

Hawaii GDP and Employment by Industry in the past 50 years

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to the
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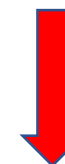
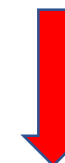
Hawaii Industry Share of GDP: 1969 and 1989 (%)

Industry (by SIC code)	1969	1989
Federal government	19.8	13.5
Finance, insurance, and real estate	16.4	23.9
Transportation and public utilities	10.4	9.6
Retail trade	9.1	11.0
Construction	8.2	5.9
State and local	7.7	7.7
Manufacturing	6.3	4.2
Wholesale trade	6.1	3.9
Agriculture, forestry, and fishing	3.1	1.6
Hotels and other lodging places	3.1	4.7
Health services	2.4	4.2
Business services	1.4	2.6
Other services	6.0	7.3



Hawaii Industry Share of GDP: 1999 and 2019 (%)

Industry (by NAICS code)	1999	2019
Real estate and rental and leasing	17.4	20.3
Federal government	11.2	10.6
State and local government	10.3	9.0
Hospitality	11.0	10.2
Trade	11.7	9.5
Health care and social assistance	6.0	6.8
Construction	4.3	5.7
Transportation and warehousing	5.2	5.5
Professional, scientific, and technical services	3.7	4.0
Finance and insurance	3.6	3.6
Information	2.8	2.2
Utilities	2.2	2.1
Manufacturing	2.0	1.9
Agriculture, forestry, fishing and hunting	0.9	0.5
Other services	8.0	8.1



Hawaii's Economy is More Concentrated Than the U.S. (2019)

Industry group	% of GDP in HI	% of GDP in U.S.
Top 5 sectors in Hawaii	62.2	41.8
Real estate and rental and leasing	20.3	13.4
Government	19.7	12.3
Accommodations and food services	9.1	3.1
Health care and social assistance	6.8	7.6
Retail trade	6.4	5.5
Top 5 sectors in U.S.	49.5	51.9
Real estate and rental and leasing	20.3	13.4
Government	19.7	12.3
Manufacturing	1.9	11.0
Professional, scientific, and technical services	4.0	7.7
Finance and insurance	3.6	7.6

Source: U.S. Bureau of Economic Analysis

Industry contributions to economic growth: 1999-2019


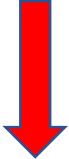

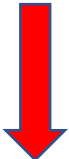
Industry group	% of Additional Real GDP in HI	% of Additional Real GDP in U.S.
Top 5 sectors in Hawaii	62.7	47.3
Real estate and rental and leasing	28.0	14.9
Government	11.9	4.5
Health care and social assistance	9.3	10.5
Retail trade	8.0	5.5
Professional, scientific, and technical services	5.6	11.8
Top 5 sectors in U.S.	49.2	60.0
Real estate and rental and leasing	28.0	14.9
Information	4.9	12.8
Professional, scientific, and technical services	5.6	11.8
Healthcare and social assistance	9.3	10.5
Manufacturing	1.5	10.0

Hawaii Industry Share of Jobs: 1969 and 1989 (%)

Industry (by SIC code)	1969	1989
Federal government	25.1	14.6
Retail trade	13.3	18.1
Other services	9.7	13.3
Finance, insurance, and real estate	9.1	8.5
State and local government	8.7	9.8
Manufacturing	6.3	3.5
Construction	6.1	5.1
Transportation and public utilities	5.7	6.1
Hotels and other lodging places	4.0	5.5
Wholesale trade	3.9	3.5
Agriculture, forestry, and fishing	3.9	3.0
Health services	2.3	4.6
Business services	1.9	4.3



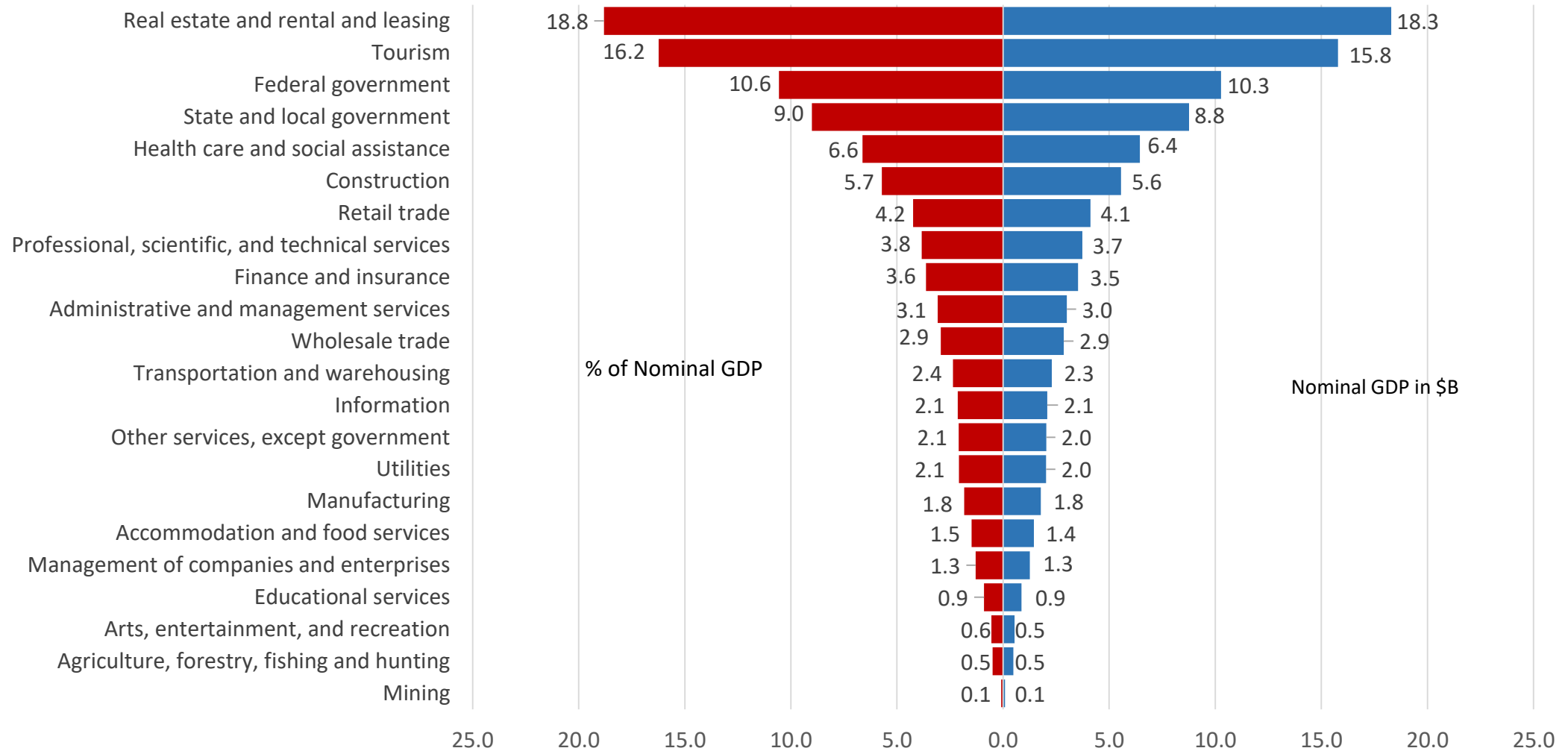
Hawaii Industry Share of Jobs: 1999 and 2018 (%)

Industry (by NAICS code)	1999	2018	
Hospitality	14.6	15.3	
Other services	14.1	15.6	
Trade	14.0	12.1	
Federal government	11.2	9.6	
State and local government	11.1	10.0	
Health care and social assistance	7.8	9.0	
Professional services	4.8	5.0	
Construction	4.2	5.2	
Real estate and rental and leasing	3.9	4.9	
Transportation and warehousing	3.8	4.7	
Finance and insurance	3.6	3.2	
Manufacturing	2.6	2.0	
Agriculture, forestry, fishing and hunting	2.3	1.8	
Information	1.8	1.2	
Utilities	0.4	0.4	

Source: U.S. Bureau of Economic Analysis

Hawaii GDP by Industry: 2019

(in current dollars)



Hawaii Employment by Industry: 2018

(include payroll jobs and proprietors)

