



**DEPT. COMM. NO. 373**

**STATE OF HAWAII**  
**OFFICE OF HAWAIIAN AFFAIRS**  
560 N. NIMITZ HWY., SUITE 200  
HONOLULU, HAWAII 96817

December 20, 2019

Representative Scott Saiki  
House Speaker  
Hawai`i State Capitol, Room 431  
415 South Beretania Street  
Honolulu, Hawai`i 96813

Senator Ronald Kouchi  
Senate President  
Hawai`i State Capitol, Room 409  
415 South Beretania Street  
Honolulu, Hawai`i 96813

**Re: Reporting Obligations Pursuant to HRS 10-14.5(a) and 2019 Act 037 HB172,  
Relating to the Office of Hawaiian Affairs**

Aloha 'olua mai,

Thank you for your support and guidance as the Office of Hawaiian Affairs (OHA) prepares for the 2020 legislative session.

In compliance with the reporting obligations pertaining to the below referenced statutory requirements, please see attached, the following information for: A) Fiscal Year 2019 Actual Expenditures; and B) State of Hawai`i General Funds Appropriation of the Office of Hawaiian Affairs; to be submitted annual to the legislature no fewer than 20 days before the legislature convenes:

**Fiscal Year 2019 Actual Expenditures (Attachment A)**

This Actual Expenditures Report details an accounting of expenditures made in the prior year, by account code and budget program of the OHA.

**State of Hawai`i General Funds Appropriation (2019 Act 037, HB 172)  
(Attachment B)**

This report contains General Funds Appropriation information pertaining to the following two periods: 1) Last completed fiscal year (FY 2019); and 2) Five (5) months ending November 30, 2019, of all programmatic and operational awards as well as expenditures and encumbrances made through November 30, 2019, or as otherwise noted.

Pursuant to the transfer authority granted to the OHA under Section 9 of Act 037, no transfers of funds and positions were made between programs for operating purposes in 2019.

Speaker Saiki and President Kouchi  
State of Hawaii Legislature  
December 20, 2019  
Page 2

Please do not hesitate to contact me at 594-1973 or [sylviah@oha.org](mailto:sylviah@oha.org), or have your staff contact Interim Chief Financial Officer, Gloria Li at 594-1955 or [glorial@oha.org](mailto:glorial@oha.org), should there be any questions regarding this correspondence or its attachments.

We look forward to working with you and your staff during the upcoming legislative session to provide any information that is needed to better understand the fiduciary responsibilities and accountabilities of funds managed by the OHA for our shared constituents.

‘O wau iho nō me ka ‘oia‘i‘o,



Sylvia M. Hussey, Ed.D.  
Ka Pouhana, Chief Executive Officer

SH:sh

Attachments

cc: Trustee Colette Machado, Chair, Board of Trustees

**DEPT. COMM. NO. 373**OFFICE OF HAWAIIAN AFFAIRS  
FISCAL YEAR 19 ACTUAL EXPENDITURES

	<u>GENERAL FUNDS</u>	<u>TRUST FUNDS</u>	<u>HAWAIIAN PROJECTS FUNDS</u>	<u>FEDERAL FUNDS</u>	<u>TOTAL</u>
<b>EXPENDITURES</b>					
Current Programs:					
<b>BOARD OF TRUSTEES</b>					
Personnel	62,220	2,531,366	0	0	2,593,586
Program	0	16,691	0	0	16,691
Contracts	0	130,700	0	0	130,700
Grants	0	0	0	0	0
Travel	0	0	0	0	0
Overhead	0	0	0	0	0
Debt Service	0	0	0	0	0
Subtotal - Board of Trustees	62,220	2,678,757	0	0	2,740,977
<b>SUPPORT SERVICES</b>					
Personnel	779,558	6,184,243	0	0	6,963,801
Program	0	1,134,577	0	0	1,134,577
Contracts	0	3,875,969	5,000	0	3,880,969
Grants	0	0	0	0	0
Travel	0	408,163	398	0	408,562
Capital Investment & Equip	0	2,193,659	17,477	0	2,211,136
Overhead	296,874	3,697,069	3,500	0	3,997,443
Debt Service		3,115,871	0	0	3,115,871
Subtotal - Support Services	1,076,432	20,609,551	26,375	0	21,712,357
<b>BENEFICIARY ADVOCACY</b>					
Personnel	167,191	5,782,397	0	557,355	6,506,943
Program	0	223,447	0	57,618	281,065
Contracts	415,000	1,066,566	0	175,384	1,656,950
Grants	1,258,830	7,636,098	0	0	8,894,928
Travel	0	0	0	3,429	3,429
Capital Investment & Equip	0	240,584	250,000	0	490,584
Overhead	0	72,667	0	57,771	130,438
Debt Service	0	0	0	0	0
Subtotal - Beneficiary Advocacy	1,841,021	15,021,759	250,000	851,557	17,964,337
<b>TOTAL EXPENDITURES</b>	<b>2,979,673</b>	<b>38,310,067</b>	<b>276,375</b>	<b>851,557</b>	<b>42,417,671</b>

**Office of Hawaiian Affairs Award & Expenditure Matrix**  
**State of Hawaii General Fund Appropriations (2019 Act 037, HB172)**  
**As of 11/30/2019**

Description	FY 2019 Budget			Uses	
	General Funds	Trust Fund Match	Total	Expenditures & Encumbrances	Remaining
Awarded to Native Hawaiian	\$ 524,400	\$ 524,400	\$ 1,048,800	\$ (1,048,800)	-
Social Services (Multi-Services) - Helping Hands	415,000	415,000	830,000	(830,000)	-
<b>Community Grants: Income</b>					
Goodwill Industries of Hawaii	119,430	240,570	360,000	(360,000)	-
<b>Community Grants: Education</b>					
After-School All-Stars Hawaii	122,702	122,703	245,405	(245,405)	-
Boys & Girls Clubs of The Big Island	62,660	62,659	125,319	(125,319)	-
Educational Services Hawaii Foundation	64,638	64,638	129,276	(129,276)	-
NH-Focused Education	365,000	365,000	730,000	(730,000)	-
Personnel	1,067,175	3,959,000	5,026,175	(4,931,870)	94,305
Operations	296,874	296,874	593,748	(593,748)	-
	<b>\$ 3,037,879</b>	<b>\$ 6,050,844</b>	<b>\$ 9,088,723</b>	<b>\$ (8,994,418)</b>	<b>\$ 94,305</b>

Description	FY 2020 Budget			Uses		Notes
	General Funds	Trust Fund Match	Total	Expenditures & Encumbrances	Remaining	
Awarded to Native Hawaiian	\$ 524,400	\$ 524,400	\$ 1,048,800	\$ (1,048,800)	-	
Awarded to Council of Native Hawaiian Advancement (CNHA) 11/22/19	415,000	415,000	830,000		830,000	Awarded to Council of Native Hawaiian Advancement (CNHA) 11/21/19. In
<b>Community Grants: Income</b>						
Homestead Community Development Corporation	-	242,057	242,057	(242,057)	-	
Hawaiian Community Assets		257,943	257,943	(257,943)		
<b>Community Grants: Education</b>						
Moloka'i Community Service Council	27,206	27,206	54,412	(54,412)		
Boys & Girls Clubs of Maui, Inc.	50,935	50,935	101,870	(101,870)		
Kaala Farms, Inc	131,642	131,642	263,284	(263,284)		
Educational Services Hawaii Foundation	40,217	40,217	80,434	(80,434)		
NH-Focused Education	365,000	365,000	730,000		730,000	POS via Grants Solicitation - Awarded to Kanu O Ka Āina Learning 'Ōhana (KALO) 10/17/19. Contract start date: 12/16/19.
Personnel	1,186,605	4,078,430	5,265,035	(2,043,528)	3,221,507	Expenditures through 11/30/19. OHA expects to fully expend or encumber FY20 funding no later than 6/30/20.
Operations	296,874	296,874	593,748	(593,748)	-	
	<b>\$ 3,037,879</b>	<b>\$ 6,429,704</b>	<b>\$ 9,467,583</b>	<b>\$ (4,686,076)</b>	<b>\$ 4,781,507</b>	