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> Joseph Boivin, Jr. President, Board of Directors

M. Nalani Fujimori Kaina, Esq. Executive Director

LETTER OF TRANSMITTAL

TO:	Senate Committee o State Capitol Room Honolulu, HI 96813 Attn: GIA	208	i	DATE: January 17, 2020
RE:	Grant in Aid FY2020	1		
Please	find enclosed the foll	owing:		
<u>No. o:</u> 1 (orig	<u>f Copies</u> ginal)	<u>Date</u> N/A		<u>Description</u> Application for GIA funding, FY 2020
()	For Your Information For Signature	on/Files	() ()	Per our Conversation Per Your Request

REMARKS:

Aloha,

()

(X)

Please find included the Legal Aid Society of Hawaii's application for Grant-in-Aid funding for fiscal year 2020.

Should you have any questions or concerns, please do not hesitate to contact me.

Thank you,

Maggie Tran

Grants Management Specialist

Returned To You

See Remarks Below

Legal Aid Society of Hawaii

(808) 527-8051

maggie.tran@legalaidhawaii.org

received

For Filing

Please Forward to:

1:46pm

Application Submittal Checklist

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

\boxtimes	1) Certificate of Good Standing (If the Applicant is an Organization)
	2) Declaration Statement
\boxtimes	3) Verify that grant shall be used for a public purpose
\boxtimes	4) Background and Summary
\boxtimes	5) Service Summary and Outcomes
	 6) Budget a) Budget request by source of funds (<u>Link</u>) b) Personnel salaries and wages (<u>Link</u>) c) Equipment and motor vehicles (<u>Link</u>) d) Capital project details (<u>Link</u>) e) Government contracts, grants, and grants in aid (<u>Link</u>)
\boxtimes	7) Experience and Capability
\boxtimes	8) Personnel: Project Organization and Staffing

ANGELA J. LOVITT, DEPUTY DIRECTOR

JANUARY 17, 2020

AUTHORIZED SIGNATURE

PRINT NAME AND TITLE

DATE

THE THIRTIETH LEGISLATURE APPLICATION FOR GRANTS

CHAPTER 42F, HAWAII REVISED STATUTES

MERCHANISMIN	CHAPTER 42F, HAV	VAII REVISED STATUTES	PASSILISMASSIAIIMEENNI		
	Type of 0	Grant Request:			
	Operating	☐ Capital			
_egal Name	e of Requesting Organization or Individu	al: Dba:		*	
egal Aid Soc	siety of Hawai`i				
	Amount of State Funds Req	uested: \$ 500,000			
3rief Descript	tion of Request (Please attach word docume	ent to back of page if extra sp	ace is needed):	
Hawai`i resid	Grant-in-Aid, the Legal Aid Society of Hawa lents, as well as to expand outreach into ged the reach of our newest programs which se	ographically, linguistically, and	•		
Amount of C	Other Funds Available: \$ 2,558,246	Total amount of State (Grants Recei	ved in the Past	
ederal:	\$ 2,338,240 \$ 3,406,448	\$14,070,353			
County:	\$ 71,283	Unrestricted Assets:			
Private/Othe	4E7 9E0	\$3,606,524		<u> </u>	
	Service (Presently Does Not Exist): Type of Business Entity:	Existing Service (F	Presently in	Operation): 🔳	
	501(C)(3) Non Profit Corporation	924 Bethel Street			
님	Other Non Profit	City:	State:	Zip:	
Ц	Other	Honolulu	HI	96813	
Contact Pe	erson for Matters Involving this Applic	ation			
Name: Lisa Sparrell		Title: Director of Grants Management			
Email: lisa.sparrell@legalaidhawaii.org		Phone: (808) 527-8076			
Federal Tax ID#:		State Tax ID#			

Authorized Signature

Angela J. Lovitt, Deputy Director

January 17, 2020

Name and Title

Date Signed



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

LEGAL AID SOCIETY OF HAWAI'I

was incorporated under the laws of Hawaii on 12/01/1950; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 08, 2020

Catanil. Owal: Colon

Director of Commerce and Consumer Affairs



Application for Grants Fiscal Year 2021

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

Certification – Please attach immediately after cover page

1. Certificate of Good Standing (If the Applicant is an Organization)

The Certificate of Good Standing is attached following the Cover Page.

2. Declaration Statement

All grants and contributions will be expended in accordance with the federal Legal Services Corporation Act, 42 U.S.C. 2996 et seq. and Public Law 104-134. See www.lsc.gov for additional information. Legal Aid's Declaration Statement is attached as Attachment A.

3. Public Purpose

Not Applicable.

II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. Brief description of the applicant's background:

The Legal Aid Society of Hawai'i (LASH), a community-based, nonprofit law firm, has empowered low-income and disadvantaged people throughout our state for 70 years. It is the largest civil legal service provider in the state, and one of the few nonprofits with statewide coverage through ten offices, from Lanai to urban Honolulu. It provides assistance to clients facing family, housing, consumer, public benefits, medical-legal, child welfare, elder law, and immigration issues.

LASH continues to be guided by its original mission—to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice. In January 2010, the Hawaii Immigrant Justice Center ("HIJC at Legal Aid") became a part of Legal Aid, expanding LASH's practice areas to include immigration legal assistance. This merger has greatly improved LASH's ability to serve culturally and linguistically isolated populations that require legal interventions and face barriers to accessing the justice system.

The majority of LASH clients are individuals and families with incomes up to 125% of the federal poverty level. LASH also helps working low-income families and individuals whose incomes are below 250% of the federal poverty level.

Annually, LASH receives over 15,000 requests for services. In FY19, LASH provided legal advice and counsel, brief services, and full representation in approximately 12,085 cases, impacting over 21,400 children, adults and seniors in critical civil legal matters. LASH is the only provider in the state with the ability to manage this significant volume of requests and provide service throughout the state.

Goals and objectives related to the request:

Hawaii's economically disadvantaged lack the necessary resources and knowledge to gain meaningful access to the civil justice system. The ability to have civil legal questions answered and to access attorneys is critical for meeting community expectations related to accessing justice. For 70 years, Hawai'i residents have looked to LASH to answer their civil legal questions, represent them, and to point them in the right direction when representation was not available. For eligible clients, civil legal questions in the areas of family, consumer, public benefits, housing, elder law, and immigration, can be answered and basic assistance provided with the support of general legal services funding from the state through this Grant-in-Aid, the Indigent Legal Assistance Fund, and through the federal Legal Services Corporation. This funding has been critical to guaranteeing LASH's statewide coverage through its ten office on each of the six major Hawaiian Islands and allowing LASH the flexibility to address legal issues as they arise, not only those cases which fit into specific, limited categories imposed by many funding sources.

This year, LASH requests funding in the amount of \$500,000 in order to maintain statewide civil legal services to low-income Hawai'i residents, as well as to expand outreach into geographically, linguistically, and culturally isolated communities and broaden the reach of our newest programs which serve elders and youth. With the help of this grant-in-aid, LASH will be able to serve at least 6,500 individuals and families in the coming year. This grant-in-aid would represent approximately 8% of LASH funding for the year, representing approximately 520 cases at approximately \$960/case (recognizing, of course, that there are variances in amount of time spent per case depending upon a client's specific needs).

LASH will provide critical legal assistance, community education and outreach services aimed at:

- Maintaining or securing affordable housing, including eliminating barriers that contribute to homelessness
- Helping families become safe and stable through the provision of family law services, including protection from domestic violence and assistance with child custody and support
- Protecting families and individuals from predatory consumer practices
- Assisting individuals and families with obtaining public benefits to which they are entitled
- Securing appropriate placement for abused and neglected children
- Providing critical legal services to immigrants and those with limited English proficiency
- Assisting elderly Hawai'i residents with document preparation and helping protect them from fraud and abuse

3. The public purpose and need to be served:

The Bill of Rights of the Hawai'i State Constitution provides in Section 5 that "No person shall be deprived of life, liberty or property without due process of law, nor be denied the equal protection of the laws, nor be denied the enjoyment of the person's civil rights or be discriminated against in the exercise thereof because of race, religion, sex or ancestry." However, we as a community continue to fall short of the goal of providing low-income individuals and the working poor with an accessible and just legal system. The issue of Access to Justice is a long-standing priority of Hawai'i's Chief Justice Mark Recktenwald who said, "The number of individuals representing themselves in civil proceedings because they cannot afford an attorney has been increasing. Many self-represented parties struggle with the judicial system because they don't understand the process and what is expected of them."

In 2017, the Hawai'i State Judiciary, Hawai'i Access to Justice Commission, and the Hawai'i Justice Foundation completed the Hawai'i Justice For All Project Final Report, a twelvemonth effort that involved an inventory of resources, assessment of needs, and strategic action planning towards the goal of one hundred percent access to effective assistance for essential civil legal needs. The report included these key findings as part of its year-long study:

- Social, psychological, and practical barriers exist which can obstruct meaningful access to justice.
- Barriers to safety and security, getting good information, and getting help were identified as issues that need to be addressed.

The Hawai'i Justice For All Project provided six descriptive characteristics of a system that provides meaningful access to justice:

- Listens to voices of all community stakeholders;
- Applies an approach that is people-centered and sustainable;
- Creates and fosters gateways or access pathways to legal, government, and community services;
- Encourages collaboration and coordination of services;
- Employs smart integration and use of effective technology;
- Builds legal services capacity.

With the above principals and our overall mission as guides, LASH has undertaken innovative projects and approaches to improve access to justice for residents of Hawai'i.

• Our partnerships with Microsoft, the Pew Charitable Trusts, and the Legal Services Corporation, with the support of local foundations like the Hawai'i Justice Foundation, Hawai'i State Bar Foundation, and Hawai'i Women's Legal Foundation, have led to the refinement of an online portal designed to increase the ease of access to legal information for the public. The portal will be tested in early 2020, and we anticipate its public launch, incorporating resources specific to domestic violence issues (funded by the US DOJ Office of Violence Against Women), in mid-2020. Operation of, and evaluation and adjustments to,

this portal will require staff time. The Portal and its associated Legal Navigator component have been presented at several national conferences.

- In collaboration with Volunteer Legal Services Hawai'i, and through the support of the Hawai'i Community Foundation, we developed a systems map of where and how civil legal services can better be applied to intervene and assist in reducing barriers to homelessness.
- The 2018-2019 Community Navigator Project increased knowledge amongst community leaders and social service staff statewide about the types of problems that people may face which can be addressed by legal interventions. This project was developed as part of the statewide Justice for All Strategic Planning efforts which identified community knowledge and awareness as key to ensuring access to justice. It was supported through a sub-grant from the Hawai'i Justice Foundation, which received support from the Public Welfare Foundation, The Kresge Foundation, and the Open Society Foundation. The Community Navigator project trained its first set of navigators in December 2018 and trained seven more classes of navigators across the state in 2019. The Community Navigator project also highlighted the need for a tool like the legal check-up, and the Navigator model is being considered for addressing many other topics of statewide importance.
- As a result of 2018's natural disasters, LASH received support from the Hawai'i Community Foundation to bring on staff to assist with assessing and providing assistance in Puna. Because of this support, LASH was able to leverage federal support from the Legal Services Corporation to hire a Disaster Legal Assistance Staff Attorney who has helped to develop resources and materials, conduct training, and create an infrastructure and plan for responding to disasters, in addition to working with pro bono attorneys and providing legal assistance to those who are still experiencing legal issues stemming from the floods and lava of 2018. LASH received an extension for the federal funding, as there were still affected individuals in need of assistance after the original grant expiration date.
- LASH continued to build on the success of our Waimanalo medical-legal partnership by starting a new MLP partnership in West Hawaii (Big Island) in 2018, and we are currently working in partnership with staff at the Hawai`i State Rural Health Association to address the intersection of opioid addiction and the justice system in our rural communities. In the meantime, we continue to and work toward expanding the MLP model to Hilo.
- With the assistance of a VISTA volunteer, LASH embarked on a project designed to assess the impact of our work in terms of concrete outcomes, both financial and nonfinancial. Preliminary reports show that LASH staff helped 298 Hawai'i residents obtain or maintain health insurance; over 390 individuals executed powers of attorney, while more than 300 created advance directives for healthcare. LASH staff helped nearly 300 individuals obtain birth certificates (either Hawaiian or other), which is frequently the first step in people accessing housing, employment, and other benefits. Refinement of these reporting tools will allow LASH to assess both areas of need and effectiveness of services.

In 2019, LASH closed more than 6,000 cases and opened more than 4,000 new cases, while still having to reject more than 6,200 eligible cases (others were rejected due to conflict, income limit, or scope of services requested). This means that LASH cannot currently meet the demand for services. We are only able to provide legal assistance to 33% of those who qualify for services. As such, we must triage our assistance and work to maximize services in an effort to meet the demand with our limited resources. Implementation of the legal check-up tool will improve the effectiveness of this triage and address prevention needs as well.

For those who are most vulnerable in our society, legal advocacy from a trusted community resource can mean the difference between receiving food and shelter or being homeless, between being able to visit and ensure the safety of their children or losing protection for their children, between being protected from fraud and predatory consumer practices or falling victim to them. As LASH clients are not always aware of the connections between their most critical legal need and other life/legal issues, the new proposed approach will allow for improved service and better care of Hawai'i's residents.

Target population to be served:

LASH will provide free legal services to the low-income population of Hawai'i, those with incomes less than 200% of the poverty level.

The 2018 American Community Survey estimates the percentage of population living below the poverty level by county:

Percent Below Poverty Level					
County	2006 - 2010	2016	2018		
Hawai`i	14.40%	15.45%	15.10%		
Honolulu	8.80%	8.49%	7.30%		
Kauai	8.80%	6.06%	6.70%		
Maui	8.90%	8.33%	8.40%		

Based on these estimates, Hawaii County continues to have the highest level of poverty. From 2016 to 2018, all counties either experienced a slight decrease in the total percent of population living below the poverty level or remained relatively level.

LASH intends to provide civil legal services to those in need of assistance in the areas of housing, family (including protective orders), consumer, public benefits, child welfare, child educational access, elder law, and immigration, and to provide a plan to clients for improving their overall legal "health."

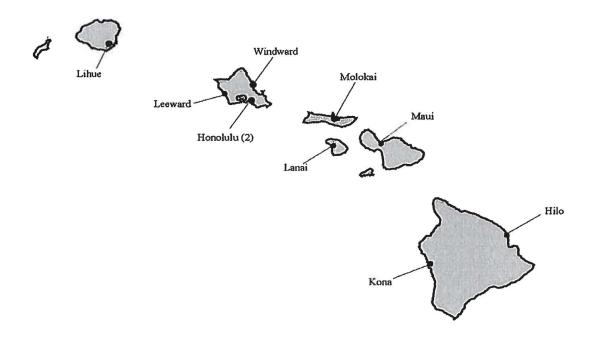
In addition, there are thousands of underserved residents in special populations (geographically and culturally isolated, immigrants with limited English proficiency, the physically and mentally disabled, seniors) that LASH will assist with this grant. According to the most recent American Community Survey, immigrants constitute about 20% of Hawaii's population compared to the national average of 13%. Further, since 1965 Hawaii has remained the state with the highest rate of immigration nationwide. The Hawaii State Judiciary's FY2015-2016 Language Access Plan states Hawaii shows one of the highest relative proportions of non-English speakers in the nation. The growing needs of these groups makes an efficient and effective delivery of legal services even more critical for the people of Hawai'i living in poverty. Additionally, because of the complexities of language and law, these groups are least likely to recognize legal needs beyond the immediate problem they face.

5. Geographic coverage:

LASH will provide services throughout the state from its offices on each of the major Hawaiian Islands (Oahu – two offices in Honolulu, Windward and Waianae; Maui; Big Island - Hilo, Kona; Kauai; Lana'i and Moloka'i). We also have outreach sites at the Waimanalo Health Center in Waimanalo and the West Hawai'i Community Health Center in Kona, and regularly visit the homeless at additional locations on Oahu, Maui and Kauai. LASH staff also performs outreach and intake services at local domestic violence shelters in Hilo, Kona, Kauai and Molokai, demonstrating continued commitment to these communities.

The following map shows the statewide reach of LASH services:

Legal Aid Society of Hawai'i - Statewide Office Locations



We have also compiled the number of cases that were undertaken (includes both open and closed) in FY19 per office. These values illustrate the continuing demand for services from LASH offices statewide.

Office		FY17		FY18		FY19	
Honolulu	4,516	54.59%%	3,849	53.88%	53.88% 4,630		
Leeward	483	5.84%	351	4.91%	385	3.87%	
Windward	224	2.71%	143	2.00%	208	2.09%	
Kauai	630	7.62%	821	11.49%	915	9.21%	

Office	FY17			FY18		FY19		
Maui	861	10.41%	803	11.24%	1,182	11.90%		
Molokai	245	2.96%	256	3.58%	295	2.97%		
Lanai	44	0.53%	45	0.63%	76	0.77%		
Hilo	777	9.39%	391	5.47%	1,565	15.75%		
Kona	493	5.96%	484	6.78%	676	6.80%		

III. Service Summary and Outcomes

1. Describe the scope of work, tasks and responsibilities.

Under this grant, through each island and branch office, LASH proposes to provide civil legal services to low-income residents of the state primarily in the following areas:

- Support for families: This area includes child custody, child support, domestic violence, visitation, divorce, property division and in some cases ex-military spouse issues. A domestic violence victim may require assistance in obtaining a temporary restraining order or establishing temporary custody, visitation, and support. Paternity cases are accepted to determine custody, visitation, and child support rights and obligations. In 2019, this represented approximately 28% of the work LASH staff performed.
- Keeping children safe and secure: This includes providing guardian ad litem services for abused and neglected children; assisting with guardianships and adoptions; and, advising family members and others about their rights and responsibilities in caring for abused and neglected children. Services also include assistance in educational matters. LASH has begun to reach families through the Whole Child Project aimed at supporting the civil legal needs of school-aged children. Children's work represented 5% of the cases handled in 2019.
- Preserving the home (non-foreclosure): Issues include private landlord eviction defense or negotiation; housing discrimination; public housing applications, evictions, grievances, rent issues, and security deposits; and, habitability, repairs, illegal lockouts, or illegal utility shutoff. Eleven (11%) percent of 2019 cases were in this area, and LASH expects to perform more work in the area of tenant education in order to prevent evictions. Community stakeholder interviews conducted in late 2019 indicated housing and homelessness as areas upon which stakeholders statewide would like LASH to focus.
- Foreclosure prevention: This area includes foreclosure assistance and prevention and mortgage predatory lending practices. Roughly (2%) of cases addressed in 2019 were in this area.
- Maintaining economic stability: Public benefits may be the only source of income for an individual or family. Assistance with denials, appeals and terminations of SSI, General Assistance, Temporary Assistance for Needy Families (TANF), SNAP and other public benefit programs fall into this category. Unemployment and Veteran's benefits are also areas in which assistance is provided. Cases in this area represent 13% of the work.
- Protecting consumers (not home related): Consumer issues include predatory lending, debt collection, bankruptcy, consumer credit matters, repossession, and unfair or deceptive practices. Of the total number of cases addressed in 2019, 3% of LASH's were in this area.

- Improving health outcomes: These include program denials of services or eligibility, terminations or assistance with applying to health insurance programs including federal and private. Seven percent (7%) of 2019's work was in this area.
- Protecting seniors: These services target individuals who are 60 and older and include assistance with advanced health care directives, simple wills, and identity theft. Sixteen (16%) percent of LASH's 2019 work was in this area, but LASH has recently expanded its senior legal services statewide.
- Promoting safety: These include district court restraining orders, powers of attorney and civil rights issues. These cases regularly constitute about 2% of LASH's total cases.
- Assisting culturally and linguistically isolated populations: These services include
 assistance to immigrant crime victims, family reunification, human trafficking cases, and
 language access. In FY19, HIJC provided assistance in over 300 cases, representing
 approximately 5% of LASH's cases.
- Assisting populations with special vulnerabilities: LASH focuses many of its services toward populations with special vulnerabilities, including the homeless, immigrants and seniors. For example, in FY19, LASH assisted more than 650 homeless individuals and families throughout Hawai`i. This number is not inclusive of individuals who were at risk of homelessness and through LASH's services were prevented from becoming homeless, or the more than 900 individuals who were living in transitional/emergency shelters. These and other "miscellaneous" issues constituted nearly 10% of LASH's work in 2019.

Through this grant, LASH will revise and implement legal check-ups; provide screening; intake; referrals; legal assessment and legal advice; brief services; full representation; and, outreach. Each of the LASH offices is prepared to carry out these activities.

- Screening an applicant for services begins with our streamlined intake hotline, which provides accurate information and advice to the greatest number of clients possible. LASH opens over 31 dockets per day on the hotline. The hotline serves as the primary entry point for clients and receives calls from applicants on Oahu, Maui, Kauai, and the Big Island. There are between 4-6 intake advocates on each of the two shifts per day (9 am to 11:30 am and 1 pm to 3:30pm). Screening occurs through a quick, four-step process.
 - First, an intake worker checks for a legal conflict of interest. This means that if an
 opposing party was assisted by LASH in the past, the applicant can be disqualified
 from services.
 - Second, the applicant is screened for income and asset eligibility. The applicant is asked for information about his/her household size and household income. If an applicant's income is either over 200% of the current federal poverty guideline or if their assets exceed LASH guidelines, they are considered to be over income or to have excess assets and not qualify for free civil legal services. The intake worker further assesses whether the applicant is over-income but may be qualified for assistance through our Affordable Lawyers Program (to be qualified for the

Rev 12/2/19 8 Application for Grants

¹ On Molokai and Lanai, Legal Aid offices continue to operate their own intake process. Applicants there apply for services directly at the local offices. This intake process differs from other islands because of cultural issues, the relatively small populations and the close association between the island population and our office staff.

- Affordable Lawyers Program, which is a reduced fee program, an applicant must have income below 250% of the Federal Poverty Guidelines) or another program which may have higher income qualifications like our Fair Housing Enforcement Program, or our Title III programs for senior citizens.
- Third, applicants are screened for citizenship. LASH can only provide services to citizens of the United States, legal resident aliens or immigrant victims of crime. If an applicant does not fall into any of these categories, they are disqualified from services.
- Fourth, the applicant is screened for the type of legal issue. For example, if an applicant indicates a need for assistance with a criminal case or personal injury case, they are informed that LASH is not able to assist with these. Other circumstances that might disqualify an applicant include legal issues in another state, or an applicant calling for another party, both of which would preclude the intake advocate from providing services.

In any of the above scenarios, if an applicant is not qualified for services, the intake worker attempts to find an appropriate referral to an organization or agency that can help the applicant further.

- Referrals are frequently made in order to assist applicants in receiving the necessary services from the most appropriate agency. Electronic referrals between LASH and VLSH began in 2017, and the process continues to be refined. In FY19, Legal Aid made more than 700 total referrals (electronic and traditional) to other agencies. Common referrals include partner agencies such as:
 - Domestic Violence Action Center
 - Volunteer Legal Services Hawai'i
 - Pacific Survivors Center
 - Lawyers Referral Service
 - Hawaii Civil Rights Commission
 - Mediation Center of the Pacific

Applicants who receive services from LASH may also be provided with referrals to other agencies if such additional assistance would benefit the applicants in seeking a solution to their legal or other problems.

• Intake, Legal Assessment, and Legal Advice. After screening an applicant for eligibility, the client and advocate discuss the legal issue in question (case assessment). The advocate uses questionnaires designed by LASH staff in order to issue-spot an applicant's legal issue and provides information about the options available to the applicant and the ramifications of choosing each option (legal advice). After appropriate legal advice is provided, the intake advocate follows up by mailing legal brochures to the client. These brochures are selected based on the nature of the client's legal issue, and serve to reiterate the advice provided by the intake advocate. Over 150 legal brochures created by LASH staff are available for distribution to clients, several in multiple languages. In FY18, more than 11,000 brochures were distributed by LASH staff to individuals seeking more information about their legal and

² Over 61 documents on various legal issues are available to intake advocates along with checklists and a resource binder with referral information.

non-legal issues. All information generated during this intake is documented in a computer "docket."

- Limited Action is extended to those clients who need some extra assistance in solving their legal problems. These services include assisting in the preparation of documents and court forms, making telephone calls or writing letters on behalf of a client, or conducting self-help clinics that teach clients how to file their own legal papers. Each Legal Aid office offers these brief services; in addition, the Center for Equal Justice (in Honolulu and Kauai) and the expanded Court Assistance Project at the Family Court of the First Circuit provide further assistance to clients. Further, in recognition of the gap between demand for and supply of legal assistance, LASH continues to develop self-help resources including online interactive court forms and legal information brochures that empower self-represented litigants to learn about their legal issues and utilize resources to decrease barriers and enable meaningful access to the justice system.
- Extended Legal Representation. Not everyone can be his or her own advocate. In more complex situations, LASH provides one-on-one assistance for those low-income families and individuals who are unable to help themselves. LASH most often represents disadvantaged families and individuals, victims of domestic abuse, public housing tenants facing eviction or slumlord practices, families on public assistance, disabled individuals, families without health care, and those subject to fraud and harassment. LASH provides direct representation in family, consumer, housing, health, and income maintenance issues.
- Outreach efforts include a variety of activities. Between January 1, 2019, and December 31, Legal Aid participated in over 1,500 outreach activities serving all islands. Some examples include:
 - Community-based intake
 - Community fairs
 - Outreach presentations
 - Trainings for community/community navigators
 - Cultural events by HIJC cultural and bilingual advocates
 - 2-day Public Benefits training for social service providers on the topic of public benefits law
 - Training for landlords and management companies regarding tenant rights

With the support of this grant-in-aid, LASH intends to provide critical legal services to approximately 5,400 families and individuals whose income falls under 200% of the federal poverty level and positively affect the lives of over 11,000 people. This grant-in-aid would provide approximately 8% of LASH's funding for the year, representing approximately 520 cases at approximately \$960/case.

In calendar year 2019, we closed the following number of cases, listed by office and type of case:

	Support for Families	Keeping Children Safe and Secure	Preserving the Home	Foreclosure Prevention	Maintaining Economic Security	Protecting Consumers	Improving Health Outcomes	Protecting Seniors	Promoting Safety	Assisting culturally and linguistically isolated populations	Fair Treatment in the workplace	Miscellaneous	Total
Honolulu	850	234	561	104	491	151	440	33	55	306	23	449	3,697
Leeward	189	12	23	0	52	1	2	1	4	0	0	3	287
Windward	113	15	15	0	26	3	2	3	1	0	0	2	180
Kauai	170	27	45	0	43	14	5	190	26	2	0	84	606
Maui	201	15	47	2	35	11	5	343	5	1	0	45	710
Molokai	57	1	8	0	52	3	4	123	1	0	0	1	250
Lanai	7	1	1	0	2	1	0	33	0	1	0	0	46
Hilo	151	18	30	6	93	10	14	301	14	1	0	42	680
Kona	150	16	28	2	69	6	4	89	23	1	0	19	407
Total	1,888	339	758	114	863	200	476	1,116	129	312	23	645	6,863

2. Projected Annual Timeline

LASH is fully equipped to provide services without interruption during the next fiscal year from July 1, 2020 to June 30, 2021.

3. Quality Assurance and Evaluation Plans

LASH is dedicated to providing high quality legal services, and our manuals and policies set forth the organization's rules and protocols establish our standards of quality assurance. There are evaluation procedures to assure that LASH's high standards are met and problems and client grievances are addressed through due process. Specific evaluation of the effectiveness of the legal check-up will take place over the course of the coming year, as both the tool and the process are new. Existing manuals used for quality assurance present protocols and standards in compliance with all federal, state, and county requirements.

They are:

The Legal Aid Case Management Manual. Revised in December 2007 and most recently amended in 2018 to ensure the most up-to-date compliance, this manual establishes the protocols for intake; case acceptance and handling; closing cases; appeals; and, timekeeping and reporting. The manual has not yet been amended to include the legal check-up tool protocol, but will be. This manual presents established evaluation procedures that include:

- Case review with the attorney's manager before a case is accepted,
- Monthly reviews of open cases between manager and attorney,
- Periodic review of open cases at each office location by LASH attorneys from a different location,
- Comprehensive annual reviews of each staff person's performance, culminating in a dialog regarding the staff person's strengths, weaknesses and goals, and a written evaluation report,

Clear protocols for intake, case assessment, file maintenance, etc.

Client Grievance Process. This procedure identifies how any client grievance regarding LASH services is to be addressed. The policy provides for the progressive review of any client grievance by the managing attorney of the office where the action took place, the Executive Director, and the Client Grievance Committee of the Board, if required, to resolve the grievance.

Employee Handbook presents LASH's expectations of its staff including all responsibilities to maintain continued employment, as well as staff benefits and policies related to LASH employment. This document also includes employee disciplinary procedures. The Employee Handbook was most recently revised in August 2018.

The Legal Aid Accounting Manual documents the established procedures for handling Legal Aid's finances in a prudent and fiscally sound manner that meets general accounting guidelines. This was most recently revised in 2018.

Copies of the above-referenced manuals and polices are available for review upon request.

Evaluation. In addition to these manuals and protocols, LASH has incorporated client feedback and evaluation of services into its structure and operations:

- A sample of clients is surveyed each quarter regarding their experiences with Legal Aid and suggestions for how Legal Aid may improve. On average, 80% or more of the clients surveyed consistently rate Legal Aid service as "good or excellent."
- Annually, staff and managers are evaluated for their effectiveness, efficiency, case handling and overall job performance.
- Client-eligible representatives comprise 1/3 of the LASH Board of Directors. These directors are appointed by individual social service agencies that provide services to low-income communities across the state. The current Board President is Joseph Boivin.
- The Board has a standing Client Grievance Committee that addresses client complaints.
- The full Board receives quarterly client evaluations, discusses how LASH can improve, and adopts and monitors agreed-upon courses of action.
- The LASH Board periodically conducts a complete evaluation of the Executive Director and
 of general program performance. To complete its most recent comprehensive evaluation,
 the Committee aggressively sought feedback from many funders, staff, current and former
 directors, partner agencies, judges, and bar leaders.
- An annual financial audit by the accounting firm N&K CPAs, Inc., evaluates all financial aspects of LASH operations. LASH addresses any comments or observations raised by the audit as soon as it is completed. The full Board of Directors, as well as its standing Audit and Finance Committee, review this audit.

- Over the last decade, LASH has been monitored and audited extensively by the State's
 Office of the Attorney General, the US Department of Housing and Urban Development
 (HUD), and the Federal Legal Services Corporation (LSC). LASH has always met and often
 exceeded the standards set for its operations by these agencies.
- 4. Measures of Effectiveness to be reported to the State Agency through which Funds are Appropriated

LASH will report quarterly the number of cases opened and number of cases closed during the fiscal year. Client demographics will also be reported. In addition, we will report the cumulative case outcomes, utilizing established closing case codes as is the procedure for most other funding reports.

IV. Financial

1. Budget Forms

The requested budget forms are included as Attachment B.

2. FY 2021 Quarterly Funding Requests

The anticipated quarterly funding requests are as follows:

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$125,000	\$125,000	\$125,000	\$125,000	\$500,000

3. Sources of Funding Sought for FY2021

Source	Amount	Period During FY 21
AmeriCorps, Corporation for National & Community Service	\$145,540	9/20 – 6/21
City and County of Honolulu	\$150,666	7/20 – 6/21
Catholic Charities Hawai`i	\$10,000	10/20 – 6/21
Hawai`i County	\$115,000	10/20 – 6/21
Hawai`i Island United Way	\$7,000	1/21 - 6/21
Maui County	\$135,000	10/20 – 6/21
Kauai County	\$80,000	10/19 – 6/20
Hawai`i Justice Foundation	\$165,000	1/21 – 6/21
Legal Service Corporation	\$1,517,976	1/21 – 6/21
Cyrca	\$174,900	1/21 – 6/21
Kauai United Way	\$6,000	1/21 – 6/21
Aloha United Way	\$10,000	1/21 – 6/21
State of Hawai'i Department of Human Services	\$460,561	7/20 – 6/21

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

LASH has not received any state or federal tax credits in the past three years. LASH has not applied for and does not anticipate applying for tax credits pertaining to any capital project.

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2021 for program funding.

A list of LASH's current federal, state, and county government contracts and grants providing program funding are included as Attachment C.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2019.

LASH completes a financial audit on a fiscal year ending on June 30. Our most recent audit shows that as of 6-30-19, the balance of Legal Aid's unrestricted current net assets was \$4,334,679.

These unrestricted current assets as of 6-30-19 include nearly \$1 million in accounts receivable from the state, federal, and local government funders. It also includes approximately \$293,000 that is restricted for maintenance and upkeep of Legal Aid's Bethel Street office, which is owned by the organization, and \$12,000 in client trust funds.

The remaining balance exists to help maintain services without borrowing funds when payments are delayed from funders.

V. Experience and Capability

1. Necessary Skills and Experience

Legal Aid Society of Hawai'i (LASH), a community-based, nonprofit law firm, has empowered low-income and disadvantaged people throughout the state of Hawai'i since 1950. LASH is the only civil legal service provider in the state, and one of the few nonprofits, with statewide coverage through ten offices on each of the islands, from rural Lana'i to urban Honolulu. Since its founding, LASH has utilized its skill, ability and knowledge to bring high quality legal services to children and families throughout the state. LASH is known for its advocacy skills and its ability to empower low-income and disadvantaged people.

LASH is nationally recognized as an innovative, high quality legal services provider and has presented its Community Navigator and Legal Portal innovations across the country over the last year. LASH brings its services to the aid of thousands of Hawai'i residents using its extensive network of partnerships and its dedicated staff to assist our low-income community in meeting

critical legal needs and to develop innovative and collaborative approaches to service. In addition, LASH's statewide toll-free hotline places its experience and assistance just a phone call away for residents in need. The hotline allows callers to contact an attorney or paralegal by phone and obtain immediate legal advice, and the soon-to-debut portal will allow individuals to be electronically guided through a number of civil legal scenarios in order to bolster self-help options. The work performed in our communities over the last year, as well as the preliminary results of stakeholder interviews, has highlighted the need for continued focus on issues of homelessness and on domestic violence and family issues, as well as increased communication about the types of work LASH performs and the successful outcomes that can be achieved for clients.

LASH continues to be guided by its original mission—to provide access to justice for all low-income citizens of Hawai'i. Annually, LASH receives over 18,000 requests for services, and LASH is the only provider in the state with the ability to manage this significant volume of requests.

LASH has an experienced and dedicated staff that is committed to serving the legal needs of Hawai'i's disadvantaged:

- LASH's staff is knowledgeable and experienced in addressing every area of civil law that affects low-income residents, including housing, public assistance, health, consumer transactions, family matters, immigration, and other civil matters.
- LASH staff generally come from and live within the communities they serve. This community presence lends credibility and builds trust, allowing residents in need of assistance to feel more comfortable using their local Legal Aid services. This also means that LASH staff may be more attuned to the unique needs of the areas they serve.
- Currently, LASH employs 50 program staff (paralegals and outreach specialists) and 39 attorneys to meet the needs of low-income children and families throughout Hawai'i. LASH has a high retention rate of six years for non-AmeriCorps staff, an average of seven years for staff attorneys, and an average of 10 years for Management Team members. LASH's managing attorneys have over 150 years of combined experience providing legal services to low-income individuals and families.

Legal services provided through this grant-in-aid are performed statewide by LASH paralegals and attorneys across a range of civil issues. Resumes for all staff members are held in the Honolulu Office and can be made available upon request. All staff members provide integral assistance on this grant, and several resumes are provided as examples of the proficiency of staff who provide assistance to families throughout Hawai'i (see Section VI.1. Proposed Staffing, Staff Qualifications, Supervision and Training).

As a result of the extensive skills, ability and knowledge of LASH staff, they are able to:

• Provide legal services to meet the specific needs of the target population, with the goal of stabilizing families, ensuring the safety and stability of children, and ensuring children's access to education. The highest demand for services by the target population for this project is within the area of family law. Family legal services provided include assistance with restraining orders, guardianships and adoptions and child support.

- Provide quality general legal services to children and families experiencing dysfunction or having difficulty becoming self-sufficient, in the civil areas of housing, public assistance, health, consumer transactions, employment, special education, family matters, immigration, and other civil matters.
- Serve this community through outreach, screening, referral, intake, case assessment, legal advice, legal advocacy, and legal representation activities.
- Reach families and children throughout the state via ten offices statewide, the intake hotline, partnerships, and technological capabilities. Through our use of advanced technology, our law experts in each substantive area are available statewide, no matter where a client lives.
- Record and report in an accurate and timely manner the services provided over the life of this contract.
- Work with other agencies and community leaders to develop ever-more efficient and effective means of serving Hawai'i's most vulnerable.

LASH's experience and impact within the community are best measured in the words of our clients.

- "Before I came to Legal Aid I was desperately in need of getting my state ID quickly or I would lose a job I had worked hard to get. My ID was expired, I had no money for it and it had been stolen. Legal Aid helped me by paying for my ID and helping me get it quickly so I now have the job I needed it for. I would like to mention that Macy went with me at 7:45am on a Friday then after being next in line we were turned away. On Monday morning Noelle went with me again and once more we were turned away. She then went with me all the way to Ko'olau and waited until 5pm ensuring that I received my ID that day. Her supervisor could have recalled her but thankfully did not and was even willing to write my job a letter explaining the circumstances should I not get my ID that day in the hopes m job would be saved. Macy, Noelle and their supervisor went above and beyond to help me for which I am so grateful. I would also like to mention that every time I felt discouraged & wanted to give up, Macy & Noelle gave me encouragement & support. I wasn't alone. Due to Legal Aid's help I am now working 40 hrs. per week, am working towards stability in my life and my morale has definitely increased. Getting one's ID may seem like something small and trivial but for me it was a big deal. Also because of Legal Aid helping me get my state ID I was able to take the written test for my driver's license- I passed- and am looking forward to doing my road test within the next year and getting my driver's license. That means I can take a second job or a higher paying job if I choose; the bottom line is I have opportunities that weren't available to me before, all because of Legal Aid."
- "I was without legal representation, disabled, and filing for legal separation from my spouse due to domestic violence problems. I had no financial support besides disability and DHS food stamps \$30 a month. My ex came to court filing divorce and false allegations. Legal Aid helped me to get organized, focus on my legal goals, and mediate with my ex's legal representation. Legal Aid represented me well in court and also supported me emotionally through a very difficult process. Because of Legal Aid, I now have resolve and closure to perhaps a dangerous relationship to my health and life. Ke Akua (God) does work through

many people and situations. Legal Aid (Ben's assistance) was a huge blessing in my life. I believe I could not have managed well without such support."

- "Prior to coming to Legal Aid for assistance I received a notice that I had to apply for SSA benefits or I would be cut off from financial It scared me because I didn't know what to do or how I would survive. I didn't know where to turn. I came to Waimanalo Health and they told me about Legal Aid and that they could help. I was so relieved. I had the paperwork before for social security but it freaked me out and made my health worse. Due to Legal Aid's help I was able to get my social security benefits. My stress level has improved because I have stable income and I know where to go to if I have legal questions. What I want people to know about Legal Aid is that the organization, especially the staff, is wonderful and that there is help out there. There's a lot of services available to help with income, family, housing and debt. I love Janet and I'm grateful to her for all her help."
- "Due to Legal Aid's help I can do everything now. I wanted to go back to work but I couldn't because I couldn't get a new I.D. without my birth certificate. Now I can get my I.D. and I have a union job opportunity waiting for me."

Verifiable Experience with Providing Advocacy Services. LASH's history, statewide presence, and reputation make it among the most well-known organizations working toward achieving justice in Hawai'i.

One of LASH's most significant, long-standing, and relevant grants is from the U.S. Legal Services Corporation. The additional support that we have received from the State of Hawai'i in the past has allowed LASH to outperform the national median among Legal Services Corporation funding recipients in services to low-income individuals and families many successive years.

Since 2000, LASH has provided advocacy for people in Hawai'i facing housing discrimination under a grant from the federal Department of Housing and Urban Development. The Fair Housing Enforcement Project conducts discrimination testing, advocacy, and representation for those who have been discriminated against in housing. The program has resulted in numerous accommodations being made for those living with disabilities, as well as settlements for families with children who have been discriminated against. For the last 19 years, LASH has received a perfect score on the program evaluation conducted by HUD. LASH is currently in the second year of another three-year grant from HUD to continue to provide Fair Housing education, outreach and representation throughout Hawai'i.

Through the Domestic Violence Legal Services for TANF Recipients grant from the State of Hawai'i, LASH provides legal services to individuals receiving TANF, who are qualified victims of domestic abuse (victims), in order to assist these individuals in moving towards employability and self-sufficiency. LASH has received this grant since 2002, and the continued receipt of this grant exemplifies the organization's provision of high quality services that meet the needs of low-income families in Hawai'i.

LASH is the only agency in the state providing Guardian ad Litem services in each of the judicial circuits. Over the last 19 years, LASH increased its capacity to provide representation to children in need and has provided guardian ad litem services to over 3,300 children on every island in the state.

LASH guardians ad litem are known for their high quality work, effective advocacy and dedication and commitment to representing children in need. LASH guardians ad litem go beyond their primary responsibility and ensure that public benefits or other financial assistance is being provided to the child, advocate for special education services through an administrative hearing, or file for an adoption if it is in the best interest of the child. Thus, LASH has extensive experience in providing services that ensure the safety and stability of children.

Furthermore, LASH has a history of success with the programs it delivers and seeks to provide the best representation to all those who apply and qualify for services. Its reputation for delivering high quality services and achieving measurable outcomes in its partnerships is well documented through its continued receipt of more than 45 grants from various federal, state, county and private sources on an annual basis.

2. Facilities

LASH maintains a total of 10 offices, located in Honolulu, Waianae, Kaneohe, Hilo, Kona, Kaunakakai, Lanai City, Lihue, and Wailuku, staffed by experienced attorneys and paralegals. Given the natural barriers presented by island communities, maintaining offices on all islands is the only effective way to comprehensively respond to client needs. A list of each office by location is included as Attachment D.

All of our offices are ADA compliant, and LASH makes reasonable accommodations to ensure services for those with disabilities, including conducting home visits when necessary.

Each of LASH's 10 offices has access to an electronic legal library through Westlaw and a computer system which is integrated statewide. LASH acquired a new case management system in June 2013. This system has greatly increased the efficiency of operations and provision of services by decreasing administrative time throughout the organization and allowing for efficient tracking of time, effort, and client outcomes.

VI. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

Proposed Staffing and Proposed Service Capacity. This grant-in-aid will allow LASH to revise and roll out its legal check-up tool, reach out into culturally and linguistically isolated communities, work toward ensuring school-aged children have legal barriers to successful education removed, and increase services to Hawai'i's senior population in order to better serve our communities.

The state funding provided under this grant will help ensure the following staffing in order to successfully serve the population requesting assistance:

Office	Attys	Paras	Admin	Clerical	Total FTEs
Honolulu	21	25.25	11.92	2	60.17
Leeward	2.1	1	0	0	3.1
Windward	1.5	1	0	0	2.5
Kauai	2	2.25	0	0	4.25
Molokai	0	1	0	0.27	1.27
Lanai	0	0.5	0	0	0.5
Maui	3	4.05	0	0	7.05
Kona	2	4.25	0	0	6.25
Hilo	2	5.25	0	0	7.25
Total	33.6	44.55	11.92	2.27	92.34

Cases shall be assigned to attorneys and paralegals according to the caseload guidelines dictated in the Case Management & Litigation Manual. That manual presents the following recommendations:

- Attorneys with more than three years of experience: The caseload should range from 40-80 simple cases which are open and active, and five significant cases that have been certified as significant advocacy, or activities such as impact litigation, management of a Legal Aid program or project, or outreach and community legal education.
- Attorneys with two to three years of experience: Caseloads should range from 40-60 simple cases which are open and active, and two to three significant cases that have been certified as significant advocacy or activities such as management of a Legal Aid program or project, outreach and community legal education.
- Attorneys with less than two years of experience: Caseloads should range from 30-40 simple cases which are open and active, and two to three significant cases that have been certified as significant advocacy or activities. For new attorneys, simple caseloads may include activities such as outreach and community legal education; and significant litigation may include co-counseling with other attorneys.
- Paralegals with more than three years of experience: Caseloads should range from 40 60 open and active cases. Paralegals focusing solely on GA-SSI or Title III programs should have a caseload of 90 110. Paralegals are encouraged to participate in significant cases and activities but are not required to do so.
- Paralegals with less than three years of experience: Caseloads should average 25 open and active cases. Paralegals focusing solely on GA-SSI or Title III programs should have a caseload of 90 110. Paralegals are encouraged to participate in significant cases and activities but are not required to do so.

Staff Qualifications and Experience. LASH has an experienced and dedicated staff that is committed to serving the legal needs of Hawai'i's disadvantaged. LASH shall utilize attorneys and

paralegals currently employed by the organization to provide high quality legal services to eligible clients. LASH attorneys are required to be duly licensed and remain in good standing with the Hawai'i State Bar. LASH attorneys and paralegals are either generalists or specialists in the areas of family, housing, fair housing, consumer, public assistance or immigration law. For example, a generalist attorney in the area of Asset Protection will practice both housing law and consumer law, while an attorney specialist focuses on one specific area. All paralegals are required by Hawaii Rules of Professional Conduct to be closely supervised by attorneys.

A majority of LASH staff will provide assistance through this grant-in-aid funding. The resumes for all staff members are held in the Honolulu Office and can be made available upon request. The staff members described below are examples of the high caliber of attorneys and paralegals that provide assistance in the programs supported by this grant-in-aid. Resumes of a sampling of staff members is included as Attachment E:

Russ Awakuni, Managing Attorney of Rural Oahu, joined Legal Aid in 2008 as a Staff Attorney in the Housing Unit. He currently supervises Legal Aid's staff providing services on the Leeward and Windward coasts, and he recently worked on a high profile case involving mortgage foreclosure fraud.

Yukari Murakami, Managing Attorney of the Maui, Molokai and Lanai Offices, joined LASH in 2008 and has practiced law for more than 10 years. Before coming to LASH, Ms. Murakami worked as a Deputy Prosecuting Attorney for the County of Maui and volunteered for the Circuit Court in Wailuku.

Janet Kelly, Senior Attorney for the Homeless Outreach project, provides holistic legal services to individuals and families experiencing homelessness. Ms. Kelly has been with LASH since 2001 and is well respected within the homeless provider community in Hawai'i. She performs outreach at local shelters, partner organizations and at beaches and parks to provide direct access to legal services for Oahu's homeless, as well as being an integral part of LASH's medical-legal partnership with the Waimanalo Health Center.

Connie Liu, Managing Attorney of Community Engagement, has worked for LASH as an attorney since September 2006. Ms. Liu has extensive knowledge of public benefits law and has supervised LASH's Health Navigator Project to provide health insurance enrollment assistance since 2013. She has also taken on supervision of the newly formed Kupuna Law unit and supervises the Whole Child Project.

Makia Minerbi, Senior Attorney at the Waianae office, joined LASH in September 2009 as a fellow from the University of Hawai'i's Richardson School of Law. Mr. Minerbi is active within the social justice community in Hawai'i.

Daniel O'Meara, Managing Attorney of the Asset Protection unit in the Honolulu Office, oversees the provision of civil legal services to clients in the areas of housing, fair housing and consumer law. Prior to working at LASH, Mr. O'Meara worked at a private firm litigating in state district court, circuit court, and U.S. Bankruptcy Court in the areas of foreclosure defense, consumer protection, bankruptcy and landlord-tenant law.

Rob Palin, Intake Managing Attorney, supervises the LASH Intake Hotline, which is the gateway to all Legal Aid services. He also supervises the LASH Center for Equal Justice, which provides limited assistance through filling out forms, calling for information or drafting simple documents. Mr. Palin joined LASH in 1996 and became Managing Attorney in 1999. He is a graduate of the University of Cincinnati School of Law.

Job descriptions of administrative and program staff, including minimum qualifications necessary for the positions, can be found in Attachment F. Please note that the qualifications and minimum requirements noted in these job descriptions ensure that LASH staff members are dedicated advocates, who are highly self-motivated and talented, with appropriate training to meet the needs of low-income families and individuals in a timely and cost-effective manner. Many, if not most, of our staff who work on this project exceed these minimum requirements.

Supervision and Training. LASH has established a clear line of supervision throughout the program to ensure high quality client services. LASH's Executive Director directly supervises all managers.

LASH Executive Director M. Nalani Fujimori Kaina brings her experience as an attorney on Molokai and Maui from 1999 to 2004, and experience in grant implementation and management, to the overall project. Appointed as the Executive Director in 2009, Ms. Kaina worked hard to maintain LASH's critical services across the state through the recession. As a testament to her leadership, Ms. Kaina was a finalist for the 2014 Pacific Business News American Savings Bank Business Leader of the Year award, received a 2013 Ho'okele Award from the Hawaii Community Foundation, the 2011 Hawaii Women's Legal Foundation's Rhoda Lewis Award, and the 2008 Hawaii State Bar Association's Schutte Award.

LASH's Honolulu Office has five Managing Attorneys who are responsible for the Intake/Center for Equal Justice, Family/Guardian Ad Litem, Consumer/Housing, Immigration/Public Benefits and Community Engagement. The rural offices (Windward and Leeward) are supervised by a Managing Attorney. The Neighbor Island Offices in Hilo, Kona, Lihue, Kailua-Kona and Wailuku are each supervised by a Managing Attorney, with the Managing Attorney in Wailuku supervising staff in the Kaunakakai and Lana'i City offices.

The Managing Attorney at each office location is responsible for all supervision, case maintenance, community outreach, and compliance with all contract requirements. As required by the Hawai'i Rules of Professional Conduct, all paralegals are closely supervised by LASH attorneys. The ratio of attorneys to paralegals throughout Legal Aid is about 1:2.

Close supervision is provided to all staff to ensure that high quality services are provided:

- Staff are evaluated on a regular basis, and all staff have development plans. Staff are expected to meet with their supervisors on a bi-monthly basis to review progress on their development plans and to discuss any issues that may have arisen in their performance.
- Managing Attorneys conduct regular case reviews and case conferences to discuss cases. Monthly case reviews provide ongoing learning opportunities for LASH staff. The periodic review

of each office's open cases also gives staff an opportunity to learn from peers in other offices. Staff also undergo an annual evaluation that includes creating and revising staff development plans.

LASH has an internal system of training staff on issues for which they must provide assistance. This system is a combination of internal training and retreats, external training opportunities within Hawai'i, participation in selected mainland trainings and events, and work with mentors:

- All advocates go through a comprehensive orientation process within the first week of employment. This orientation process includes a day-long orientation session in the Honolulu office, as well as substantive law lectures and intake observation. Lectures are supplemented with extensive materials and address every area of poverty law.
- All new staff members are also assigned a managing attorney to provide initial guidance on program etiquette, policies and internal program back-up capabilities.
- On an annual basis, LASH provides in-house training on all substantive priority areas including family law, consumer issues, administrative benefits, and housing. In addition, each year at least one additional session is presented in-house on an important substantive law topic.
- LASH takes advantage of local training events by sending individual staff members to attend as appropriate. These include legal seminars offered by the Bar Association, the courts, private training providers, and others. In 2019, LASH staff attended, among others, national immigration conferences and trainings, national housing conferences, LSC Office of the Inspector General fraud prevention training, and public benefits trainings. All attorneys attended CLE courses as required by the Hawai'i State Bar Association.
- LASH uses national opportunities to train staff. Each year, an average of 9 to 12 individuals is sent to national training and conferences. LASH also brings national leaders to train staff on a variety of issues. In 2015, Hawaii Immigrant Justice Center at Legal Aid worked with several organizations including the Hawaii State Commission on the Status of Women and William S. Richardson School of Law to host Ai Jen Poo, a nationally recognized domestic workers' expert. Ms. Jen Poo shared her experiences on a Domestic Workers and Human Trafficking in Hawaii panel. In December 2017, fair housing expert Sarah Pratt was brought in to provide training and guidance to members of the LASH Fair Housing group, as well as to members of the Hawai'i Civil Rights Commission.
- Brown bag workshops are offered in the Honolulu Office to continue to educate LASH staff and pro bono attorneys about legal issues and to keep LASH and partner social service agencies abreast of developing legal trends. These training workshops are available to staff and pro bono attorneys throughout the state using a teleconferencing system. Brown bag workshops on various "self-care" topics have also been underway over the last year, in recognition of the challenges faced by staff who consistently work with individuals in crisis.
- Each year, LASH staff members attend external training, and most LASH staff attends internal training and conferences such as public benefits training, internal task force training, management training, etc. Approximately every other year, Legal Aid holds a statewide staff training to bring the staff together in one place and to provide opportunities for training and networking. In

2018, training tracks included: homelessness, social security, and vicarious trauma. Both staff and external trainers assist with this training, the next of which will be held in the fall of 2020.

LASH's clear, established line of supervision and extensive training requirements create an internal infrastructure system that ensures efficient and effective staff performance and staff development. These systems are in place to ensure the provision of high quality legal services to our client populations.

2. Organization Chart

An organizational chart is attached as Attachment G.

3. Compensation

The following are the annual salaries paid by LASH to the three highest paid officers, directors or employees of the organization by positions:

Position	Annual Salary FY19
Executive Director	\$145,000
Deputy Director	\$82,215
Managing Attorney	\$81,580

VII. Other

1. Litigation

There is no pending litigation against LASH.

2. Licensure or Accreditation

Any attorneys providing services under this contract shall be licensed to practice law in the State of Hawai'i. Specific licensure or accreditation for the agency itself is not required.

3. Private Educational Institutions

This grant-in-aid will not be used to support or benefit a sectarian or non-sectarian private educational institution.

4. Future Sustainability Plan

In the future, LASH will remain committed to fulfilling its mission to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice. LASH continues to respond to the changing needs of the community and seeks funding to support innovative service delivery models that are continually more efficient and more effective. LASH consistently collaborates with other service providers and community leaders to increase its impact. Recent collaborations leading to technological innovations will undoubtedly enhance the

Applicant Legal Aid Society of Hawai'i Hawai'i State Legislature FY21

sustainability of LASH services, as will contractual partnerships with organizations serving like clients and fundraising efforts such as the planned giving campaign undertaken in 2019.

LASH is built on the notion that access to justice is a fundamental right, and ensuring the protection of law for all requires a continued investment by the State. To this end, LASH has worked in the off-session with representatives from a variety of government agencies, including the Judiciary and the Department of Human Services, in an effort to restore civil legal services funding into the state budget as it had been from 1975 to 2004. It is clear that a recurring budget line item for civil legal services in the State budget would go a long way toward maintaining these critical legal services in the community.

Attachment "A" Declaration Statement

DECLARATION STATEMENT OF APPLICANTS FOR GRANTS PURSUANT TO CHAPTER 42F, HAWAI'I REVISED STATUTES

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Legal Aid Society of Hawai'i			
(Typed Name of Individual or Organization)			
(Signature)		January 17, 2020 (Date)	
Angela J. Lovitt		Deputy Director	
(Typed Name)		(Title)	
Rev 12/2/16	5		Application for Grants

Attachment "B"

Budget Forms

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2020 to June 30, 2021

Applicant: Legal Aid Society of Hawai`i

	UDGET	Total State	Total Federal	Total County	Total Private/Other
C	ATEGORIES		Funds Requested		
		(a)	(b)	(c)	(d)
A.	PERSONNEL COST				
	1. Salaries	309,459			
	2. Payroll Taxes & Assessments	30,946			
	Fringe Benefits	55,703			
	TOTAL PERSONNEL COST	396,108			
B.	OTHER CURRENT EXPENSES				
ı	1. Airfare, Inter-Island	9,455			
l	2. Insurance	6,704			
1	Lease/Rental of Equipment	4,883			
	Lease/Rental of Space	31,265			
1	5. Staff Training	9,948			
	6. Supplies	7,001			
	7. Telecommunication	11,547			
	8. Utilities				
	9. Audit Services	5,950	0.00		
ı	10. Litigation	5,703			
ı	11. Consult & Temp Services	7,511			
	12. Subscriptions & Books	3,925			
1	13				
l	14				
	15				
	16				
	17				
	18				
	19				
	20				
	TOTAL OTHER CURRENT EXPENSES	103,892			
C.	EQUIPMENT PURCHASES				
D.	MOTOR VEHICLE PURCHASES				
E.	CAPITAL				
-		500,000			
\vdash	TAL (A+B+C+D+E)	500,000			
l			Budget Prepared	Ву:	
so	URCES OF FUNDING				
	(a) Total State Funds Requested		Jim Gagne		(808) 527-8060
I		***	Name (Please type or p	print)	Phone
1	(b) Total Federal Funds Requested	n			
I	(c) Total County Funds Requested			107511	1/17/2020
	(d) Total Private/Other Funds Requested		Signature of Authorized	Official	Date
			Angela J. Lovitt, De	puty Director	
TO	TAL BUDGET		Name and Title (Please		•
	The second secon		The second secon	A STATE OF THE STA	

(CONFIDENTIAL)

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2020 to June 30, 2021

Applicant: Legal Aid Society of Hawai'i

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
EXECUTIVE DIRECTOR	1.00	\$145,000.00	5.00%	\$ 7,250.00
DEPUTY DIRECTOR	0.90	\$87,000.00	5.00%	\$ 3,915.00
DIRECTOR OF FINANCE	1.00	\$78,850.00	10.00%	\$ 7,885.00
ACCOUNTANT	1.00	\$43,500.00	10.00%	\$ 4,350.00
DIRECTOR OF GRANTS MANAGEMENT	1.00	\$75,600.00	15.00%	\$ 11,340.00
IT DIRECTOR	1.00	\$74,560.00	10.00%	\$ 7,456.00
DIRECTOR OF EXTERNAL RELATIONS	1.00	\$71,550.00	10.00%	\$ 7,155.00
HONOLULU HOUSING MANAGING ATTORNEY	1.00	\$78,900.00	15.00%	\$ 11,835.00
OFFICE MANAGER	1.00	\$45,985.00	10.00%	\$ 4,598.50
HIJC MANAGING ATTORNEY	1.00	\$73,650.00	15.00%	\$ 11,047.50
HIJC ATTORNEY	1.00	\$68,550.00	15.00%	\$ 10,282.50
HIJC PARALEGAL	1.00	\$44,630.00	15.00%	\$ 6,694.50
HILO MANAGING ATTORNEY	1.00	\$73,250.00	15.00%	\$ 10,987.50
HILO PARALEGAL	1.00	\$45,680.00	15.00%	\$ 6,852.00
HONOLULU HOUSING ATTORNEY	1.00	\$56,850.00	15.00%	\$ 8,527.50
HONOLULU CONSUMER ATTORNEY	1.00	\$55,314.62	18.00%	\$ 9,956.63
HONOLULU FAMILY MANAGING ATTORNEY	1.00	\$79,281.42	15.00%	\$ 11,892.21
HONOLULU PUBLIC BENEFITS ATTORNEY	1.00	\$49,650.00	18.00%	\$ 8,937.00
HONOLULU FAMILY PARALEGAL	1.00	\$39,950.00	18.00%	\$ 7,191.00
KAUAI MANAGING ATTORNEY	1.00	\$65,600.00	15.00%	\$ 9,840.00

(CONFIDENTIAL)

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2020 to June 30, 2021

Applicant: Legal Aid Society of Hawai`i

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
KONA ATTORNEY	1.00	\$48,775.00	18.00%	\$ 8,779.50
LANAI PARALEGAL	0.53	\$47,909.94	25.00%	\$ 6,348.07
WINDWARD MANAGING ATTORNEY	1.00	\$81,580.00	15.00%	\$ 12,237.00
MAUI MANAGING ATTORNEY	1.00	\$63,544.79	15.00%	\$ 9,531.72
MAUI ATTORNEY	1.00	\$72,400.00	20.00%	\$ 14,480.00
WINDWARD ATTORNEY	1.00	\$44,480.53	20.00%	\$ 8,896.11
KONA PARALEGAL	1.00	\$42,226.00	20.00%	\$ 8,445.20
MOLOKAI PARALEGAL	1.00	\$45,687.00	25.00%	\$ 11,421.75
KAUAI PARALEGAL	1.00	\$42,226.00	20.00%	\$ 8,445.20
INTAKE MANAGING ATTORNEY	1.00	\$80,969.00	15.00%	
INTAKE PARALEGALS	3.50	\$38,895.00	25.00%	\$ 34,033.13
LEEWARD ATTORNEY	1.00	\$44,690.00	15.00%	
			0.00	
TOTAL:				309,459.36

JUSTIFICATION/COMMENTS:

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2020 to June 30, 2021

NO. OF

COST PER

TOTAL

Applicant: Legal Aid Society of Hawai`i

DESCRIPTION

	EQUIPMENT	ITEMS	ITEM	COST	BUDGETED
lone.				\$	-
				\$	_,
				\$	_
	A			\$	-
				\$	_
	TOTAL:				
					
JSTIFICATION/COMMENTS:					
USTIFICATION/COMMENTS:					
USTIFICATION/COMMENTS:					
USTIFICATION/COMMENTS:	-				
USTIFICATION/COMMENTS:	-				
USTIFICATION/COMMENTS:	-				
USTIFICATION/COMMENTS:	DESCRIPTION	NO. OF	COST PER	TOTAL	TOTAL
USTIFICATION/COMMENTS:		NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
	DESCRIPTION				1
	DESCRIPTION			COST	BUDGETED
	DESCRIPTION OF MOTOR VEHICLE			COST \$	BUDGETED -
	DESCRIPTION OF MOTOR VEHICLE			\$ \$ \$	BUDGETED -
	DESCRIPTION OF MOTOR VEHICLE			\$ \$ \$ \$ \$	BUDGETED
None.	DESCRIPTION OF MOTOR VEHICLE			\$ \$ \$	BUDGETED

TOTAL

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2020 to June 30, 2021

Applicant: Legal Aid Society of Hawai'i

TOTAL PROJECT COST		ALL SOURCE RECEIVED IN	S OF FUNDS PRIOR YEARS	STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
		FY: 2018-2019	FY: 2019-2020	FY:2020-2021	FY:2020-2021	FY:2021-2022	FY:2022-2023
PLANS							
LAND ACQUISITION							
DESIGN							
CONSTRUCTION							
EQUIPMENT							
	TOTAL:	0	0	0	0	0	0
JUSTIFICATION/COMMENTS:						3.00	

Attachment "C" Government Contracts

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: Legal Aid Society of Hawai`i Contracts Total: 5,672,999

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	(CONTRACT VALUE
1	Legal Services - HI-1	1/1/2019 - 12/31/2019	Legal Services Corporation	U.S.	\$	1,337,054.00
2	Legal Services - NH-1	1/1/2019 - 12/31/2019	Legal Services Corporation	U.S.	\$	269,479.00
3	Legal Services - TIG	10/1/2017 - 12/30/2019	Legal Services Corporation	U.S.	\$	104,303.00
4	Legal Services - Disaster Relief	11/1/2018 - 01/31/2020	Legal Services Corporation	U.S.	\$	116,886.00
	Legal Advocacy, Outreach, & Referral Services to					
5	Protect the Rights of Children & Their Families	7/1/2019 - 6/30/2020	Office of Community Services	State	\$	267,000.00
			Deparment of the Attorney			
6	Legal Assistance for Elderly Victims of Crime	7/8/2019 - 6/30/2020	General	State	\$	245,604.00
			Department of the Attorney			
7	Legal Assistance for Immigrant Victims of Crime	7/8/2019 - 6/30/2020	General	State	\$	285,875.50
	Legal Services for Seniors	10/1/2019 - 09/30/2020	City & County of Honolulu	Hon	\$	171,000.00
	Whole Child Project	10/1/2019 - 09/30/2020	City & County of Honolulu	Hon	\$	112,649.00
Ť	Legal Assistance to Older Adults/Elder Abuse Prevention					1.2,0,10.00
10	Program Legal Services	10/1/2019 - 9/30/2020	Hawaii County Office of Aging	Haw	\$	116,710.00
-10	Legal Assistance to Older Adults and Legal Assistance	10/11/2010 0/00/2020	riawan county cines or riging	i iuw	Ψ_	110,110.00
11	Adoption/Guardianship Project	10/1/2019 - 9/30/2020	Maui County, Office of Aging	Mau	\$	72,965.00
	Legal Assistance to Older Adults and Legal Assistance	10/1/2010 0/00/2020	maar obanty, omeo or rightg	Ivida	Ψ.	72,000.00
12	Adoption/Guardianship Project	10/1/2019 - 9/30/2020	Kauai County, Office of Aging	Kau	\$	65,000.00
	Legal Assistance to Homeless Individuals and Families	6/15/2019 - 6/14/2020	Hawaii DHS	State	\$	350,000.00
15	Legal Assistance to Floricless marviduals and Families	0/10/2010 0/14/2020	Department of Housing and	Otate	Ψ	330,000.00
14	Fair Housing Initiatives	3/1/2019 - 2/28/2020	Urban Development	U.S.	\$	300,000.00
	Domestic Violence Legal Services for TANF Recipients	7/1/2019 - 6/30/2020	DHS-BESSD	State	\$	110,000.00
15	Legal Services for Immigrants Experiencing Domestic	11112019 - 013012020	DI 10-DE33D	State	Ψ	110,000.00
16	Violence	7/1/2019 - 6/30/2020	DHS	State	\$	200,000.00
	Legal Services in Domestic Violence Shelters	7/1/2019 - 6/30/2020	DHS	State	\$	100,000.00
	Project Kaulike	9/1/2019 - 8/31/2020	Research Corporation at UH	U.S.	\$	174,648.00
	MLP-DV Big Island	6/1/2018 - 5/31/2019	Department of the Attorney	State	\$	133,031.00
19	NILF-DV DIG ISIATIO	0/1/2010 - 3/31/2019	Department of the Attorney	State	Ψ	133,031.00
20	Culturally Appropriate Communication for DV Victims	6/1/2018 - 5/31/2019	General	State	\$	54,810.00
20	Culturally Appropriate Communication for DV Victims	0/1/2018 - 3/31/2019	Department of the Attorney	State	Φ	54,610.00
	I amal Amaintana a fam Vintima at Opins a II	7/4/2040 6/20/2020		04-4-		004 704 00
	Legal Assistance for Victims of Crime II	7/1/2019 - 6/30/2020	General	State	\$	394,701.00
22	Health Navigator Program	9/2/2019 - 9/1/2020	CMS	U.S.	\$	100,000.00
00	Holistic Legal Services for Maui County's Most	10/1/2010 0/20/2020	County of Moui	N/		75 000 00
	Vulnerable	10/1/2019 - 9/30/2020	County of Maui	Mau	\$	75,000.00
	Creating Medical Legal Partnerships	7/1/2019 - 6/30/2020	Hawaii County	Haw	\$	6,743.00
	Expanding Civil Legal Access to Rural Communities	7/1/2019 - 6/30/2020	Hawaii County	Haw	\$	9,540.00
26	Civil Legal Services	7/1/2019 - 6/30/2020	Judiciary	State	\$	250,000.00
27	Legal Check Up	7/1/2019 - 6/30/2020	Department of the Attorney General	State	\$	250,000.00

Attachment "D" Legal Aid Office Locations

Legal Aid's Office Locations Statewide

HONOLULU

924 Bethel Street Honolulu HI 96813 PH: 536-4302 FAX: 527-8088

LEEWARD

85-670 Farrington Hwy Waianae HI 96792-2354 PH: 696-6322 FAX: 696-5809

WINDWARD

45-955 Kamehameha Hwy., Ste. 206 Kaneohe HI 96744 PH: 235-5343 FAX: 235-5292

HAWAII IMMIGRANT JUSTICE CENTER at LEGAL AID (HIJC)

(Confidential) Honolulu, HI 96817 PH: 536-8826 FAX: 537-4644

HILO

101 Aupuni Street, PH1002 Hilo HI 96720 PH: 961-2851 FAX 969-3983

KONA

Hualalai Center 75-170 Hualalai Rd, Ste. B303A Kailua-Kona HI 96740 PH: 329-3910/ FAX: 334-9650

KAUAI

3016 Umi St., Ste. 208 Lihue HI 96766 PH: 245-4728 FAX: 246-8824

MAUI

24 N. Church St., Ste. 401 Wailuku HI 96793 PH: 244-3731 FAX: 446-7849

LANAI

730 Lanai Ave Suite 129 Lanai City HI 96763 PH: 565-6089 FAX: 565-6089

MOLOKAI

40 Ala Malama Ave Kaunakakai HI 96748-0427

PH: 553-3251 FAX: 553-5809

Attachment "E"

Resumes

M. NALANI FUJIMORI KAINA

924 Bethel Street, Honolulu, Hawaii 96813 * (808) 536-4302 * nalani.kaina@legalaidhawaii.org

EXPERIENCE

5/2009 - present

Executive Director

Legal Aid Society of Hawai'i, Honolulu, HI

- Provides executive leadership to \$6.5 million non-profit organization providing direct civil legal services throughout the state of Hawai'i with 100 staff and ten offices.
- Increased overall organization revenue from \$5.5 million to \$6.5 million.
- Participates in national presentations and conferences, including the 2016 White House Forum on Access to Justice. Co-Chaired 2018 American Bar Association's annual Equal Justice Conference and Chaired the 2018 National Legal Aid and Defender Association annual Conference.
- Leading effort to develop a national model for a legal services portal in partnership with Microsoft, the Pew Charitable Trusts, and the Legal Services Corporation. Also expanded utilization of technology to increase efficiency and access to legal services through projects, including the development of on-line interactive interviews to create court forms, and the transition to a new case management platform.
- Developed trainings to increase diversity among executive leadership of legal services programs, including the creation of a national training for Emerging Leaders.
- Co-leading historic collaboration with Volunteer Legal Services Hawaii to create more seamless service delivery and decrease duplication in order to serve more clients.
- Developed with the assistance of the Young Lawyers Division and organization staff attorneys, a Disaster Relief Legal Assistance manual and conducted training for pro bono attorneys for mobilization in case of a disaster.
- Oversaw the development of five of the six Self Help Centers which utilize pro bono attorneys to provide legal advice or information to self-represented litigants.
- Coordinated the merger of the organization with the Hawaii Immigrant Justice Center.
- Participated as member of child welfare task force asked by the Judiciary to help clarify and re-write the law for federal compliance.
- Facilitated change in compensation structure aimed at increasing overall compensation.
- Member of the Department of Human Services Financial Assistance Advisory Committee and the Hawai'i State Bar Association's Delivery of Legal Services Committee to the Public.

1/2009 - 5/2009

Interim Executive Director

12/2005 – 5/2006 Leg

Legal Aid Society of Hawai'i, Honolulu, HI

- Acted as Executive Director during two periods of transition for organization.
- Secured grant-in-aid during both terms to continue state funding of civil legal services.

4/2004 – 5/2009

Deputy Director

Legal Aid Society of Hawai'i, Honolulu, HI

- Supervised substantive law units and provided guidance on complex litigation issues, including tax-credit rent-to-own housing, birth parent visitation appeal and child welfare.
- Led the effort and was the primary author of the 2007 Assessment of Civil Legal Needs and Barriers of Low- and Moderate-Income People in Hawai'i resulting in the creation of the Access to Justice Commission.
- Wrote and executed new programs, including statewide Legal Advocacy for Families and Children and Fair Housing Enforcement.
- Increased Legal Aid's visibility in the legislature through facilitation of and direct testimony upon request on issues affecting social justice for the low-income population.

M. NALANI FUJIMORI KAINA

924 Bethel Street, Honolulu, Hawaii 96813 = (808) 536-4302 = nalani.kaina@legalaidhawaii.org

8/2001 - 6/2004

Managing Attorney

Legal Aid Society of Hawai'i, Wailuku, HI

- Managed Maui County offices and provided direct oversight of a \$600,000 budget.
- Mentored and coached new attorneys to develop self-confidence, litigation skills and substantive law knowledge to provide quality representation to clients.
- Directed \$100,000 federally funded Fair Housing Education and Outreach Project that reached over 20,000 through trainings, outreach and creation of a Fair Housing manual.
- Represented parents and children in CPS cases on Maui, Moloka'i and Lana'i, including rare overturn resulting in the immediate return of a child to her mother.

3/1999 - 7/2001

2008

2007

Bar Association

Staff Attorney

Legal Aid Society of Hawai'i, Kaunakakai, HI

- Represented clients in family, consumer, public benefits, housing, child welfare and elder law. Successfully negotiated settlement in illegal garnishment, maintained custody in heavily litigated divorce, and counseled parents resulting in return of their children.
- Supervised and developed the capacity of paralegal staff to handle supplemental social security income cases, conduct divorce clinic and handle consumer debt collection cases.

PROFESSIONAL AFFILIATIONS

n 20 2 20
11/2017 – present 7/2004 - present 5/1999 - present
1995-1998 1990-1994 1977-1990
2016 – 2018 2014 2011-2012 2003 - 2004
2016 2014 2013 2011
/2004 - present /1999 - present 1995-1998 1990-1994 1977-1990 2016 - 2018 2014 2011-2012 2003 - 2004

C. Frederick Shutte Award for outstanding and meritorious service to the legal

Young Lawyers Division National Outstanding Young Lawyer Nominee, American

community and profession, Hawai'i State Bar Association

M. Nalani Fujimori Kaina

924 Bethel Street, Honolulu, Hawaii 96813 * (808) 536-4302 * nalani.kaina@legalaidhawaii.org

COMMUNITY/CIVIC ENGAGEMENT

5/2016 – 2/2018	Commissioner, Tax Review Commission, State of Hawai'i
2/2010 - present	President (2018 – present), Rural Community Assistance Corporation
1/2009 - present	Commissioner, Hawai'i Access to Justice Commission
7/2004 - present	Member, Litigation Committee, American Civil Liberties Union
9/2005 - present	Chair (2013 - present), Hawai'i State Advisory Committee, United States Civil Rights Commission
2/2004 - 9/2009	Director and former Chair, Envision Hawai'i
12/2002 - 6/2004	Director, Maui County Bar Association
2002	Campaign Coordinator, Rouse for House, House of Representatives 13th District
2002	Member, Hawaiian Canoe Club
1999 - 2001	Member, Moana's Hula Halau
1999 - 2001	Director, Molokai Occupational Center
1999 - 2000	Director, Hale Ho'okupa'a Outpatient Residential Treatment Center

ANGELA J. LOVITT

EDUCATION:

William S. Richardson School of Law, Honolulu, HI, J.D., May 1997

- ABA Client Counseling Moot Court Team 1996 & 1997: Regional Champions and Second Place Nationally 1996
- Advocates for Public Interest Law Grant Recipient, Summer 1996

Saint Louis University, St. Louis, MO, B.A. Political Science, May 1992

- Magna Cum Laude
- Phi Betta Kappa
- All American Scholar Nominee, 1991 & 1992
- National Political Science Honor Society, May 1992
- Dean's List, Spring 1990 & Spring 1992
- Intercollegiate Debate Forum, 1990-1992

PROFESSIONAL EXPERIENCE:

Legal Aid Society of Hawai'i,

Deputy Director, 1/1/2018 - present

Director of Professional Development & Compliance 7/2014 - 12/31/2018 Director of Training and Special Projects, 11/2007 - 6/2014

The Deputy Director assists the Executive Director in providing leadership, direction and management of a complex non-profit law firm with over 40 projects and funding sources, and eleven principal offices on six islands, to ensure that the Legal Aid Society of Hawaii can realize its mission and vision. The Deputy Director works with the Executive Director and an excellent, creative and energetic staff, as well as supportive community advocates, private lawyers, government agencies and the judiciary to expand and strengthen access to justice, strengthen communities, and effect systemic change to ensure that it will continue to play a vital role as a leading law firm for the at-risk population in Hawaii. Oversees Human Resources functions.

University of Hawai'i, William S. Richardson School of Law

Adjunct Professor, Lawyering Skills Workshop:

Co-Instructor with Prof. Calvin Pang - Fall 2004, Fall 2006, Fall 2007, Spring 2008. Solo instructor - Fall 2008 - present.

- Supervise and critique students in client interviewing, client counseling and negotiation skills;
- Compose and deliver lectures; and
- Develop and revise skill- based student exercises.

Legal Aid Society of Hawai'i, Honolulu, HI

Legal Hotline Contract Attorney, 09/2004 – 6/2005, and 09/2006- 10/2007.

- Evaluated callers legal problems and eligibility for services and provide counsel and advice in the areas of public benefits, family law, consumer law, and housing law;
- Supervised attorneys and paralegals staffing hotline during selected shifts.

Domestic Violence Clearinghouse & Legal Hotline, Honolulu, HI Staff Attorney 07/2005 – 06/2006; Hotline Supervisor, 03/2006 – 06/2006

- Represented survivors of domestic violence in divorce, paternity, child custody, child support establishment and modification, and restraining orders; and
- Supervised legal hotline staff, including training, scheduling and monitoring.

Legal Aid Society of Hawaii, Honolulu, HI

Consumer Unit Supervisor, 2001 - August 2004

- Supervised attorneys, paralegals and law students in Consumer unit and HUD Housing Counseling project;
- Counseled and represented low and moderate-income individuals and families with consumer lending issues including, debt collection disputes, used car purchases, mortgage lending and servicing disputes, and Chapter 7 Bankruptcy;
- Wrote federal grant applications and grant reports for HUD Housing Counseling project. Developed and implemented new housing counseling projects and expanded existing projects and funding;
- Conducted state-wide community education and outreach projects;
- Co-Supervised production of Consumer Credit Manual for use by staff and non-legal service providers;
- Assisted in drafting legislation and testified before Hawaii State Legislature;
- Conducted Chapter 7 Bankruptcy Clinic for low-income individuals on Oahu & Kauai; and
- Created and revised brochures and "scripts" for Intake Hotline.

Staff Attorney, September 1997 – 2001; Volunteer and Law Clerk: 1995 – 1997

- Supervised Affordable Lawyers project providing low-cost legal services to moderate-income individuals in bankruptcy, divorce, guardianship, post-divorce custody modification, and child support;
- Staff Attorney in Kahaluu Office and Honolulu Office: Counseled and represented individuals with issues involving family law, AFDC/TANF, Social Security Disability/SSI, Food Stamps, GA/AABD benefits, and unemployment benefits; and
- Completed Hawaii State Judiciary training for service as GAL to children in abuse and neglect cases. Served as VGAL to foster child with special needs.

INTERESTS/OTHER:

- Assistant Coach, Client Counseling Moot Court Team, William S. Richardson School of Law, 2004 – present.
- Advocates for Public Interest Law (APIL) Board of Directors, 1997 2001.
- Board of Directors, Hawaii Homeownership Center, 2003-2005.
- Soccer Player, Ete Bowl Football player, Recreational Outrigger Canoe Paddler.

RUSS S. AWAKUNI

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200	A COUNTY

	Kaneohe, HI 96744
EDUCATION: 1990 - 1993	Loyola Law School: Los Angeles, California · Juris Doctor
	Recipient, Faculty Minority Scholarship (1992-93) Member, Asian Pacific American Law Student Association
1986 - 1990	 University of Hawaii at Manoa: Honolulu, Hawaii College of Business Administration Bachelor of Business Administration (Finance) Senator, Associated Students of the University of Hawaii (1988-90)
WORK EXPERIENCE:	
Jun.2008 – Present	 Legal Aid Society of Hawaii, Leeward Oahu and Windward Oahu offices Managing Attorney Represent low income individuals in matters regarding summary possession defense, foreclosure defense, public housing/section 8 administrative hearings, home equity theft claims, divorce, and other family court matters. Also, supervise staff, manage branch offices, and minor grant mgt.
Jul.2005 – Jun.2008	 Emblazon Hawaii Chairman & CEO Manage a wholesale/retail business in Honolulu that specialized in products and apparel designs that change color in sunlight. Closed its retail operation at Ward Warehouse and Maui.
Feb.2004 - Jul.2005	Oliver, Lau, Lawhn, Ogawa & Nakamura Associate Attorney Litigation practice with an emphasis on collection and commercial litigation matters representing lending institutions, associations of apartment owners, and property management companies.
Jan.2002 - Jan.2003	 Honolulu City Council, Council Member Jon C. Yoshimura Senior Advisor Supervise staff and advise the Council member regarding constituent requests and inquiries, legislation formation, and community relations.
Mar.2000 - Jan.2004	The Law Office of Russ S. Awakuni Collection Attorney Collection practice with an emphasis on assumpsit collection, foreclosure and bankruptcy matters representing lending institutions and property management companies.
Jul.1997 - Feb.2000	 Tam, O'Connor, Henderson, Taira & Yamauchi Associate Attorney Litigation practice with an emphasis on collection, foreclosure and bankruptcy matters representing lending institutions and union trust funds. Assisted partners on other litigation matters.
Sep.1996 - Jul.1997	Dwyer Imanaka Schraff Kudo Meyer & Fujimoto · Associate Attorney Commercial litigation practice with an emphasis on bankruptcy and foreclosure representing financial creditors. Assisted partners on arbitration, construction, contract, and securities tasks.
Aug.1994 - Mar.1996	Department of the Prosecuting Attorney Deputy Prosecuting Attorney Individually tried scores of criminal and traffic bench trials in the District and Family Courts of the First Circuit and twelve felony and misdemeanor jury trials in the First Circuit Courts.
Dec.1993 - Aug.1994	First Circuit Court, Twelfth and Nineteenth Divisions Law Clerk, Criminal Motions Drafted judicial determinations, decisions, letters, and memoranda, recommended action on matters taken under advisement and reviewed in camera, and advised the Court on motions to be heard.

PRO BONO/ COMMUNITY SERVICE:

Arbitrator, Court Annexed Arbitration Program (1998 - 2008)

advisement and reviewed in-camera, and advised the Court on motions to be heard.

Vice-Chair, Nuuanu/Punchbowl Neighborhood Board, C&C of Hon. (2003 - 2005)

Please see addendum

YUKARI MURAKAMI

Yukari.murakami@legalaidhawaii.org

24 N. Church Street, Suite 401 Wailuku, HI 96793 (808) 244-3731

EDUCATION

William S. Richardson School of Law, University of Hawai'i Juris Doctor

August 2002 - May 2005

William and Mary College of Law Summer Program, Madrid, Spain

July - August 2003

Coursework: European Union Law and Politics, International Business Taxation, International Business Transactions

Bryn Mawr College, Bryn Mawr, PA

May 2001

Bachelor of Arts

Major: Political Science, Concentrations: International Politics, East Asian Studies

Keio University, Tokyo, Japan

Spring 2000, Fall 2001

Exchange student, Japanese Language Program Japanese courses taught in Japanese only

EXPERIENCE

Managing Attorney, Legal Aid Society of Hawaii Maui Branch

September 2017 - Present

- Supervise staff attorneys and paralegals in Maui, Molokai and Lanai offices with their caseload
- Manage grants that are specific to Maui County by providing quarterly reports and billing
- Court Appointed Counsel for parents involved in Child Welfare Services
- Appointed Guardian Ad Litem in cases involving Child Welfare Services to represent interests of minors
- · Collaborate with other agencies in providing legal services to clients who are victims of domestic violence
- Volunteer at Self Help Center at Second Circuit Court

Staff Attorney, Legal Aid Society of Hawaii

June 2008 - September 2017

- Court Appointed Counsel for parents involved in Child Welfare Services
- Appointed Guardian Ad Litem in cases involving Child Welfare Services to represent interests of minors
- Collaborate with other agencies in providing legal services to clients who are victims of domestic violence
- Volunteer at Self Help Center at Second Circuit Court

Deputy Prosecuting Attorney, County of Maui

December 2006 - December 2007

- Assigned to the District Court Division
- Handled large volumes of cases, from screening to trial
- Prosecuted traffic crimes as well as petty misdemeanor and misdemeanor criminal offenses
- Handled the Mental Health calendar
- Researched and prepared memorandums

Volunteer, Circuit Court Second Circuit, Wailuku, HI

Spring 2006

- Worked in the Chambers of The Honorable Richard Bissen, Jr.
- · Assisted law clerk/bailiff with the jury
- Observed trial proceedings

Legal Assistant, The Queen's Health Systems

Summer 2004

- Worked for the General Counsel of the corporation
- Drafted simple contracts
- Filed records for general business transactions

Volunteer, Family Court Second Circuit, Wailuku, HI

Spring 2000, 2002

- Worked as an assistant in the Program Services section.
- · Filed records and monitored performances of juveniles sentenced to community service
- Trained as Guardian Ad Litem

YUKARI MURAKAMI

Yukari.murakami@legalaidhawaii.org

24 N. Church Street, Suite 401 Wailuku, HI 96793 (808) 244-3731

ACTIVITIES

Hawaii State Bar Association Leadership Institute Fellowship

2016

2018

Kahului Hongwanji Buddhist Women's Association

2010-present

American Inns of Court, Aloha Inn, Honolulu, HI

Fall 2004 - May 2005

Pacific Asian Legal Studies Organization, Honolulu, HI

Fall 2002 - May 2005

Maui County Bar Associationm board member

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SKILLS

Languages: Bilingual in English and Japanese. One year of study in Mandarin

Computer: Windows, Westlaw certification

PERSONAL

Traveled in Europe, Japan and Guatemala.

Enjoys reading, listening to music, and practicing Japanese tea ceremony.

JANET KELLY

LEGAL EXPERIENCE

PROJECT MANAGING ATTORNEY

STAFF ATTORNEY

CONTRACT ATTORNEY

Legal Aid Society of Hawaii

07/01 - current

Duties Include: Managing a federal grant to provide holistic legal service to individuals and families experiencing homelessness; writing renewal grant and annual progress reports; supervising staff attorney and public benefits advocate; advising clients of their legal rights and responsibilities; conducting legal research and examination of legal data; drafting legal documents and correspondence.

LAW CLERK

Bruce Gould, Attorney At Law

2/99 - 03/01

Duties Included: Researching and summarizing various trends in federal and state laws. Areas of research included intellectual property, contracts, federal constitutional law, state and federal crimes, securities fraud, and class action proceedings.

CORPORATE LEGAL COUNSEL

Loveland Academy, LLC

11/99 - 10/00

Duties included: Advising the corporation of legal rights, obligations, and privileges; conducting extensive legal research and examination of legal data; assisting in the development, drafting and implementation of corporate policies and procedures; overseeing employee relations and affairs including the administration of employee rights & benefits, investigation of misconduct, and implementation of disciplinary action; managing Quality Assurance programs; collection of overdue accounts receivables; assisting in the development of new corporate programs; maintaining clear lines of communication between staff, management, clients, state agencies, federal agencies, and other public and private institutions; and drafting legal documents and correspondence.

LAW CLERK

Office of the Attorney General, State of Hawaii

06/98 - 08/98

Duties included: Researching case law and legislative histories on Native Hawaiian Water and Land Rights; completing practice manuals; standardization of Land Board submittals; attending hearings, pretrial motions, and arbitration hearings; organizing files and handling other administrative tasks.

NON-LEGAL EXPERIENCE

SENIOR SERVICE AGENT

COURIER

HAZARDOUS MATERIAL SPECIALIST

Federal Express Corporation

09/89 - 11/90 & 01/92 - 07/96

Duties included: Serving as interim customer services manager; training and supervising new service agents; extensive customer contact; application of DOT and IATA Regulation for hazardous goods transport; processing non-hazardous packages for transport; timely pickup and delivery of shipments.

EDUCATION

Juris DoctorSeattle University School of Law05/1999Bachelors of Arts in Business AdministrationChaminade University12/1989High School DiplomaLa Pietra Hawaii School for Girls05/1984

COMPUTER SKILLS

WESTLAW, Lexis-Nexis, Microsoft Office, Legal Trac, CDLaw, Intranet, & Internet.

COMMUNITY ACTIVITIES

World Turtle Trust Board Member, Legal Aid Society of Hawaii, Washington State Unemployment Law Project.

REFERENCES

Available Upon Request.

Ms. Connie Liu

924 Bethel Street Honolulu, HI 96813

Phone: (808) 536-4302

Email: connie.liu@legalaidhawaii.com

EDUCATION:

University of Hawai'i, William S. Richardson School of Law

J.D. Candidate, May 2006

Class Rank: 8

Activities:

Law Review, Outside Articles Editor, 2005-2006

Law Review, Writer, 2004-2005

Advocates for Public Interest Law, Treasurer, 2004-2005

University of Hawai'i

B.A. in American History, December 2002 Highest Honors

EXPERIENCE:

November 2016 – current

Legal Aid Society of Hawai'i, Honolulu, HI

Managing Attorney for Community Engagement

Supervise outreach staff to culturally and linguistically isolated populations, the homeless and other special populations and possible legal representation in family, housing, consumer protection, public assistance benefits, health insurance and immigration law. Participate in community engagement, outreach and education, statewide initiatives, grant management activities, administrative compliance, and participation in overall program management as a member of the statewide management

team.

March 2013 – October 2016

Legal Aid Society of Hawai'i, Honolulu, HI

Senior Staff Attorney - Public Benefits

Responsible for a caseload that includes General Assistance appeals, Temporary Assistance to Needy Families, Medicaid and Medicare cases, Social Security appeals, and other areas of public benefits. Organize and lead Public Benefits Overview Training for the community. Train new staff and volunteers in public benefits. Manage volunteers and Healthcare

Connector Kokua. Create reports and invoices.

May 2008 – March 2013

Legal Aid Society of Hawai'i, Honolulu, HI Public Benefits/GA-SSI Supervising Attorney

Heads the Public Benefits Unit and GA-SSI (General

Assistance/Supplemental Security Income) Units. Supervise staff working on public benefits and social security advocacy cases. Responsible for a caseload that includes General Assistance appeals, Temporary Assistance to Needy Families, Medicaid and Medicare cases, and other areas of public benefits. Organize and lead Public Benefits Overview Training for

the community.

Sept. 2006 – May 2008

Legal Aid Society of Hawai'i, Honolulu, HI

Consumer and Public Benefits Attorney

Help callers with various problems involving public benefits (SSDI, SSI, GA, Medicaid, Med-QUEST, Medicare) and consumer matters (garnishment). Attend administrative hearings on public benefits issues. Counsel callers on reverse mortgages. Negotiate with lenders on foreclosure cases. Conduct intake calls for other units. Organize and lead session at the yearly Public Benefits Overview Training.

June - Aug. 2005

Family Court, Honolulu, HI

Parent Facilitator/Project Developer (intern)

Assisted parents involved with Child Protective Services by counseling and providing information. Researched and prepared memo for parent's consulting counsel. Drafted proposal and made recommendations for creating pre-hearing conferences for CPS cases. Acquired insight into CPS process.

June 2004-April 2005

Legal Aid Society of Hawai'i, Honolulu, HI

Public Benefits Advocate

Investigated cases and developed facts, interviewed clients, researched legal issues, prepared exhibits, and represented client at welfare administrative hearing. Acquired client counseling and advocacy skills.

Jan.- July 2003

Hawai'i Intermediate Court of Appeals, Honolulu, HI

Legal Research Aide

Assisted Chief Judge James Burns by researching, preparing bench memos, meeting regularly, and recommending opinions. Developed good research and writing skills.

HONORS:

2005	James T. Koshiba Scholarship (public interest scholarship)
2004	Nancy Stivers' Scholarship (public interest scholarship)
2004	Hawai'i Veterans Memorial Scholarship
2004	Advocates for Public Interest Law (APIL) Grant
2003	Cades Schutte Fleming & Wright Scholarship
2002	Highest honors for senior thesis

MAKIA MINERBI

PROFESSIONAL EXPERIENCE

Senior Attorney, Legal Aid Society of Hawai'i, Honolulu, HI, September July 1, 2017 - Present

 Safeguard the best interests of children and parents as Guardian ad Litem (HRS 587A), represent and advise clients in Family Court (divorce, custody, protective orders, guardianship, and adoption) and District Court (eviction), serve on Family Court's Child Support Guidelines quadrennial review committee (HRS 576D), serve on Family Law Section forms committee, supervise paralegal work, train new staff.

Lecturer, William S. Richardson School of Law, Spring 2019 - Present

- Co-teach the Family Law Clinic (Law 590J), teach family law, supervise students practicing under HSCR 7.2 Staff Attorney, Legal Aid Society of Hawai'i, Honolulu, HI, September 2009 July 1, 2017
 - Advised and represented clients, researched legal and factual issues, drafted memoranda and court documents.

Law Clerk, Honorable Michael Wilson, Circuit Court, State of Hawai'i, Honolulu, HI, August 2008 - August 2009

• Researched legal issues, drafted memoranda, orders, and letters, briefed Judge Wilson on cases, served as bailiff, scheduled hearings, and served as intermediary between the court and attorneys and the public.

Summer Clerk and Extern, Earthjustice, Honolulu, HI, June 2007 – Dec 2007

• Researched legal issues regarding water law and standards of review, researched water needs of clients and crops, drafted memoranda, interviewed clients, and drafted witness declarations.

Extern, Honorable Richard Clifton, US Court of Appeals for the Ninth Circuit, Honolulu, HI, Jan 2007 - May 2007

 Analyzed trial court records, analyzed legal issues relating to immigration and criminal appeals, drafted bench memoranda, and discussed cases with Judge Clifton and law clerks.

Research Assistant, Debi Tulang-De Silva, Esq., Hawaii State Judiciary, Honolulu, HI, June 2006 - May 2007

 Drafted memoranda, researched statutes and case law, attended Supreme Court committee meetings, and compiled materials in the Office on Equality and Access to the Courts.

LANGUAGE TEACHING EXPERIENCE

Lecturer, Department of Lang. Lit. & Ling. University of Hawaii at Manoa, HI, Aug. 2002 - Dec. 2003

Developed curriculum and taught introductory Italian classes at the undergraduate level. Advised Italian club.

Lecturer, Department of Continuing Education, Kapi'olani Community College, HI, Feb 2000 - Dec 2006

• Developed curriculum and taught introductory Italian classes and introductory Spanish class.

Lecturer, Kaimuki School for Adults, HI, Oct 2000 - Dec 2002

Developed curriculum and taught introductory Italian classes.

TRANSLATING AND INTERPRETING

Rezents & Crowley, LLP, Honolulu, HI, Dec. 2004

Interpreted Italian for witness in the Family Court, Second Circuit

Ethnomathematics Digital Library, Honolulu, HI, Aug. 2004

Translated scholarly articles from Italian to English and created synopses for online publication.

Lynch Ichida Thompson & Kim, Honolulu, HI, Oct. 1999

Translated legal and consular documents from Italian to English.

EDUCATION

JD, University of Hawaii, William S. Richardson School of Law, 2008

- Writer, University of Hawaii Law Review
- Certificate, Environmental Law Program

MA, Italian, Middlebury College, 2002

Study abroad, Università di Firenze, Florence, Italy, 2001-2002

BA, Spanish (with Distinction), University of Hawaii at Manoa, 2000

- Study abroad, Universidad de Sevilla, Seville, Spain, 1998
- Honors: Phi Beta Kappa, Golden Key International, and Sigma Delta Pi (National Collegiate Hispanic)
- Scholarships: Tuition-Waiver, 2000; Associated Students University of Hawaii Scholarship, 2000

LANGUAGE SKILLS

Italian: "Near-native" fluency in comprehension, speaking, reading, and writing

Spanish: "Advanced" fluency in comprehension, speaking, reading, and writing

SERVICE

Volunteer Mediator, Mediation Center of the Pacific

DANIEL J. O'MEARA

Legal Aid Society of Hawaii 924 Bethel Street, Honolulu, Hawai'i 96813 808-536-4302 dan.omeara@legalaidhawaii.org

PROFESSIONAL EXPERIENCE

Attorney

LEGAL AID SOCIETY - Managing Attorney Asset Protection Unit Present

Managing Attorney for unit that handles Fair Housing claims and testing, landlord/tenant, foreclosure, HUD counseling, bankruptcy, tax, consumer debt and related areas. Participation in outreach programs, litigation on relevant matters, administrative process and hearings including with the Hawai'i Civil Rights Commission, Tax Court, and community and legal training in substantive areas of concern, particularly Fair Housing.

Attorney

DUBIN LAW OFFICE - Litigation Practice

2013 to 2015

Honolulu, HI

Litigation in State District Court, Circuit Court, U.S. District Court, U.S Bankruptcy Court, ICA, Land Court, including foreclosure defense, consumer protection, bankruptcy, and landlord//tenant. All aspects of litigation – hearings, pleadings, discovery, and depositions. Negotiating settlements and working with clients to resolve their issues with banks, landlords, and creditors at all levels.

Attorney

PROMONTORY FINANCIAL - Risk/Compliance Consulting

2011 - 2013

1999 Broadway Avenue - Denver, Colorado 80202

Review state regulations and statutes; create rules for lending and foreclosure guidelines. Test regulatory compliance with applicable federal and state laws, and analyze financial files to ensure compliance with same.

Attorney / Real Estate Broker ASSIST2SELL - Real Estate Franchise

1998 - 2011

Castle Rock, Colorado

Purchased owner-assisted real estate franchise and managed daily operations, personnel, transactions, legal and fiscal functions. Managed a staff of 10 handling commercial and residential real estate listings and sales, contract negotiations and completed legal review of all transactions, contracts and ancillary documentation. Drafted documents and handled litigation.

Owner/ Operator

STEPHANY'S CHOCOLATE - Manufacturer/Retailer/Wholesaler 5 years

Denver, Colorado

Structured deal to purchase chocolate manufacturing and 5-store retail store operation company. Full P&L management responsible for daily operations, sales, quality, marketing, rebranding, fiscal and legal functions. Grew business from 5 to 10 stores throughout Denver metro area, including Denver International Airport. The business grew to 90 employees, 10 locations and doubled revenue from \$1.5M to over \$3.0M.

Partner

KUTAK ROCK, LLP - Transactional Finance Practice

8 years

Denver, Colorado

Financial transaction practice, primarily in the healthcare industry and for governmental entities, regarding legislative, regulatory issues, public finance and tax matters, and complex real estate deals. Drafted all agreements, certificates and affidavits, and prepared disclosure documents, Official Statements and due diligence focusing on SEC and IRS compliance for tax-exempt bond financings.

Associate Attorney

DIETZE DAVIS - Full Service General Law Practice

1 year

Boulder, Colorado

Practiced in real estate and title insurance law, representing national title insurance carriers in coverage disputes, and counseling clients with respect to coverage issues of claims involving real property. Represented policy holders, owners of commercial properties, homeowners, farmers and ranchers, and commercial lending institutions with respect to real estate claims, land use matters (rezoning, planned unit developments, special use permits) and litigation. Also did litigation with the City of Boulder pro bono legal services group.

EDUCATION

Juris Doctor, UNIVERSITY OF COLORADO SCHOOL OF LAW - Boulder, Colorado Master of Science in Natural Resources, OHIO STATE UNIVERSITY - Columbus, Ohio Bachelor of Science in Environmental & Natural Resources, OHIO STATE UNIVERSITY - Columbus, Ohio

BAR ADMISSIONS

Admitted to: Colorado Bar #11453; Hawaii Bar #9890; District of Hawaii, United States District Court; and United States Court of Appeals for the Ninth Circuit

Robert D. Palin

Education

1973 Juris Doctorate

University of Cincinnati, Cincinnati, OH

1970 Bachelor of Science, psychology

University of Pittsburgh, Pittsburgh, PA

Professional

1988 Admitted to the Hawaii State Bar Association

1976 Passed the Hawaii State Bar examination

1973 Admitted to the Ohio State Bar Association

Experience

2004-present Legal Aid Society of Hawaii, Honolulu Hawaii

Managing attorney for brief services unit.

Duties include: supervising a staff of approximately 6 paralegals and attorneys. The brief services unit is responsible for making phone calls or writing on behalf of the client, teaching the client how to fill out and file his/her own legal papers, interpretation of legal documents and any other services that would help a client negotiate the legal system without full representation.

1999-present Legal Aid Society of Hawaii, Honolulu, Hawaii

Managing attorney for intake unit.

Duties consist of: supervising a staff of approximately 20 attorneys and paralegals that determine if applicants are eligible for service, evaluate the applicant's legal situation and give immediate counsel and advice. Additional responsibilities include compliance with rules and regulations of the Legal Services Corporation, the largest source of funding to the Legal Aid Society of Hawaii.

1996-1999 Legal Aid Society of Hawaii, Honolulu, Hawaii

Contract attorney for intake unit

1988-1998 Down Under, Honolulu, Hawaii

Owner of specialty retail shop

1986-1988 Surf Line Hawaii, Ltd. Honolulu, Hawaii

Vice President of Sales and Marketing

1981-1985 McInerny, Honolulu, Hawaii

Merchandise manager for men=s division of chain of clothing stores.

1975-1981 Liberty House Hawaii, Honolulu, Hawaii

Buyer of men's sportswear for 42 stores.

Palin Rob-Resume

1973-1975

Belmont County, Ohio
Public Defender, concurrent with private practice in probate and real estate law, with J.C.Heinlein, Jr.

Attachment "F" Job Descriptions

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Executive Director Date: May 24, 2017

FLSA Status: Exempt

Reports to: Board of Directors

Job Summary

The Executive Director provides leadership, direction and management of a complex non-profit law firm with over 40 projects and funding sources, and eleven principal offices on six islands, to ensure that the Legal Aid Society of Hawaii can realize its mission and vision. The Executive Director works with a committed Board of Directors and an excellent, creative and energetic staff, as well as supportive community advocates, private lawyers, government agencies and the judiciary to expand and strengthen access to justice, strengthen communities, and effect systemic change to ensure that it will continue to play a vital role as a leading law firm for the at-risk population in Hawaii.

Essential Functions

The Executive Director has primary responsibility for oversight and operations of the Corporation.

A. Leadership

- 1. Provides strategic direction to the Corporation to provide effective and broad-based comprehensive legal assistance to those in need, ranging from pro se assistance to full representation of low-income individuals from multicultural communities.
- 2. Is a leader in the access to justice community and the community at-large on issues affecting low-income persons while being conscious and respectful of local cultures and traditions.
- 3. Leads, develops, and mentors a dedicated, creative, and highly entrepreneurial staff to ensure that high quality advocacy continues to enable the Corporation to develop an even greater and more effective presence in the client communities it serves.
- 4. Builds on the Corporation's commitment to provide broad-based innovative service, representation and advocacy models while setting a strategic direction for expansion of client services.
- 5. Raises the Corporation to greater local and national prominence as a model of effective representation of low-income clients and advocacy for justice.

B. Management

- 1. Supervises and directs the day-to-day activities of senior management, including the Comptroller and Managing Attorneys.
- 2. Delegates appropriately to senior management, provides guidance and assists as necessary to ensure appropriate management of the organization.
- 3. Ensures the financial stability of the organization through strategic planning and careful oversight of the Corporation's finances.
- 4. Promotes staff morale and retention while ensuring compliance with state and federal labor laws.
- 5. Strengthens and expands the Corporation's litigation capacity.
- 6. Strengthens the firm's information technology systems and infrastructure.

C. Governance

- 1. Works closely with the Board of Directors to set the direction of the Corporation, including assisting the Directors in formulating strategic planning, and implementing major initiatives (including fundraising) to ensure that the Corporation has the resources to fulfill strategic plans.
- 2. Maintains open lines of communication with, and provides support as needed to, the Board of Directors.

D. Fund Development

- 1. Maintains and expands current and traditional sources of funding.
- 2. Increases and diversifies the financial base through fundraising and entrepreneurial efforts, including, but not limited to enhancing:
 - i. Financial support from the legal community;
 - ii. Funding from the state legislature;
 - iii. Foundation, governmental, and corporate funding; and
 - iv. Fee for service initiatives

E. Community and Public Relations

- Solidifies and creates partnerships, relationships and strategic alliances with community leaders and advocates, including other non-profit legal service providers, private lawyers, government agencies, the legislature, political leaders, and the judiciary.
- 2. Increases the positive visibility and presence of the Corporation in client communities and communities-at-large on all islands.

F. Compliance

- 1. Ensures regulatory and on-going compliance as required by law, LSC regulations, and Corporation policies and procedures.
- 2. Submits timely reports and forms required by law, LSC regulations, and Corporation policies and procedure; and ensures that staff do the same.
- 3. Review and act on time and reimbursement requests for all office/unit staff on a timely basis.
- G. Regular attendance is required for the position.
- H. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities as the Board of Directors deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrates attitudes and behavior that reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrates attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence
- C. Demonstrates attitudes and behaviors that benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;

- 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
- 5. Ability to interact and engage collaboratively with others with tact, diplomacy and integrity.
- 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Effectively completes written communications.
- E. Plans and delivers effective oral communications.
- F. Understands demographics, politics and culture of the state of Hawai'i.
- G. Must have a deep commitment to promoting and supporting diversity.
- H. Recognizes when assistance or guidance is needed and demonstrates willingness to seek such guidance.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.
- K. Has strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) and web-based platforms preferred.
- L. Must be able to travel inter-island to offices and community meetings, as well as to the Mainland to interface with other legal services organizations as necessary.

Education, Training and/or Experience Requirements

- A. Must be a graduate of an ABA Accredited law school.
- B. Must be a member of the Bar of the State of Hawai'i in good standing or admitted to practice law in the State of Hawaii within a reasonable length of time after employment.
- C. Must have a demonstrable commitment to or experience with low-income population or issues affecting low-income population.
- D. Must have financial management experience and acumen in understanding the complexities of a large corporation with diversified funding sources.
- E. Should have demonstrable experience with a board of directors and/or staff of a complex multi-office, mission-driven charitable organization.
- F. Should have demonstrated enthusiasm for, and track record of, raising funds and support from a variety of sources, including legislative, private bar, businesses, foundations, community groups and non-legislative governmental sources.
- G. Should have demonstrated ability to think creatively and strategically and to plan effectively, adeptly managing change and seizing opportunities for growth in a complex environment
- H. Should have a track record of working effectively to achieve desired results.

- I. Should have experience in developing and supervising legal and administrative staff.
- J. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Must be attentive to detail, alert to handle unexpected events, and able to concentrate on tasks at hand
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				x	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	Х				
8.	Use of vision	X				
9.	Pushing				X	
10.	Pulling:				7-11/18	
	Less than 25 lbs.25-50 lbs.More than 50 lbs.		Y, .	X		X X
11.	Lifting:					
	Less than 25 lbs.25-50 lbs.More than 50 lbs.	X				X X
12.	Carrying: Less than 25 lbs. 25-50 lbs.	X			х	
	 More than 50 lbs. 					X

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	Х				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	Х				
5.	Written communication to coworkers		X			
6.	Written communication to business associates (outside contractors, government officials, etc.)	X				
7.	Written communication to the public (including clients)		X			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		X			
9.	Responding to written or verbal requests from coworkers	X				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)	X				
11.	Responding to written or verbal requests from the public (including clients)		Х			
12.	Training and/or giving verbal instructions			X		
13.	Training and/or giving written instructions			X		
14.	Receiving verbal instructions			X		
15.	Receiving written instructions			X		
16.	Reading	X				
17.	Visiting and/or working at other work sites			X		

- A. Must be able to use computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Should have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee Handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Compensation

As determined by the Board of Directors.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. The Board of Directors has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Deputy Director

Date: November XX, 2017

FLSA Status:

Exempt

Reports to:

Executive Director

Job Summary

The Deputy Director assists the Executive Director in providing leadership, direction and management of a complex non-profit law firm with over 40 projects and funding sources, and eleven principal offices on six islands, to ensure that the Legal Aid Society of Hawaii can realize its mission and vision. The Deputy Director works with the Executive Director and an excellent, creative and energetic staff, as well as supportive community advocates, private lawyers, government agencies and the judiciary to expand and strengthen access to justice, strengthen communities, and effect systemic change to ensure that it will continue to play a vital role as a leading law firm for the at-risk population in Hawaii.

Essential Functions

The Deputy Director assists with the oversight and operations of the Corporation.

A. Leadership

- Assists in providing strategic direction to the Corporation to provide effective and broad-based comprehensive legal assistance to those in need, ranging from pro se assistance to full representation of low-income individuals from multicultural communities.
- 2. Is a leader in the access to justice community and the community at-large on issues affecting low-income persons while being conscious and respectful of local cultures and traditions.
- 3. Leads, develops, and mentors with the Executive Director a dedicated, creative, and highly entrepreneurial staff to ensure that high quality advocacy continues to enable the Corporation to develop an even greater and more effective presence in the client communities it serves.
- 4. Builds on the Corporation's commitment to provide broad-based innovative service, representation and advocacy models while setting a strategic direction for expansion of client services with the Executive Director.
- 5. With the Executive Director, raises the Corporation to greater local and national prominence as a model of effective representation of low-income clients and advocacy for justice.

B. Management

- 1. Supervises and directs the day-to-day activities of senior management team members as directed by the Executive Director. In the absence of the Executive Director, supervises and directs the day-to-day activities of senior management, including Directors and Managing Attorneys.
- 2. Delegates appropriately to senior management, provides guidance and assists as necessary to ensure appropriate management of the organization.
- 3. Assists in ensuring the financial stability of the organization through strategic planning and careful oversight of the Corporation's finances.

4. Promotes staff morale and retention while ensuring compliance with state and federal labor laws, including key responsibility for oversight of human resources.

5. Strengthens and expands the Corporation's litigation capacity, including key responsibility for assisting in the coordination of impact, appeals, and statewide litigation, and oversight on professional development, including staff training.

6. Strengthens the firm's information technology systems and infrastructure, including key responsibility for the oversight of the case management system and other technology tools related to Corporation services.

C. Program Development

1. Leads the strategy, development, implementation and coordination of new programs and projects for the Corporation at the direction of the Executive Director.

D. Fund Development

- 1. Assist with the maintenance and expansion of current and traditional sources of funding, including, but not limited to writing and reporting on grants when needed.
- 2. Assist with increasing and diversifying the financial base through fundraising and entrepreneurial efforts, including, but not limited to enhancing:
 - i. Financial support from the legal community;
 - ii. Funding from the state legislature;
 - iii. Foundation, governmental, and corporate funding; and
 - iv. Fee for service initiatives

E. Community and Public Relations

- Solidifies and creates partnerships, relationships and strategic alliances with community leaders and advocates, including other non-profit legal service providers, private lawyers, government agencies, the legislature, political leaders, and the judiciary.
- 2. Increases the positive visibility and presence of the Corporation in client communities and communities-at-large on all islands.

F. Compliance

- 1. Ensures regulatory and on-going compliance as required by law, LSC regulations, and Corporation policies and procedures.
- 2. Submits timely reports and forms required by law, LSC regulations, and Corporation policies and procedure; and ensures that staff do the same.
- Review and act on time and reimbursement requests for all office/unit staff on a timely basis.

G. Governance

- In the absence or at the direction of the Executive Director, works closely with the Board of Directors to set the direction of the Corporation, including assisting the Directors in formulating strategic planning, and implementing major initiatives (including fundraising) to ensure that the Corporation has the resources to fulfill strategic plans.
- H. Regular attendance is required for the position.
- I. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities as the Executive Directors deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrates attitudes and behavior that reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrates attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence
- C. Demonstrates attitudes and behaviors that benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage collaboratively with others with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Effectively completes written communications.
- E. Plans and delivers effective oral communications.
- F. Understands demographics, politics and culture of the state of Hawai'i.
- G. Must have a deep commitment to promoting and supporting diversity.
- H. Recognizes when assistance or guidance is needed and demonstrates willingness to seek such guidance.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.
- K. Has strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) and web-based platforms preferred.
- L. Must be able to travel inter-island to offices and community meetings, as well as to the Mainland to interface with other legal services organizations as necessary.

Education, Training and/or Experience Requirements

A. Must be a graduate of an ABA Accredited law school.

- B. Must be a member of the Bar of the State of Hawai'i in good standing or admitted to practice law in the State of Hawaii within a reasonable length of time after employment.
- C. Must have a demonstrable commitment to or experience with low-income population or issues affecting low-income population.
- D. Financial management experience and acumen in understanding the complexities of a large corporation with diversified funding sources preferred.
- E. A demonstrated enthusiasm for, and track record of, raising funds and support from a variety of sources, including legislative, private bar, businesses, foundations, community groups and non-legislative governmental sources preferred.
- F. Experience in thinking creatively and strategically and to plan effectively, adeptly managing change and seizing opportunities for growth in a complex environment preferred.
- G. Should have a track record of working effectively to achieve desired results.
- H. Should have experience in developing and supervising legal and administrative staff.
- I. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Must be attentive to detail, alert to handle unexpected events, and able to concentrate on tasks at hand
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Physical Demands		Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				X	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	X				
8.	Use of vision	X	_			

9.	Pushing				X	
10.	Pulling:	70,015				
	 Less than 25 lbs. 			X		
	• 25-50 lbs.					X
	More than 50 lbs.					X
11.	Lifting:					
	• Less than 25 lbs.	X				
	• 25-50 lbs.					X
	More than 50 lbs.	900	,			X
12.	Carrying:					
	 Less than 25 lbs. 	X			8000	
	• 25-50 lbs.				X	
	More than 50 lbs.					X

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	X				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				prince (April 1970)
5.	Written communication to coworkers		x			
6.	Written communication to business associates (outside contractors, government officials, etc.)	Х				
7.	Written communication to the public (including clients)	CI	Х			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		X			
9.	Responding to written or verbal requests from coworkers	X				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)	X				

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
11.	Responding to written or verbal requests from the public (including clients)		X			
12.	Training and/or giving verbal instructions			X	-	
13.	Training and/or giving written instructions			X		
14.	Receiving verbal instructions			X		
15.	Receiving written instructions			Х		
16.	Reading	X				
17.	Visiting and/or working at other work sites			X		

Equipment, Machines, Tool, Vehicles Used

- A. Must be able to use computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Should have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee Handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Compensation

As determined by the Board of Directors.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. The Board of Directors has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Director of External Relations Date: April 8, 2016

FLSA Status: Exempt

Reports to: Executive Director

Job Summary

The Director of External Relations is responsible for the external communications of the Corporation in order to ensure on-going communication and awareness of the Corporation and to raise funds for the Corporation through corporate and firm donations. The Director of External Relations participates as a key member of the Corporation's management team.

Essential Functions

The Director of External Relations has primary responsibility for communications, private bar and corporate fundraising, and private bar involvement. The Director of External Relations is also responsible for improving access to justice for self-represented litigants.

A. Communications:

- 1. Coordination of Outreach and Education, including, but not limited to:
 - a) Assisting with the coordination of outreach and education activities when needed,
 - b) Ensuring on-going record keeping of activities,
 - c) Working in coordination with the AmeriCorps program and substantive law Managing Attorneys to maintain legal information brochures,
 - d) Overseeing A2J activities and outreach.
- 2. Overseeing and maintaining Legal Aid's websites and social media sites.
- 3. Legal Aid's Quarterly Newsletter and Bi-Weekly Tidbits and Thoughts.
- 4. Coordination and communication with media, including press releases and specific outreach to ethnic-specific media.
- 5. Communicating with community organizations and government entities as deemed appropriate by the Executive Director.
- 6. Providing support to Legal Aid staff for media appearances and encouraging staff to gather client testimonials to support Legal Aid's external communication efforts.

B. Private and Corporate Donations:

- 1. Coordination and support of Board Directors and other volunteers involved in Legal Aid's Justice Campaign.
- 2. Coordination and support of the Board of Directors' Fundraising Committee.
- 3. Coordination and support of Legal Aid's Fundraising Events, including, Justice Games and when applicable Legal Aid's Anniversary Dinners.
- 4. Maintaining a donor database of both donors and prospects, including thank you notes and other on-going communication with donors.
- 5. Establish a planned giving campaign.
- 6. Working with the Executive Director to develop relationships with private business to develop collaborative partnerships for future funding.

C. Private Bar Involvement:

- 1. Supervision of the Pro Bono Coordinator.
- 2. Review and close pro bono cases.
- 3. Representing Legal Aid on the Access to Justice Commission's Pro Bono Committee and other Committee's as related to this position.
- 4. Overseeing of the Access to Justice Room and coordination of monthly meetings of Self Help Center AmeriCorps Members.
- 5. Working with the Executive Director on Access to Justice Initiatives.

D. Administrative Compliance:

- 1. Timely submit and ensure that staff timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedure.
- 2. Process and close cases in manner necessary to ensure compliance with LSC regulations and Corporation policies.
- 3. Timely complete and submit timesheets and reimbursement requests.
- 4. Review, approve, and ensure timely submission of timesheets and reimbursement requests for all office/unit staff.

E. Corporation Program Management:

- 1. Participate actively in overall program management and assist in charting program direction.
- 2. Assist and ensure that information is provided in a timely basis as needed for statewide grants and reports.
- 3. Attend monthly management team meetings
- 4. Participate in management retreats.
- 5. Leadership and oversight of state-wide projects as developed with Executive Director.
- F. Regular attendance is required for the position.
- G. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Executive Director deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in

- collaboration.
- 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
- 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Ability to effectively complete written communications including but not limited to reports, analysis, newsletters, press releases, and annual reports.
- E. Ability to plan and deliver effective oral communications including but not limited to interviews with the media, and internal and external presentations.
- F. Understands demographics, politics and culture of the state of Hawai'i.
- G. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.
- H. Must be people-oriented and able to work well with others.
- I. Must be prompt and dependable.
- J. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) and web-based platforms preferred.
- K. Ability to travel to community meetings as may be necessary depending on duties and geographic assignment.

Education, Training and/or Experience

- A. Graduate of an ABA Accredited law school or other relevant educational experience.
- B. Be a member of the Bar of the State of Hawaii in good standing or admitted to practice law in the State of Hawaii within a reasonable length of time after employment.
- C. Supervisory and/or management experience required.
- D. Demonstrable commitment to or experience with low-income population or issues affecting low-income population required.
- E. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment.

D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				X	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	X				
8.	Use of vision	Х				
9.	Pushing				X	
10.	Pulling:					
	 Less than 25 lbs. 			X		
	• 25-50 lbs.					X
	 More than 50 lbs. 				-	X
11.	Lifting:		1			
	 Less than 25 lbs. 	X				
	• 25-50 lbs.					X
	 More than 50 lbs. 					X
12.	Carrying:					,
	 Less than 25 lbs. 	X				
	• 25-50 lbs.				X	harry in
	 More than 50 lbs. 					X

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	X				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		X			

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
6.	Written communication to business associates (outside contractors, government officials, etc.)	х				
7.	Written communication to the public (including clients)		X			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		X			
9.	Responding to written or verbal requests from coworkers	Х				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)	X				
11.	Responding to written or verbal requests from the public (including clients)		X			
12.	Training and/or giving verbal instructions			X		
13.	Training and/or giving written instructions				X	
14.	Receiving verbal instructions			X		
15.	Receiving written instructions			X		
16.	Reading	X				
17.	Visiting and/or working at other work sites		X			

Equipment, Machines, Tool, Vehicles Used

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings

and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Corporation Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Director of Grants Management

Date: December 1, 2014

FLSA Status:

Exempt

Reports to:

Executive Director

Job Summary

The Director of Grants Management is responsible for ensuring that our clients are provided with access to justice by developing adequate resources and creating programs to address community needs. The Director of Grants Management participates as a key member of the Corporation's management team.

Essential Functions

The Director of Grants Management has primary responsibility and oversight for developing, writing, management, implementation and reporting of the Corporation's grants.

A. Grant Development

- 1. Work closely with Executive Director to develop and maintain strategic plan for grant development activities.
- 2. Oversee and coordinate grant seeking for the Corporation.
- 3. Develop and write, when appropriate, grant applications in collaboration and coordination with staff responsible for service delivery in the area of service.
- 4. Ensure that a grant calendar is maintained.

B. Grant Management

- 1. Oversee implementation for most statewide grants and Oahu-based grants and work closely with Managing Attorney or Directors leading other grants.
- 2. Ensure reporting compliance for all grants.
- 3. Ensure that information is provided in a timely basis as needed for statewide grants and reports.
- 4. Ensure that grant files are maintained both electronically and physically.
- 5. Troubleshoot when necessary to ensure that grant outcomes are met.

C. Fiscal Management

- 1. Ensure that all grants are invoiced in a timely manner and follow-up when necessary in coordinator with the Accounting Department for Accounts Receivable.
- 2. Work closely with the Comptroller and Executive Director on the Corporation budget and updates for the Board of Directors.
- 3. Develop allocations for staff to ensure on-going billing.
- 4. Troubleshoot when necessary to ensure that grant billing is met.

D. Administrative Compliance:

- 1. Timely submit and ensure that staff timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedure.
- 2. Process and close cases in manner necessary to ensure compliance with LSC regulations and Corporation policies.

- 3. Timely complete and submit timesheets and reimbursement requests.
- E. Corporation Program Management:
 - 1. Participate actively in overall program management and assist in charting program direction.
 - 2. Assist and ensure that information is provided in a timely basis as needed for statewide grants and reports.
 - 3. Attend monthly management team meetings
 - 4. Participate in management retreats.
 - 5. Leadership and oversight of state-wide projects as developed with Executive Director.
- F. Regular attendance is required for the position.
- G. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Executive Director deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Ability to effectively complete written communications including but not limited to grant applications, reports, and other documents necessary to facilitate grants management.
- E. Ability to plan and deliver effective oral communications including but not limited to internal and external presentations, and one-on-one conversations with grant funders.
- F. Understands demographics, politics and culture of the state of Hawai'i.
- G. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.

- H. Must be people-oriented and able to work well with others.
- I. Must be prompt and dependable.
- J. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word).
- K. Ability to travel to community meetings as may be necessary depending on duties and geographic assignment.

Education, Training and/or Experience

- A. Graduate degree or other relevant experience.
- B. Supervisory and/or management experience preferred.
- C. Demonstrable commitment to or experience with low-income population or issues affecting low-income population required.
- D. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				Х	
4.	Standing			Х		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	Х				
8.	Use of vision	X				
9.	Pushing				X	

10.	Pulling:				
İ	 Less than 25 lbs. 		X		
	• 25-50 lbs.				X
	 More than 50 lbs. 				X
11.	Lifting:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.				X
12	 More than 50 lbs. 				X
12.	Carrying:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.			X	
	 More than 50 lbs. 				X

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	X				
3.	Talking (in person) to the public (including clients)	Х				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		x			
6.	Written communication to business associates (outside contractors, government officials, etc.)	х				
7.	Written communication to the public (including clients)		Х			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		х			
9.	Responding to written or verbal requests from coworkers	Х				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)	Х				

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
11.	Responding to written or verbal requests from the public (including clients)		Х			
12.	Training and/or giving verbal instructions			X		
13.	Training and/or giving written instructions				X	
14.	Receiving verbal instructions			X		
15.	Receiving written instructions			X		
16.	Reading	X				
17.	Visiting and/or working at other work sites		X			

Equipment, Machines, Tool, Vehicles Used

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Corporation Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Director of Technology Date: November 7, 2016

FLSA Status: Exempt

Reports to: Executive Director

Job Summary

The Director of Technology is responsible for providing direction and vision for the utilization of technology as well as to maintain all aspects of technology usage. The Director of Technology participates as a key member of the Corporation's management team.

Essential Functions

The Director of Technology is also responsible for maintaining all aspects of the organization's computer system and for supporting the computer operations, including, but not limited to, performing system installation, maintenance, training, and user support.

A. Technology Planning

- 1. Provide technological guidance and planning for the organization in consultation with the Executive Director and other members of the Management Team with an understanding of both staff needs and resource needs for serving the client population.
- 2. Utilize cost-benefit analysis when looking a technology planning for the organization.
- 3. Assess and anticipate technology projects and recommend appropriate action and resources.
- 4. Propose hardware/software solutions to accomplish organizational objectives.

B. System Oversight, Installation and Maintenance

- 1. Supervise information system and communications network, including computers and internet access.
- 2. Participate in vendor contract negotiations for all new information system and communication systems.
- 3. Coordinate and conduct installation of new systems.
- 4. Ensure on-going maintenance and appropriate replacement of systems.

C. Training

- 1. Develop and conduct relevant trainings for staff.
- 2. Maintain on-going updates to staff about relevant technology information, including status on system changes, building awareness for system safety, and providing short-cuts or tips.

D. User Support

- 1. Respond as soon as practicable to user support requests.
- 2. Develop system solutions for common user support requests when appropriate.

E. Administrative Compliance:

1. Timely submit and ensure that staff timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedure.

- 2. Timely complete and submit timesheets and reimbursement requests.
- F. Corporation Program Management:
 - 1. Participate actively in overall program management and assist in charting program direction.
 - 2. Assist and ensure that information is provided in a timely basis as needed for statewide grants and reports.
 - 3. Attend monthly management team meetings
 - 4. Participate in management retreats.
 - 5. Leadership and oversight of state-wide projects as developed with Executive Director.
- G. Regular attendance is required for the position.
- H. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Executive Director deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Understands demographics, politics and culture of the state of Hawai'i.
- E. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.
- F. Must be people-oriented and able to work well with others.
- G. Must be prompt and dependable.
- H. Strong computer skills and familiarity with basic computer programs (Excel, Outlook,

Microsoft Word) and web-based platforms preferred.

I. Ability to travel to across the state.

Education, Training and/or Experience

- A. Bachelor of Arts in Management Information Systems or other relevant experience.
- B. Demonstrable commitment to or experience with low-income population or issues affecting low-income population required.
- C. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X	time	time	time	
2.	Climbing	7.			X	
3.	Stooping, kneeling, crouching and/or crawling				Х	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	Х				
8.	Use of vision	X				
9.	Pushing				X	
10.	Pulling:					
	Less than 25 lbs.25-50 lbs.More than 50 lbs.			Х	X X	

11.	Lifting:					
	 Less than 25 lbs. 	X			5742745	
	• 25-50 lbs.				X	
	 More than 50 lbs. 				X	
12.	Carrying:					
	 Less than 25 lbs. 	X				
	• 25-50 lbs.		2	İ	X	
	 More than 50 lbs. 				X	

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)			Х		
3.	Talking (in person) to the public (including clients)					X
4.	Talking on the telephone	X				
5.	Written communication to coworkers			Х		
6.	Written communication to business associates (outside contractors, government officials, etc.)				Х	
7.	Written communication to the public (including clients)					Х
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers			Х		
9.	Responding to written or verbal requests from coworkers	х				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)		х			
11.	Responding to written or verbal requests from the public (including clients)					X
12.	Training and/or giving verbal instructions			X		

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
13.	Training and/or giving written instructions			X		
14.	Receiving verbal instructions			X		
15.	Receiving written instructions			X		
16.	Reading	X				
17.	Visiting and/or working at other work sites		X			

Equipment, Machines, Tool, Vehicles Used

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Corporation Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Accountant Date: February 27, 2017

FLSA Status: Exempt

Reports To: Director of Finance

IOB SUMMARY

Performs bookkeeping functions for Legal Aid Society of Hawaii. Works with Controller and outside accountants on various financial reports, accounting functions, and internal audit functions.

ESSENTIAL FUNCTIONS

- 1. Maintains operating expense account, company and general ledger. Processes accounts receivable and accounts payable. Checks accuracy of figures, calculations, and postings pertaining to transactions recorded by other workers. Computes, classifies, and records numerical data to keep financial and accounting records complete.
- 2. Processes all income received and makes deposits.
- 3. Collaborates with Senior Accounting Clerk in the processing of payroll and coordinating distribution of paychecks or pay records.
- Assists Controller and outside accountants in obtaining and/or completing various
 accounting forms in accordance with established procedures. Transmits completed forms to
 outside accountants for processing.
- Coordinates annual audit.
- 6. Maintains back accounts including account transfers, inactive account, abandoned property account, litigation accounts and LSC eligible client trust accounts.
- 7. Prepares and distributes W-2, 1099, and 1095-c forms.
- 8. Files all periodic tax related and payroll related forms and pays all payroll related taxes.
- 9. Prepares financial statements for Director of Finance for use at Board of Directors meetings.
- 10. Maintains Life Insurance spreadsheet for monthly billing purposes, including adding and removing employee participants in coordination with human resources staff.
- Maintains Accounts Payable when Senior Accounting Clerk is on leave.
- 12. Together with Senior Accounting Clerk, set up and maintain employee records in MIP including wages, deductions, and leave accrual and usage.
- 13. Accept additional responsibilities as experience grows and opportunities present themselves

and willing to expand responsibilities when Manager or Executive Director deem necessary.

ADMINISTRATIVE COMPLIANCE

- 1. Timely submit all reports or forms required by law, LSC regulations, and Corporation policies and procedures.
- 2. Timely submit timesheets, leave requests and reimbursement requests.

KNOWLEDGE, SKILLS AND ABILITIES

- 1. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- 2. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence.
- 3. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - a. Initiative, organization, cooperation, and creativity;
 - b. Sensitivity to resource limitations;
 - c. Ability to work with low-income and disadvantaged populations;
 - d. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - e. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - f. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- 4. Must have good working knowledge of business and accounting systems.
- 5. Must have strong computer skills, including Word, Excel, and accounting software (preferably MIP), and ability to learn other 3rd party software programs.
- Must be organized and self-starter.
- 7. Must have ability to effectively supervise employees within a small department, to work as a team, and to manage projects independently.
- 8. Must exercise independent judgment to prioritize projects and respond to potentially complex situations as they arise with limited supervision.
- 9. Must have ability to collaborate and interact with others effectively, including handling interactions involving sensitive or moderately complex issues with diplomacy, explanation and/or persuasion.

- 10. Must be prompt and dependable. Regular attendance is required.
- 11. Must project a professional demeanor.
- 12. Must have good oral and written communication skills including ability to draft simple communications

EDUCATION, TRAINING AND/OR EXPERIENCE

- 1. Must possess a Bachelor's degree in accounting from four-year College or University, or equivalent work experience.
- 2. At least 2 years of experience in business and accounting is required.

MENTAL DEMANDS

- 1. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- 2. Requires the ability to read, perform mathematical calculations, and perform statistical and financial analyses.
- 3. Requires concentration, alertness and attention to detail.
- 4. Must be able to exercise discretion and independent judgment.
- 5. Wide degree of flexibility is expected.
- 6. Must be able to perform under stressful conditions.
- 7. Must maintain a friendly and helpful demeanor at all times.

PHYSICAL DEMANDS

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing					X
3.	Stooping, kneeling, crouching and/or crawling				X	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	X				
8.	Use of vision	X				
9.	Pushing			X		

10.	Pulling: Less than 25 lbs. 25-50 lbs. More than 50 lbs.		Х	Х	X
11.	Lifting: Less than 25 lbs. 25-50 lbs. More than 50 lbs.		X	Х	Х
12.	Carrying: Less than 25 lbs. 25-50 lbs. More than 50 lbs.		Х	Х	X

COMMUNICATION DEMANDS

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers		X			
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)		х			
3.	Talking (in person) to the public (including clients)				х	
4.	Talking on the telephone		X			
5.	Written communication to coworkers			x		
6.	Written communication to business associates (outside contractors, government officials, etc.)			Х		
7.	Written communication to the public (including clients)				х	
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		Х			

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
9.	Responding to written or verbal requests from coworkers		Х			
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)		X			
11.	Responding to written or verbal requests from the public (including clients)				Х	
12.	Training and/or giving verbal instructions			Х		
13.	Training and/or giving written instructions			Х		
14.	Receiving verbal instructions		Х			
15.	Receiving written instructions		Х			
16.	Reading	X				
17.	Visiting and/or working at other work sites				х	

EQUIPMENT, MACHINES, TOOL, VEHICLES USED

Computer, calculator, typewriter, telephone, copy machine, fax machine, and other equipment as required.

DESCRIPTION OF WORK ENVIRONMENT

Work is performed primarily indoors, although employee may be asked to visit other parts of the property from time to time (including outdoor areas). Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

ADDITIONAL INFORMATION

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. The Executive Director has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII JOB DESCRIPTION

Position Title: Office Manager Date: July 1, 2014

FLSA Status: Exempt

Reports to: Managing Attorney

Job Summary

Coordinates the operations of the Honolulu office, manages the purchase and inventory of all equipment and supplies, oversees the duties and responsibilities of support personnel (in coordination with Managing Attorney) and assists offices statewide with various needs.

Essential Functions

A. Facilities Equipment & Supplies:

- Responsible for Honolulu office facilities maintenance, including but not limited to seeking bids for services, coordinating services, reviewing vendor contracts, invoices and creating purchase orders.
- 2. Responsible for purchase and maintenance of office equipment and furniture statewide.
 - a. Purchasing, securing repairs, reviewing vendor contracts, invoices and creating purchase orders.
 - b. Maintains schedule of Honolulu office shared technology and equipment, including but not limited to PowerPoint projector, conference call equipment, & lap top computer.
 - c. Coordinates, in consultation with Director of Technology, purchase, maintenance and monitoring of billing for cellular phone, cellular phone plans, hot spots, and related mobile technologies.
- Responsible for Honolulu office supplies, including but not limited to purchasing, organizing, reviewing invoices and creating purchase orders.
- 4. Primary responsibility for Honolulu Office OSHA compliance and safety issues, in coordination with Managing Attorney.
- 5. Assist Director of Technology in maintaining and storing daily date back-ups of entire network system.
- B. File Retention: Ultimate responsibility Honolulu office file storage and retention.
- C. Staff Support:
- 1. Ensures access to appropriate work area, necessary supplies and similar.
- 2. Provides and oversees administrative support to staff as needed.
- 3. Orders and distributes business cards statewide.
- File and maintain all Lobbyist paperwork including applications and filing of quarterly reports.
- D. Honolulu Office Reception:
- 1. Provides reception desk coverage as needed.
- 2. Assists with challenging situations in reception area.
- 3. Oversees postage distribution and receipt, including postage meter.
- F. Provides Notary Public Service and coordinates training, certification and compliance of Notary Publics statewide.

- G. Supervision:
 - 1. Supervises the day-today function of Administrative Assistant(s).
 - 2. Primarily responsibility for on boarding, training and exiting of Administrative Assistant(s).
 - 3. Creates and oversees reception desk coverage schedule.
 - 4. Provides input on hiring, evaluation, discipline and termination of Administrative Assistant(s).
- H. Administrative Compliance:
 - 1. Timely submit all reports or referrals required by law, LSC regulations, and Corporation policies and procedures.
 - 2. Timely submit timesheets, leave requests, and reimbursement requests.
- I. Regular attendance on a daily basis is required for this position.
- J. Perform other duties as assigned and accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities as necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion, &
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, and cooperation;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Customer service oriented and able to work well with others.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Must have good working knowledge of office administrative systems.
- E. Must have ability to draft basic uncomplicated written communications.
- F. Strong computer skills required. (Experience with Excel, Outlook, Microsoft Word preferred).
- G. Must use judgment to respond to situations as they arise.

H. Must be prompt and dependable.

Education, Training and/or Experience

- A. Associates Degree or equivalent from two-year college or technical school or equivalent experience required.
- B. Experience working in an office environment or in customer service required
- C. Experience in purchasing or other equivalent office management experience required.
- D. Supervisory experience preferred.
- E. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.
- F. Demonstrable commitment to or experience with low-income population or issues affecting low-income population preferred.

Mental Demands

- A. Must be able to organize variety of different operations and tasks within time limitations.
- B. Requires the ability to read and perform basic mathematical calculations.
- C. Requires concentration, alertness and attention to detail.
- D. Must be able to perform under stressful conditions while maintaining courteous and professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3	About 2/3	About 1/3	Less than	Seldom or
		of the	of the	of the	1/3 of the	Never
		time	time	time	time	
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling,					
	crouching and/or				X	
	crawling					
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot					
	coordination	X				
8.	Use of vision	X			-	
9.	Pushing				X	

10.	Pulling:				
	 Less than 25 lbs. 		X		1873855
	• 25-50 lbs.				X
	 More than 50 lbs. 				X
11.	Lifting:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.			X	
	 More than 50 lbs. 				X
12.	Carrying:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.			X	~~
	 More than 50 lbs. 				X

Communication Demands

	Activity	Over	About 2/3	About 1/3	Less than	Seldom or
	·	2/3 of the	of the time	of the time	1/3 of time	Never
		time				
1.	Talking (in person) to	X			\$50 A S	
	coworkers					
2.	Talking (in person) to	X				
	business associates			ŀ		
	(outside contractors,					
	government officials, etc.)					
3.	Talking (in person) to the	X				
	public (including clients)					
4.	Talking on the telephone	X				
5.	Written communication					
	to coworkers		X			
6.	Written communication					
	to business associates					
	(outside contractors,			X		
	government officials, etc.)					
7.	Written communication					
	to the public (including			X		
	clients)					
8.	Supervising employees or					
	monitoring services			77		
	provided by outside			X		
	consultants, vendors and					
9.	suppliers					
9.	Responding to written or verbal requests from	x				
	coworkers	A				
10.	Responding to written or					
10.	verbal requests from					
	business associates		1			
	(outside contractors,			X		
	government officials, etc.)			1		
	government officials, etc.)					

4	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
11.	Responding to written or verbal requests from the public (including clients)			x		
12.	Training and/or giving verbal instructions			x		
13.	Training and/or giving written instructions			X		
14.	Receiving verbal instructions	х				
15.	Receiving written instructions		x			
16.	Reading	X				
17.	Visiting and/or working at other work sites					Х

Equipment, Machines, Tool, Vehicles Used

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description Of Work Environment

Work is performed primarily indoors, although employee may be asked to visit other parts of the property from time to time (including outdoor areas). Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Corporation Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Managing Attorney Date: July 1, 2014

FLSA Status: Exempt

Reports to: Executive Director

Job Summary

A Managing Attorney renders civil legal services to eligible persons and groups and provides supervision for staff and projects. A Managing Attorney is responsible for an office or function of the Corporation. A Managing Attorney participates as a member of the Corporation's management team, providing input on operations when requested. A Managing Attorney address the legal needs of Hawaii's low income population by engaging in and supervising activities which may include but are not limited to:

- Advice and counsel
- Limited action
- Individual full representation
- Holistic services
- Complex advocacy
- Policy advocacy
- Community education and outreach
- Social service provider education and outreach
- Pursuing options to increase funding to expand access to justice
- Expanding legal resources for clients and building capacity to respond to critical legal needs through work with the private bar, judiciary, other legal service providers, client groups and other interested partners

Essential Functions

The Corporation recognizes that each geographic area assigned to a Managing Attorney is unique. Demographics as well as staff size will require different levels of responsibility. It is expected that Managing Attorneys with less responsibility in particular areas will take on more responsibility and leadership in statewide efforts, including, but not limited to the development of litigation skills, administrative hearing skills, and self-help services.

A. Legal Practice:

- 1. Maintain current and active caseload commensurate with experience and area of practice.
- Conduct competent and effective practice of law in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, applicable grant requirements, and all court policies, rules and procedures.
- 3. Supervise and conductcomplex litigation and appeals when opportunities exist.
- 4. Participate in strategic planning regarding the identification of practices and/or laws that adversely affect the rights and diminish the benefits of the poor in Hawaii and devise creative strategies for addressing these problems.
- 5. Primary responsibility for the acquisition of and distribution to Corporation staffknowledge in at least one field of poverty law.

- 6. Primary responsibility for the development, assignment, supervision and final approval of intake scripts, brochures, handbooks, manuals, checklists, briefs, and other legal documents.
- 7. Conduct home or hospital visits with clients when necessary.

B. Staff Supervision:

- 1. Supervise and train attorneys, paralegals, and other non-attorney staff and volunteers to ensure high quality and effective representation of clients in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, applicable grant requirements, and all court policies, rules and procedures.
- 2. Routinely hold case conferences to discuss existing and emerging legal issues.
- 3. Meet regularly with attorneys and paralegals to provide feedback on performance and assistance in achieving development goals.
- 4. Conduct annual evaluations of attorneys and paralegals aimed at providing constructive feedback, set annual goals and development strategies and discuss working relationships.
- 5. Primary responsibility for on-boarding of new staff including but not limited to assessing skills and development needs, creating and implementing training plans, introduction to community members, court personnel, and fellow staff members.
- 6. Ensure staff participation in statewide training opportunities and routine subject matter case conferences.
- 7. Review and submit substantive law training requests for staff as necessary for skill development.
- 8. Recommend personnel changes including promotions, demotions, compensation level, hiring, discipline and firing
- 9. Primary responsibility for documenting performance successes, failures, misconduct and discipline and communicating with Executive Director regarding potential issues.
- 10. Responsible for exiting staff in accordance with Corporation procedures.

C. Community Engagement &Outreach:

- 1. Primary responsibility for identifying, developing opportunities for community outreach and engagement for self and staff members.
- 2. Establish self as leader in geographic and/or subject matter area(s).
- 3. Communicate with and establish on-going contacts and relationships with local government, community organizations and low-income groups. Facilitate and monitor such contacts and relationships of staff members.
- 4. Conduct community outreach and education to client community in geographic area of responsibility and ensure all staff dothe same.
- 5. Serve in a leadership role in and make significant contributions to task forces, Bar Association committees, Access to Justice Commission committees and other similar professional activities. Able to make decisions and speak on behalf of the Corporation in such committees and/or task force decisions in consultation with Executive Director.
- 6. May be expected to teach or co-teach law school course depending on experience and other responsibilities.

D. Grant& Project Management:

- Primary responsibility for developing, writing, management and reporting of locallybased or subject matter grants, including, but not limited to grants from local counties and foundations, in consultation with Executive Director and Director of Grants Management.
- 2. In coordination with Director of Grants Management, implement statewide grants in geographic or subject matter area.

3. Ensure completion and transmission of grant documents, application materials, billing documents and all other relevant materials to Director of Grants Management.

E. Administrative Compliance:

- 1. Timely submit and ensure that staff timely submitall reports and forms required by law, LSC regulations, and Corporation policies and procedure.
- 2. Process and close cases in manner necessary to ensure compliance with LSC regulations and Corporation policies.
- 3. Timely review office/units closed cases to ensure compliance with LSC regulations, grant requirements and Corporation policies.
- 4. Timely complete and submit timesheets, leave requests and reimbursement requests.
- 5. Review, approve, and ensure timely submission of timesheets, leave requests and reimbursement requests for all office/unit staff.

F. Fiscal Management:

- 1. Primary responsibility for management of client trust fund;
- 2. Ensure timely transfer of funds received to Honolulu office or for deposit;
- 3. Approval of reimbursement requests for staff;
- 4. Approval of office expenditures.

G. Office Management (where applicable):

- 1. Ensure upkeep and maintenance of physical office;
- Maintain primary conduct with landlord, if rented space, on any problems that arise with notification to Executive Director.

H. Corporation Program Management:

- 1. Participate actively in overall program management and assist in charting program direction:
- 2. Assist and ensure that information is provided in a timely basis as needed for statewide grants and reports.
- 3. Attend monthly management team meetings
- 4. Participate in management retreats.
- 5. Leadership and oversight of statewide projects as developed with Executive Director.
- Regular attendance is required for the position.
- J. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Executive Director deems necessary.

Knowledge, Skills and Abilities

A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.

- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Possess an advanced understanding of, the area of law which is the primary focus of his/her practice. In addition, all attorneys are expected to have a basic understanding of all the areas of law in which the organization practices or a willingness to develop this experience.
- E. Ability to effectively complete written communications including but not limited to negotiation letters, settlement agreements, motions, pleadings, and court briefs.
- F. Ability to plan and deliver effective oral communications including but not limited to negotiations, court presentations (arguments, direct examination, cross examination), formal and informal presentations.
- G. Understands demographics, politics and culture of geographic area to which he/she is responsible.
- H. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.
- K. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) preferred.
- L. Ability to travel to home visits and other community meetings may be necessary depending on duties and geographic assignment.

Education, Training and/or Experience

A. Graduate of an ABA Accredited law school.

- B. Be a member of the Bar of the State of Hawaii in good standing or admitted to practice law in the State of Hawaii within a reasonable length of time after employment.
- C. Supervisory and/or management experience required.
- D. At least five (5) years of litigation experience and at least three (3) years of practice is relevant legal subject matter areas strongly preferred.
- E. Demonstrable commitment to or experience with low-income population or issues affecting low-income population required.
- F. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				Х	
4.	Standing			X	V 280	
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	х				
8.	Use of vision	X				
9.	Pushing				X	
10.	Pulling:					
	Less than 25 lbs.25-50 lbs.			X		X
	 More than 50 lbs. 					X

11.	Lifting:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.				X
	 More than 50 lbs. 				X
12.	Carrying:				
	 Less than 25 lbs. 	X			
	• 25-50 lbs.			X	
	 More than 50 lbs. 				X

Communication Demands

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	Х				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		Х			
6.	Written communication to business associates (outside contractors, government officials, etc.)		х			
7.	Written communication to the public (including clients)		х			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		Х			
9.	Responding to written or verbal requests from coworkers	Х				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)		Х			
11.	Responding to written or verbal requests from the public (including clients)		х			
12.	Training and/or giving verbal instructions				X	

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
13.	Training and/or giving written instructions				X	
14.	Receiving verbal instructions			Х		
15.	Receiving written instructions			Х		
16.	Reading	X				
17.	Visiting and/or working at other work sites		Х			

Equipment, Machines, Tool, Vehicles Used

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Corporation Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Staff Attorney Date: July 1, 2014

FLSA Status: Exempt

Reports to: Managing Attorney

Job Summary

AStaff Attorney renders civil legal services to eligible persons and groups. A Staff Attorney addresses the legal needs of Hawaii's low income population by engaging in activities which may include but are not limited to:

- Advice and counsel
- Limited action
- Individual full representation
- Holistic services
- Complex advocacy
- Policy advocacy
- Community education and outreach
- Social service provider education and outreach
- Pursuing options to increase funding to expand access to justice
- Expanding legal resources for clients and building capacity to respond to critical legal needs through work with the private bar, judiciary, other legal service providers, client groups and other interested partners

Essential Functions

The Corporation recognizes that a Staff Attorney will be assigned to cover a variety of areas of law depending on his/her location. Staff Attorneys in branch offices are expected to practice as generalists, having knowledge in all areas of law. Staff Attorneys in the Honolulu Office may focus on one areas of law, but should be prepared to either shift focus or become generalists depending on the needs of the organization.

A. Legal Practice:

- 1. Maintain current and active caseload commensurate with experience and area of practice.
- Conduct competent and effective practice of law in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, applicable grant requirements, and all court policies, rules and procedures.
- 3. Participate with other staff in conducting complex litigation and appeals when opportunities exist;
- 4. Identify practices and/or laws that adversely affect the rights and diminish the benefits of the poor in Hawaii and devise creative strategies for addressing these problems.
- 5. Assist Managing and/or Senior Attorney(s) with the acquisition and distribution to Corporation staff, knowledge in their primary area of practice. Delivery of such specialized knowledge could include preparation of intake scripts, brochures, handbooks, manuals, checklists, briefs, and other legal documents in the specialty area(s).

- 6. Conduct home or hospital visits with clients when necessary.
- 7. Practice areas and responsibilities will depend on the needs of the office and organization.

B. Staff Supervision:

- 1. Assist Managing Attorney with the supervision of the day-to-day legal work of non-attorney staffand volunteers to ensure high quality and effective representation of clients in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, grand/funder requirements, and all court policies, rules and procedures.
- 2. Assist Managing and Senior Attorneys as needed with review of closed cases for LSC, Code of Professional Responsibility, and Case Management Manual compliance.

C. Community Engagement &Outreach:

- Communicate with and establish on-going contacts and relationships with local government, community organizations and low-income groups as assigned by Managing Attorney.
- 2. Conduct community outreach and education to client community in geographic area of responsibility as assigned by Managing Attorney.
- 3. Encouraged to contribute to committees, task forces and bar association committees in consultation with Senior and/or Managing Attorney.

D. Administrative Compliance:

- 1. Timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedures.
- 2. Process and close cases in manner necessary to ensure compliance with LSC regulations and Corporation policies.
- 3. Timely complete and submit timesheets, leave requests and reimbursement requests.
- 4. Timely submit and respond to request for information required for grant reporting and billing.

E. Office Fiscal Management:

- 1. Have understanding of client trust fund and process required for deposits and recordkeeping;
- 2. Assist Managing Attorney with fiscal management upon request.
- F. Regular attendance is required for the position.
- G. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Managing and/or Senior Attorney deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality

- Integrity
- Respect
- Compassion
- Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Possess at least a basic understanding of the area of law which is the primary focus of his/her practice. In addition, all attorneys are expected to have or to obtain a basic understanding of all the areas of law in which the organization practices.
- E. Ability to effectively complete written communications including but not limited to negotiation letters, settlement agreements, motions, pleadings, and court briefs.
- F. Ability to plan and deliver effective oral communications including but not limited to negotiations, court presentations (arguments, direct examination, cross examination), formal and informal presentations.
- G. Understands demographics, politics and culture of geographic area to which he/she is responsible.
- H. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.
- K. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) preferred.
- L. Ability to travel to home visits and other community meetings may be necessary depending on duties and geographic assignment.

Education, Training and/or Experience

- A. Graduate of an ABA Accredited law school.
- B. Be a member of the Bar of the State of Hawaii in good standing or admitted to practice law in the State of Hawaii within a reasonable length of time after employment.
- C. Demonstrable commitment to or experience with low-income population or issues affecting low-income population preferred.

D. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Mental Demands

- A. Must be able to coordinate and organize a large volume and wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				х	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	X				
8.	Use of vision	X				
9.	Pushing				Х	
10.	Pulling:					
	 Less than 25 lbs. 			X		
	• 25-50 lbs.					X
	 More than 50 lbs. 	φ.				X
11.	Lifting:				7.0	
	 Less than 25 lbs. 	X				
	• 25-50 lbs.					X
	 More than 50 lbs. 					X
12.	Carrying:					
	Less than 25 lbs.25-50 lbs.	X			X	
	• More than 50 lbs.					X

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	Х				
3.	Talking (in person) to the public (including clients)	Х				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		X			
6.	Written communication to business associates (outside contractors, government officials, etc.)		х			
7.	Written communication to the public (including clients)		x			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers		х			
9.	Responding to written or verbal requests from coworkers	X				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)		х			
11.	Responding to written or verbal requests from the public (including clients)		х			
12.	Training and/or giving verbal instructions				X	
13.	Training and/or giving written instructions				X	
14.	Receiving verbal instructions			Х		
15.	Receiving written instructions			X		
16.	Reading	X				
17.	Visiting and/or working at other work sites		X			

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

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LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Intake Attorney Date: July 1, 2014

FLSA Status: Non-Exempt (does not meet earnings threshold if part-time)

Reports to: Managing Attorney

Job Summary

An Intake Attorney renders civil legal services to eligible persons and groups through the Corporation's Hotline programs and provides supervision to paralegals assigned to this Department.

Essential Functions

An Intake Attorney plays a critical role for the Corporation in providing intake services and supervision to Intake paralegals.

A. Legal Practice:

- Conduct intake and provide legal advice within the scope of materials developed by the Corporation to eligible clients in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, and all court policies, rules and procedures;
- 2. Assists the Managing Attorney in ensuring that scripts, questionnaires, and brochures are regularly organized and updated.

B. Staff Supervision:

- 1. Assist Managing Attorney with the supervision of the day-to-day legal work of intake paralegals to ensure high quality and effective representation of clients in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, applicable grant requirements, and all court policies, rules and procedures;
- 2. Assist Managing Attorney with on-boarding and orientation of new staff.
- 3. Assist Managing Attorney with initial and on-going training of paralegals.
- 4. Assist Managing Attorney with intake shift scheduling.

C. Administrative Compliance:

- 1. Timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedures.
- 2. Timely submit timesheets, leave requests, and reimbursement requests.
- 3. Timely cases to ensure compliance with LSC regulations and Corporation policies.
- D. Regular attendance is required for the position.
- E. Accept additional duties as experience grows and opportunities present themselves. Willing to expand responsibilities when Managing Attorney deems necessary.

Knowledge, Skills and Abilities

A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address

critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.

- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion
 - Excellence
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Possess a basic understanding of all of the areas of law in which Legal Aid practices or a willingness to develop this experience.
- E. Willingness to seek assistance or guidance for complex issues, legal issues beyond one's scope of experience and knowledge, and where detailed information beyond scripts is needed.
- F. Excellent oral communications, including conversing by telephone required.
- G. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) preferred.
- H. Possess basic understanding of demographics, politics and culture of Hawaii.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.

Education, Training and/or Experience

- A. Graduate of an ABA Accredited law school.
- B. Be a member of the Bar of the State of Hawaii in good standing.
- C. Management and/or supervisory experience preferred.
- D. Demonstrable commitment to or experience with low-income population or issues affecting low-income population preferred.

Mental Demands

- A. Must be able to coordinate wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment within the scope of materials and processes provided.
- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.
- E. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				Х	:
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	Х				
8.	Use of vision	X				Ala
9.	Pushing				X	
10.	Pulling:					
	Less than 25 lbs.25-50 lbs.More than 50 lbs.				X	X X
11.	Lifting:					
	Less than 25 lbs.25-50 lbs.More than 50 lbs.		х			X X
12.	Carrying:					
	 Less than 25 lbs. 25-50 lbs. More than 50 lbs. 			,	X X	X

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	Х				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		X			
6.	Written communication to business associates (outside contractors, government officials, etc.)					Х
7.	Written communication to the public (including clients)		х			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers	Х				
9.	Responding to written or verbal requests from coworkers			х		
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)				Х	
11.	Responding to written or verbal requests from the public (including clients)	х				
12.	Training and/or giving verbal instructions			X		
13.	Training and/or giving written instructions				X	
14.	Receiving verbal instructions			X		
15.	Receiving written instructions				X	
16.	Reading		X			
17.	Visiting and/or working at other work sites					X

A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.

Description of Work Environment

Work is performed primarily indoors at the Honolulu Office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Paralegal (Including Non-Attorney Guardian Ad Litem) Date: July 1, 2014

FLSA Status: Non-Exempt

Reports to: Managing Attorney

Job Summary

AParalegal renders civil legal services under the supervision of an attorney to eligible persons. A Paralegal addresses the legal needs of Hawaii's low income population by engaging in activities which may include but are not limited to:

- Advice and counsel
- Limited action
- Individual full representation
- Holistic services
- Complex advocacy
- Policy advocacy
- Community education and outreach
- Social service provider education and outreach
- Pursuing options to increase funding to expand access to justice
- Expanding legal resources for clients and building capacity to respond to critical legal needs through work with the private bar, judiciary, other legal service providers, client groups and other interested partners

Essential Functions

The Corporation recognizes that a Paralegal will be assigned to cover a variety of areas of law depending on his/her location. While some paralegals may focus primarily on one areas of law, all paralegals should be prepared to either shift subject matter focus or become generalists, depending on the needs of the organization.

A. Legal Practice:

- 1. Maintain a current and active caseload commensurate with experience and area of practice.
- 2. Provide competent and effective services, under the supervision of a licensed attorney, inaccordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, applicable grant requirements, and all court policies, rules and procedures.
- 3. Practice areas and responsibilities will depend on the needs of the office and organization.
- 4. Provide assistance to attorneys when needed and requested.
- 5. Conduct home or hospital visits with clients when necessary.
- 6. Appear in administrative or court hearings when necessary.

B. Community Engagement and Outreach:

- 1. Communicate with and establish on-going contacts and relationships with local government, community organizations and low-income groups as assigned by Managing Attorney;
- 2. Conduct community outreach and education to client community in geographic or subject matter area of responsibility as assigned by Managing and/or Senior Attorney.

- 1. Timely submit all reports or referrals required by law, LSC regulations, and Corporation policies and procedures.
- 2. Process and close cases in manner necessary to ensure compliance with LSC regulations and Corporation policies.
- 3. Timely submit timesheets, leave requests, and reimbursement requests.

D. Grant & Project Management:

- 1. Timely submit and respond to request for information required for grant reporting and billing.
- 2. Where applicable and in consultation with Managing or Senior Attorney, assist in the writing and reporting of locally-based or subject matter grants.
- 3. Where applicable, assist Managing or Senior Attorney in transmitting documents, application materials, billing documents and all other relevant materials to Director of Grants Management.

E. Office Fiscal Management:

- 1. Where applicable, basic understanding of client trust fund and process required for deposits and recordkeeping;
- 2. Assist Managing Attorney with fiscal management upon request.
- F. Participation in training as directed and as mandated by funder(s) required.
- G. Regular attendance is required for the position
- H. Accept additional responsibilities as experience grows and opportunities present themselves. Willing to expand responsibilities when Managing Attorney deems it necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity
 - Respect
 - Compassion, &
 - Excellence.
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems in collaboration with supervisor.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.

- D. Possess at least a basic understanding of the area of law which is the primary focus of his/her practice. In addition all paralegals are expected to have a basic understanding of all the areas of law in which the organization practices or a willingness to develop this experience.
- E. Understands demographics, politics and culture of geographic area to which he/she is responsible.
- F. Ability to recognize when assistance or guidance is needed and willingness to seek such guidance.
- G. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) preferred.
- H. Must be people-oriented and able to work well with others.
- I. Must be prompt, dependable, and responsible.
- J. Ability to travel to home visits and other community meetings may be necessary depending on duties and geographic assignment.

Education, Training and/or Experience

- A. Associate's degree or equivalent from two-year college or technical school or equivalent experience required.
- B. Demonstrable commitment to or experience with low-income population or issues affecting low-income population preferred.

Mental Demands

- A. Must be able to organize a significant volume and variety of different cases and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to work under the direction of Supervisor, Staff, Senior and/or Managing Attorney and within the limits of the Hawaii Rules of Professional Conduct and Corporation rules and procedures.
- D. Must be able to perform under potentially stressful conditions while maintaining a professional demeanor.
- E. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				х	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot					
	coordination	X				
8.	Use of vision	X				
9.	Pushing				X	
10.	Pulling:					
	 Less than 25 lbs. 			X		
	• 25-50 lbs.					X
	 More than 50 lbs. 					X
11.	Lifting:					
	 Less than 25 lbs. 		X			
	• 25-50 lbs.		3			X
	 More than 50 lbs. 					X
12.	Carrying:					
	• Less than 25 lbs.		X			
	• 25-50 lbs.		OFFICE A		X	
						X
	 More than 50 lbs. 					

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	X				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	X				
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		х			

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
6.	Written communication to business associates (outside contractors, government officials, etc.)		X			
7.	Written communication to the public (including clients)		x			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers				X	
9.	Responding to written or verbal requests from coworkers	X				
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)		Х			
11.	Responding to written or verbal requests from the public (including clients)		х			
12.	Training and/or giving verbal instructions				X	
13.	Training and/or giving written instructions				Х	
14.	Receiving verbal instructions		Х			
15.	Receiving written instructions		Х			
16.	Reading	X				
17.	Visiting and/or working at other work sites			Х		

- A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.
- B. Have access to an automobile or other means of transportation. Daily and/or regular access to an automobile, possession of a valid driver's license and compliance with all other requirements for vehicle operation specified in the Legal Aid Society of Hawaii Employee handbook may be required depending on duties and geographic location.

Description of Work Environment

Work is performed primarily indoors, although employees are expected to attend meetings, hearings

and other events outside of the office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to low to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Management has the authority to amend this job description to meet Legal Aid's needs.

LEGAL AID SOCIETY OF HAWAII

JOB DESCRIPTION

Position Title: Intake Paralegal Date: March, 2018

FLSA Status: Non-Exempt

Reports to: Managing Attorney

Job Summary

An Intake Paralegal screens applicants for eligibility and renders civil legal services to eligible persons and groups through the Corporation's Hotline programs.

Essential Functions

An Intake Paralega plays a critical role for the Corporation in providing intake services and supervision to Intake paralegals.

A. Legal Practice:

- Conduct intake and provide legal advice within the scope of materials developed by the Corporation to eligible clients in accordance with all applicable laws, including LSC statutes and regulations, Corporation standards, policies and procedures, the Code of Professional Responsibility, and all court policies, rules and procedures;
- 2. Provide appropriate referrals for applicants and clients.
- 3. Assists the Managing Attorney in ensuring that scripts, questionnaires, and brochures are regularly organized and updated.
- B. Administrative Compliance:
 - 1. Timely submit all reports and forms required by law, LSC regulations, and Corporation policies and procedures.
 - 2. Timely submit timesheets, leave requests, and reimbursement requests.
 - 3. Timely cases to ensure compliance with LSC regulations and Corporation policies.
- C. Regular attendance is required for the position.
- D. Accept additional duties as experience grows and opportunities present themselves. Willing to expand responsibilities when Managing Attorney deems necessary.

Knowledge, Skills and Abilities

- A. Demonstrate attitudes and behavior which reflect the mission of the Corporation to address critical legal needs through high quality legal advocacy, outreach and education, in the pursuit of fairness and justice.
- B. Demonstrate attitudes and behaviors in his/her work with clients, co-workers and in the community that exemplify the Commitments of the Corporation to:
 - Justice
 - Equality
 - Integrity

- Respect
- Compassion
- Excellence
- C. Demonstrate attitudes and behaviors which benefit the Corporation, such as:
 - 1. Initiative, organization, cooperation, and creativity;
 - 2. Sensitivity to resource limitations;
 - 3. Ability to work with low-income and disadvantaged populations;
 - 4. Maturity and ability to troubleshoot and resolve problems both independently and in collaboration.
 - 5. Ability to interact and engage in collaboration with tact, diplomacy and integrity.
 - 6. Understanding of individual role as part of larger Corporation whole and impact of individual role on the Corporation.
- D. Possess a basic understanding of all of the areas of law in which Legal Aid practices or a willingness to develop this experience.
- E. Willingness to seek assistance or guidance for complex issues, legal issues beyond one's scope of experience and knowledge, and where detailed information beyond scripts is needed.
- F. Excellent oral communications, including conversing by telephone required.
- G. Strong computer skills and familiarity with basic computer programs (Excel, Outlook, Microsoft Word) preferred.
- H. Possess basic understanding of demographics, politics and culture of Hawaii.
- I. Must be people-oriented and able to work well with others.
- J. Must be prompt and dependable.

Education, Training and/or Experience

- A. Associates degree or equivalent from two-year college or technical school or equivalent experience required.
- B. Client or customer service experience preferred.
- C. Demonstrable commitment to or experience with low-income population or issues affecting low-income population preferred.

Mental Demands

- A. Must be able to coordinate wide variety of different operations and tasks within time limitations.
- B. Requires concentration, alertness and attention to detail.
- C. Must be able to exercise discretion and independent judgment within the scope of materials and processes provided.

- D. Must be able to perform under stressful conditions while maintaining a professional demeanor.
- E. Must pass criminal, sex offender, and child abuse and neglect background checks as required by applicable funding sources and/or where rationally related to job responsibilities.

Physical Demands

Phy	sical Demands	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of the time	Seldom or Never
1.	Sitting	X				
2.	Climbing				X	
3.	Stooping, kneeling, crouching and/or crawling				x	
4.	Standing			X		
5.	Walking			X		
6.	Handling or fingering	X				
7.	Eye-hand-foot coordination	X				
8.	Use of vision	X				
9.	Pushing				X	
10.	Pulling:					
	Less than 25 lbs.25-50 lbs.More than 50 lbs.				Х	X X
11.	Lifting:					
	 Less than 25 lbs. 25-50 lbs. More than 50 lbs. 		X			X X
12.	Carrying:				х	
	Less than 25 lbs.25-50 lbs.				X	X
	 More than 50 lbs. 					A

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
1.	Talking (in person) to coworkers	Х				
2.	Talking (in person) to business associates (outside contractors, government officials, etc.)	Х				

	Activity	Over 2/3 of the time	About 2/3 of the time	About 1/3 of the time	Less than 1/3 of time	Seldom or Never
3.	Talking (in person) to the public (including clients)	X				
4.	Talking on the telephone	X				
5.	Written communication to coworkers		Х			
6.	Written communication to business associates (outside contractors, government officials, etc.)					Х
7.	Written communication to the public (including clients)		Х			
8.	Supervising employees or monitoring services provided by outside consultants, vendors and suppliers	Х				
9.	Responding to written or verbal requests from coworkers			Х		
10.	Responding to written or verbal requests from business associates (outside contractors, government officials, etc.)				Х	
11.	Responding to written or verbal requests from the public (including clients)	х				
12.	Training and/or giving verbal instructions			X		
13.	Training and/or giving written instructions				Х	
14.	Receiving verbal instructions			Х		
15.	Receiving written instructions				X	
16.	Reading		X			
17.	Visiting and/or working at other work sites					X

A. Computer, calculator, typewriter, telephone, copy machine, fax machine, and other office equipment as required.

Description of Work Environment

Work is performed primarily indoors at the Honolulu Office. Employee will be in contact with chemicals and materials normally found in office environments. Employee will be exposed to moderate levels of noise.

Salary

Based upon the Corporation salary grades.

Additional Information

This job description in no way states or implies that these are the only duties to be performed by the employee filling this position. Employee will be required to follow any other job-related instructions and to perform any other job-related duties requested by management.

This document does not create an employment contract, implied or otherwise, other than an "at will" employment relationship. Management has the authority to amend this job description to meet Legal Aid's needs.

Attachment "G" Organizational Chart

