

Honolulu, Hawaii

APR - 1 2022

RE: S.C.R. No. 221

Honorable Ronald D. Kouchi President of the Senate Thirty-First State Legislature Regular Session of 2022 State of Hawaii

Sir:

Your Committees on Health and Public Safety, Intergovernmental, and Military Affairs, to which was referred S.C.R. No. 221 entitled:

"SENATE CONCURRENT RESOLUTION REQUESTING THE AUDITOR TO CONDUCT A STUDY ON THE RELATIONSHIP BETWEEN THE CURRENT PRICES OF AND ACCESS TO MEDICAL CANNABIS AND THE VOLUME OF ILLICIT CANNABIS SALES IN THE STATE,"

beg leave to report as follows:

The purpose and intent of this measure is to request the Auditor to conduct a study on the relationship between current prices of and access to medical cannabis and the volume of illicit cannabis sales in the State.

Your Committees received testimony in support of this measure from Akamai Cannabis Consulting. Your Committees received testimony in opposition to this measure from one individual. Your Committees received comments on this measure from the Office of the Auditor.

Your Committees find that since the passage of Act 241, Session Laws of 2015, which established a regulated statewide medical cannabis dispensary system, licensed medical cannabis dispensaries have averaged only a thirty-one percent market share of the State's registered medical cannabis patients. The remaining sixty-nine percent of registered medical cannabis patients, equating to more than twenty thousand patients, other



STAND. COM. REP. NO. 3603

purchase medical cannabis from the illicit market or obtain cannabis by growing it themselves. Your Committees find that this disparity could be partially attributed to the lack of access to licensed dispensaries, as existing law authorizes a maximum of sixteen licensed retail dispensing locations across the State. Another contributing factor could be the price of medical cannabis from a licensed dispensary as compared to cannabis from the illicit market. This measure requests the Auditor to conduct a study on the relationship between current prices of and access to medical cannabis and the volume of illicit cannabis sales in the State.

As affirmed by the records of votes of the members of your Committees on Health and Public Safety, Intergovernmental, and Military Affairs that are attached to this report, your Committees concur with the intent and purpose of S.C.R. No. 221 and recommend its adoption.

> Respectfully submitted on behalf of the members of the Committees on Health and Public Safety, Intergovernmental, and Military Affairs,

CLARENCE K. NISHIHARA, Chair

JARRETT KEOHOKALOLE, Chair



The Senate Thirty-First Legislature State of Hawaiʻi

Record of Votes Committee on Health HTH

Bill / Resolution No.:*	Committee Referral:		Date:						
SCR 221	HTH/PSM			3-28-2022					
The Committee is reconsidering its previous decision on this measure.									
If so, then the previous decision was to:									
The Recommendation is:									
Pass, unamended Pass, with amendments Hold Recommit 2312 2311 2310 2313									
Members		Aye	Aye (W	'R)	Nay	Excused			
KEOHOKALOLE, Jarrett (C)									
BAKER, Rosalyn H. (VC)									
MORIWAKI, Sharon Y.		V							
SAN BUENAVENTURA, Joy A.									
FEVELLA, Kurt		\checkmark							
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TOTAL		5		- [_					
Recommendation:									
Chair's or Designee's Signature:									
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*Only one measure per Record of Votes

The Senate Thirty-First Legislature State of Hawai'i

Record of Votes Committee on Public Safety, Intergovernmental, and Military Affairs PSM

Bill / Resolution No.:*	Committee	Committee Referral:			Date:				
SCR 221	HTH/	HTH/PSM			3/28/2022				
The Committee is reconsidering its previous decision on this measure.									
The Recommendation is:									
Pass, unamended Pass, with amendments Hold Recommit 2312 2311 2310 2313									
Members		Aye	Aye (WR)	Nay	Excused				
NISHIHARA, Clarence K. (C)				_					
DECOITE, Lynn (VC)									
BAKER, Rosalyn H.			-						
RIVIERE, Gil									
FEVELLA, Kurt									
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Recommendation: Adopted Not Adopted Chair's or Designee's Signature: Image: Chair's or Designee's Signature: Image: Chair's or Designee's Signature:									
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Distribution: Original File with Committee P	Yellow Pink port Clerk's Office Drafting Agency Com				denrod ee File Copy				

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