A BILL FOR AN ACT

RELATING TO ACADEMIC TENURE AT THE UNIVERSITY OF HAWAII.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

1	SECTION 1. The legislature finds that the University of
2	Hawaii is the only system of public education in Hawaii that is
3	supported by State funds, uses public land set aside for
4	university purposes, and is continually supported by other
5	public resources. The university plays a pivotal role in
6	preparing its students for productive employment in the State's
7	workforce and to become engaged citizens of our community. Some
8	of the university's workforce that are supported by public
9	resources are faculty who teach and provide other instruction in
10	various academic disciplines and professional fields such as law
11	and medicine. The university also appoints other faculty who
12	primarily engage in research or who provide specialized services
13	but who are not typically employed in a teaching capacity.
14	The legislature further finds that at the university, the
15	term "academic tenure" is generally understood to mean the right
16	of a faculty member to permanent or continuous service. The

decision to grant or deny tenure is usually made following a

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- 1 probationary service period during which the appointee is
- 2 assessed and evaluated on various criteria. The position
- 3 occupied by the appointee is classified as either "tenure track"
- 4 or "non-tenure track" faculty. The decision to classify a
- 5 position as eligible for a possible grant of tenure to the
- 6 incumbent results in the long-term commitment of public
- 7 resources for that position.
- 8 The legislature additionally finds that an educated
- 9 workforce is a critical determinant of the economic and social
- 10 health of the State. The ability to instruct, educate, and
- 11 prepare students to enter the workforce are paramount skills
- 12 that should be supported by public funds. For these reasons,
- 13 the commitment of public resources to support the grant of
- 14 tenure is a matter of statewide concern.
- In 2021, the senate passed Senate Concurrent Resolution No.
- 16 201, S.D. 1, H.D. 1, Regular Session of 2021, to urge the
- 17 University of Hawaii to convene a task force to examine and
- 18 assess the University of Hawaii tenure system. Following the
- 19 adoption of S.C.R. 201, H.D. 1, S.D. 1, the board of regents of
- 20 the University of Hawaii created a permitted interaction group
- 21 to review the issue of tenure with a focus on the history and

1	1 evolution of tenure and	d current criteria used for decision-
2	2 making on tenure. The	permitted interaction group found that,
3	3 while tenure is still a	critical component to academic freedom
4	4 and retention of facult	ty, in recent years, the University of
5	5 Hawaii has been reducir	ng the number of tenured faculty. The
6	6 permitted interaction 9	roup further found that to "establish
7	7 policy direction in cor	ducting promotion and tenure to ensure
8	8 that university priorit	ies and mission are met", revisions to
9	9 classification plans ar	d incorporation of revisions regarding
10	$oldsymbol{0}$ periodic review of univ	ersity employees should be considered.
11	1 Accordingly, the p	ourpose of this Act is to:
12	2 (1) Add a new sec	tion in chapter 304A, Hawaii Revised
13	3 Statutes, add	ressing tenure, criteria for tenure, and
14	4 periodic revi	ews for tenured or tenure-track faculty,
15	5 and non-tenur	ed employees; and
16	6 (2) Amend section	304A-1002, Hawaii Revised Statutes, to
17	7 outline the f	aculty classification system and
18	8 authorize the	president of the University of Hawaii to
19	g create, admin	ister, and amend the categorization plan
20	$oldsymbol{0}$ to comply wit	h board of regents policies.

1	SECT	ION 2. Chapter 304A, Hawaii Revised Statutes, is
2	amended by	y adding a new section to part III to be appropriately
3	designated	d and to read as follows:
4	" <u>§304</u>	Tenure. (a) The president shall have the
5	authority	to grant promotion and tenure to members of the
6	faculty.	
7	(b)	Prior to the recruitment for tenure-track positions,
8	and before	e the award of tenure, the administration shall ensure
9	that:	
10	(1)	The position fulfills current enrollment requirements
11		and strategic objectives, priorities for a long-term
12		vision of the university, and the State;
13	(2)	There are no qualified faculty in other units that are
14		available that could meet the needs of the hiring
15		unit;
16	(3)	The balance of tenure-track and other faculty is
17		appropriate given enrollment, mission, and
18		accreditation standards; and
19	(4)	The unit contributes to the institutional mission and
20		goals.

1	<u>(c)</u>	The administration shall ensure that tenure criteria
2	are clear	and that they prioritize the necessity for faculty to
3	be adapta	ble in meeting the changing needs of students and the
4	universit	y, including changes in the delivery of higher
5	education	that may occur over time.
6	<u>(d)</u>	Tenured faculty shall participate in a periodic review
7	at least	once every five years; provided that:
8	(1)	It shall be the responsibility of deans, chancellors,
9		provost, vice chancellors, vice provosts, and other
10		appropriate academic administrators to additionally
11		ensure that all periodic reviews are conducted in a
12		manner that will minimize conflicts of interest within
13		units, and ensure balanced, diverse, and relevant
14		input including that of faculty peers and management
15		roles; and
16	(2)	Guidelines and procedures for periodic review,
17		including the use of performance improvement plans as
18		necessary, shall be developed by each major academic
19		unit and submitted for approval by the president, and
20		an annual report on the outcomes of the reviews shall
21		be provided to the board.

1	(e) Administrative, professional, and technical (APT)
2	employees and non-tenurable academic personnel shall be
3	evaluated at least once every three years according to
4	procedures approved by the president."
5	SECTION 3. Section 304A-1002, Hawaii Revised Statutes, is
6	amended to read as follows:
7	"[+]§304A-1002[+] Faculty; classification schedule. (a)
8	The board of regents shall classify all members of the faculty
9	of the university including research workers, extension agents,
10	and all personnel engaged in instructional work as referenced in
11	section 76-16, and adopt a classification schedule and
12	compensation plan for these employees.
13	(b) The faculty classification system for all campuses at
14	the university shall be as follows:
15	(1) Tenured and tenure-track faculty: Tenured and tenure-
16	track faculty shall be engaged in direct instruction
17	consisting of active engagement with students in the
18	classroom or applied venues, and/or oversight and
19	supervision of internships, clinical work, applied
20	learning, theses, and dissertations. Tenured and
21	tenure-track faculty shall be classified as "F". This

1		classification shall include those previously
2		classified as "R", "I", "M", and "J"; provided that:
3		(A) "F" faculty shall engage in research and
4		scholarship that advances innovation, creates new
5		knowledge and knowledge practices, and benefits
6		students and the broader community; and
7		(B) "F" faculty shall also engage in service inside
8		the university and the community.
9	(2)	Librarians: Librarians shall provide students and
10		faculty with modern, timely access to information by
11		selecting relevant resources for acquisition,
12		digitizing collections, and organizing and storing
13		information. Librarians shall assist faculty and
14		students in their scholarly pursuits and conduct
15		research in areas that contribute to the advancement
16		of knowledge in relevant fields. Librarians shall be
17		eligible for tenure and shall be classified as "L"
18		faculty, which shall include those previously
19		classified as "B";
20	(3)	Support faculty and extension agents: Support faculty
21		and extension agents shall be faculty that are not

1		primarily engaged in direct instruction, but are
2		engaged in academic support, including student
3		research and academic program support, or are engaged
4		in agricultural extension activities. Support faculty
5		and extension agents shall be classified as "FSE".
6		FSE faculty shall not be eligible for tenure but may
7		be eligible for employment security characteristic of
8		other public employees. This classification shall
9		include those previously classified as "S" and "A";
10	(4)	Renewable term faculty: Renewable term faculty shall
11		be faculty that are retained through non-permanent,
12		non-tenure track appointments and shall be classified
13		as "FR";
14	(5)	Non-compensated faculty: Non-compensated faculty
15		shall be non-compensated, non-tenure track faculty
16		that may teach and perform research and shall be
17		classified as "FNC"; and
18	(6)	Community college faculty: Community college faculty
19		shall be faculty who teach courses and shall not be
20		required to conduct research and shall be classified
21	•	as "C".

- 1 (c) The president shall have the authority to establish,
- 2 administer, and make amendments to a detailed faculty
- 3 classification plan; provided that the plan complies with
- 4 relevant board policies. Any changes to classification
- 5 categories shall apply prospectively; provided that existing
- 6 faculty shall have the option of applying to be classified in
- 7 the new categories.
- 8 The plan shall include, at minimum, the following faculty
- 9 categories: tenured and tenure-track faculty (F), librarians
- 10 (L), support faculty and extension agents (FSE), renewable term
- 11 faculty (FR), non-compensated faculty (FNC), and community
- 12 college faculty (C).
- 13 Annual increases of compensation shall be allowable for
- 14 efficient service, and the board of regents shall adopt a fair
- 15 and reasonable plan for rating the efficiency of individual
- 16 employees affected by this section."
- 17 SECTION 4. Statutory material to be repealed is bracketed
- 18 and stricken. New statutory material is underscored.
- 19 SECTION 5. This Act shall take effect upon its approval.

S.B. NO. S.D. 1 Proposed

Report Title:

University of Hawaii; Tenure; Faculty Classification System

Description:

Outlines tenure requirements and criteria for tenure-track faculty. Requires a minimum of at least one performance review every five years for tenured and tenure-track faculty. Requires a minimum of at least one performance review every three years for administrative, professional, and technical and non-tenurable employees. Establishes minimum faculty categories for all campuses. Establishes a "C" classification for instructors at the community colleges. (Proposed SD1)

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