

# EDWARD G. HAIK

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Mobile: [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

## PROFILE

Portfolio manager - investment consulting - institutional brokerage.

## EXPERIENCE

Founder, Independent Asset Management (IAM) Ed Haik —  
2022–Present

Senior Portfolio Manager, Bank of Hawaii; Honolulu HI —  
1995-2022

Beyond my quarter century plus managing numerous client type portfolios (many large captives and the HHRF portfolio since inception through July 2022) in the asset management group / trust division for Bank of Hawaii - my prior experience includes institutional consulting and brokerage:

Institutional Investment Consultant, Merrill Lynch; Honolulu HI —  
1994-1995

Inter-Primary-Dealer broker, Cantor Fitzgerald; New York City NY —  
1991-1994

Inter-Primary-Dealer broker, Garban Ltd; Tokyo JP —  
1989-1991

## EDUCATION

College of the Holy Cross; Worcester, MA — BA 1988

## INDUSTRY BOARD SERVICE

[insurancefornonprofits.org](http://insurancefornonprofits.org)

[hawaiicaptives.com](http://hawaiicaptives.com)

## COMMUNITY BOARD SERVICE

[hawaiicatholiccommunityfoundation.org](http://hawaiicatholiccommunityfoundation.org)

[surferspirit.org](http://surferspirit.org)

Ed Haik – [REDACTED]

July 2022 - present:

Independent Asset Management (IAM) Ed Haik.

1995-2022:

In brief - beyond my quarter century plus managing portfolios (many large captives and the HHRF portfolio since inception through July 2022) in the asset management group / trust division for Bank of Hawaii - my prior experience includes institutional consulting and brokerage:

'94-95 -

Merrill Lynch Honolulu  
ICG Institutional Consulting Group.

'91-94 -

Cantor Fitzgerald NYC  
Primary Inter-dealer broker  
TSY&AGY-MBS.

'89-91-

Garban Ltd. Tokyo  
Primary Inter-dealer broker TSY.

Industry related current and prior board service:

Home

And

Hawaii Captives Insurance Council

Community charitable board service:

Hawaii Catholic Community Foundation

And

SURFRIDER SPIRIT SESSIONS