

**THE THIRTIETH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES**

Type of Grant Request:

Operating Capital

Legal Name of Requesting Organization or Individual: Db:

Special Olympics Hawai'i, Inc.

Amount of State Funds Requested: \$ 300,000

Brief Description of Request (Please attach word document to back of page if extra space is needed):

State Grant-in-Aid funding will enable Special Olympics Hawai'i, Inc. (SOHI) to construct a new Sports and Wellness Center on 2.45 acres of land located adjacent to the Kroc Center in Kapolei. The new facility will enable SOHI to more effectively deliver its programs and support services to children and adults with intellectual disabilities statewide in one location, as well as provide low- to moderate-income residents of Leeward communities desperately-needed access to sports training and health and wellness programs.

Amount of Other Funds Available:

State: \$ 3,200,000

Federal: \$ 1,000,000

County: \$ 0

Private/Other: \$ 1,518,249

Total amount of State Grants Received in the Past 5 Fiscal Years:

\$ 3,200,000

Unrestricted Assets:

\$ 3,138,618.23

New Service (Presently Does Not Exist): Existing Service (Presently in Operation):

Type of Business Entity:

- 501(C)(3) Non Profit Corporation
- Other Non Profit
- Other

Mailing Address:

P.O. Box 3295

City: Honolulu State: HI Zip: 96801

Contact Person for Matters Involving this Application

Name:
Nancy Bottelo

Title:
President & CEO

Email:
ceo@SOHawaii.org

Phone:
808-695-3522

Federal Tax ID#:

██████████

State Tax ID#

██████████

Nancy Bottelo
Authorized Signature

Nancy Bottelo, President & CEO
Name and Title

1/15/2020
Date Signed



Application Submittal Checklist

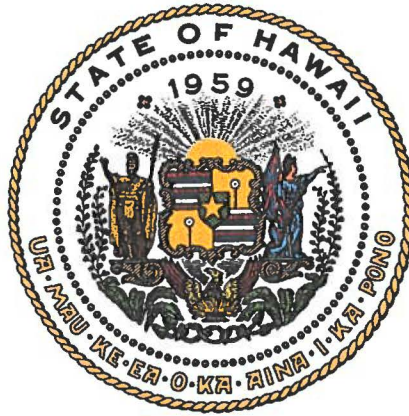
The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

- 1) Certificate of Good Standing (If the Applicant is an Organization)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
 - a) Budget request by source of funds ([Link](#))
 - b) Personnel salaries and wages ([Link](#))
 - c) Equipment and motor vehicles ([Link](#))
 - d) Capital project details ([Link](#))
 - e) Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing


AUTHORIZED SIGNATURE

NANCY BOTTELO, PRESIDENT & CEO
PRINT NAME AND TITLE

JANUARY 15, 2020
DATE



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

SPECIAL OLYMPICS HAWAII, INC.

was incorporated under the laws of Hawaii on 02/03/1972 ;
that it is an existing nonprofit corporation; and that,
as far as the records of this Department reveal, has complied
with all of the provisions of the Hawaii Nonprofit Corporations
Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set
my hand and affixed the seal of the
Department of Commerce and Consumer
Affairs, at Honolulu, Hawaii.

Dated: January 09, 2020

Director of Commerce and Consumer Affairs



Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Certification – Please attach immediately after cover page

1. Certificate of Good Standing (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2019.

See attached Certificate of Good Standing.

2. Declaration Statement

The applicant shall submit a declaration statement affirming its compliance with Section 42F-103, Hawaii Revised Statutes. ([Link](#))

See attached Declaration Statement.

3. Public Purpose

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes. ([Link](#))

If awarded funding, the State Grant-in-Aid will be used toward a public purpose as described in Section II. *Background and Summary, Question 3* below. Funding will enable Special Olympics Hawai'i, Inc. (SOHI) to play a critical role in improving the health of individuals with intellectual disabilities as well as the overall health of local communities by providing permanent facilities from which to conduct its successful sports training, health, and wellness programs.

II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

Special Olympics Hawai'i, Inc. (SOHI) is a non-profit 501(c)(3) organization dedicated to transforming the lives of people with intellectual disabilities (ID) through programming in sports, health, education and community building. SOHI's mission is to provide year-round sports training and athletic competition in a variety of Olympic-type sports for

children and adults with intellectual disabilities, giving them continuing opportunities to develop physical fitness, demonstrate courage, experience joy and participate in a sharing of gifts, skills, and friendship with their families, other SOHI athletes and the community.

Using sports as a catalyst, people with ID share their gifts and talents throughout the island to create a more welcoming and inclusive society by removing injustice, isolation, and intolerance. SOHI envisions a world where people with ID lead healthy, vibrant lives grounded in ongoing sports and physical activity, sound nutrition, and a deeply held conviction to improve, compete, achieve and demonstrate their personal best. The services provided by SOHI are free of charge. There is never a fee to any athlete or family to participate in any of the SOHI programs.

In 2016, to improve the health outcomes for all people with ID and not just our athletes, SOHI introduced a strategy: Inclusive Health. Building on the foundation of our existing health programming, SOHI aims to ensure that the inclusion of people with ID in mainstream health systems becomes common practice. SOHI is working at the state and local levels with practical ideas and strategies to address barriers to good health and help move toward the full and sustainable inclusion of people with ID in all parts of the health system.

2. The goals and objectives related to the request;

SOHI has entered into a 45-year lease with the Department of Hawaiian Home Lands (with two additional 10-year options) for 2.45 acres of land located adjacent to the Kroc Center in Kapolei, Oahu on which to construct a new Sports and Wellness Center. Estimated to cost \$6,018,249, the new facility will enable SOHI to more effectively deliver our health programs and support services to children and adults with ID statewide in one location, as well as provide low-to-moderate income residents of the Leeward community desperately-needed access to sports training and health and wellness programs.

SOHI's Sports and Wellness Center will be the home for ongoing free medical screenings and services for people with ID. A main goal of the new facility will be to expand the principles of our Healthy Athletes program from a series of single events to a steady presence in the lives of athletes and their families, including a focus on follow-up care, wellness opportunities, access and education.

3. The public purpose and need to be served;

Individuals with intellectual disabilities desperately need inclusive facilities not only dedicated to sports training, health, education, and wellness, but which also serve as a venue for families to unite and become part of a caring community. SOHI has always utilized existing sports and fitness facilities for its programs, many of which are difficult to find as they are heavily used by sports organizations such as AYSO and Little League.

After exhausting possibilities of purchasing or leasing space on a long-term basis, SOHI's Board determined that constructing new facilities in close proximity to a rapidly growing service area in West Oahu would be the most effective way to reduce occupancy costs relative to its budget, stabilize overall costs of agency services, and direct more funding to client-based programs rather than administrative operations.

Special Olympics is the **ONLY** sports program available for children and adults with intellectual disabilities. As the world's largest sports and public health organization for people with ID, SOHI has been changing lives since 1968. With the creation of the Special Olympics Health Program over twenty years ago, we have made life-changing and life-saving strides in health, providing health screenings and training health care professionals to improve access to quality health services and programs for people with ID. Despite the success of the health program, people with ID remain one of the most medically underserved groups in the world, and are frequently locked out of most aspects of health systems. As a result, people with ID face significant health disparities.

Adults with ID have a 40% greater risk of developing preventable secondary health conditions compared to the general population, with a life expectancy of only 66.1 years compared to the general population at 74 – 76.5 years. Health screenings conducted as part of SOHI's Healthy Athlete Program indicate that individuals with ID often receive substandard health care or virtually no health care at all.

- 56% suffer from gum disease compared to less than 15% of the general population;
- 34% have missing teeth with 19% having untreated tooth decay;
- 73% had gait abnormalities;
- 19% failed hearing tests; and
- 38% needed new prescription lenses with 75 people receiving new eyewear at no cost.

In Hawaii, on average, out of a team of 10 athletes:

- 4 have obvious untreated dental decay and 1 needs an urgent referral to a dentist;
- 4 need eyeglasses and 2 have some kind of eye disease (e.g. glaucoma);
- 3 would fail a hearing test;
- 2-3 will have low bone density although they might look healthy;
- 5 will have significant problems with flexibility and 4 with balance, placing them at risk for injuries; and
- 6 will be overweight/obese and at risk for chronic health conditions.

Childhood obesity represents a significant threat to the long-term health of those with ID, particularly since overweight teens have a greater chance of becoming obese as adults, leading to an increased risk of the most prevalent chronic diseases. Our Healthy Athlete data indicates that 71% of our adult athletes and 50% of our youth athletes are either overweight or obese. To address these alarming statistics, we partner with Orange Theory Fitness and Anytime Fitness, both which provide free fitness training

sessions to our athletes. Orange Theory Fitness also assists coaches with developing quick fitness routines to incorporate into daily practices, as well as hosts fitness education events and fundraisers. The new Sports and Wellness Center will encourage children, teens, and adults with ID to maintain a healthy lifestyle interwoven within SOHI's sports programming so that health becomes an equal, necessary component to achieving their fullest potential both on and off the field.

SOHI has been providing free medical screenings for athletes through the Healthy Athlete program for 17 years. The program began as an annual vision (Opening Eyes) and dental screening (Special Smiles) and has grown to include five additional screening areas; foot health (Fit Feet), hearing (Healthy Hearing), bone density, BMI and blood pressure (Health Promotion), strength, flexibility and balance (Fun Fitness), and emotional health (Strong Minds). These screenings have all been done on-site at Special Olympics state competitions. The new Sports and Wellness Center will enable SOHI to conduct these screenings on a much more regular basis, instead of only once or twice a year.

4. Describe the target population to be served; and

SOHI provides health and wellness opportunities to over 3,400 athletes through quality, sports training and competitions that would otherwise be virtually non-existent in Hawai'i. Special Olympics Games and Competitions are targeted to persons in Hawai'i who are eight years of age and older and have been identified by an agency or professional as having one of the following conditions: mental retardation, cognitive delays as measured by formal assessment, or significant learning or vocational problems due to a cognitive delay that requires or has required specially designed instruction.

Well over 55% of all SOHI participants are adults with intellectual disabilities who meet HUD's definition of severely disabled, all of whom qualify as low- to moderate-income according to HUD guidelines. In addition, at least 75% of the participants served qualify as low- to moderate-income according to HUD guidelines. The Hawai'i Department of Education indicates that nearly 4,000 Special Education students attend school complexes surrounding the target area, including Campbell-Kapolei, Nanakuli-Waianae, and Pearl City-Waipahu. Over one-third of SOHI participants are of Native Hawaiian descent, with over 300 current participants residing along the Waianae Coast.

Because of a range of systemic challenges, including inadequate provider training and inaccessible facilities, people with ID have less access to quality health care and health promotion programs. As a result, people ID experience dramatically higher rates of preventable health issues. Health disparities include higher rates of obesity, greater incidence of diabetes, chronic pain, and cardiovascular disease, generally not the result of disability but attributed to inadequate access to health care and other health services for people with ID. Intellectually disabled individuals from racial and ethnic minority groups, as well as those from low income families or underserved communities may face even greater barriers to health. People with ID may also have co-occurring

disabilities, including physical disabilities, mental illness, blindness, deafness or hearing impairment.

According to the Department of Health, a minimum of 15,000 children and adults in Hawai'i meet SOHI's eligibility requirements, with 5,030 between the ages of 6-21. Upon completion of the Sports and Wellness Center, SOHI anticipates a significant increase in participants with ID, with the largest percentage increase among participants residing along the Waianae Coast.

5. Describe the geographic coverage.

Located on 2.45 acres of land adjacent to the Kroc Center in Kapolei, the new facilities will enable SOHI to more efficiently consolidate statewide programs in a centralized location, while providing low- to moderate-income residents of Leeward communities expanded access to health and wellness programs and sports training.

III. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

Grant-in-Aid funds will be used toward construction of the Sports and Wellness Center and may be used toward the purchase of furniture, fixtures and equipment, as well as other related costs.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

Construction of the infrastructure and site work, including building pads, playfield, parking areas and landscaping was completed with funds raised to date. Plans call for vertical build to begin summer 2020 and be completed within 12 months.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

Nancy Bottelo, President and CEO will be responsible for ensuring that the facilities are constructed and operating in accordance with guidelines and timelines established by the Board. In addition, SOHI has established a Building Committee and Capital Campaign Cabinet comprised of community leaders with a wealth of experience in successfully coordinating capital improvement projects and seeing them through to completion.

Serge Krisvasty serves as the Owner's Representative throughout the construction phase of this project. Serge is President of Niu Associates, LLC, and has experience in oversight of development and new construction activities, acquisitions, and operations.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

The key measures of effectiveness and milestones will be built into the performance expectations included in the bid requirements for contractors, which will be SOHI's demonstrated ability to deliver the project's objectives and major tasks within the prescribed timeframes. Construction progress will be tracked weekly, monthly, and quarterly, as well as at the completion of each phase of the contract.

The Project Manager reports to the CEO, and will communicate any material deviation from established protocol, specifications and schedules for Board approval. Any expenditures above the established budget will be reported first to the CEO, who will then secure approval and authorization from SOHI's Executive Committee before any such additional expenditures are made.

IV. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
 - a. Budget request by source of funds ([Link](#))
 - b. Personnel salaries and wages ([Link](#))
 - c. Equipment and motor vehicles ([Link](#))
 - d. Capital project details ([Link](#))
 - e. Government contracts, grants, and grants in aid ([Link](#))

See attached Budget forms.

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2021.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$150,000	\$150,000			\$300,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2021.

To date, \$5,718,249 has been committed to the \$6,018,249 budget. A \$300,000 grant from State Grant-in-Aid will help complete funding toward this project.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not Applicable

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2021 for program funding.

Period	Agency	Award	Purpose
FY 2019	DCS	\$125,000	An Empowering Partnership
FY 2018	DCS	\$125,000	Building Culture of Health & Fitness
11/1/16-10/30/17	DCS	\$125,000	Volunteer Initiatives
FY 2017	DHHC	\$38,247	General Program (Maui/Lanai/Molokai)
FY 2018	DHHC	\$45,000	General Program (Maui/Lanai/Molokai)
FY 2019	DHHC	\$35,000	General Program (Maui/Lanai/Molokai)
FY 2020	DHHC	\$35,000	General Program (Maui/Lanai/Molokai)
6/17-6/18	County	\$21,375	General Program – E Hawaii
6/18-6/19	County	\$16,080	General Program – E Hawaii
6/19-6/20	County	\$11,775	General Program – E Hawaii
7/17-6/18	County	\$20,125	General Program – W Hawaii
7/18-6/19	County	\$11,375	General Program – W Hawaii
7/19-6/20	County	\$ 7,500	General Program – W Hawaii

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2019.

The balance of SOHI's unrestricted net assets as of November 30, 2019 was \$3,138,618.23. SOHI has not yet closed its books for December 2019, and will not have the exact balance of unrestricted current assets as of the end of year until the 2019 audit is complete.

V. Experience and Capability

1. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

For the past 50 years, SOHI has offered year-round sports training and athletic competition in a variety of Olympic-type sports for children and adults with ID. SOHI's programs and services have helped foster increased understanding and integration of people with intellectual disabilities in the general community.

SOHI's Board and Capital Campaign Cabinet are well suited for this project, including Board Finance Committee member Jeff Higashi, who is Senior Vice President at First Hawaiian Bank, as well as Tayne Sekimura, the CFO at Hawaiian Electric Company.

The capital campaign cabinet is comprised of leaders within the business community who offer a wealth of experience in bringing capital improvement projects to completion. The cabinet is spearheaded by board member Tim Brauer, who is the CEO at James Campbell Company and has extensive experience in real estate investments, asset management, development, and marketing.

SOHI was a subrecipient for a \$1,000,000 CDBG grant to complete the infrastructure work at the new site in Kapolei. In addition, SOHI has been the recipient of grants through Special Olympics, Inc. for Project Unify and a Department of Defense project, both that received federal funding. Since both were federally funded programs, SOHI is familiar with timely reporting and the documentation necessary to receive allocated funds, as well as meet all federal requirements.

On the national level, the excellence of its programs is illustrated by Special Olympics recently being named Top Disability Organization in the Harris Poll 28th Annual EquiTrend Study. This study was based on consumer responses of the strongest brands in nearly 100 categories across multiple industries, measuring an organization's brand health over time based on familiarity, quality, and purchase consideration to determine equity ratings for each brand.

In 2019, SOHI was 1 of only 33 locations worldwide awarded the designation of a Special Olympics Healthy Community, the highest level of Special Olympics Health recognition for programs that have elevated their Health work to broaden access to quality health care and year-round health, wellness and fitness opportunities in their community. As a recognized Healthy Community, SOHI continues to make strides in Hawaii toward equitable access to quality health care, education and services throughout communities for people with ID.

For the third consecutive year, SOHI earned a 4-star rating from Charity Navigator, the highest possible rating signifying that the organization exceeds industry standards and outperforms most charities in similar areas of work, adhering to sector best practices and executing its mission in a financially efficient way. SOHI is fully authorized and accredited by Special Olympics, Inc. through December 31, 2020, which ensures that programs maintain the highest level of standards for its participants and families.

2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

SOHI does not currently have a permanent facility for its programs, events and activities. Over the years, SOHI has utilized existing sports and fitness facilities, many of which are difficult to find as they are heavily used by other sports organizations such as AYSO and Little League.

The construction of new facilities at one strategically located site will enable SOHI to more effectively fulfill its mission through the consolidation of agency programs and sustaining of key services from a centralized administrative locale. In well-designed facilities, SOHI will be able to use current resources optimally, thereby improving the health and fitness of children, teens and adults with ID, particularly for the most vulnerable, low- to moderate-income individuals through the joy of sports.

Once completed, the new Sports and Wellness Center will enable SOHI to remove inefficiencies resulting from the necessity of accessing multiple sites. The new permanent facilities will reduce occupancy costs, thereby stabilizing overall agency service costs and allowing SOHI to direct more funding to client-based programs. The permanent facilities will not only be the site of sports training and competition, it will be the hub of initiatives developed by local, state, national, and global programs. For example, the new facilities will enable SOHI to offer a permanent site for events such as Healthy Athletes, MedFest, Sports Day and Playdays, Schools & Youth Outreach/Project UNIFY, Athlete Leadership Programs, Family Leadership and Support, and Leadership Conference. Through permanent facilities, SOHI will be able to offer participants a permanent and inclusive training and competition environment that encourages positive health behaviors, reduces risky behavior, improves self-efficacy and enhances self-advocacy among individuals with ID.

VI. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

Nancy Bottelo, President & CEO has been with SOHI since 1983, first serving on its board of directors, and as the CEO since 1987. Under Nancy's leadership, the organization has grown from an annual budget of \$300,000 to over \$2 million in 2018. Nancy oversees all aspects of the operations of SOHI and will be responsible for ensuring that construction of the facilities is completed in accordance with board-established timelines and guidelines.

SOHI's staff, which is comprised of 11 full-time and 8 part-time employees, has a combined experience of over 225 years with Special Olympics Hawai'i. SOHI's top senior staff has been with the organization for 26 and 24 years respectively.

Chief Operating Officer Dan Epstein is responsible for all sports and health initiatives, as well as all fundraising for Games, events, and corporate giving. With 26 years of experience at SOHI, Dan is a certified Special Olympics Trainer in Games Management, serves as an Asian Pacific Regional Trainer, and chairs the International Sports Rules Advisory Committee.

Senior Vice President of Area Services Nip Ho has 24 years of experience serving with SOHI, and holds certifications in Special Education Birth-12th grade in both regular elementary education and physical education. Ms. Ho is responsible for overseeing all Area programs, as well as all Athlete Initiatives (Global Messengers, Toastmasters, Young Athlete Programs, etc.).

2. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

SOHI's Organizational Chart is attached.

3. Compensation

The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.

President & CEO	\$111,660
Chief Operating Officer	\$108,646
Senior VP Area Services	\$91,390

VII. Other

1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

Not Applicable

2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

SOHI is fully authorized and accredited by Special Olympics Inc., which ensures that programs maintain the highest level of standards for its participants and families.

3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see [Article X, Section 1, of the State Constitution](#) for the relevance of this question.

Not Applicable

4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2020-21 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2020-21, but
- (b) Not received by the applicant thereafter.

While not anticipated, SOHI has the ability to secure short-term financing if necessary to ensure that the facilities are completed on time and within budget.

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Special Olympics Hawaii, Inc.
(Typed Name of Individual or Organization)

Nancy Bottelo January 15, 2020
(Signature) (Date)

Nancy Bottelo President & CEO
(Typed Name) (Title)

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2020 to June 30, 2021

Applicant: Special Olympics Hawai'i, Inc.

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries	\$0	\$0	\$0	\$0
2. Payroll Taxes & Assessments	\$0	\$0	\$0	\$0
3. Fringe Benefits	\$0	\$0	\$0	\$0
TOTAL PERSONNEL COST	\$0	\$0	\$0	\$0
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island	\$0	\$0	\$0	\$0
2. Insurance	\$0	\$0	\$0	\$0
3. Lease/Rental of Equipment	\$0	\$0	\$0	\$0
4. Lease/Rental of Space	\$0	\$0	\$0	\$0
5. Staff Training	\$0	\$0	\$0	\$0
6. Supplies	\$0	\$0	\$0	\$0
7. Telecommunication	\$0	\$0	\$0	\$0
8. Utilities	\$0	\$0	\$0	\$0
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	\$0	\$0	\$0	\$0
C. EQUIPMENT PURCHASES	\$0	\$0	\$0	\$0
D. MOTOR VEHICLE PURCHASES	\$0	\$0	\$0	\$0
E. CAPITAL	\$300,000	\$0	\$0	\$0
TOTAL (A+B+C+D+E)	\$300,000	\$0	\$0	\$0
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	\$300,000	Nancy Bottelo 808-695-3522		
(b) Total Federal Funds Requested	\$0	Name (Please type or print) Phone		
(c) Total County Funds Requested	\$0	<i>Nancy Bottelo</i>		
(d) Total Private/Other Funds Requested	\$0	Signature of Authorized Official Date		
TOTAL BUDGET	\$300,000	Nancy Bottelo, President & CEO		
**Note: \$5,118,249 committed to date toward the \$6,018,249 budget.		Name and Title (Please type or print)		

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2020 to June 30, 2021

Applicant: Special Olympics Hawai'i, Inc.

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
Not Applicable				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2020 to June 30, 2021

Applicant: Special Olympics Hawai'i, Inc.

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Not Applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
Not Applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2020 to June 30, 2021

Applicant: Special Olympics Hawai'i, Inc.

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2015-2016	FY: 2016-2020	FY:2020-2021	FY:2020-2021	FY:2021-2022	FY:2022-2023
PLANS	\$887,100					
LAND ACQUISITION						
DESIGN	\$1,798,275					
CONSTRUCTION	\$956,195	\$2,076,679	\$300,000			
EQUIPMENT						
TOTAL:	\$3,641,570	\$2,076,679	\$300,000			
JUSTIFICATION/COMMENTS: Once State Grant-in-Aid funds are released, they will be used toward construction of SOHI's new Sports and Wellness Center. Funds may also be used toward the purchase and installation of furniture, fixtures, and equipment, as well as for other related costs as necessary.						

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: Special Olympics Hawai'i, Inc. (Program & Capital)

Contracts Total: \$3,816,477

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1	An Empowering Partnership CT-DCS 1900056	FY2019 1/1/2019-6/30/2019	DCS	Honolulu	\$125,000
2	Building a Culture of Health & Fitness CT-DCS-1800053	FY 2018	DCS	Honolulu	\$125,000
3	Volunteer Initiatives CT-DCS-1700045	11/1/2016-10/30/2017	DCS	Honolulu	\$125,000
6	General Program - Maui/Lanai/Molokai	FY2017	DHHC	Maui	\$38,247
7	General Program - Maui/Lanai/Molokai	FY 2018	DHHC	Maui	\$45,000
8	General Program - Maui/Lanai/Molokai	FY 2019	DHHC	Maui	\$35,000
9	General Program - Maui/Lanai/Molokai	FY 2020	DHHC	Maui	\$35,000
10	General Program - E Hawaii	2017 June - 2018 June	County	Hawaii County	\$21,375
11	General Program - E Hawaii	2018 June - 2019 June	County	Hawaii County	\$16,080
	General Program - E Hawaii	2019 June - 2020 June	County	Hawaii County	\$11,775
12	General Program - W Hawaii	2017 July - 2018 June	County	Hawaii County	\$20,125
13	General Program - W Hawaii	2018 July - 2019 June	County	Hawaii County	\$11,375
	General Program - W Hawaii	2019 July - 2020 June	County	Hawaii County	\$7,500
14	OCS-CIP-14-12 Phase I - Plans, Design, and Construction of Sports and Fitness Complex in Kapolei	6/6/2014 - 5/8/2017	OCS - Dept of Labor	State	\$1,500,000
15	OCS-CIP-17-07 Construction of a Multi-Purpose Facility	6/1/2017 - current	OCS - Dept of Labor	State	\$700,000
16	Construction of program and training center OCS-CIP-19-01	11/1/2018 - current	OCS - Dept of Labor	State	\$300,000

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
17	OCS-CIP Construction of Sports and Wellness Center	current	OCS - Dept of Labor	State	\$700,000
18					
19					
20					
21					
22					
23					
24					
25					
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Special Olympics Hawaii Organizational Chart 2020

