



DEPT. COMM. NO. 149

**STATE OF HAWAII
OFFICE OF HAWAIIAN AFFAIRS
560 N. NIMITZ HWY., SUITE 200
HONOLULU, HAWAII 96817**

December 13, 2019

Representative Scott Saiki
House Speaker
Hawai'i State Capitol
Room 431
415 South Beretania Street
Honolulu, Hawai'i 96813

Senator Ronald Kouchi
Senate President
Hawai'i State Capitol
Room 409
415 South Beretania Street
Honolulu, Hawai'i 96813

RE: Reporting obligations pursuant to HRS 10-14.5(a) relating to the Office of Hawaiian Affairs

Aloha mai House Speaker Saiki and Senate President Kouchi,

We appreciate your support and guidance as we enter the 2020 Legislative session. To follow through with our reporting obligations under HRS 10-14.5(a), please accept this correspondence for the Variance Report of the Office of Hawaiian Affairs, to be submitted annually to the legislature not fewer than 30 days before the Legislature convenes:

FY 2019 FY 2020 Variance Report (Attachment A)

The Variance Report contains information pertaining to the following three periods: 1) Last completed fiscal year (FY 2019); 2) Three (3) months ended September 30, 2019; and 3) Nine months ending June 30, 2020.

Please do not hesitate to contact me at 594-1973 or sylviah@oha.org or have your staff contact Interim Chief Financial Officer, Gloria Li, at 594-1955 or glorial@oha.org, should there be any questions regarding this correspondence or its attachments. We look forward to working with you and your staff during the upcoming legislative session.

‘O wau iho nō me ka ‘oia‘i‘o,

Sylvia M Hussey, Ed.D.
Ka Pouhana, Chief Executive Office

Cc: Trustee Colette Machado, Chairperson, Board of Trustees

OFFICE OF HAWAIIAN AFFAIRS
FISCAL YEAR 2019 2020 VARIANCE REPORT

	FISCAL YEAR 2019				FISCAL YEAR 2020 THREE MONTHS ENDED 9-30-19				ESTIMATE NINE MONTHS ENDED 6-30-20			
	Budgeted	Actual	±Change	%	Budgeted	Actual	±Change	%	Budgeted	ESTIMATED	±Change	%
	EXPENDITURES											
GENERAL FUNDS (GF) - per House Bill												
Board of Trustees												
Personnel	62,324	62,220	(104)	(0)	14,581	14,669	88	1	43,742	43,654	(88)	(0)
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Board of Trustees	62,324	62,220	(104)	(0)	14,581	14,669	88	1	43,742	43,654	(88)	(0)
Support Services												
Personnel	821,165	779,558	(41,607)	(5)	206,792	195,132	(11,660)	(6)	620,376	632,036	11,660	2
Operations	296,874	296,874	-	-	74,219	-	(74,219)	(100)	222,656	296,874	74,219	33
Subtotal - Support Services	1,118,039	1,076,432	(41,607)	(4)	281,011	195,132	(85,878)	(31)	843,032	928,910	85,878	10
Beneficiary Advocacy												
Personnel	183,686	167,191	(16,495)	(9)	75,279	41,382	(33,897)	(45)	225,836	259,732	33,897	15
Operations	1,673,830	1,673,830	-	-	388,600	-	(388,600)	(100)	1,165,800	1,554,400	388,600	33
Subtotal - Beneficiary Advocacy	1,857,516	1,841,021	(16,495)	(1)	463,879	41,382	(422,497)	(91)	1,391,636	1,814,132	422,497	30
TOTAL - GF - per House Bill	3,037,879	2,979,673	(58,206)	(2)	759,470	251,183	(508,287)	(67)	2,278,409	2,786,696	508,287	22
GENERAL FUNDS (GF) - Other (Pass-Thru)												
Beneficiary Advocacy												
Council for Native Hawaiian Advancement (See Note 1)					18,750	-	(18,750)	(100)	56,250	75,000	18,750	33
Total - GF - Other (Pass-Thru)					18,750	-	(18,750)	(100)	56,250	75,000	18,750	33
TOTAL - GENERAL FUNDS	3,037,879	2,979,673	(58,206)	(2)	778,220	251,183	(527,037)	(68)	2,334,659	2,861,696	527,037	23
TRUST FUNDS												
Board of Trustees												
Personnel	2,531,672	2,531,366	(307)	(0)	698,429	685,086	(13,343)	(2)	2,095,287	2,108,630	13,343	1
Operations	310,495	147,391	(163,104)	-	95,775	2,540	(93,235)	-	287,325	380,560	93,235	-
Subtotal - Board of Trustees	2,842,167	2,678,756	(163,411)	(6)	794,204	687,625	(106,579)	(13)	2,382,612	2,489,191	106,579	4
Support Services												
Personnel	6,266,349	6,184,243	(82,106)	(1)	1,708,544	1,377,857	(330,687)	(19)	5,125,632	5,456,319	330,687	6
Operations	15,982,900	14,425,308	(1,217,323)	(8)	4,503,615	2,312,530	(2,191,085)	(49)	13,510,839	15,701,920	2,191,084	16
Subtotal - Support Services	22,249,249	20,609,551	(1,299,430)	(6)	6,212,159	3,690,387	(2,521,772)	(41)	18,636,471	21,158,239	2,521,771	14
Beneficiary Advocacy												
Personnel	5,795,626	5,782,397	(13,228)	(0)	1,620,644	1,434,417	(186,227)	(11)	4,861,933	5,048,160	186,227	4
Operations	9,833,465	9,239,362	(594,103)	(6)	2,595,665	193,523	(2,402,142)	(93)	7,786,994	10,189,136	2,402,142	31
Subtotal - Beneficiary Advocacy	15,629,091	15,021,759	(607,332)	(4)	4,216,309	1,627,941	(2,588,368)	(61)	12,648,927	15,237,295	2,588,368	20
TOTAL - TRUST FUNDS	40,720,508	38,310,067	(2,070,172)	(5)	11,222,672	6,005,953	(5,216,719)	(46)	33,668,010	38,884,725	5,216,718	15

OFFICE OF HAWAIIAN AFFAIRS
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	Budgeted	Actual	±Change	%	Budgeted	Actual	±Change	%	Budgeted	ESTIMATED	±Change	%
	EXPENDITURES											
HAWAIIAN PROJECT FUNDS												
Board of Trustees	-	-	-	-	-	-	-	-	-	-	-	-
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Board of Trustees	-	-	-	-	-	-	-	-	-	-	-	-
Support Services												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	104,630	26,375	(78,255)	(75)	33,845	765	(33,080)	(98)	101,535	134,615	33,080	33
Subtotal - Support Services	104,630	26,375	(78,255)	(75)	33,845	765	(33,080)	(98)	101,535	134,615	33,080	33
Beneficiary Advocacy												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	250,000	250,000	-	-	91,966	173,463	81,497	89	275,897	194,399	(81,497)	(30)
Subtotal - Beneficiary Advocacy	250,000	250,000	-	-	91,966	173,463	81,497	89	275,897	194,399	(81,497)	(30)
TOTAL - HAWAIIAN PROJECT FUNDS	354,630	276,375	(78,255)	(22)	125,811	174,228	48,417	38	377,432	329,014	(48,417)	(13)
FEDERAL FUNDS												
Board of Trustees												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Board of Trustees	-	-	-	-	-	-	-	-	-	-	-	-
Support Services												
Personnel	-	-	-	-	-	-	-	-	-	-	-	-
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Support Services	-	-	-	-	-	-	-	-	-	-	-	-
Beneficiary Advocacy												
Personnel	849,839	557,355	(292,485)	(34)	191,062	144,404	(46,658)	(24)	573,186	619,844	46,658	8
Operations	1,256,400	294,202	(962,198)	(77)	1,059,252	14,155	(1,045,097)	(99)	3,177,755	4,222,851	1,045,097	33
Subtotal - Beneficiary Advocacy	2,106,239	851,557	(1,254,682)	(60)	1,250,314	158,558	(1,091,756)	(87)	3,750,941	4,842,696	1,091,756	29
TOTAL - FEDERAL FUNDS	2,106,239	851,557	(1,254,682)	(60)	1,250,314	158,558	(1,091,756)	(87)	3,750,941	4,842,696	1,091,756	29
TOTAL - BOARD OF TRUSTEES	2,904,491	2,740,976	(163,515)	(6)	808,785	702,294	(106,491)	(13)	2,426,354	2,532,845	106,491	4
TOTAL - SUPPORT SERVICES	23,471,918	21,712,358	(1,419,292)	(6)	6,527,015	3,886,284	(2,640,730)	(40)	19,581,038	22,221,764	2,640,730	13
TOTAL - BENEFICIARY ADVOCACY	19,842,846	17,964,337	(1,878,509)	(9)	6,022,468	2,001,344	(4,021,124)	(67)	18,067,401	22,088,522	4,021,124	22
GRAND TOTAL	46,219,256	42,417,671	(3,461,316)	(7)	13,358,267	6,589,922	(6,768,345)	(51)	40,074,792	46,843,131	6,768,344	17

NOTES

- (1) Council for Native Hawaiian Advancement, per State of Hawaii, Appropriation Warrant No. 80, 2019 Act 039, HB 809 CD 1, Section 79
(2) Source: FY2019 June 2019 Budget Variance Report dtd 11.18.19
(3) Source: FY2020 Sept 2019 Budget Variance Report dtd 11.18.19