



DEPT. COMM. NO. 181

**STATE OF HAWAII
OFFICE OF HAWAIIAN AFFAIRS
560 N. NIMITZ HWY., SUITE 200
HONOLULU, HAWAII 96817**

December 20, 2021

Representative Scott Saiki
House Speaker
Hawai'i State Capitol
Room 431
415 South Beretania Street
Honolulu, Hawai'i 96813

Senator Ronald Kouchi
Senate President
Hawai'i State Capitol
Room 409
415 South Beretania Street
Honolulu, Hawai'i 96813

RE: Reporting obligations pursuant to HRS 10-14.5(a) relating to the Office of Hawaiian Affairs

Aloha mai House Speaker Saiki and Senate President Kouchi,

We appreciate your continuing support and guidance as we enter the 31st Legislative session that will convene on January 19, 2022. To follow through with Office of Hawaiian Affairs' reporting obligations under HRS 10-14.5(a), please accept this correspondence for the Budget and Variance Report of the Office of Hawaiian Affairs, to be submitted to the legislature not fewer than 30 days before the legislature convenes in every odd-numbered year:

FY 2021 FY 2022 Variance Report (Attachment A)

The Variance Report contains information pertaining to three periods: the last completed fiscal year (FY21), the three months ended September 30, 2021, and the nine months ending June 30, 2022.

Please do not hesitate to contact me at 594-1973 or sylviah@oha.org or have your staff contact Chief Financial Officer, Ramona Hinck, at 265-5628 or ramonah@oha.org should there be any questions regarding this correspondence or its attachments. Mahalo again and we look forward to working with you and your staff during the upcoming legislative session.

‘O wau iho nō me ka ‘ōia‘i‘o,

Sylvia M. Hussey, Ed.D.
Ka Pouhana, Chief Executive Office

Cc: Trustee Carmen “Hulu” Lindsey, Chair, OHA Board of Trustees

**OFFICE OF HAWAIIAN AFFAIRS
FISCAL YEARS 2021, 2022 VARIANCE REPORT**

	FY 2021*				FY 2022 THREE MONTHS ENDED 9-30-21*				ESTIMATE NINE MONTHS ENDED 6-30-22			
	Budgeted	Actual	±Change	%	Budgeted	Actual	±Change	%	Budgeted	Estimate	±Change	%
EXPENDITURES												
GENERAL FUNDS												
Board of Trustees												
Personnel	58,323	54,419	(3,904)	(7)	-	-	-	-	-	-	-	-
Operations	-	-	-	-	50,000	-	(50,000)	(100)	150,000	200,000	50,000	33
Subtotal - Board of Trustees	58,323	54,419	(3,904)	(7)	50,000	-	(50,000)	(100)	150,000	200,000	50,000	33
Support Services												
Personnel	827,168	756,440	(70,728)	(9)	-	-	-	-	-	-	-	-
Operations	940,704	940,704	-	-	131,100	-	(131,100)	(100)	393,300	524,400	131,100	33
Subtotal - Support Services	1,767,872	1,697,144	(70,728)	(4)	131,100	-	(131,100)	(100)	393,300	524,400	131,100	33
Beneficiary Advocacy												
Personnel	181,684	172,750	(8,933)	(5)	-	-	-	-	-	-	-	-
Operations (See Note (a))	1,030,000	1,030,000	-	-	382,500	-	(382,500)	(100)	1,147,500	1,530,000	382,500	33
Subtotal - Beneficiary Advocacy	1,211,684	1,202,750	(8,933)	(1)	382,500	-	(382,500)	(100)	1,147,500	1,530,000	382,500	33
Total Expenditures												
TOTAL - GENERAL FUNDS	3,037,879	2,954,314	(83,565)	(3)	563,600	-	(563,600)	(100)	1,690,800	2,254,400	563,600	33
TRUST FUNDS												
Board of Trustees												
Personnel	2,669,298	2,657,898	(11,400)	(0)	602,799	638,595	35,797	6	1,808,396	1,772,600	(35,797)	(2)
Operations	116,537	116,537	-	-	93,338	331	(93,006)	(100)	280,013	373,019	93,006	33
Subtotal - Board of Trustees	2,785,835	2,774,435	(11,400)	(0)	696,136	638,927	(57,210)	(8)	2,088,409	2,145,618	57,209	3
Support Services												
Personnel	7,616,575	6,649,927	(966,648)	(13)	1,460,756	1,660,921	200,165	14	4,382,268	4,182,103	(200,165)	(5)
Operations	17,282,312	15,577,278	(1,705,035)	(10)	3,658,386	1,991,310	(1,667,077)	(46)	10,975,159	12,642,235	1,667,077	15
Subtotal - Support Services	24,898,888	22,227,205	(2,671,683)	(11)	5,119,142	3,652,231	(1,466,912)	(29)	15,357,427	16,824,338	1,466,912	10
Beneficiary Advocacy												
Personnel	5,197,995	4,967,198	(230,798)	(4)	1,204,382	1,171,066	(33,316)	(3)	3,613,145	3,646,460	33,316	1
Operations	15,505,357	15,506,230	873	0	3,458,662	12,626	(3,446,036)	(100)	10,375,985	13,822,021	3,446,036	33
Subtotal - Beneficiary Advocacy	20,703,353	20,473,428	(229,925)	(1)	4,663,043	1,183,691	(3,479,352)	(75)	13,989,130	17,468,482	3,479,352	25
Total Expenditures												
TOTAL - TRUST FUNDS	48,388,076	45,475,068	(2,913,008)	(6)	10,478,322	5,474,849	(5,003,473)	(48)	31,434,965	36,438,438	5,003,473	16
OTHER OHA FUNDS												
Board of Trustees												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Board of Trustees	-	-	-	-	-	-	-	-	-	-	-	-
Support Services												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	89,730	72,305	(17,425)	(19)	18,685	63	(18,622)	(100)	56,055	74,677	18,622	33
Subtotal - Support Services	89,730	72,305	(17,425)	(19)	18,685	63	(18,622)	(100)	56,055	74,677	18,622	33
Beneficiary Advocacy												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	195,000	195,000	-	-	-	-	-	-	-	-	-	-
Subtotal - Beneficiary Advocacy	195,000	195,000	-	-	-	-	-	-	-	-	-	-
Total Expenditures												
TOTAL - OTHER OHA FUNDS	284,730	267,305	(17,425)	(6)	18,685	63	(18,622)	(100)	56,055	74,677	18,622	33

**OFFICE OF HAWAIIAN AFFAIRS
FISCAL YEARS 2021, 2022 VARIANCE REPORT**

	FY 2021*				FY 2022 THREE MONTHS ENDED 9-30-21*				ESTIMATE NINE MONTHS ENDED 6-30-22			
	Budgeted	Actual	±Change	%	Budgeted	Actual	±Change	%	Budgeted	Estimate	±Change	%
FEDERAL FUNDS												
Board of Trustees												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Board of Trustees	-	-	-	-	-	-	-	-	-	-	-	-
Support Services												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Support Services	-	-	-	-	-	-	-	-	-	-	-	-
Beneficiary Advocacy												
Personnel	883,821	427,728	(456,093)	(52)	140,946	118,871	(22,075)	(16)	422,838	444,913	22,075	5
Operations	3,793,586	79,895	(3,713,691)	(98)	207,005	68,044	(138,961)	(67)	621,014	759,975	138,961	22
Subtotal - Beneficiary Advocacy	4,677,407	507,623	(4,169,785)	(89)	347,951	186,915	(161,035)	(46)	1,043,852	1,204,888	161,035	15
Total Expenditures												
TOTAL - FEDERAL FUNDS	4,677,407	507,623	(4,169,785)	(89)	347,951	186,915	(161,035)	(46)	1,043,852	1,204,888	161,035	15
TOTAL - BOARD OF TRUSTEES	2,844,158	2,828,855	(15,304)	(1)	746,136	638,927	(107,210)	(14)	2,238,409	2,345,618	107,210	5
TOTAL - SUPPORT SERVICES	26,756,490	23,996,653	(2,759,836)	(10)	5,268,927	3,652,294	(1,616,633)	(31)	15,806,782	17,423,415	1,616,633	10
TOTAL - BENEFICIARY ADVOCACY	26,787,444	22,378,801	(4,408,643)	(16)	5,393,494	1,370,607	(4,022,887)	(75)	16,180,482	20,203,369	4,022,887	25
GRAND TOTAL	56,388,092	49,204,309	(7,183,783)	(13)	11,408,557	5,661,828	(5,746,730)	(50)	34,225,672	39,972,402	5,746,730	17

*Unaudited figure

NOTES >

- (a) FY2021, FY2022 General Fund Appropriation figures from Section 10 of Act 29 approved 5/28/2021, 2021 HB204 SD2 CD1, Relating to the Budget of the Office of Hawaiian Affairs.
- (b) Unaudited FY2021 figures from FY21 June 2021 Budget Variance Report 12/16/21.
- (c) FY2022 figures from FY22 September 2021 Budget Variance Report, 12/16/21.