

January 18, 2022

House Committee on Finance
Senate Committee on Ways and Means

Attn: CIP

Aloha, Members of the House Committee on Finance:

Lāna`i Kina`ole, Inc. is submitting this application for planning and construction support under the 2022 Legislature's CIP.

Recent reports identify **over 30% of the Lana`i population as over-60 years of age**. It is well known that our island has limited services at the same time as the need for services for the elderly is increasing locally and nationally. Many homes on Lana`i are multigenerational, and families include adult children or family members who provide care and oversight for their kupuna or elderly kamaaina. Often these family caregivers must work, resulting in the senior having to be left alone, which may not be the safest or healthiest option.

Lāna`i Kina`ole Inc. is requesting support for initial planning and construction of an adult day care (ADC) facility on Lāna`i. An ADC can provide comprehensive care, supervised by a Registered Nurse (RN), for elderly and disabled adults. Some of the care can include promotion of dignity and independence, participation/provision of engaging activities, personal care, nutritious meal(s) and snacks and socialization with peers. These stimulating activities can have health benefits for both cognitive and physical wellbeing, while ensuring the elder is in a safe and engaging environment. The benefits of such a program are also for the caregiver. ADC services can ensure the senior is receiving the quality care they deserve, while the caregiver goes to work, thereby alleviating worry, reducing caregiver stress, and improving work attendance and attention.

While we continue to provide in-home care and other community-based services, we believe there are those individuals who would benefit from and prefer a group care setting. ADCs help elders thrive and show health improvements. For those who qualify, the services would be at a cost to the client, but some insurance companies cover the fees, and elder/kupuna care funding is already allocated within our state and county specifically for ADC services. We are seeking your support for the addition of an ADC on Lana`i. This will require an initial investment but it is part of the path to sustainability and provision of quality and compassionate care for our senior population.

Lāna`i Kina`ole Inc. appreciates the opportunity to submit this CIP application and welcomes any questions you may have.

Mahalo,



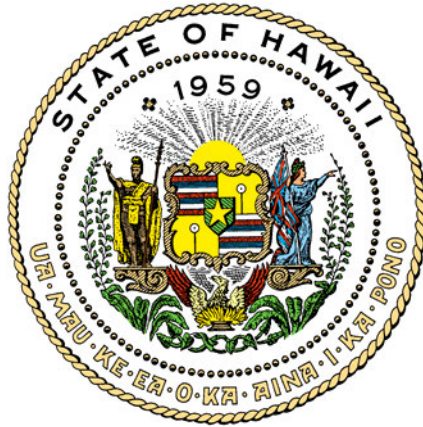
Valerie Janikowski, RN Program Administrator

Application Submittal Checklist

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

- X 1) Certificate of Good Standing (If the Applicant is an Organization)
- X 2) Declaration Statement
- X 3) Verify that grant shall be used for a public purpose
- X 4) Background and Summary
- X 5) Service Summary and Outcomes
- X 6) Budget
 - a) Budget request by source of funds ([Link](#))
 - b) Personnel salaries and wages ([Link](#))
 - c) Equipment and motor vehicles ([Link](#))
 - d) Capital project details ([Link](#))
 - e) Government contracts, grants, and grants in aid ([Link](#))
- X 7) Experience and Capability
- X 8) Personnel: Project Organization and Staffing

 VALERIE JANIKOWSKI PROGRAM ADMIN. 1/21/22
AUTHORIZED SIGNATURE PRINT NAME AND TITLE DATE



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

LANA`I KINA`OLE, INC.

was incorporated under the laws of Hawaii on 11/26/2018 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 20, 2022

Director of Commerce and Consumer Affairs

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAI'I REVISED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

LANAI KINAOLE INC.
 (Typed Name of Individual or Organization)

Valerie Janikowski 1/21/22
 (Signature) (Date)

VALERIE JANIKOWSKI PROGRAM ADMINISTRATOR
 (Typed Name) (Title)

Lāna`i Kinā`ole, Inc.
PO Box 630805
617 Ilima Ave
Lāna`i City, HI 96763
Phone (808)565-8001 Fax (808)565-8185
<http://lanaikinaoletheteam.org/>

January 21, 2022

This is to certify that the grant shall be used for a public purpose, as required by 42F-102 applications for grants.



Valerie Janikowski RN
Lana`i Kina`ole Inc.
Program Administrator

GIA Application, 2022	Lana'i Kinaole	List of Attachments
Number	Outline in Application Instructions	Title
1	IV.1.a	Budget request by source of funds
2	IV.1.b	Personnel salaries and wages
3	IV.1.c	Equipment and motor vehicles
4	IV.1.d	Capital project details
5	IV.1.e	Government contracts, grants and/or grants-in-aid
6	IV.3	All other sources of funding sought for fy 2022
7	VI.1	Personnel policies
8	VI.1	Resume for Valerie Janikowski, RN, BSN
9	VI.1	Resume for Carol Onuma, RN
10	VI.1	Anabel Raqueno certification
11	VI.1	Urbita Carpal certification
12	VI.2	Organization chart
13	VII.2	License
14	Other	Letters of support
15	Other	Results of Community Survey

II. BACKGROUND AND SUMMARY

1. A brief description of the applicant's background

Lānaʻi Kinaʻole, Inc., was formed in 2018 by experienced home health providers and committed community members to provide and advocate for elder care service needs. It is a 501(C)(3) not-for-profit, fully licensed by the State of Hawaii.

Lānaʻi Kinaʻole has a board of directors (BOD) and community-wide supportive volunteer network composed of Lānaʻi residents who are health and business professionals, consumers, caregivers, and other community members with a shared concern and passion for Lānaʻi elder care. Lānaʻi Kinaʻole's works to ensure that kupuna can "age in place" for as long as possible, while advocating for additional quality care programs and services.

2. The goals and objectives related to the request

Lānaʻi Kinaʻole Inc. is requesting support for initial planning and construction of an adult day care (ADC) facility on Lānaʻi. An ADC can provide comprehensive care, supervised by a Registered Nurse (RN), for elderly and disabled adults. Some of the care can include promotion of dignity and independence, participation/provision of engaging activities, personal care, nutritious meal(s) and snacks and socialization with peers. These stimulating activities can have health benefits for both cognitive and physical wellbeing, while ensuring the elder is in a safe and engaging environment. The benefits of such a program are also for the caregiver. ADC services can ensure the senior is receiving the quality care they deserve, while the caregiver goes to work, thereby alleviating worry, reducing caregiver stress, and improving work attendance and attention.

While we continue to provide in-home care and other community-based services, we believe there are those individuals who would benefit from and prefer a group care setting. ADCs help elders thrive and show health improvements. For those who qualify, the services would be at a cost to the client, but many insurance companies cover the fees, and elder/kupuna care funding is already allocated within our state and county specifically for ADC services. We are seeking your support for the addition of an ADC on Lanaʻi, part of the path to sustainability and provision of quality and compassionate care for our senior population.

Lānaʻi Kinaʻole’s goal is to provide home and community-based services, home care and home health services, including ancillary services, to seniors in the Lānaʻi community, focusing on homebound individuals who have limited or no access to long-term care (LTC) resources on island. Its over-arching goal is to enable seniors to safely “age in place” in their own homes for as long as it is feasibly possible with provision of needed and appropriate services. The agency is working with partners and field experts to expand or add services to ensure for additional LTC programs i.e. Adult Day Care/Health, and to support development of a LTC inpatient facility on the island of Lānaʻi.

3. The public purpose and need to be served

An ADC on Lanaʻi will be an integral part and natural expansion of Lanaʻi Kinaʻole’s work on behalf of the community’s elderly. An ADC on Lanaʻi will provide a physical location, overseen by an RN and CNAs, designed to offer services that will improve the lives of Lanaʻi’s kupuna and kamaʻaina elderly.

One Senior Help Guide defines adult day care as follows: “Adult day care is a planned program of activities in a professional care setting designed for older adults who require supervised care during the day, or those who are isolated and lonely. Adult day care centers enable seniors to socialize and enjoy planned activities in a group setting, while still receiving needed health services. At the same time, they offer family caregivers respite from caregiving duties while knowing that their loved one is in a safe place.”

Almost Family, an adult day care center provider in the U.S. and Canada, summarizes the benefits of adult day care well: “Adult day care offers a win/win situation for everyone in the family—not only the client or member who attends the program, but also for the family member who has primary responsibility as caregiver. Adult day care provides a much-needed respite for the caregiver, affording a break from the physical demands and stress of providing round-the-clock care.”

Services vary between facilities, including the level of care offered. While one type of center focuses mainly on social and recreation services, with a few health-related and personal care services, another type will provide more comprehensive medical and therapeutic services. These could include physical, occupational, or speech therapy, for example, or medical services administered by a registered nurse or other health professional. Finally, a third type of facility will offer specialized services for adults with a specific health condition, such as dementia or a disability.

Recent reports state that nearly 30% of our community is over the age of 60 years, a large percentage for a small, rural community. Providing long term and home care services has

always been a challenge in rural and remote areas, such as Lānaʻi; as part of Maui County, Lānaʻi is often dependent upon parent companies of off-island health and human services agencies that too often provide limited assistance and limited face-to-face visits with staff and clients on island. And when representatives of parent health and human services programs visit Lānaʻi from Maui or Oahu, it is often just a one-day visit. The challenges of air travel to and from Lānaʻi result in minimal time allotted to visiting elders. As a result, consultations regarding specialty or general medical care are often communicated by phone, email, or postal service, while lacking a human connection and/or in-person visits. This has of course been significantly compounded by COVID-19.

4. **Describe the target population to be served**

The following descriptions come from a recent University of Hawaii needs assessment for a long-term care kupuna facility on Lanaʻi:

The island of Lanaʻi cares for more kūpuna per capita than the county, state, or even the nation. Specifically, almost a third of the population in Lanaʻi, or 31.4%, are aged 60 years and older, a higher proportion than that of Maui County (24.2%), the entire state of Hawaiʻi (24.2%), and the national population (21.8%). Female seniors outnumber males also at a proportion higher than in the county (53.1%), state (54.7%), and nation (55.7%).

The composition of the kūpuna population in Lanaʻi provides clues to the type and level of elderly care needed on the island. For instance, more than one in ten seniors, or 13.4%, are in the oldest cohort (85 years old or older). This is again a higher proportion than in the county (8.2%), state (11.2%), and nation (8.8%).

In terms of race and ethnicity, Lanaʻi's population is predominantly Asian, with 69.6% identifying as either Asian or part-Asian. Native Hawaiians and other Pacific Islanders comprise almost a fifth or 19.4% of the population. Residents who identify as Filipino are the largest population group, at 39.2% or more than a third of the population.

Almost a third of the total population, or 32.8%, do not use English as their primary language.

Among this group, more than one in five, or 22.9%, speak English less than very well. This could make accessing English-language resources or opportunities where proficiency in English provides an advantage difficult.

The most current census data states that there were 2,730 residents on Lānaʻi. The median age of 38.6 years is equal to the reported State average and reflects a slightly lower percentage of residents 20 to 64 years (19.3%) and a higher percentage of those ages 65 and over (15.5%).

	Continental US	Hawaii	Maui	Lanaʻi
Total Population	324,697,795	1,422,094	165,979	2,730
Pop ≥ 60 years	70,885,955	343,700	40,216	856
% of Total Pop. ≥ 60 years	21.8	24.2	24.2	31.4
% of Elderly Pop: 60-64	28.4	26.2	27.7	18.9
% of Elderly Pop: 65-74	41.7	41.9	44.7	40.4
% of Elderly Pop: 75-84	21.1	20.7	19.4	27.2
% of Elderly Pop: ≥ 85	8.8	11.2	8.2	13.4
% of Total Pop: Male, ≥ 65	44.3	45.3	46.9	38.9
% of Total Pop: Female, ≥ 65	55.7	54.7	53.1	61.1

Lānaʻi Kinaʻole’s primary target population is the 31.4% (856 individuals) of Lanaʻi residents aged 60 or more, along with the families and caregivers of those ~ 856 individuals.

At the state level, the kūpuna population follows a nationwide trend of growth. Between 2020 and 2030, the number of older adults 60 years and above will increase by 17% and represent 28% of the State’s total population while the number of older adults 85 years and above will increase by about 32% (EOA, 2019).

In 2014, the median household income of Lānaʻi City residents was \$53,684 with 9.6% living in poverty. Of those 200% or more below the federal poverty level, 25% were 65 years or older (versus the State average of 16%). Although many residents own their homes, bought before the pineapple plantation closed in 1992, housing, as elsewhere in Hawaiʻi, can be expensive. Ninety-eight percent of the island is now owned by Oracle’s Larry Ellison, and the cost of living and home prices have risen drastically. For example, the median house now has a value of over \$ \$679,000, and the median rent is \$1,545 per month. For many who do not own their own homes, the cost of rent is exorbitant.

The proposed project will cover all of Lānaʻi, with the majority of the residents living in Lānaʻi City. There is a small Department of Hawaiian Homes Lands (DHHL) neighborhood that includes twenty-seven (27) homes for DHHL recipients.

5. **Describe the geographic coverage**

The entire island of Lānaʻi.

III. SERVICE SUMMARY AND OUTCOMES

1. **Describe the scope of work, tasks and responsibilities**

A new ADC center on Lanaʻi will require a significant planning effort prior to actual construction. The first component of this project will be the design phase, working with an ADC-experienced architect. In addition, a consultant will be hired to oversee the permitting process.

The overarching goal of Adult Day Care (ADC) is to provide personal care for Lanaʻi elders who are somewhat independent, but need assistance in a supervised, protective and congregate setting during the hours in which the program is operational. It may be for a portion of the day or for a full eight (8) hours a day, as the clients are assessed and accepted. The intent is that the program will be operated as a licensed ADC by the Department of Human Services (DHS)/Community Ties of America and include specific activities that address cognitive, social, recreational physical well-being of the client as well as other group therapeutic activities. In the future we are considering seeking Adult Day Health (ADH) licensure which will allow for seniors with greater acuities or healthcare needs i.e. medication administration or glucose monitoring, etc. to attend the program with a registered nurse (RN) oversight.

The mission of the ADC is to provide care in a culturally sensitive, compassionate and loving environment to nurture the spiritual, physical and social needs of each client, with grace and respect for each individual. The Lanaʻi Kinaʻole team lives and works with core values that include: grace, humility, understanding, gentleness, being just, merciful, honest, peaceful, loyal and faithful in all that they do.

The goals and objectives of the Lanaʻi ADC reflect the values of our other programs and we are dedicated to follow include:

- To care for and nurture the spiritual, cognitive, socio-economic and physical wellbeing of those adult individuals who attend the ADC in consonance with the State of Hawaii's Administrative Rules for Adult Day Care Centers.
- To provide relief from the demands of constant care giving; to refresh and rejuvenate the caregiver enabling continuation of in-home care of an adult person and to provide respite services.
- To enable the day care clients to develop relationships outside the family in a socially stimulating setting; to reintroduce clients and allow them to adjust to group interaction.
- To maximize the client's functioning and wellbeing; to lessen, delay, or prevent functional regression.
- To offer high quality, professional care services in a safe, secure and comfortable environment to seniors in need.

The proposed ADC Program will meet this goal through identifying kupuna who are referred to the ADC and who are not Medicaid-eligible. These clients are private pay and the fee of \$75 daily is placed on a sliding fee scale based on the Federal poverty guidelines if the kupuna and/or his/her family is unable to pay the entire amount. The ADC program, with the proposed funding through this grant, will enable the participating kupuna to attend the ADC without added cost for at least one day per week because these proposed funds will subsidize that cost.

2. **Provide a projected annual timeline for accomplishing the results or outcomes of the service.**

Stage/Phase	Time Frame	Activities
Planning	July - December 2022	Evaluate partners and consultants required i.e. architect, builders, etc. Site Evaluation Environmental analysis Zoning and permitting Initiate cost determination
Probability/Feasibility	January 2023 – June 2023	Evaluate bids as applicable partners i.e. builders Approve schematic design Finalize and approve costs Evaluate and pursue funding options/sources
Predevelopment	July 2023-February 2024	Reevaluate project timeline Secure partners and consultants i.e. architect, builders, etc. Initiate design and development Ensure all analysis and permitting obtained
Development/Build	TBD	TBD

3. **Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results**

See III.2 Lana`i Kina`ole leadership will create a monthly checklist to evaluate the project and progress. The checklist will be evaluated monthly by the Program Administrator and the Board of Directors (BOD). Additionally, the agency will pursue adding community volunteers with a passion for long term care to review the project progress on a quarterly basis. Any recommendations for improvements will be reviewed and considered with the overall project and Lana`i Kina`ole mission in mind. *[Note: Please see Attachment 14, showing the results of a recently completed community needs assessment.]*

4. **List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency).**

See response to issue #3 above

IV. FINANCIAL (See attached budget pages)

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.

- a. Budget request by source of funds (Attachment 1)
- b. Personnel salaries and wages (Attachment 2)
- c. Equipment and motor vehicles (Attachment 3)
- d. Capital project details (Attachment 4)
- e. Government contracts, grants, and grants in aid (Attachment 5)

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2023.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
252,500.00	252,500.00	252,500.00	252,500.00	1,010,000.00

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2023. [see Attachment 6]

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable. **NOT APPLICABLE**

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 20203 for program funding. [see Attachment 5]

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2021: **\$260,000**

V. EXPERIENCE AND CAPABILITY

1. Necessary Skills and Experience

We will initially require licensed builders and architects to initiate the and implement a building to provide the services. The skills and experience will depend on the experts that are hired for the project. Lanaʻi Kinaʻole and their consultants plan to ensure the team is experienced and come with good references from other long term car administrators who can testify on their behalf.

2. Facilities

Centrally located right off Lānaʻi Cityʻs town center, Lānaʻi Kinaʻoleʻs office setting is approximately 1,200 square feet, has a large common entry area for reception, waiting area, and patient family lounge for counseling. Group classes, i.e., caregiver support groups, can be held in this area as well. There are three separate rooms, which can provide privacy as needed. One will be an administrative office, one for supply and medical record storage, and the third a clinical/provider service exam room. It is quite spacious, which will allow for program specific tools i.e., exam table, monitors, massage table, etc., for each provider to be readily available.

Additionally, a triage and monitoring station will be set up to allow community members access to vital signsʻ assessment, as requested, as part of the home and community-based service portion of our programs, and in collaboration with the clientʻs PCP. The building also has a laundry room with a washing machine and a dryer to allow Lānaʻi Kinaʻole to support clients with this small chore, as many do not have the equipment available in their homes.

In general, most of the home care and home health services will be provided in the clientʻs residence, which is the primary goal, but the office will be utilized as a base station and as above or various offerings open to the community.

The proposal is that the Adult Day Care Center (ADC) be located on the on the same lot that Lanaʻi Kinaʻole currently provides services from for home and community-based services. The pursuit would likely include licensure for 10-15 clients, as determined by the State of Hawaiiʻs requirement of one client per 50 square feet. Ideally the building would be created to accommodate the higher number as service demand increases. Structurally, the ADC space, furniture, and fixtures would have to meet established State of Hawaii regulations.

Future goals include the ADC having a certified kitchen to prepare simple breakfasts, lunches, and snacks for the clients, a specialized physician-ordered diet could be accommodated i.e. diabetic or low sodium diet, there will be policies and protocols in place to meet this requirement.

VI. PERSONNEL: PROJECT ORGANIZATION AND STAFFING

1. Proposed Staffing, Staff Qualifications, Supervision and Training

Lanaʻi Kinaole Staff has been included but see resumes and licenses and the organization chart. However, the staff for a construction project is still to be determined as part of the process. All will be vetted rigoursly by Lanaʻi Kina`ole and field expert consultants.

2. Organization Chart (See attachment 12)

3. **Compensation** *The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.* [See attachment 2] **NOTE: All members of the Lanaʻi Kinaʻole Board of Directors serve on a volunteer basis; they receive no financial remuneration.**

VII. OTHER

1. Litigation

There is no pending litigation to which Lānaʻi Kinaʻole Inc. is a party.

2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

Lānaʻi Kinaʻole would plan to seek licensure for ADC and/or ADH as required.

3. **Private Educational Institutions**

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution.

Grant funds will not be used to support or benefit a sectarian or non-sectarian private educational institution.

4. **Future Sustainability Plan**

The applicant shall provide a plan for sustaining after fiscal year 2022-23 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2022-23, but
- (b) Not received by the applicant thereafter.

2022-2023 Program Sustainability – Planning will include applying for funding from programs and/or organizations to hire those contractors and consultants necessary to evaluate and approve schematic designs of the proposed ADC, finalize and approve construction costs, and ensure that all permits are secured

2023-2024 Program Sustainability – Development of proposed ADC will move toward actual construction with all approvals acquired and appropriate funding streams identified and secured.

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2022 to June 30, 2023

Applicant: LANAI KINAOLE INC.

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments 7.65%				
3. Fringe Benefits 20%				
TOTAL PERSONNEL COST				0
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9. Facilities Repairs and Maintenance				
10. Planning and Design	175,000		150,000	
11. Construction	760,000		100,000	
12. Equipment	75,000			
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	1,010,000		250,000	
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	1,010,000		250,000	
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	1,010,000	VALERIE JANIKOWSKI (908) 565-8001 Name (Please type or print) Phone		
(b) Total Federal Funds Requested		[Signature] 4/21/23 Signature of Authorized Official Date		
(c) Total County Funds Requested	250,000	VALERIE JANIKOWSKI FRT PROGRAM Name and Title (Please type or print) ADMINISTRATOR		
(d) Total Private/Other Funds Requested				
TOTAL BUDGET	1,260,000			

Period: July 1, 2022 to June 30, 2023

Applicant: __LANAI KINAOLE INC__

Attachment 2

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST	TOTAL STATE FUNDS REQUESTED (A x B)
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL:				null
JUSTIFICATION/COMMENTS:				

Applicant: LANAI KINAOLE INC.

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
FF&E for Kitchen, Examination Rooms, ADA Restrooms & Office	1.00	\$75,000.00	\$ 75,000.00	75,000.00
All to be in compliance with regulations for ADC/ADH			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:	1		\$ 75,000.00	75,000.00

JUSTIFICATION/COMMENTS:

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

Period: July 1, 2022 to June 30, 2023

Applicant: _LANAI KINAOLE_

Attachment 4

FUNDING AMOUNT REQUESTED

TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2020-2021	FY: 2021-2022	FY:2022-2023	FY:2022-2023	FY:2023-2024	FY:2024-2025
PLANS			50,000	50,000		
LAND ACQUISITION						
DESIGN			125,000			
CONSTRUCTION				100,000	760,000	
EQUIPMENT					75,000	
TOTAL:			175,000	150,000	835,000	null

JUSTIFICATION/COMMENTS:

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: LANAI KINAOLE

Contracts Total: 150,000

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S./State/ Hawaii/ Honolulu/ Kauai/ Maui County)	CONTRACT VALUE
1	County of Maui	7/01/22-6/30/23	DHHC	Maui County	150,000
2					
3					
4					
5					
6					

Funding requests planned for FY2023 current and future programs.

Maui County Office On Aging	\$150,000.00	Awarded	Award for FY23 & FY24
Maui County Office of Economic Development	\$150,000.00	TBF	Plan to seek support for funding related to building Adult Day Care (ADC)
LB Charitable Foundation	\$75,000.00	TBF	Plan to request support for general overhead and supplies, professional development and training for new programs i.e. ADC
Hawaii Community Foundation	\$50,000.00	TBF	Contractors to support services i.e. dietician, social worker, etc. will be for all programs
Total TBD	\$425,000.00		

Personnel Requirements Policy

Policy

Lana'i Kina'ole has established requirements for all personnel. As required by regulation, the agency considers volunteers as employees without required compensation and such are subject to all the same policies as an employee.

Purpose

To define the minimum requirements of personnel hired by the agency.

Responsibility

The Program Administrator and all staff, employees and/or contractors are responsible for maintaining and implementing this policy.

Procedure

1. The employee will have completed an application, reference checks, skills list, criminal disclosure, conflict of interest form (if applicable), permission for the criminal background check, and supplied the necessary information to validate that the applicant is eligible to legally work in the United States.
2. Licensure, certification, or registration verification is completed for all appropriate agency personnel. All licenses are validated to be in good standing.
3. All home health aide services must meet the following requirements;
 - a. Have completed a training and competency evaluation program with classroom and supervised practical training of at least seventy-five (75) hours or observation and written or oral exam.
 - b. A nurse aide training and competency evaluation programs approved by the state
 - c. If there has been a twenty-four (24) hour month lapse in furnishings services for compensation, the individual must complete another state approved program before providing services.
4. All personnel applying for a field positions will complete a competency skills checklist for their position. All skills validated through the licensure or certification process will be accepted as verified. All required competencies will be performed and documented.
5. Three (3) references are contacted with at least two (2) positive references required.
6. If required, current cardiopulmonary resuscitation (CPR) training per agency policy.
 - a. CPR is required for direct services providers, employees but not volunteers or consultants.
7. The agency shall require health assessments performed from six (6) months prior to employment to within fifteen (15) days of assuming employment as a prerequisite of employment and maintain



Attachment #7

health records for employees with direct patient contact. The assessment is to be performed and evaluated by a licensed and legally authorized practitioner within his or her scope of practice. The written health assessment report shall:

- a. Be signed by the person who performed the assessment.
 - b. Verify that the employee is free from health conditions that would interfere with the employee's ability to perform assigned duties.
 - c. Contain verification that the employee is free from signs or symptoms of infectious disease.
 - d. Maintained for at least three (3) years in a safe, protected location.
8. Verification of current tuberculosis (TB) screening test for all direct-service personnel.
 9. Federal I-9 Naturalization and Immigration forms are completed and filed separately.
 10. All direct-service personnel who have not already been vaccinated will be encouraged to obtain the Hepatitis B vaccine paid for by the agency. Personnel rejecting inoculation will document their choice.
 11. All personnel will receive appropriate orientation to policies and procedures prior to providing patient service or starting an assignment. Direct-service personnel will be given disposable gloves, disposable CPR mask, and name badge to be used while on assignment for the agency.
 12. All personnel receive a formal written evaluation after three (3) months and annually thereafter. The employee's supervisor completes the written evaluations and provides a face-to-face conference with the employee. Each employee receives a copy of his or her evaluation and the original is placed in the employee's file. Evaluations are based on, but not limited to:
 - a. Observations through supervisory in-home visits
 - b. Adherence to agency policies and procedures
 - c. Patients' satisfaction or complaints
 - d. Performance relevant to adherence to job tasks and services plan requirements
 - e. Record of attendance and adherence to patient schedules

Created – 11/2018

Approved By: Valerie Janikowski

Reference(s): CMS 42 CFR –484.100; 484.115 (d-n), ACHC PD4-1A-PD4-2D, CHAP CI.5d, CII.1a; CII.1f; CII.7b, HRM.3.1, HRM.4.1, TJC HR.01.02.05; LD 04.03.09 EP2-10; HR.01.02.07, EP1-2, 5

Valerie Janikowski, RN, BSN [Attachment #8]
P.O. Box 631732
Lana'i City, HI 96763
Phone: Home (808)565-7805, Cell (760)362-2750
janikowskis@gmail.com

Objectives: To continue my career as a Registered Nurse in a diverse and challenging environment, while enhancing my skills and abilities as a professional and providing quality care for every client.

Personal Statement: Having worked in a remote rural setting, the experience has allowed me to provide clinical and administrative nursing care to the overall community, in many nursing specialties to some degree. These opportunities have allowed for a broad nursing experience, as well as, professional and personal enrichment which I desire to continue to pursue.

Professional Experience:

- 7/16/18-Present Contracted Registered Nurse, Arcadia Home Health Lana'i
Provide case management, home care, or home health services for all patients of Lana'i community as needed, as directed by organization leadership, and/or community healthcare providers. Direct and supervise certified nursing assistants. Oversee administrative and clinical activities under the direction of Home and Community Based Services Director and organization leadership. Advocate for service support and ongoing long-term care needs for the community. Assist with grant writing, as needed.
- 11/1/18-7/15/18 Associate Director, Na Pu'uwai/Ke Ola Hou O Lana'i
Provide clinical and organizational expertise as a member of the Executive Team. Responsible as the Chair of the Continuous Quality Improvement (CQI) strategy efforts. Identified to act on behalf of the Executive Director as needed. Continue with Clinical & Program Director for all clinical programs and direct leadership for Lana'i services.
- 10/09-12/17 Nurse Case Manager/Clinical & Program Director, Na Pu'uwai/Ke Ola Hou O Lana'i
Provide case management, home care, or home health services for all patients of Lana'i community as needed or directed by Na Pu'uwai Medical Director, organization leadership, and/or community healthcare providers. Direct and supervise certified nursing assistants/community health workers. Oversee administrative and clinical activities under the direction of Na Pu'uwai leadership and the Medical Director.
- 12/08-4/09 Nursing Supervisor, Kwajalein Hospital
Act as a consultant and resource to the Nurse Manger/Director of Nursing and Primary Resource Nurse. Provide orientation, guidance, and/or direction to the Nurse Manager, Resource Nurses, Chief Medical Officer, and Hospital Administrator for the overall nursing functions for Kwajalein Hospital. Assist with recruitment of nursing staff members. Provide administrative and clinical support to the Hospital Administrator and Chief Medical Officer on projects as assigned, to include but not limited to policy and procedure completion, review and revision, child and youth services inspection completion and oversight, QI/Six Sigma mapping and process improvement analysis, and coordination and oversight of bimonthly Diabetic Clinics. Assist with pre-natal care for obstetrical patients as required. Function and assume

Valerie Janikowski, RN, BSN
P.O. Box 631732
Lana'i City, HI 96763
Phone: Home (808)565-7805, Cell (760)362-2750
janikowskis@gmail.com

call as circulating or scrub nurse as required. Function as primary care nurse of obstetrical patients during all stages of labor as required. Function as primary care nurse for patients of all specialty needs from Medical Surgical to ICU as required.

7/05-12/08

Nurse Manager/Director of Nursing, Kwajalein Hospital

Directly reported to the Hospital Administrator and the Chief Medical Officer. Responsibilities: Direct, supervise and participate with overall flow of patient care for the nursing department. Direct and supervisor medical reception and medical records department functions and personnel. Recruit and retain department personnel, facilitate required employment reviews and evaluations including commendations and disciplinary actions as required. Assist Hospital Administrator with budgetary management for all departments as assigned. Participate as an active chairperson and member of multiple committees; nursing and multi-disciplinary. Ensure compliance with JCI regulations; facilitate and oversee quality assurance adherence and process improvement activities for nursing, medical records, and reception. Interface with ancillary departments, EMS, US Army personnel, and RMI medical staff to assist with coordination of various administrative and clinical needs. Facilitate staff, patient, and community education including but not limited to coordination and oversight of bimonthly Diabetic Clinics, coordination of staff development/education, and coordination of health training to school services staff. Initiate and assist with pre-natal care for all obstetrical patients. Function and assume call as circulating or scrub nurse as required. Function as primary care nurse of obstetrical patients during all stages of labor as required. Function as primary care nurse for patients of all specialty needs as required.

7/00-7/05

Outpatient Department Nurse Manager, Kwajalein Hospital

Responsibilities: Direct, supervise and participate with the flow of patient care within the outpatient department to include but not limited to the emergency room and medical reception. Direct, supervise and participate with school nursing requirements. Function as direct supervisor for the staff employed within the department, facilitate annual employee review and evaluations. Initiate and assist with pre-natal care for all obstetrical patients. Function as primary care nurse of obstetrical patients during all stages of labor as assigned. Schedule and coordinate surgical and outpatient procedures. Function and assume call as circulating or scrub nurse as assigned. Active participant and member of multiple committees; nursing and multi-disciplinary. Interface with ancillary departments, EMS and RMI medical staff to assist with coordination of various issues. Provide coverage for Occupational Health Nurse as needed. Assume Director of Nursing responsibilities as assigned.

1/00-7/00

Staff Nurse, Kwajalein Hospital

Responsibilities: Primary care giver for patient care assignments as designated. Provide direct patient care within the scope of practice for a Registered Nurse.

4/99-1/00

Charge Nurse/Clinical RN Supervisor, Western Arizona Regional Medical Center

Valerie Janikowski, RN, BSN
P.O. Box 631732
Lana'i City, HI 96763
Phone: Home (808)565-7805, Cell (760)362-2750
janikowskis@gmail.com

Responsibilities: Direct and participate in the care of all patients, of all ages on the assigned unit. Act as designee of the unit manager as assigned. Assist physicians and floor nurses when necessary. Staffed unit appropriately for daily assignments. Completed unit staff schedule.

Education:

8/07-8/09 Bachelor of Science in Nursing, Florida Hospital College of Health Sciences

1/93-5/97 Associates Degree in Science-Nursing, Mohave Community College

Licenses: Licensed as a Registered Nurse in Hawaii

Affiliations:

Council on Aging (COA) Board Member for Maui County - Lana'i Seat
Lana'i Hawaii Community Benefit Fund Advisory - Board Member
Lana'i Aging Network Council (LANC) - Committee Member

References: Available upon request

CAROL J. ONUMA
P. O. Box 630242
250 Kooloaula Place
Lanai, Hawaii 96763
(808) 565-6379
onuma@aloha.net

Appendix #9

Objective: R.N. in Mother Baby Care Unit

Qualifications: Experience caring for women in first 2 hours post partum
Certified Childbirth Educator
Assist in WIC program on Lanai

Professional Experience:

12/02-Present	Lanai Community Hospital Lanai, HI Staff nurse long term care, acute & limited ER coverage
9/00-7/01	Lanai Community Dialysis Lanai, HI Staff and Charge Hemodialysis Unit
10/99-11/04 & 12/91-05/97	Castle & Cooke Resorts Lanai, HI Massage Therapist at resort hotel
09/96-10/99	Lanai Family Health Center Lanai, HI Clinic nurse and clinic staff educator
03/92-09/96	Maui AIDS Foundation Wailuku, HI Certified AIDS educator on Lanai
09/83-11/87	Kapiolani Women and Children's Medical Center Honolulu, HI Staff and relief charge nurse in Recovery Room and Surgicenter
01/83-05/83	St. Francis Medical Center Honolulu, HI Staff nurse in Hemodialysis

Your name is listed as active on the Hawaii State Nurse Aide Registry. To remain active on the Registry, you must work at least 8 hours of paid employment during the last 24 months prior to your certificate expiration date. If you qualify for renewal, your renewal period will be for two years from your last reported date of employment. Your nurse aide state certification must be renewed upon expiration.


Hawaii
Department of Commerce & Consumer Affairs
Nurse Aide Certification Program

<i>Original Certification Date</i>	<i>Expiration Date</i>	<i>Certification #</i>
6/24/2014	6/30/2022	HI000006838

Issue this certification to:
ANABEL R. RAQUENO

AR Raqueno

 Signature of Nurse Aide




ANABEL R RAQUENO
PO BOX 631649
LANA ICITY, HI 96763

HAWAII
DEPARTMENT OF COMMERCE & CONSUMER AFFAIRS
 CERTIFIES THAT
ANABEL R RAQUENO

has successfully completed the requirements for State Certification as a certified nurse aide.

CERTIFICATION NUMBER	ISSUE DATE	EXPIRATION DATE
HI000006838	6/24/2014	6/30/2022




VOID IF ALTERED NON-TRANSFERABLE

Hawaii
Department of Commerce & Consumer Affairs
Nurse Aide Certification Program

<i>Original Certification Date</i>	<i>Expiration Date</i>	<i>Certification #</i>
5/27/2011	7/31/2023	HI110518479

Issue this certification to:
URIBITA C CABATU



Signature of Nurse Aide

Your name is listed as active on the Hawaii State Nurse Aide Registry. To remain active on the Registry, you must work at least 8 hours of paid employment during the last 24 months prior to your certificate expiration date. If you qualify for renewal, your renewal period will be for two years from your last reported date of employment. Your nurse aide state certification must be renewed upon expiration.


URIBITA C CABATU
 PO BOX 631560
 LANAI CITY, HI 96763

HAWAII
DEPARTMENT OF COMMERCE & CONSUMER AFFAIRS
 CERTIFIES THAT

URIBITA C CABATU

has successfully completed the requirements for State Certification as a certified nurse aide.

CERTIFICATION NUMBER	ISSUE DATE	EXPIRATION DATE
HI110518479	5/27/2011	7/31/2023

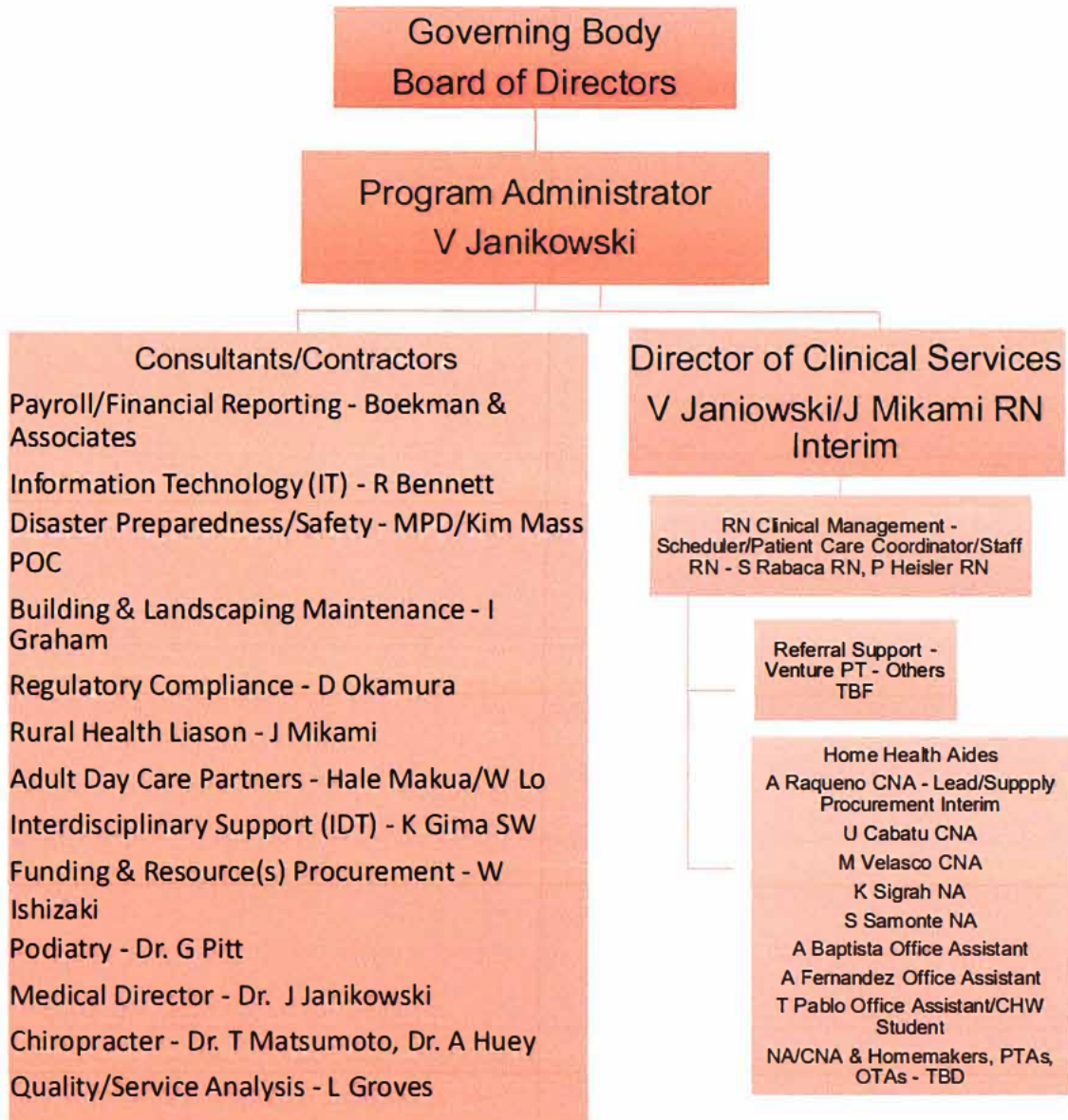


VOID IF ALTERED NON-TRANSFERABLE

Lāna`i Kinā`ole, Inc.
 PO Box 630805
 617 Ilima Ave
 Lāna`i City, HI 96763
 Phone (808)565-8001 Fax (808)565-8185
<http://lanaikinaolethometeam.org/>

Attachment 12

LANA`I KINA`OLE INC. ORGANIZATIONAL CHART



Kinā`ole: Doing the right thing, in the right way, at the right time, in the right place, for the right individual, for the right reason, with the right feeling the first time. AKA - "Flawlessness"



STATE OF HAWAII
DEPARTMENT OF HEALTH

LICENSE

LANAI KINA'OLE, INC.

is hereby granted a license to operate a

Home Health Agency (LANAI KINA'OLE)

at

617 Ilima Avenue, Lanai City, Hawaii 96763

with a capacity of

N/A

beds. This license is valid for

Two Years

ending

June 30, 2022

unless revoked for just cause.

This license is granted in accordance with provisions of the State Public Health laws and regulations.

Effective Date:

July 1, 2020

Date Issued:

June 22, 2020

Director of Health

By *Thomas R. Mitchell, MD, MSW*

Office of Health Care Assurance

OHCA #

HHA-4

License is not transferable.

2022, Jan 21st

Attachment 14

My name is Rose D. Baptista and I am writing in regards of my mother Maria F. Dambriquez who resides on Lanai City, HI.

In 2014 my mother suffered a stroke and after taking her home it was hard to find home health care services to look after her.

Being the only daughter of four on Lanai my life has changed drastically caring for mom.

Lanai Kinable also known as Lanai Keolaton back then came into our home to help with caring, help with daily walks with mom, vitals and made sure mom was comfortable. They provided with equipments, shower chair, wheelchairs and other exercise equipments. Companionship was what mom needed and it help my mom to get well.

Until today Lanai Kinable has supported Mom, our family with help, home visits, making sure our needs of taking care of her meets her daily comfort peace of mind that there is services out there. Whenever I needed help or have questions they're just a phone call away; answers received.

I hope to have more services home visits - expanded hours. Lanai Kinable you're the bomb! Valerie + her team thank you for all your services, keep up the good work! Love, The Dambriquez family!

Roselinda D. Baptista

January 13, 2022

Sherry Menze
Secretary, Lana`i Kina`ole, Inc.
P.O. Box 630805
Lana`i City Hawaii 96763

RE: Grant in Aid, Hawaii

Dear Director of GIA,

I am pleased to write in strong support of the Lana`i Kina`ole, Inc. a community based non-profit home health care agency's application for the **Grant in Aid** from the State of Hawaii.

In the short 3 years since its founding, the Lana`i Kina`ole, Inc. has played a major role in the transformation of the isolated and rural community of Lana`i from a town of very limited support for the care service delivery to our community, to one that has a valuable structured program with a focus on individual preferences, preserving dignity, promoting quality, and honoring our Kupuna.

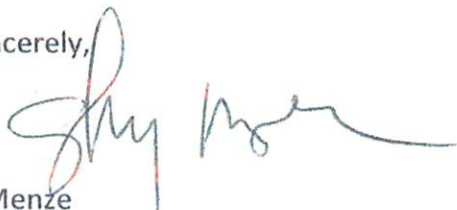
During the health emergency of Covid-19, the Lana`i Kina`ole, Inc. has been and still is instrumental in providing for the Lana`i community, not just the home health patients of their organization, but they have supported the willingness to partner with other organizations to deliver supplies and food to the effected community members.

Lana`i Kina`ole, Inc. has helped our Rural community on the island of Lana`i with faces many difficulties with access to quality health services and home care. They have enabled resident to remain in their homes and not have to move to more urban settings like Honolulu for essential care.

I believe that the Lana`i Kina`ole, Inc. home health program is consistent with the mission and interest of all the Lana`i community, and hope that you will find it in your hearts and budget to support this program. Serving and caring for people in their homes for every life journey, age has no bounds, we are inspired by our patients and the family's we serve.

Thank you, if I can provide additional information to encourage consideration of our request, Please feel free to contact ma at 808 563 0389.

Most sincerely,

A handwritten signature in blue ink, appearing to read 'Sherry Menze', written over a light blue circular stamp.

Sherry Menze
Secretary Lana`i Kina`ole, Inc.



January 14, 2022

Members of the Ways and Means Committee:

It is my pleasure to write a letter in support of Lānaʻi Kīnāʻole.

Lānaʻi Kīnāʻole is beloved by our Lānaʻi community. It is the agency many residents depend on for assistance with daily living. Lānaʻi Kīnāʻole's staff provides a variety of services that address individual client needs. Our small Lānaʻi community has a great need for medical resources, especially home health care.

Besides providing care for residents, Lānaʻi Kīnāʻole offers warm support for patients' families and caregivers. As someone who grew up in this community, I understand the peace of mind families feel about their loved ones being serviced by Lānaʻi Kīnāʻole staff. It is comforting to know that their family member is cared for by an experienced professional in the comfort of their own homes.

The need for home health care services on Lānaʻi far surpasses what is currently available to residents. Lānaʻi Kīnāʻole staff continually demonstrates their ability to care for our residents in a compassionate and gracious way.

I humbly ask for your support of Lānaʻi Kīnāʻole.

Sincerely,

Diane Preza
Director of Community Affairs
Pūlama Lānaʻi

From:
Wallace Tamashiro
547 Akahi Place #630178
Lanai City, Hawaii 96763
Birthdate: 11/3/1938
wallytamashiro@gmail.com
(808) 565-6042

To Whom It May Concern:

My personal story of how Lana'i Kina'ole has helped me:

Lana'i Kina'ole has been a life saver for me.

I started having trouble breathing in September, 2021.
An October, 2021 CT scan and appointment with the Pulmonologist confirmed my lungs are damaged. The Pulmonologist prescribed a oxygen concentrator to keep my lungs functioning.

Medical equipment suppliers will not accept prescriptions for or provide rental oxygen concentrators to people on Lanai because there is no one on Lanai to service the machines.

The Lana'i Kina'ole Team came to my rescue. Lana'i Kina'ole provided compassionate advice and support. They found a portable oxygen concentrator to lend me until I could purchase my own machine.

Without the help of Lana'i Kina'ole I would not have known what to do or how to get or operate an oxygen concentrator. Their advice on keeping track of my oxygen saturation and pulse rate is invaluable.

I credit my present mobility to the care and advice I received from Lana'i Kina'ole.

This is my story -

There are many, many people on Lana'i who could share the compassionate care that the Lana'i Kina'ole Team provided them no matter the circumstances.

Lana'i Kina'ole is the only licensed Home Healthcare provider on Lana'i.
Please reply positively to the Lana'i Kina'ole grant request.

Sincerely yours,

Wallace Tamashiro 1-14-2022

Wallace Tamashiro

From: Nancy Tamashiro
547 Akahi Place #630178
Lanai City, Hawaii 96763
nancytama@gmail.com
(808)563-0380
January 15, 2022

To Whom It May Concern:

I write this letter in support of the grant request for Lana'i Kina'ole.

Lana'i Kina'ole is the only licensed Home Healthcare provider on Lana'i.

Lana'i does not have a Nursing Home or Adult Daycare facility.
Lanai Hospital offers Long-term care for 10 patients

The 2020 census recorded 25% of Lanai's population as over the age of 65 years.
This data indicates that more and more elderly people on Lanai will need Home
Healthcare services along with the younger people in need of services.

Lana'i Kina'ole is of vital importance to the well being of Lanai residence.

Without the compassionate care the Lana'i Kina'ole Team provides for the needs of
Lana'i residence many of those needing care would have to be uprooted and sent to
live off island away from family, friends and familiar surroundings.

Please accept Lana'i Kina'ole's request for the grant you are offering.
It is much needed.

Sincerely yours,



Nancy Tamashiro

January 14, 2022

Aloha my name is Chelsea Trevino, I am a Lana'i raised resident.

I am writing a letter of support for Lana'i Kina'ole Inc.. My elderly father who needs assistance and care to allow for his independent living has benefitted immensely from the services provided by Lana'i Kina'ole. The tremendous support and relief our family has received is priceless. I would not be able to keep him in his home and continue to allow him to live as independently as he has been able to do without Lana'i Kina'ole's support. They are a critical agency serving our community and especially those who have limited resources and need professional and compassionate in home care. I have been able to have on my team of caregivers a devoted and professional team that assists my father with his health and wellbeing. Without them, I would not be able to continue to provide him with necessary care needed to allow for his current independent living situation.

There is no other agency on Lana'i that can assist families and individuals the way in which Lana'i Kina'ole can. It is critical that our community continues to have this type of care and support. They are an essential provider for the people of Lana'i.

Mahalo,



Chelsea Trevino

PO Box 631274

Lanai, HI 96763

808-563-0805

January 14, 2022

Kimberly Masse
President, Lana'i Kina'ole, Inc.
P.O. Box 630805
Lanai City, HI 96763

RE: Grant in Aid, Hawaii

Dear Director of GIA,

I am writing to give my support to Lana'i Kina'ole, Inc. for the Grant in Aid application from the State of Hawaii.

Lana'i Kina'ole, Inc. is the only home based care organization on the island, providing care for medical needs as well as emotional support and so much more. Our small island is extremely lucky to have this organization as well as all the people who work there.

I have seen firsthand the quality and loving care that is given to our home bound patients and their families. They all work extremely hard with compassion and sacrifice to their own families and they never complain. They have been in operation for three years now, struggling to get by and I hope that you will give your support to this wonderful organization.

My day job is being a Police Sergeant on our island, but I give my whole support to Lana'i Kina'ole, Inc. because I believe in the work that they do and am willing to do what I can to help out and that is why I accepted the responsibility as board president.

Thank you for your consideration regarding this request.

If you have any further questions, please call me at 808-559-0289.

Respectfully,

A handwritten signature in black ink, appearing to read 'Kimberly Masse', with a long horizontal stroke extending to the left.

Kimberly Masse
President, Lana'i Kina'ole, Inc.

January 13, 2022

I am writing a letter of support for Lana'i Kina'ole. I am a Lana'i resident who has family who have been serviced by Lana'i Kina'ole and I appreciate them being on island so my family members didn't have to leave to get the care they deserved. Without Lana'i Kina'ole, they would have had to leave the island away from their homes in order to get the care they needed. It is so important that this organization continue to provide services for our islands residents young and old alike.

Kenneth Kaniho

A handwritten signature in black ink that reads "Kenneth Kaniho". The signature is written in a cursive style with a large initial 'K'.

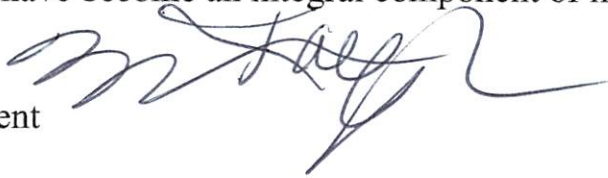
Lana'i resident

January 13, 2022

Lana'i Kinaole has — and hopefully will continue to — made a significant impact on life here on Lana'i. Prior to its creation, home care for kupuna was individualized and unorganized. The absence of family to provide that home care, or in many cases the inability of family to provide it, forced Lanaians to move off island. Lana'i Kinaole has, to a significant degree, changed that.

Now, because of Lana'i Kinaole, home care for kupuna is available, organized, respected and incredibly valuable. The services they provide keep our elderly out of the hospital, and those services enable the families of the elderly breathe a little easier. They have become an integral component of life here.

Robin Kaye
Lana'i Resident

A handwritten signature in black ink, appearing to read 'Robin Kaye', written over the printed name.

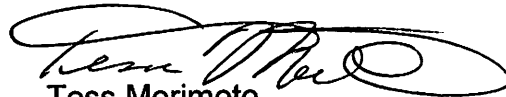
January 15, 2022

Please support grant funding for Lāna'i Kina'ole, Inc. This non-profit offers the community of Lanai with high quality, vital home care services, as well as variety of in-office services found nowhere else on the island. Without the continued services so compassionately provided by the staff of Lāna'i Kina'ole, Inc., it is much more challenging for seniors to age in place and for their families to give them the professional care and attention they need.

I know this because I cared for my aging father at home prior to Lāna'i Kina'ole's inception and, even with the aid of family members and friends, it was difficult. Lāna'i Kina'ole's services would have been very helpful to us in ensuring the best care for my father before he died. Our community benefits greatly from Lāna'i Kina'ole because patients can receive care without having to leave their home and without needing to leave the island, which adds expense for travel and lodging needs and often creates psychological stress.

Lāna'i Kina'ole, Inc. provides much needed medical and compassionate care services to a rural community isolated by water from major medical centers. They are a unique organization that enriches the quality of life for their patients, their patients' families, and our community. Please aid Lāna'i Kina'ole, Inc. in continuing and enhancing their services.

Thank you for your time in considering this statement of support.



Tess Morimoto
PO Box 630391
Lanai City, HI 96763

Melinda Luz Bolo
325 Lamalama St
Lanai City, HI 96763

To whom it may concern:

On behalf of myself and my family, I would like to share my experience with Kina Ole Lana'i and their exceptional service that we received while caring for my auntie who was in stage 4 cancer into hospice care.

In June of 2021, my auntie, Rosemarie Montoya entered into hospice care with Kina Ola helping every step of the way. Living on Lanai, we are very limited to medical care and services on island. Our goal was to get as much help to comfort her in her end stage of life. Valerie and the team of Kina Ole came to the rescue. They were informed of my auntie's situation through Navian Hospice Care and became the providing nurses who helped us take care of medication, communication to my auntie's medical provider, basic medical checkup of her blood pressure, hygiene care, and emotional/mental support in a time that was very stressful and emotional. Kina Ole provided a lot of support to our family members as well, providing reading material related to the situation we were facing, along with pep talks and wellness checks for us as we all were going through a process of saying goodbye to a loved one.

Kina Ole had gone above and beyond to care for my auntie and my family, which has really impacted us greatly. Their medical knowledge and ability to help communicate with other agencies on behalf of families who are dealing with medical conditions that can be stressful and overwhelming was a blessing. They stuck with us through thick and thin and was always there to answer any questions we had along with being consistent with their work. There is no other agency on Lana'i that does what Kina Ole does. My hope is that Kina Ole will be able to get as much funding as possible to provide the same care to others in my community.

Mahalo for your time,

Melinda Luz Bolo (niece of Rosemarie Montoya)



January 18, 2022

Attention: The Ways In Means Committee,

Lana'i Kina'ole, Inc. has been providing care for me since it began service to our community. When I was recovering from Triple Bypass Surgery, they helped me by organizing my medication and making sure I was alright since I lived alone in my home. I was 74 years old at that time and am 78 now. I have diabetes and I have gout. Lana'i Kina'ole CNAs and RN's have helped me with medications, wound dressings and, and other issues associated with these conditions throughout this four-year time period. I have had good outcomes with past health issues.

At this time, they are also helping me recover from a broken hip. The staff is very professional, competent, kind and caring due to, I believe, the training, example, and inspiration they receive working at Lana'i Kina'ole. Lana'i Kina'ole provides an invaluable service that is otherwise unavailable to medical patients like me on Lana'i. There are some who would have to leave their home, this island, leave their family and friends to get the services Lana'i Kina'ole provides if it was not here.

Thank you for your past aid; please help to keep Lana'i Kina'ole operating here on Lana'i.

A handwritten signature in black ink, appearing to read "Dwight Gamulo". The signature is written in a cursive, flowing style.

Dwight Gamulo



TO: Valerie Janikowski and Ashley Takitani Leahy
FROM: Lisa Grove and Max Becker
RE: Analysis of findings from Lānaʻi senior care survey
DATE: December 23, 2021

METHODOLOGY: *This memo reports on findings from an online survey of 184 Lānaʻi residents, the vast majority of whom live on island full time. The survey was conducted using the SurveyMonkey platform with a web link and a QR code option for taking the survey. It was translated into Ilocano, Kosraean, and Tagalog, though most were taken in English..*

Potential respondents were contacted via a Grove Insight email database; by the folks at Lānaʻi Kinaʻole; employee channels by Pūlama Lānaʻi; and via FaceBook, including two island FB groups, and was shared and boosted by island influencers.

This survey was in the field from November 29 to December 16, 2021 and took an average of 10 minutes to complete. Respondents were incentivized to participate with the opportunity to enter a lucky drawing for cash prizes and local gift certificates.

The sample included a good cross-section of the island. Nearly half (46%) were over the age of 60, with a good representation across race and ethnicities. More women than men took the survey.

A majority (53%) are currently employed in full-time work. HMSA is the dominant health insurer among this crowd, followed by Medicare and Kaiser Permanente.

Health care woes, high cost of living are the greatest concerns on Lānaʻi.

Like many Americans right now, island residents complain about the high cost of living, focusing on groceries and gas. Lack of housing on island is another common complaint. The lack of moderately priced homes for purchase was part of this litany and adds to what some see as an uncertain future.

Health care is a concern for a good number of participants, especially the impacts on the island's aging population. Their complaints include:

- Lack of long-term care options;
- Difficulty in getting appointments in a timely manner, especially dental and eye care;
- Lack of specialists on island;
- Lack of day care for seniors; and
- Adjusted ferry schedule and smaller planes and fewer flights on Mokulele make medical daytrips more difficult.

A decent number wonder, “Will I or a beloved family member be able to live out life on Lāna‘i?” These sentiments were expressed prior to being asked health care questions or presented with senior care proposals, indicating they are top of mind issues for many.

What would you say is the biggest challenge or difficulty facing your family right now? What do you worry about?

No home care for seniors. Only alternative is the hospital with limited beds. It’s been a worry of family having the burden to care for their elderly parents/family and if no on island care, they have to find other alternatives on a different island for home care.

Cost of living, inflation, limited transportation to medical care to include Mokulele and how difficult getting to an appt that is more urgent than 2-3 weeks away.

Emergency care and emergency travel off island for care.

Traveling to and from Lāna‘i to Oahu to go to doctor’s appointments on Mokulele because I have mobility issues.

Not having a 24-hour care facility on island.

Health condition worsening.

Limited resources on island to help with housekeeping, yard work, and home maintenance. I worry one of my family members will get injured trying to keep up with all. These things we used to do easily, but have more difficulty doing as we age.

Lack of long term, home care for seniors on this island in their home.

Inflation and finances. I worry about how I will have sufficient care for the aging members of my family and where I will come up with the money.

Finding 24/7 care for my family and finding a home to purchase.

If my husband needs care while I work full time. Want it to be safe and affordable.

Finances and worrying about having enough money for retirement which is right around the corner. Worry, too, about quality care as we get older.

Covid and medical capabilities. And expensive living cost.

Need more specialists to come on island.

Care for my grandmother. She lives with my parents and is able to be left alone for a few hours, but I worry what will happen when she requires full time care.

Aging in place.

Care for my father who has dementia.

Cost of food and gas seems to keep going up every week, higher than any island. What can we do?

Respondents give Lānaʻi fairly high marks for quality of senior care with lower ratings for what is currently offered and available.

While a majority (58%) believe the quality of services offered to kūpuna on Lānaʻi is either “excellent” (18%) or “good” (40%), they are much more dour about the availability of senior services on island. Over (46%) rate the array of care on island as negative (28% “only fair,” 18% “poor”).

Senior care is also perceived to be worse here than on other islands. Nearly six in 10 (58%) believe the range of health care services offered to elderly kamaʻaina is worse on Lānaʻi than on Maui or Oahʻu. Only eight percent (8%) think it is better and another 11% believe it is similar other islands.

Good numbers worry about quality of life and safety of our elderly kamaʻaina and it touches most who live here.

The current care situation creates a lot of angst and stress for folks on Lānaʻi. Eight in 10 (80%) say they worry “a great deal” (39%) or “some” (41%) about what is available and affordable for the elderly on island.

Large majorities of survey respondents are also concerned with the quality of life (38% worry a “great deal;” 36% worry “some”) of their own elderly family members on Lānaʻi. Another two-thirds (32% “great deal,” 34% “some”) express fears about the personal safety of family members living here.

Concern levels are so high because this problem impacts a large number of island residents. More than six in 10 (61%) have at least one person over the age of 60 in their household and even more (77%) have at least one individual who they consider to be part of their ohana living on Lānaʻi right now.

Respondents believe our seniors need an array of additional – and affordable – services, including help at home.

As the word cloud illustrates, there a number of articulated needs for the elderly. Residents believe we need more care and services on island, including facilities for the aging and medical specialists. It is also interesting to note how often “adult day care” is mentioned because this question was asked prior to explaining the concept. It is a determined need volunteered by the community. Assisted living facilities, and other senior housing, along with long-term care more broadly, was also mentioned.

Quality of Services for Kupuna on Lānaʻi		
Excellent	18%	58%
Good	40	
Only Fair	21	
Poor	7	28%
Availability of Services for Kupuna on Lānaʻi		
Excellent	12%	44%
Good	32	
Only Fair	28	
Poor	18	46%

Q7 What, if anything, do you think the elderly or kūpuna on Lānaʻi need that is currently not available on island?

nursing health care families senior center housing don't facility FULL
Assisted living facilities time specialty activities Kupuna Finding
Adult Day Care Better medical availability sure elderly
need Day care services home health care assist
home center island hospital seniors healthcare Affordable
in-home support social Assisted living housekeeping care facility
home visits health right now hospice Nursing home Long term care available

Survey respondents also request help with independent living, especially cleaning chores and running errands. Good numbers say they need help with the following (rank ordered by most needed):

- ✓ Heavy house cleaning (window washing, laundry);
- ✓ Light house cleaning (dusting, sweeping);
- ✓ Errand-running;
- ✓ Physical movement, exercise and activities;
- ✓ Organizing and taking medicine;
- ✓ Skilled nursing care;
- ✓ Showering or bathing;
- ✓ Eating or feeding; and
- ✓ Using the bathroom.

An adult day health and day care center is universally popular.

Given the significant numbers of family with aging relatives, concerns about health care access, quality of life and safety worries, and specific stated needs, it is not surprising that Lānaʻi residents are clamoring for adult day care and adult day health. In fact, the public is nearly unanimous (96% support, 86% of whom “strongly support”). In fact, with 3% in the neutral column and only one respondent somewhat opposing the adult day health care center, there are nearly no opponents to this idea.

Near Unanimous Support for Adult Day Care Center

There is a proposal being considered to create an adult day care center on Lānaʻi that would offer therapeutic services like exercise sessions, cognitive and brain activities, socialization, assistance with taking medications, help with eating, and other assistance needs. It would be offered to individuals with medical, physical and/or mental impairments who require round-the-clock, 24/7 assistance or who are not safest at home alone for extended periods of time. Do you support or oppose this adult day care center idea?

Strong support	87%	95%
Support somewhat	8	
Neutral/don't know	3	
Oppose somewhat	0	
Oppose strongly	0	0%

Support for Adult Day Health Center Also Very High

What if this program was instead an adult day health center which means there is always a nurse on staff to conduct health assessments such as blood pressure or insulin checks and generally be available to participants? Do you support or oppose this adult day health center proposal on Lānaʻi?

Strong support	79%	90%
Support somewhat	11	
Neutral/don' know	7	
Oppose somewhat	1	
Oppose strongly	0	1%

Residents had a hard time determining how much they would pay out of pocket each day for adult day care. This is outside the normal frame of reference and not something the average person is equipped to do, especially given that a day care doesn't currently exist on island. Nearly equal numbers believe it should cost less than \$50 and say they would be willing to pay \$75 a day or more, with slightly fewer in the \$50-\$74 range. That more than eight in 10 (83%) are willing to pay at least \$50 a day with most above \$75 for something that is sight unseen at this point is another indicator of demand.

Three-quarters see the need for more long-term care options.

At the end of the survey, respondents were provided with a few details about long-term care, including how it works, what it provides, and average out-of-pocket costs. The vast majority – 75% -- believe it is something Lāna‘i needs with just 4% suggesting it is not necessary. One in five (20%) didn’t venture an opinion.

Message testing

Every message we tested to garner support was wildly popular, which is not surprising given the high levels of initial support for these proposals. There is no message needed to persuade folks because they get it and they want it.

The top-testing messages go to senior safety and creating support systems to allow the elderly to live out their lives on Lāna‘i, without being uprooted to a neighbor island or the mainland.

Most see the need for more long-term care options

Some people say we need more long-term care options for the elderly on island who are unable to perform basic activities of living like dressing or bathing. Long-term care (LTC) can be provided at home, in the community, in an assisted living facility, or in a care home. Medicare and most health insurance plans don’t pay for most of the costs of long-term care. In Hawaii, the cost for full time in facility care can be, on average, \$75.00 a day. With this in mind, do you think Lāna‘i does or does not need more long-term care options?

Does need	75%
Doesn’t not need	4%
Not sure	20%

Message Testing	
How important is this to you personally?	
(percent saying “very important”)	
Increases the chances that they can live out their lives on Lāna‘i	89%
Helps to keep our kūpuna safe	88%
Will improve the quality of life for our kūpuna	88%
Provides needed peace of mind	88%
Allows family members who currently provide home care to kūpuna to work or go to school	82%
It’s how we honor and show respect for our kūpuna	82%

Summary of findings

Senior care is an area that needs greater support, according to a vast majority of Lāna‘i residents. Adult day care and adult day health care are both overwhelmingly popular along with additional long-term care options.

On top of this, there is a demand for help with household chores, from light to heavy housekeeping to errand running, along with a variety of home health tasks.

Residents see it as a quality of life issue with safety consequences. They also want to help the island’s elderly live out their lives on island.

It is rare to see this much consensus around any issue. To have zero detractors on the adult day care concept is a first. The people of Lāna‘i are speaking with one voice when it comes to increasing the number of services offered on island to better care for the elderly. And their voice is a loud one, given the large number who have elderly family members living on Lāna‘i.