

Family – Home and Work:

Personal growth through small steps and reflecting on one's progression over the years is a true sign of leadership and community mindset. We speak to a goal of our young daughter to be guided by moral character, effort, and accountability. At Work, we abide by a simple mantra – We are 'Ohana serving 'Ohana. Our family tries to live by these values.

Career:

- Ho`ea – Wealth Advisory Group 2011 to present
A Private Wealth Advisory Practice of Ameriprise Financial Services.
- Forbes Top Wealth Management Teams (High Net Worth Only Team in Hawaii to be ranked.)
- Ranked Next Gen; Forbes Best in State Wealth Advisors 2023
- Ranked Next Gen; Forbes Best in State Wealth Advisors 2019

Community Mindset:

- University of Hawaii at Manoa – Letterwinner 2006 to 2009
 - Three-year player for the UH Men's Volleyball Team
- McKinley High School - Business Academy 2016 to present
- Punahou School – Varsity DII Head Coach 2005 to present
- Ho`ea – The Foundation (learn more at hoea.org)

Education:

- Punahou School, Graduate 2004
- University of Hawaii at Manoa, BA Finance, 2009
- Certified Financial Planner, CFP 2013

Professional

I'm seeking to leverage expertise in financed, real estate, and strong interpersonal skills to provide thoughtful ideas to the responsible growth of the Kakaako Community by which we work, thrive and play. As I own real estate and operate my business in the Kakaako area. I also serve in a non-profit that calls Kakaako their home.