

**THE THIRTIETH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES**

Type of Grant Request:

Operating

Capital

Legal Name of Requesting Organization or Individual: Db:

St. Francis Healthcare Foundation of Hawaii

Amount of State Funds Requested: \$ 300,000

Brief Description of Request (Please attach word document to back of page if extra space is needed):

State Grant-in-Aid funding will enable St. Francis to offer a range of health and wellness programs at Kupuna Village Quality of Life Center to encourage seniors to become active partners in living healthier, independent lives, as well as provide education, training and support to caregivers.

Amount of Other Funds Available:

State: \$ 0

Federal: \$ 0

County: \$ 0

Private/Other: \$ 280,065

Total amount of State Grants Received in the Past 5 Fiscal Years:

\$ 1,900,000

Unrestricted Assets:

\$ 1,249,426

New Service (Presently Does Not Exist):

Existing Service (Presently in Operation):

Type of Business Entity:

501(C)(3) Non Profit Corporation

Other Non Profit

Other

Mailing Address:

2228 Liliha Street, Suite 205

City:

Honolulu

State:

HI

Zip:

96817

Contact Person for Matters Involving this Application

Name:
Jerry Correa

Title:
President

Email:
JCorrea@stfrancishawaii.org

Phone:
(808) 547-8001

Federal Tax ID#:

██████████

State Tax ID#

██████████


Authorized Signature

Jerry Correa, President

Name and Title

January 13, 2020

Date Signed

received
01/17/2020

8:36 am

Application Submittal Checklist

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

- 1) Certificate of Good Standing (If the Applicant is an Organization)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
 - a) Budget request by source of funds ([Link](#))
 - b) Personnel salaries and wages ([Link](#))
 - c) Equipment and motor vehicles ([Link](#))
 - d) Capital project details ([Link](#))
 - e) Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing



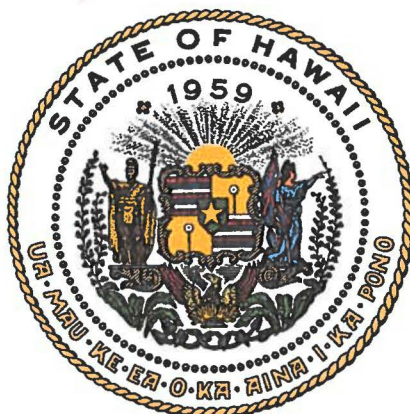
AUTHORIZED SIGNATURE

JERRY CORREA, PRESIDENT

PRINT NAME AND TITLE

JANUARY 13, 2020

DATE



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

ST. FRANCIS HEALTHCARE FOUNDATION OF HAWAII

was incorporated under the laws of Hawaii on 12/07/1984 ;
that it is an existing nonprofit corporation; and that,
as far as the records of this Department reveal, has complied
with all of the provisions of the Hawaii Nonprofit Corporations
Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set
my hand and affixed the seal of the
Department of Commerce and Consumer
Affairs, at Honolulu, Hawaii.

Dated: January 09, 2020

Director of Commerce and Consumer Affairs

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Certification – Please attach immediately after cover page

1. Certificate of Good Standing (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2019.

See attached Certificate of Good Standing.

2. Declaration Statement

The applicant shall submit a declaration statement affirming its compliance with Section 42F-103, Hawaii Revised Statutes. ([Link](#))

See attached Declaration Statement.

3. Public Purpose

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes. ([Link](#))

If awarded funding, State Grant-in-Aid funds would be used for a public purpose to meet the urgent health and wellness needs of Hawaii's growing elder population and their caregivers as described below in **Section II. Background and Summary – 3. Public purpose and need to be served.**

II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

St. Francis Healthcare System of Hawaii (St. Francis) has been meeting Hawaii's health care needs for 136 years and is known for pioneering new services, with recent efforts focused on the state's aging senior population to promote healthy aging and dignity of life. Since their arrival in 1883, the Sisters of St. Francis have led the health care industry through the introduction of numerous health care services based on a care model that achieved excellent health outcomes. In 1984, St. Francis Healthcare

Foundation of Hawaii was established as an entity of St. Francis responsible for coordinating fund development efforts to uphold the mission services. These services included home health, renal dialysis, kidney transplants, cancer rehabilitation, hospice care, heart transplants, a bone marrow donor registry, intergenerational adult day care, outpatient palliative care, and telehealth monitoring.

St. Francis continues to be a recognized leader in home- and community-based care, a sector of the healthcare spectrum that has emerged as the single most important area of growth to meet the needs of older adults.

2. The goals and objectives related to the request;

State Grant-in-Aid funding will enable St. Francis to offer a range of health and wellness programs through its Quality of Life Center to encourage seniors to become active partners in living healthier, independent lives, as well as provide education, training and support to caregivers.

With an aging senior population and the highest life expectancy in the nation at over 82 years of age, St. Francis recognizes the urgent need to offer kupuna preventive services that enable them to maintain fitness, remain healthy, live independently, and age in place without premature institutionalization. Seniors must have access to a range of community-based support services, including fitness classes, nutrition education, adult day care, and caregiver support and training, all of which will be offered through the Kupuna Village and its Quality of Life Center located at the Liliha campus and complementing the recently completed 119-bed Skilled Nursing Facility.

By co-locating services at its Liliha campus within the convenience of a bus line, seniors will have access to physicians or outpatient ancillary services, such as x-rays or lab tests, in conjunction with scheduled wellness activities all within a centralized location. Not only will the Quality of Life Center address the need for programs leading to healthy aging in place, it will provide access to nonmedical services for older adults in conjunction with medical care, including fall prevention, nutrition education, exercise, and caregiver support and training.

3. The public purpose and need to be served;

Based on demographic growth trends from 1980 – 2035, the population over age 60 in Hawaii will have increased by 310%, requiring a crucial shift in services from sick care and long-term support to active aging. During this same period, Hawaii's seniors over 85 years will experience a hyper-growth rate of 1,158% (Hawaii's 2020 Vision: The State of Active Aging). Unless Hawaii shifts its focus to support active aging, resources for long-term support will be unable to keep pace with demand given shortages in healthcare workers and limited long-term facilities.

By 2029, the youngest of the Baby Boomer generation will reach retirement age, but Hawaii will experience a more pronounced "boomer effect" according to Hawaii

Department of Business, Economic Development and Tourism (2012). By 2030, nearly 25% of the state's population will be age 65 and older. Although boomers are expected to enjoy long life expectancies, the Journal of American Medicine (2013) predicts that they will have higher rates of chronic medical conditions, resulting in twice as many trips to the doctor, representing 4 in 10 visits. One in every two boomers is anticipated to be living with arthritis, the number of knee replacements is forecasted to escalate, and the amount of diagnostic interventions, lab tests, and preventive screening measures will soar.

As people age, they become more vulnerable to social isolation and loneliness, a contributing factor of health problems, such as cognitive decline, depression and heart disease (National Institute on Aging, 2019). Seniors age 60 and older who reported feeling lonely appear to be at greater risk of mental and physical decline compared to more social peers, manifesting in decreased ability to perform activities of daily living that are necessary to live independently (agingcare.com). Fortunately, one of the greatest ways to counteract these negative effects is for seniors to engage in active lifestyles through a continuum of health and wellness programs and services that promote socialization and encourage them to be partners in living healthier, independent lives.

The majority of seniors prefer to age in place safely and as independently as possible, particularly since home health care and institutionalization are cost prohibitive for many in Hawaii. AARP Hawaii (2018) indicates that private nursing homes are 50% more than national averages, with in-home health care costing thousands more than mainland services. Hawaii has only 4,318 available beds in nursing homes and 5,200 spaces in assisted living and residential care facilities – a grave situation for the estimated 37,930 kupuna needing long-term care who will be forced to seek other alternatives.

Hawaii is experiencing a crisis, given the state's exponential growth in an aging population and working family members or seniors themselves are being thrust into the role as caregiver, often with little to no training or experience. According to a 2018 AARP conference on "Caring for Family, Caring for Yourself," approximately 154,000 family members provide care for loved ones in Hawaii, with about 6 potential family caregivers for every senior 80 and older in 2010. Unfortunately, this ratio is expected to drop to 3:1 by 2030. One way to mitigate the stress associated with challenges of daily care is through education and skills training (Families Caring for an Aging America, 2016).

Amidst this seemingly bleak forecast, St. Francis is poised to offer a viable solution to Hawaii's need for programs that focus on successful and active aging in place. With the opening of Kupuna Village and the Quality of Life Center, St. Francis will be well-equipped to meet the demand for programs and services to satisfy Hawaii's growing senior population and their caregivers.

4. Describe the target population to be served; and

The Quality of Life Center will directly benefit one of Oahu's most vulnerable populations – seniors age 62 and older and their caregivers at or below median income level for Honolulu County. The initial target population will be seniors residing in the Liliha area and contiguous community of Kalihi-Palama. Liliha is a community where nearly 1 in 3 residents is 60 and above, with nearly half of all households that include at least one family member age 65 and older. Nearby Kalihi is also home to an older demographic, with nearly 1 in 5 ages 62 and older.

According to the U.S. Census Bureau, over 75% of all households in Liliha and surrounding communities are living below the median household income level for Honolulu County, with about 40% living on fixed incomes and nearly 1 in 4 households receiving cash public assistance and/or Food Stamps/Supplemental Nutrition Assistance Program (SNAP) benefits. Nearby Kalihi-Palama is home to the highest concentration of densely populated public housing and tax-subsidized low income rental units in Hawaii. Over 70% of households are below median income for Honolulu County, with 11.6% of individuals living below the poverty level (American Fact Finder).

5. Describe the geographic coverage.

The Quality of Life Center will serve seniors residing in the Liliha area; however, transportation services will provide pick up and drop off services targeted to low income senior housing facilities such as Manoa Gardens, Kulana Hale and Wisteria Vistas to enable a greater number of seniors from Oahu's urban core to be able to participate in our programs.

III. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

Manager of Volunteers and Caregiver Training – • Will be responsible for the implementation, coordination and evaluation of the volunteer service program and volunteer activities in all departments. • For the Caregiver Training Program – • Will implement, coordinate and evaluate the caregiver classes including recruiting, vetting and coordinating trainers and handling of all activities/functions related to the training classes. • Will source and partner with community, social and governmental organizations for both programs.

Director, Quality of Life Programs – • Will be responsible for planning, development, implementation, administration and direction of quality of life programs, which are

holistic in nature and address mind, body and spirit. • Will coordinate and ensure activities and daily operations of the program run smoothly.

Social Worker – • Reporting to the Director, Quality of Life, will meet with patients and families to assess service needs and define desired outcomes, assist with obtaining appropriate related services, and follow-up with patients and families to see that needs are met. • Will facilitate formal and informal meetings regarding patient and family communication and decision making, as well as participate in the development and review of appropriate protocols and processes that support appropriate referral and consistent care. • Will participate in developing and implementing appropriate measures of patient care quality and satisfaction.

Program Support – • Will be responsible for providing administrative assistance and secretarial support for the St. Francis Healthcare System Quality of Life Center. • Will perform a variety of tasks to support the goals, services and functions, including, but not limited to secretarial/clerical services, project coordination, and administrative and office support activities for multiple managers. • Duties may include fielding telephone calls, receiving and directing visitors, word processing, writing letters and other communications, coordinating meetings and related activities, taking minutes, creating spreadsheets and presentations, and filing.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

If State GIA funds are awarded, the project will be ready to draw down funds to operate programs within 1-3 months from the notice to proceed.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

St. Francis will evaluate critical patient safety and overall quality issues, including staff competency, medication management, infection control, and patient education as part of licensure through the Department of Human Services (DHS) and The Joint Commission. This onsite evaluation is a collaborative learning process in which experienced surveyors share best practices and insights to help address challenging issues and identify risks as well as high-performing areas.

Ongoing quality is evaluated through periodic post-surveys from The Joint Commission and DHS. In addition, St. Francis annually reviews its Strategic Plan to determine progress toward pre-established goals, evaluates satisfaction of leadership key performance indicators, collects data from Employee Engagement Surveys, and engages in comparative analysis between its operating budget and actual revenues and expenses each year.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The

measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

St. Francis will submit quarterly reports to the State based on the number of seniors served through programs at Kupuna Village Quality of Life Center.

IV. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
 - a. Budget request by source of funds ([Link](#))
 - b. Personnel salaries and wages ([Link](#))
 - c. Equipment and motor vehicles ([Link](#))
 - d. Capital project details ([Link](#))
 - e. Government contracts, grants, and grants in aid ([Link](#))

See attached Budget forms.

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2021.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$75,000	\$75,000	\$75,000	\$75,000	\$300,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2021.

St. Francis is requesting State Grant-in-Aid to complete second year operational funding for Kupuna Village Quality of Life Center.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2021 for program funding.

Source	Period	Amount	Purpose
City GIA	10/1/17 – 9/30/18	\$78,032	Fitness Equipment and Furnishings
State GIA	7/1/18 – 6/30/19	\$250,000	Quality of Life Center – First Year Start-Up
City GIA	10/1/19 – 9/30/20	\$125,000	Quality of Life Center – First Year Start-Up

- The applicant shall provide the balance of its unrestricted current assets as of December 31, 2019.

The balance of St. Francis Healthcare Foundation of Hawaii’s unrestricted current assets as of November 30, 2019 is \$1,249,426. December 31, 2019 figures will be available once the Foundation closes its December books.

V. Experience and Capability

1. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

Following the legacy of Saint Marianne Cope, the Sisters of St. Francis have been dedicated to meeting the health needs of Hawaii’s people for 136 years and are more than capable of successfully providing services to seniors as proposed in this application.

St. Francis successfully operates other senior programs through three adult day care programs that focus on client health and well-being through structured activities and social interaction in a safe group setting. The St. Francis adult day care was voted best program in the state for the past two consecutive years by over 500,000 Honolulu Star-Advertiser readers. Over 80% of beneficiaries attending programs improved in areas of fall prevention, nutrition and social engagement, with between 2/3-3/4 of beneficiaries able to remain in the home at year-end.

In 2013, St. Francis completed construction of an \$8 million, 15,000 sf, single level intergenerational center in Ewa Villages that addresses the needs of the elderly and preschoolers residing in West Oahu. The St. Francis Intergenerational Center brings keiki and kupuna together for joint activities through a shared space that offers adult day care and quality preschool education. St. Francis also oversees the management and operations of Franciscan Vistas Ewa, a vibrant, affordable senior independent living community that is 100% leased and features amenities typically found only in luxury living centers. St. Francis will leverage our experience from these adult day care programs and senior-focused facilities to build on success at the Liliha campus.

St. Francis has received and administered successful grants through Hawaii Community Foundation and the City and County of Honolulu’s Elderly Affairs Division. In addition,

St. Francis has been the recipient of federal funds for three projects, including a 119-bed skilled nursing facility completed in 2015 that is designed for patients discharged from hospitals but requiring short-term rehabilitation prior to returning home. Part of Kupuna Village, the skilled nursing facility ensures that patients are fully recovered to prevent readmissions in a hospital setting. With the opening of Kupuna Village Quality of Life Center, St. Francis will extend services for seniors that promote active aging in place and help them avoid premature, costly and life-changing institutionalization.

2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

St. Francis opened a 50,000 sf 119-bed skilled nursing facility by upgrading three floors of the 40-year-old Sullivan Building and bringing it to code. Seventy percent of the rooms in the skilled nursing facility are private, many which offer panoramic views of the Honolulu skyline and serene views of Nuuanu Valley. Each floor is designed to create a vibrant healing environment that encourages interaction, activity, and connection with the community. St. Francis also modernized and renovated its 40-year-old commercial kitchen, which is housed in another former existing building on the St. Francis Liliha campus, with the dining area adjacent to the kitchen.

The Kupuna Village Quality of Life Center, a one-stop ADA compliant health and wellness center scheduled to open in early 2020, will complement the Skilled Nursing Facility and provide a continuum of services to meet the needs of Hawaii's growing senior population and their caregivers.

VI. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

St. Francis Healthcare System's qualified staff have extensive experience in implementing, managing, and bringing similar, major capital projects from conception to completion.

St. Francis Healthcare Foundation of Hawaii is led by **President Jerry Correa**, who provides oversight of day-to-day operations covering a broad range of programs and services. Correa is leading the transformation of the Liliha campus into St. Francis Kupuna Village, a one-stop health and wellness center for seniors and caregivers which includes the skilled nursing facility and future Quality of Life Center.

Prior to being named President, Correa served as Chief Operating Officer from 2007 through 2012, where he oversaw operational and financial performance of the different health services and programs.

Leslie Lam serves as Vice President of St. Francis Healthcare Foundation of Hawaii, where she is responsible for managing investments, as well as coordinating all fundraising efforts of St. Francis Healthcare System, its entities and programs. Prior to joining the Foundation in 2016, Leslie was Executive Director of American Diabetes Association, where she was instrumental in increasing fundraising net revenues by 14% through a donor cultivation plan that resulted in the establishment of multiple funding streams.

2. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

See attached Organization Chart.

3. Compensation

The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.

St. Francis Healthcare Foundation's top officers and Board of Directors are volunteers and are not compensated.

VII. Other

1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

Not applicable

2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

St. Francis maintains licensure through the DHS and The Joint Commission, both of which require providers to commit to continuous improvement of services in collaboration with stakeholders and with ongoing monitoring of results.

St. Francis Hospice recently earned a Gold Seal of Approval, receiving accreditation for another three years from The Joint Commission, an independent, not-for-profit organization that accredits and certifies nearly 21,000 health care organization and programs in the United States. St. Francis Hospice has been accredited since 1991 and is the first hospice program in Hawaii to be accredited.

St. Francis Hospice, its preschool and adult day care at St. Francis Intergenerational Center in Ewa Villages, and Franciscan Adult Day Center in Manoa are licensed by the Hawaii Department of Human Services.

3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see [Article X, Section 1, of the State Constitution](#) for the relevance of this question.

Not Applicable

4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2020-21 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2020-21, but
- (b) Not received by the applicant thereafter.

State Grant-in-Aid will complete second year operational funding for Kupuna Village Quality of Life Center. Fees-for-service, annual fund raising efforts, and the generous donations of individuals and friends of St. Francis will ensure the sustainability of the programs and services at the Quality of Life Center beyond the second year.

St. Francis has effective policies and procedures in place, with clear and consistent guidelines to ensure that all financial commitments are appropriate, adequately authorized, and sustain the organization in future years. St. Francis continues to offer sustainable programs and services that support aging in place and align with its mission.

As with all properties, St. Francis has an ongoing maintenance plan to ensure that facilities are well maintained in the future, further eliminating the need for funding beyond the grant period. In addition, annual fund raising efforts, volunteer assistance, and the generous donations of individuals and friends of St. Francis will ensure the longevity of programs and services at the Quality of Life Center.

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.

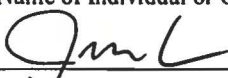
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.

- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

St. Francis Healthcare Foundation of Hawaii
(Typed Name of Individual or Organization)


(Signature)

January 13, 2020
(Date)

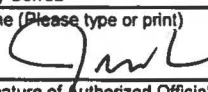
Jerry Correa
(Typed Name)

President
(Title)

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2020 to June 30, 2021

Applicant: St. Francis Healthcare Foundation of Hawaii

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Committed (d)
A. PERSONNEL COST				
1. Salaries	\$300,000	\$0	\$0	\$73,000
2. Payroll Taxes & Assessments	\$0	\$0	\$0	\$0
3. Fringe Benefits	\$0	\$0	\$0	\$104,440
TOTAL PERSONNEL COST	\$300,000	\$0	\$0	\$177,440
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island	\$0	\$0	\$0	\$0
2. Insurance	\$0	\$0	\$0	\$0
3. Lease/Rental of Equipment	\$0	\$0	\$0	\$0
4. Lease/Rental of Space	\$0	\$0	\$0	\$0
5. Staff Training	\$0	\$0	\$0	\$97,625
6. Caregiver Training Materials	\$0	\$0	\$0	\$5,000
7. Telecommunication	\$0	\$0	\$0	\$0
8. Utilities	\$0	\$0	\$0	\$0
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	\$0	\$0	\$0	\$102,625
C. EQUIPMENT PURCHASES	\$0	\$0	\$0	\$0
D. MOTOR VEHICLE PURCHASES	\$0	\$0	\$0	\$0
E. CAPITAL	\$0	\$0	\$0	\$0
TOTAL (A+B+C+D+E)	\$300,000	\$0	\$0	\$280,065
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	\$300,000	Jerry Correa	808-547-8001	
(b) Total Federal Funds Requested	\$0	Name (Please type or print)	Phone	
(c) Total County Funds Committed	\$0		January 13, 2020	
(d) Total Private/Other Funds Committed	\$280,065	Signature of Authorized Official	Date	
		Jerry Correa, President		
TOTAL BUDGET	\$580,065	Name and Title (Please type or print)		

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2020 to June 30, 2021

Applicant: St. Francis Healthcare Foundation of Hawaii

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
Quality of Life Center Director	1 FTE	\$72,000.00	100.00%	\$72,000
Quality of Life Center Manager of Caregivers	1 FTE	\$72,000.00	100.00%	\$72,000
Social Worker	1 FTE	\$72,000.00	100.00%	\$72,000
Administrator	1 FTE	\$42,000.00	100.00%	\$42,000
Administrator	1 FTE	\$42,000.00	100.00%	\$42,000
TOTAL:				\$300,000

JUSTIFICATION/COMMENTS: State GIA funding would be used to support second-year operating costs, including salaries and wages of staff required to operate programs at the Quality of Life Center.

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2020 to June 30, 2021

Applicant: St. Francis Healthcare Foundation of Hawaii

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Not Applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
Not Applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2020 to June 30, 2021

Applicant: St. Francis Healthcare Foundation of Hawaii

FUNDING AMOUNT REQUESTED - NOT APPLICABLE						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2016-2019	FY: 2019-2020	FY:2020-2021	FY:2020-2021	FY:2021-2022	FY:2022-2023
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION						
EQUIPMENT						
TOTAL:						
JUSTIFICATION/COMMENTS:						

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: St. Francis Healthcare Foundation of Hawaii

Contracts Total: \$2,103,032

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1	State Grant-in-Aid	7/1/15 - 6/30/16	Office of Community Services	State	\$1,400,000
2	City Grant-in-Aid	10/1/17 – 9/30/18	Department of Community Services	Honolulu	\$78,032
3	State Grant-in-Aid	7/1/18 – 6/30/19	Office of Community Services	State	\$250,000
4	State Grant-in-Aid	7/1/19 - 6/30/20	Office of Community Services	State	\$250,000
5	City Grant-in-Aid	10/1/19 - 9/30/20	Office of Community Services	Honolulu	\$125,000
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Organizational Structure

