Francis U. Imada, CPA, CFP

Summary of Qualifications

Twenty-four years of senior management experience in the healthcare involved in strategic planning, developing operating business and financial plans, negotiating major customer contracts, and project team leader on revenue enhancement and cost reduction initiatives.

Seventeen years of accounting and tax experience providing a solid background in financial analysis, financial planning, business and income tax planning, mergers and acquisitions, cash management and internal/external financial reporting.

Professional Experience

Nov., 2018 to Present

Pharmacare Hawaii Project Manager

Project Manager coordinating and managing various operational and financial projects for six business lines; retail pharmacy, long-term care pharmacy, hospice pharmacy, infusion pharmacy, specialty drugs pharmacy and nutrition.

Sept., 1995 to Oct., 2018 Clinical Laboratories of Hawaii, LLP Chief Financial Officer

Oversee financial matters for a 800+ employee clinical laboratory and anatomic pathology laboratory operation.

Senior management responsibilities for updating and implementing strategic plans, developing financial plans, managing partner and affiliate relationships, arranging bank financing, setting annual and three year departmental goals, business acquisitions, negotiating major customer contracts, and project team leader on various company initiatives.

March, 1988 to Sept., 1995 Deloitte & Touche LLP Partner – Tax

Tax partner in a department of about 20 staff. Responsible for business development and growth as well as managing tax compliance and

planning matters for clients served. High level tax consulting on complex business transactions.

Sept., 1981 to Feb., 1988 Ernst & Young LLP (fka Ernst & Whinney) Senior Tax Manager

Senior tax manager with responsibilities of managing client engagements and tax staff. Responsible for technical accuracy of services to clients and training of staff.

Education

University of Hawaii at Manoa
College of Business Administration
BBA in Accounting with Distinction

References

Provided upon request.