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GOVERNOR



NEAL H. MIYAHIRA
DIRECTOR

DEPT. COMM. NO. 25
ROBERT YU
DEPUTY DIRECTOR

EMPLOYEES' RETIREMENT SYSTEM
HAWAII EMPLOYER-UNION HEALTH BENEFITS TRUST FUND
OFFICE OF THE PUBLIC DEFENDER

STATE OF HAWAII
DEPARTMENT OF BUDGET AND FINANCE
P.O. BOX 150
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ADMINISTRATIVE AND RESEARCH OFFICE
BUDGET, PROGRAM PLANNING AND
MANAGEMENT DIVISION
FINANCIAL ADMINISTRATION DIVISION
OFFICE OF FEDERAL AWARDS MANAGEMENT (OFAM)

November 4, 2019

The Honorable Ronald D. Kouchi
President of the Senate
Thirtieth State Legislature
State Capitol
Honolulu, Hawaii 96813

The Honorable Scott K. Saiki
Speaker of the House of Representatives
Thirtieth State Legislature
State Capitol
Honolulu, Hawaii 96813

Dear Senate President Kouchi and Speaker Saiki:

For your information and consideration, I am transmitting a copy of the report with the calculations and transfers made to ensure that non-facility per-pupil general fund amounts allocated for Department of Education and Charter School students are equal on an annualized fiscal year basis pursuant to Act 130, SLH 2012 (Chapter 302D-28, HRS), and Section 41 of Act 5, SLH 2019.

Should there be any questions, please have your staff contact Ms. Wendy Moranha, Acting Administrator of this department's Budget, Program Planning and Management Division, at 586-1570.

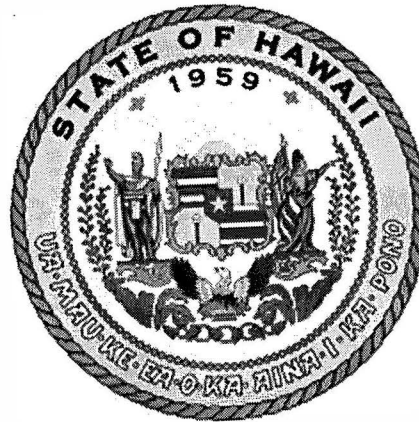
Aloha,

NEAL H. MIYAHIRA
Director of Finance

Attachments

c: Honorable Donovan M. Dela Cruz
Honorable Sylvia Luke

DEPARTMENT OF BUDGET AND FINANCE
REPORT TO THE THIRTIETH LEGISLATURE



ACT 130, SESSION LAWS OF HAWAII 2012
(CHAPTER 302D-28, HAWAII REVISED STATUTES)

AND

ACT 5, SESSION LAWS OF HAWAII 2019
SECTION 41 (NON-FACILITY PER-PUPIL ALLOCATION)

OCTOBER 2019

ACT 5, SESSION LAWS OF HAWAII 2019

SECTION 41 (NON-FACILITY PER-PUPIL ALLOCATION)

SECTION 41. Provided that the director of finance shall ensure that non-facility per-pupil general fund amounts allocated for department of education and charter school students are equal on an annualized fiscal year basis; provided further that, for the purposes of this section, all general fund appropriations for school-based budgeting (EDN100), instructional support (EDN200), state administration (EDN300), and school support (EDN400) shall be considered non-facility appropriations for the department of education; provided further that, for the purposes of this section, the general fund appropriation for charter schools (EDN600) shall be considered the non-facility appropriation for charter schools; provided further that, for the purposes of this section, all grant appropriations issued pursuant to chapter 42F, Hawaii Revised Statutes, shall be excluded from non-facility appropriations for the department of education and charter schools; provided further that, notwithstanding any other law to the contrary, for fiscal year 2019-2020 and fiscal year 2020-2021, the director of finance shall:

- (1) Determine the sum of general fund appropriations made for department of education and charter school student non-facility costs;
- (2) Determine the sum of department of education and charter school student enrollment based upon verified actual student enrollment counts as of October 15;
- (3) Determine a per-pupil amount by dividing the sum of general fund appropriations determined under paragraph (1) by the sum of student enrollment determined under paragraph (2);
- (4) Transfer a general fund amount between the department of education and charter schools prior to November 1, 2019, and November 1, 2020, respectively, that shall provide each with a per-pupil allocation equal to the amount determined on an annualized fiscal year basis under paragraph (3); and
- (5) Account for all calculations and transfers made pursuant to this section in a report to the legislature, governor, department of education, and charter schools within ten days of any transfer made pursuant to this section.

DOE/Charter Schools Calculation For FY18

(October 15, 2019 adjustments)

Adjustment to Act 5, SLH 2019 - Per Pupil Funding for DOE and CS

Per Pupil Amount Calculation based on Appropriation

	Act 5, SLH 2019	
EDN100 - School Based Budgeting	1,024,057,307.00	
Less GIA's	-	
EDN200 - Instructional Support	60,141,912.00	
Less GIA's	(1,135,000.00)	GRANTS - \$200,000 Friend of Waipahu; \$160,000 Hi Academy; \$355,000 Leiehua Alumni; \$220,000 Read; \$200,000 Searider
EDN300 - State Administration	53,710,029.00	DO WE INCLUDE NATIONAL INCENTIVE AWARDS - have to find
Less GIA's	(425,000.00)	Grants: \$60,000 - Advantage Sports Academy; \$150,000 - After-School All-Stars Hawaii; \$15,000 - Na Wahine Pa'ani O Punahou; and \$200,000 -Oceanit Research Foundation
EDN400 - School Support	201,689,348.00	NOTE: CIP STAFF INCLUDED IN EDN400
Less Hard to Staff		
Total DOE Non-facility Appropriation	1,338,038,596.00	
EDN 600 - Charter Schools	97,861,606.00	END 600 is \$96,210,541 and EDN 612 is \$1,651,065
Less GIA's	-	
Less Hard to Staff		
Total PCS Non-facility Appropriation	97,861,606.00	
Combined DOE and CS general fund appropriation per Act 49/17	1,435,900,202.00	
DOE Actual Oct. 15, 2019 K-12 Enrollment	167,195	
CS Actual Oct. 15, 2019 K-12 Enrollment	12,060	
Combined DOE and CS October 15, 2019 Enrollment	179,255	Per DOE True Up as of 10/15/19
Updated Per Pupil Funding	\$ 8,010.377406	
Updated DOE Funding Level per 302D-28, HRS **	\$ 1,339,295,050.48	
Updated CS Funding Level per 302D-28, HRS**	\$ 96,605,151.52	
DOE General Fund Allocation Adjustment	\$ 1,256,454.48	
CS General Fund Allocation Adjustment	\$ (1,256,454.48)	

NOTE:

** Act 49, SLH 2017, takes out GIA's from the per pupil calculations; no GIA's for CS