

**THE THIRTIETH LEGISLATURE  
APPLICATION FOR GRANTS  
CHAPTER 42F, HAWAII REVISED STATUTES**

Type of Grant Request:

Operating                       Capital

Legal Name of Requesting Organization or Individual: Db:

Mokuaikaua Church (Congregational)

Amount of State Funds Requested: \$ 300,000

Brief Description of Request (Please attach word document to back of page if extra space is needed):

Preservation, Protection and Perpetuation of Nationally Historic Mokuaikaua Church -

The goal of the project is to maintain the life of the massive coral-mortared stonewall church structure, which has been in continuous use since its completion in 1837. As Hawaii's first Christian church, Mokuaikaua was added to the National Register of Historic Places in 1978. The church represents the new western architecture of early 19-century Hawaii. This stone and mortar building was built of stones taken from a nearby heiau and lime made of burned coral.

Amount of Other Funds Available:

State: \$ 0

Federal: \$ 478,709 (pending)

County: \$ 0

Private/Other: \$ 5,020,000 (secured/pending)

Total amount of State Grants Received in the Past 5 Fiscal Years:

\$ 0

Unrestricted Assets:

\$ 142,508

New Service (Presently Does Not Exist):  Existing Service (Presently in Operation):

Type of Business Entity:

501(C)(3) Non Profit Corporation

Other Non Profit

Other

Mailing Address:

75-5713 Alii Drive

City:

Kailua-Kona

State:

HI

Zip:

96740

Contact Person for Matters Involving this Application

Name:  
David de Carvalho

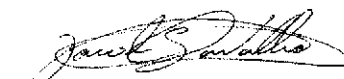
Title:  
Senior Pastor

Email:  
pastordavid@mokuaikaua.com

Phone:  
808-329-0655

Federal Tax ID#:

State Tax ID#



Authorized Signature

David de Carvalho, Senior Pastor

Name and Title

1/18/2024

Date Signed

## Application Submittal Checklist

*The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.*

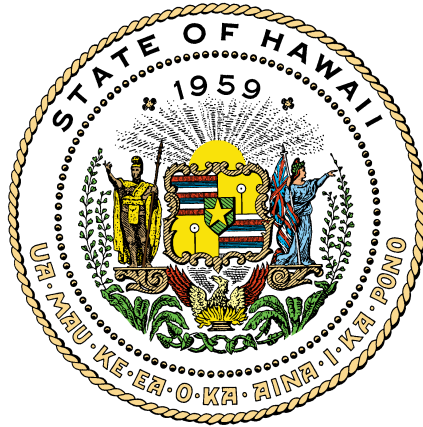
- 1) Hawaii Compliance Express Certificate (If the Applicant is an Organization)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
  - a) Budget request by source of funds ([Link](#))
  - b) Personnel salaries and wages ([Link](#))
  - c) Equipment and motor vehicles ([Link](#))
  - d) Capital project details ([Link](#))
  - e) Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing



AUTHORIZED SIGNATURE

**David de Carvalho, Senior Pastor**  
PRINT NAME AND TITLE

**1/18/2024**  
DATE



## Department of Commerce and Consumer Affairs

### CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

MOKUAIKAUA CHURCH (CONGREGATIONAL)

was incorporated under the laws of Hawaii on 07/27/1964 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 18, 2024

Director of Commerce and Consumer Affairs

**DECLARATION STATEMENT OF  
APPLICANTS FOR GRANTS PURSUANT TO  
CHAPTER 42F, HAWAII REVISIED STATUTES**

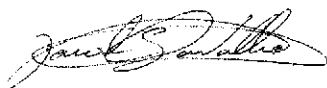
The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
  
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided; and
  
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.
  
- 4) The use of grant-in-aid funding complies with all provisions of the Constitution of the State of Hawaii (for example, pursuant to Article X, section 1, of the Constitution, the State cannot provide "... public funds ... for the support or benefit of any sectarian or nonsectarian private educational institution...").

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

**Mokuaikaua Church**  
(Typed Name of Individual or Organization)

  
(Signature)

**1/18/2024**  
(Date)

**David de Carvalho**  
(Typed Name)

**Senior Pastor**  
(Title)

## Application for Grants

*If any item is not applicable to the request, the applicant should enter "not applicable".*

### **I. Certification – Please attach immediately after cover page**

#### **1. Hawaii Compliance Express Certificate (If the Applicant is an Organization)**

If the applicant is an organization, the applicant shall submit one (1) copy of a Hawaii Compliance Express Certificate from the Comptroller of the Department of Accounting and General Services that is dated no earlier than December 1, 2023.

Certificate of Vendor Compliance attached.

#### **2. Declaration Statement**

The applicant shall submit a declaration statement affirming its compliance with Section 42F-103, Hawaii Revised Statutes.

Declaration Statement attached.

#### **3. Public Purpose**

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes.

Mokuaikaua Church confirms that the requested grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes.

### **II. Background and Summary**

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

#### **1. A brief description of the applicant's background;**

##### **MISSION**

Mokuaikaua Church, founded in 1820, is a symbol of influence and dedication by its 200-year history in Kailua-Kona. As Hawai'i's first Christian church, Mokuaikaua occupies a unique and important place in the history of Kailua-Kona and beyond. Inspired by the life and writings of Henry Opukahaia, the first Native Hawaiian to embrace Christianity, fourteen American missionaries responded by sailing to Hawai'i Island including Rev. and Mrs. Asa Thurston.

Under the direction of Governor Kuakini and Rev. Thurston, the present sanctuary was completed in 1837. The massive coral-mortared stonewall church with giant ohia posts

was added to the National Register of Historic Places in 1978. The noteworthy steeple is also an iconic landmark associated worldwide with Kailua-Kona.

In 2006, a magnitude 6.7 earthquake shook Hawai'i Island and forced the temporary closing of Mokuaikaua Church. A structural engineering inspection revealed structural deficiencies that posed safety and usability risks. Repairs were made to shore up the church with the acknowledgement that a major renovation was needed. In 2014, Mokuaikaua Church was designated one of America's 11 Most Endangered Historic Places by the National Trust for Historic Preservation.

For many years the church was nicknamed the Church of the Chimes because the chimes could be heard on the hour in Kona's Historic Kailua Village. Without immediate restoration work, damage to the iconic steeple may become irreparable. The goal is that the community will rejoice when Mokuaikaua Church's chimes ring out again in celebration of the community coming together to carry out this endeavor.

In recognition of the historical significance of Mokuaikaua Church, the church was selected as an inaugural participant in the National Fund for Sacred Places, a joint project of Partners for Sacred Places and the National Trust for Historical Preservation.. On May 23, 2019 a "Preservation Ground-Breaking Ceremony" was held on the church front lawn to signify the start of the campaign. Dignitaries from local government and special guests were on hand to celebrate this important milestone and the project was launched and construction began. The goal is the full and complete restoration of Mokuaikaua Church to its original splendor and the ensuring of its structural integrity and safety for many generations to come.

## PROGRAMS

Today, after nearly two centuries, Mokuaikaua Church continues to serve and support the community with ministries, space-sharing and partnerships fulfilling a three-fold calling of Missions, Education and Mercy Ministries. Prior to the COVID-19 pandemic, the church served 150 families for Sunday services and welcomed 4,000 worldwide visitors monthly to tour the historic church and grounds. The Educational Building, leased to Kamehameha School, houses a year-round Kona Preschool serving 48 Hawaiian ancestry pupils. The Activity Center has a gathering lanai, conference and multi-purpose room for various events and activities. Many of the present day congregants trace their roots to the church's founding. Stories over the past two-hundred years contribute to knowing who we are as a church, as a community and as an island.

As we return to pre-pandemic levels and anticipate completion of the reconstruction, Mokuaikaua Church will once again share the historic building and spiritual history with the community through free public access to the sanctuary daily during daytime hours. On most Sundays, the church historian will share a History Talk with church members and visitors. During the rest of the week, volunteers will be available to share information with visiting guests. School children statewide also tour the sanctuary and

## **2. The goals and objectives related to the request;**

### GOALS

The chief goal of the Mokuaikaua Church is to complete the multi-year preservation and protection of its historical landmark by early 2025.

### OBJECTIVES

Mokuaikaua has made significant progress in preserving the historic church. The campaign has reached 83% of its funding goal through 100% participation by its board and staff and approximately 95% of participation by the congregation.

The objectives of work for the full project includes:

1. Repair of the original exterior stone masonry walls where 3 major cracks made it incapable of maintaining stability under seismic loads per current building code.
2. Add large steel beams to span across the end walls and tie them together with the side walls for added stability.
3. Increase rigidity in the roof system through added interior load bearing posts and retro-refitting hurricane-resistant connections for wind shear resistance.
4. Repair and make water-tight compromised areas on the steeple including the flat roof surrounding the base.
5. Repair/replace posts and beams supporting steeple.
6. Repair, caulk, re-seal and paint steeple siding.
7. Rewire lighting with commercial grade conduit.
8. Remove and replace 4 louvered windows with approved custom dual glazed window to match existing architecture to prevent water intrusion.
9. Remove and replace 8 louvered windows and framing on the upstairs balcony/mezzanine.
10. Remove and replace existing ladder with an approved safety cage access ladder.
11. Restore bell framing to minimize hazards and replace lighting and bell sound amplification.
12. Termite treatment of tower framing.
13. Finish of interior, electrical code updating and other construction and site work.

14. Parking lot refurbishment and exterior walls and gates widening for fire truck access.
15. Other soft costs including architecture, engineering and environmental fees, campaign costs, bank fees, consultants, storage costs, permits and filing fees, professional fees, marketing, taxes and contingencies.

**3. The public purpose and need to be served;**

**PUBLIC PURPOSE OF GRANT**

In April 2017, Partners in Sacred Places conducted an onsite survey to determine the monetary value that the church brings to Kailua-Kona. By measuring Direct Spending, Magnet Effect, Individual Impact and Invisible Safety Net, they reported that Mokuaikaua Church's Economic Halo Effect on the community totaled \$3,324,889 annually. Without the continued sharing of this facility much revenue will be lost to the surrounding community and our island.

The organization has especially used this Economic Halo data in communications, case statement, and conversations with local business and civic leaders. The campaign and church leadership are also building closer working relationship with local and state elected officials. The church's 200th anniversary was effectively used to create an emphasis on the role Mokuaikaua serves and meets the needs in the community.

**NEED TO BE SERVED**

The stone sanctuary, considered the oldest post-contact structure on Hawaii Island, was built in 1837. After the 2006 earthquake, structural engineering inspections revealed deficiencies that posed safety and usability risks, and the iconic steeple suffered water and termite damage to wood structural and finish components, roof-related structural vulnerabilities, a poor functioning electrical system and inoperative bell chimes.

At the completion of the construction project, the new structural engineering improvements will better position the stone and coral mortar structure to withstand seismic activity. The roofing reinforcements will better protect the building from high wind and rain, and we look forward to completing steeple repairs. All improvements allow Mokuaikaua to continue to share their rich historical heritage as a legacy for generations to come.

The capital project timeline calls for fundraising and construction completion by June 2025.



**4. Describe the target population to be served;**

After nearly two centuries, Mokuaikaua Church continues to serve tens of thousands of people through its education, mercy, and missionary outreach. Volunteer-led history talks are now available on Sundays immediately following the second service. Over 1,000 viewers to the online worship services on Sundays are now a part of the 100 families who attend Mokuaikaua Church in-person.

The Education Building, constructed in 1963, is currently leased to Kamehameha Schools for its Kona Preschool campus, a year-round program that serves 48 preschoolers, all of whom share Hawaiian ancestry.

Pre-pandemic outreach programs supported the community with:

- Hope Services, to provide emergency food baskets for the most needy
- Jesus Burgers, a feeding and outreach program on Friday nights on the front lawn in partnership with University of the Nations

Mokuaikaua participated (pre-pandemic) and supports the community through outreach ministries to the community including:

- Break Free Youth, weekly program providing youth fellowship and leadership opportunities
- Weekly Sunday services and fellowship with seniors at Life Care Center
- Dress a Girl Around the World, volunteers sew dresses each month
- Journey to Bethlehem, a live interactive Christmas historical exhibit
- Hawaiian history lessons for students and school groups studying Hawaiian history and History Talks volunteer-led tours of Mokuaikaua
- Ironman Triathlon Pancake Breakfast and Ironman Prayer Service, for race participants and spectators

Mokuaikaua Church also works with the neighboring Hulihee Palace to coordinate the annual holiday street decorations and plan accompanying activities to aid in the holiday festivities. In partnership with the Palace, these two historical properties provide the venues for education of thousands of visitors to Kailua-Kona regarding the unique cultural history of Hawaii.

**5. Describe the geographic coverage.**

Mokuaikaua is located in the heart of a popular visitor destination, Kailua-Kona, and is regarded as an historic visitor destination. The church estimates approximately 4,000 visitors weekly will attend services and tour the campus, at full capacity. Mokuaikaua Church has a universal scope of influence and welcomes these worldwide visitors with open arms. This attraction of visitors has made a difference in over \$3 million dollars added annually to the local economy. We anticipate even greater numbers in the very near future as we complete the preservation and protection of historic Mokuaikaua Church.

The many visitors who frequent the sanctuary monthly respond favorably to the learning activities as reflected through personal testimonies and online forums that rate visitor sites. “We sit here in the middle of Kailua-Kona, and I would say that about 4,000 people (pre-COVID) come through our doors every month,” Kahu de Carvalho said. “They’re looking for some history, and so we become special in that way, because we present the passage of eras from old Hawaii to when the gospel came to Hawaii. And they learn about the history of Hawaii.”

### **III. Service Summary and Outcomes**

The Service Summary shall include a detailed discussion of the applicant’s approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

#### **1. Describe the scope of work, tasks and responsibilities;**

##### **SCOPE OF WORK**

On May 23, 2019, a Preservation Ground-Breaking Ceremony was held on the church front lawn, and construction commenced on May 28, 2019. The church has retained Bill Prince of Prince Pacific to act as an owner’s representative with the building and sub contractors. Subsequently, general contractor, Ali’i Builders, led by Nathan Hendricks, has been engaged to perform the preservation work. With the help of Peter Young from Ho’okuleana Consulting, all permitting processes were completed and necessary permits have been issued.

Mokuaikaua has made significant progress in preserving the historic church by completing Phase I and Phase II of the work. However, the County of Hawaii will not allow the sanctuary to reopen until all the work is completed.

Because of the extensive work being done, and for the safety of the congregation and guests, the church has not been able to reopen the sanctuary since 2018. As the church has resumed smaller gatherings after the COVID-19 pandemic closures of the church, services for on-site and online congregation are now temporarily taking place in the outside lanai.

The construction work already completed includes the strengthening of the entire structural system, connection with iron plates of the original ohia 50-foot wood beams, conservation of the plaster walls, rewiring of electrical system and some steeple preservation.

Other completed work in these first two phases included:

- Reroofing, removed compromised wood from termites and wood rot
- Attached the roof to the building
- Strengthened the wall with steel beams
- Strengthened the mezzanine for structural safety

- Designed and purchased audio visual and lighting equipment
- Straightened the walls
- Added supporting beams for structural safety
- Enlarged the foundations
- Dug trenches to accommodate electrical and audio visual conduits
- Rebuilt the stage

Needs for the final Phase III include:

- Completing the work inside the sanctuary – completion of stairs, balcony and flooring for mezzanine
- Structural steel beams to be installed to reinforce the steeple, to comply with County of Hawaii's requests – fabrication and finish the steel beams with wood, to maintain historic integrity
- Audio visual and lighting installation
- Electrical work, wiring
- Install fixtures, lights, fans
- Re-frame choir loft mezzanine under bell tower
- Bell tower access and upper platform work
- Finishing work – audio video control room, cabinets, metal guardrails on stairs and stage, doors and windows, remaining drywall and plaster, remaining painting and wood finishing

## TASKS

At the September 2020 inspection, it was also required that Mokuaikaua Church increase the steel mooring supports to the steeple in case of another earthquake. Also needed is levelling and resurfacing the parking lot and restoring and widening the Hawaiian lava rock wall and its 3 iron gates. And required by the State Office of Historic Preservation is the trimming and finishing of the ohia interior to hide the steel structural supports that have already been installed, updating of fixtures, replacement of carpets and windows with period conscious elements.

At the completion of all the construction, the new structural engineering improvements will better position the stone and coral mortar structure to withstand seismic activity. The roofing reinforcements will better protect the building from high wind and rain, and we look forward to completing steeple repairs. All improvements allow Mokuaikaua to continue to share their rich historical heritage as a legacy for generations to come.

With capital construction commencing in June of 2019, the updated project timeline calls for completion of the final phase III of construction within the next 12 months. Periods between construction phases were utilized to raise the capital funds to move forward with the next phase.

Our expectation is to completely refurbish the sanctuary and church - for stability and historical preservation. Built with native Hawaiian and foreign labor, its architecture and archaeological importance, especially the coral-mortared stone exterior, is well-documented.

Restoration of the Mokuaikaua Church, in accordance with the Secretary of the Interior Standards for the treatment of Historic properties, will allow the church to continue to carry out its mission and serve the community and its members for generations to come.

## RESPONSIBILITIES

The church has been blessed to be guided through the construction project by a passionate, skilled, and experienced vendor team:

- All permitting processes have been completed and the necessary permits have been issued, with the assistance of Peter Young from Hookuleana Consulting.
- The church retained Bill Prince of Prince Pacific to act as an owner's representative with the building and sub-contractors.
- General contractor, Alii Builders, led by Nathan Hendricks, has been engaged to perform the preservation work and has provided all cost estimates for the project.

## BOARD OVERSIGHT

Mokuaikaua Church has a very active Board of Directors who have diverse experiences as pharmaceutical VP, real estate and business owners and managers, computer systems executive, airline and tourism executives, security officers and managers, and a Chief Financial Officer. The Board is currently composed of 9 members. The Board is charged with determining the strategic plan of the organization, annually reviewing progress towards goals and objectives, and managing the staff.

## 2. **Provide a projected annual timeline for accomplishing the results or outcomes of the service;**

### TIMELINE

- 4-year partnership program between the National Trust for Historic Preservation and Partners for Sacred Places (2016-2020)
- Groundbreaking Ceremony (5/23/2019)
- Construction Commenced (6/28/2019)
- Phase I Construction – Safety and Structural Stability (completed, 6/28/19-12/30/2019)
- Phase II Construction – Improvements to Secure Interior (completed, 3/31/2020-9/30/20)
- Phase III Construction – Finish Interior, Electrical, Parking Lot, Exterior Walls (anticipated 11/1/21-3/1/25)

3. **Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and**

To monitor the effectiveness of our work in the community, Mokuaikaua Church tracks our operations through its database and reports outcomes through its newsletter and quarterly reports that can also be viewed on the organization website at [www.mokuaikaua.com](http://www.mokuaikaua.com).

Data collected includes:

- 1) Visitor comments and questions
- 2) Knowledge assessments by guides and host interaction with guests
- 3) Community activity and group reports

We anticipate a positive response and increased knowledge of cultural history by at least 80% of visitors in surveys or online websites.

With the restoration complete, we anticipate a 25% increased interest in visitor attendance (from 4,000 monthly to 5,000 monthly) by 2023. Usage of the facilities at the church is also expected to increase by 25% for community groups (from 5 community activities to 10 community activities) in 2022.

4. **List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.**

The primary measurement of effectiveness for the project is the completion of Phase III of the capital project – to re-open the church sanctuary.

## **IV. Financial**

### **Budget**

1. **The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.**
  - a. Budget request by source of funds ([Link](#))
  - b. Personnel salaries and wages ([Link](#))
  - c. Equipment and motor vehicles ([Link](#))
  - d. Capital project details ([Link](#))
  - e. Government contracts, grants, and grants in aid ([Link](#))

Budget documents attached.

- 2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2025.**

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$150,000	\$150,000	\$0	\$0	\$300,000

- 3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2025.**

Mokuaikaua Church is seeking funding to complete the project from the National Park Service, Saving America’s Treasures grant program.

- 4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.**

None.

- 5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2025 for program funding.**

None.

- 6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2023.**

Balance of unrestricted assets as of December 31, 2023 is \$142,508.

**V. Experience and Capability**

**1. Necessary Skills and Experience**

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

**EXPERIENCE AND ABILITY**

In 2016, the church participated as an inaugural participant in a four-year partnership

program between the National Trust for Historic Preservation and Partners for Sacred Places with funding by the Lily Endowment which provided consulting, training, and funding to aging historic churches across the United States in need of capital repairs. The work served as a catalyst for the church to consider a capital campaign. In late 2018, after completing the program, Mokuaikaua was granted a \$250,000 capital gift.

An important and visible component of the project is the iconic church steeple designed by renowned Honolulu architect Charles W. Dickey. The picturesque steeple is associated worldwide with the Kailua-Kona village and means so much to our community.

Mokuaikaua has made significant progress in preserving the historic church. With the help of Peter Young from Hookuleana Consulting, all permitting processes were completed and necessary permits have been issued.

Fire safety requirements were also updated. The church has retained Bill Prince of Prince Pacific to act as an owner's representative with the building and sub-contractors. Subsequently, general contractor, Alii Builders, led by Nathan Hendricks, has been engaged to perform the preservation work.

The FundDevelopment Group, LLC (FDG) was engaged to provide capital campaign services. FDG has developed and prepared the campaign plan, which serves as a blueprint for the capital campaign. Analysis and evaluation of campaign progress, as measured against the plan, has been and continues to be made at regular intervals. Hope Partners Hawaii, LLC has been retained to engage in grant research and foundation applications for funding.

Staff at the church have been trained through The FundDevelopment Group in the rigors of capital campaign research, donor cultivation, gift acceptance policies and procedures, stewardship and grant funding.

A strong leadership group of volunteers have been cultivated to lead the capital campaign, with extensive local ties, construction backgrounds, fundraising experience, historical knowledge, and marketing skills. The Capital Campaign leadership team includes Reggie Lee, Don Tredway, Virginia Schreiner, Laura Miller, Kirstin Kahaloa, Joe Chee, Chauncey Wong Yuen, Senator Dru Kanuha, Tricia Muramoto, and Pastor David de Carvalho.

## **2. Facilities**

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

## CURRENT FACILITIES

Mokuaikaua Church is centered in a small level lot near the center of Kailua-Kona. Its high steeple stands out conspicuously and has become a landmark from both land and sea. The interior is decorated with Koa wood. Mokuaikaua, with its 112-foot-tall steeple, is a reminder of the enthusiasm and energy of the first American missionaries and their Hawaiian converts.

Missionary Asa Thurston directed the construction of the present Moku'aikaua Church, then the largest building in Kailua-Kona. Its massive size indicates the large Hawaiian population living in or near Kailua at that time. Built of stones taken from a nearby heiau and lime made of burned coral, it represents the new western architecture of early 19th-century Hawai'i and became an example that other missionaries would imitate.

Huge corner stones, said to have been hewn by order of King 'Umi in the 16th century for a heiau, were set in place and offers evidence of the heavy labor which contributed to the Church's construction.

Its spire is shingled and there are bartizans at the top of the rectangular base. The central core of the steeple is polygonal with alternating sections of wide and narrow clapboard. The wider sections are articulated with louvered arches. The 48 x 120 feet lava rock and coral mortared church is capped with a gabled roof. Construction beams are made from ohia wood. Pieces of the wooden structure were joined with ohia pins. The spanning beams are 50 feet long and are made from ohia timbers. Corner stones were set in place 20 to 30 feet above the ground..

Mokuaikaua Church is the first and one of the largest stone churches in Hawai'i, outstanding for its simple, well-proportioned mass and construction. The interior open timber structure with high galleries is a fine architectural and engineering design. The architectural interest is further enhanced by the church's national historical significance.

In 1910, a memorial arch was erected at the entrance to the church grounds to commemorate the arrival of the first missionaries.

The Educational Building, leased to Kamehameha School, houses a year-round Kona Preschool serving 48 Hawaiian ancestry pupils. The Activity Center has a gathering lanai, conference and multi-purpose room for various events and activities.

Mokuaikaua Church is fully owned by the church independently through their 501c3 corporation, owning both the land and buildings. Facilities currently meet to capacity and space requirements needed to sustain all of our services and meetings.

## **VI. Personnel: Project Organization and Staffing**

### **1. Proposed Staffing, Staff Qualifications, Supervision and Training**



The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

### STAFF QUALIFICATIONS

Reverend David de Carvalho leads the church as its 31st Pastor. 5 staff provide administrative support and ministry leadership, along with 15 Board of Trustee and Board of Deacons members and 10 ministry leaders. The church has retained Bill Prince of Prince Pacific as an owner's representative with the building and sub-contractors.

In 2019, when the project construction began, the design and engineering work was completed prior to starting the construction on June 28, 2019.

## **2. Organization Chart**

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

Organization Chart attached.

## **3. Compensation**

The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.

Pastor 1	Salary: \$52,000	Housing: \$41,000
Pastor 2	Salary: \$3,000	Housing: \$37,000
Admin	Salary: \$27,000	

## **VII. Other**

### **1. Litigation**

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

Not applicable.

### **2. Licensure or Accreditation**

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

Not applicable.

**3. Private Educational Institutions**

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.

Not applicable.

**4. Future Sustainability Plan**

The applicant shall provide a plan for sustaining after fiscal year 2024-25 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2024-25, but
- (b) Not received by the applicant thereafter.

**CAPACITY AND RESOURCES**

Mokuaikaua Church has already completed the first two phases of this multi-year capital campaign and is moving steadily toward the completion of the third and final phase of the preservation of this historic site. As a nonprofit organization, we rely on a combination of sustained funding from our members and longtime financial supporters, bringing onboard new funders through an aggressive communications, grantwriting and marketing strategy, and overall increased services and outreach. Growth in ministry, community support and cooperation will address both the immediate impacts and longer-term recovery from the COVID-19 pandemic. We are also thoughtfully planning how to sustain our efforts over the long-term. Unfortunately, the forecasted slow recovery will likely mean increased costs of final aspects of construction and high demands for community needs for at least the next couple of years, increasing local demand for our goods and services.

The current capital campaign is scheduled to be completed by the end of 2024 and a further grant from the state will not be required.

**BEYOND THE GRANT PERIOD**

Our mission resonates with many funders and volunteers who continue to support and enable our work. Many of these stakeholders, including several large foundations, have explicitly expressed their support and continued funding for the project. Mokuaikaua Church intends to be a fully self-sustained entity after the capital campaign to preserve and protect Kona's historic edifice.

Mokuaikaua Church continues to creatively raise funds and community support to maintain and expand this long-standing organization. Donors and donation amounts have sustained high levels in the past four years even through the pandemic and accompanying downturn in the economy.

**SUSTAINABILITY WITH GRANT FUNDING**

83% of the \$5.8 million capital campaign has been raised to renovate the facility and upon completion will nullify the need to continue further refurbishment for many years to come.

## BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2024 to June 30, 2025

Applicant: **Mokuaikaua Church**

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries	0	0	0	0
2. Payroll Taxes & Assessments	0	0	0	0
3. Fringe Benefits	0	0	0	0
TOTAL PERSONNEL COST	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island	0	0	0	0
2. Insurance	0	0	0	0
3. Lease/Rental of Equipment	0	0	0	0
4. Lease/Rental of Space	0	0	0	0
5. Staff Training	0	0	0	0
6. Supplies	0	0	0	0
7. Telecommunication	0	0	0	0
8. Utilities	0	0	0	0
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
C. EQUIPMENT PURCHASES	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
D. MOTOR VEHICLE PURCHASES	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
E. CAPITAL	<b>300,000</b>	<b>478,709</b>	<b>0</b>	<b>5,021,291</b>
<b>TOTAL (A+B+C+D+E)</b>	<b>300,000</b>	<b>478,709</b>	<b>0</b>	<b>5,021,291</b>
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	300,000	David de Carvalho <span style="float: right;">808-329-0655</span>		
(b) Total Federal Funds Requested	478,709	Name (Please type or print) <span style="float: right;">Phone</span>		
(c) Total County Funds Requested	0	<span style="float: right;">1/18/2024</span>		
(d) Total Private/Other Funds Requested	5,021,291	Signature of Authorized Official <span style="float: right;">Date</span>		
<b>TOTAL BUDGET</b>	<b>5,800,000</b>	David de Carvalho, Senior Pastor Name and Title (Please type or print)		

**BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES**

Period: July 1, 2024 to June 30, 2025

Applicant:   Mokuaikaua Church  

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
Not applicable				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>TOTAL:</b>				
<b>JUSTIFICATION/COMMENTS:</b>				

## BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2024 to June 30, 2025

Applicant: Mokuaikaua Church

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Not applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				
<b>JUSTIFICATION/COMMENTS:</b>				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
Not applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				
<b>JUSTIFICATION/COMMENTS:</b>				

# BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2024 to June 30, 2025

Applicant: **Mokuaikaua Church**

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2022-2023	FY: 2023-2024	FY:2024-2025	FY:2024-2025	FY:2025-2026	FY:2026-2027
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION	4,500,000	521,291	300,000	478,709		
EQUIPMENT						
<b>TOTAL:</b>	<b>4,500,000</b>	<b>521,291</b>	<b>300,000</b>	<b>478,709</b>		
<b>JUSTIFICATION/COMMENTS:</b>						
Phase III Construction (current) – Finish Interior, Electrical, Parking Lot, Exterior Walls						



# Mokuaikaua Church

## Organization chart

