



UNIVERSITY  
of HAWAII®  
SYSTEM

David Lassner  
President

## DEPT. COMM. NO. 162

December 19, 2018

The Honorable Ronald D. Kouchi,  
President and Members of the Senate  
Thirtieth State Legislature  
Honolulu, Hawai'i 96813

The Honorable Scott Saiki, Speaker  
and Members of the House of Representatives  
Thirtieth State Legislature  
Honolulu, Hawai'i 96813

Dear President Kouchi, Speaker Saiki, and Members of the Legislature:

For your information and consideration, the University of Hawai'i is transmitting one copy of the Annual Report on Transfer of Appropriated Funds and Positions (Section 37-74, Hawai'i Revised Statutes) as requested by the Legislature.

In accordance with Section 93-16, Hawai'i Revised Statutes, this report may be viewed electronically at: <https://www.hawaii.edu/offices/government-relations/2019-legislative-reports/>.

Should you have any questions about this report, please do not hesitate to contact Stephanie Kim at 956-4250, or via e-mail at [scskim@hawaii.edu](mailto:scskim@hawaii.edu).

Sincerely,

A handwritten signature in blue ink, appearing to read "David Lassner".

David Lassner  
President

Enclosure

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# UNIVERSITY OF HAWAI‘I SYSTEM ANNUAL REPORT



REPORT TO THE 2019 LEGISLATURE

Annual Report on Transfer of  
Appropriated Funds and Positions

HRS 37-74

December 2018

BUDGET ALLOCATIONS - FISCAL YEAR 2017 - 18

Date: 06/25/18

GENERAL FUNDS (MOF - A)

| MAJOR UNIT & PROGRAM                        | APPROP POS CT   | APPROP AMT            | EXECUTIVE RESTRICTIONS | CB                   | INTERNAL TRANSFER POS CT | INTERNAL TRANSFER AMT | PROG TRANS POS CT | PROG TRANS AMT        | ALLOCATION POS CT | ALLOCATION AMT        | FOOTNOTES           |
|---|-----------------|-----------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|-----------------------|-------------------|-----------------------|---------------------|
| <b>Mānoa, JABSOM, Aquaria</b>               |                 |                       |                        |                      |                          |                       |                   |                       |                   |                       |                     |
| UH Mānoa (UOH 100)                          | 3,258.38        | \$ 214,190,037        | \$ (1,121,337)         | \$ 5,416,208         |                          |                       | (8.00)            | \$ 5,651,874          | 3,250.38          | \$ 224,136,782        | 1/                  |
| John A. Burns School of Medicine (UOH 110)  | 218.60          | \$ 18,207,870         | \$ (56,158)            | \$ 489,724           |                          |                       | (1.00)            | \$ (66,101)           | 217.60            | \$ 18,575,335         | 2/                  |
| Aquaria (UOH 881)                           | 13.00           | \$ 714,962            |                        | \$ 12,064            |                          |                       |                   | \$ (82,508)           | 13.00             | \$ 644,518            | 3/                  |
| <b>Sub-total UH Manoa</b>                   | <b>3,489.98</b> | <b>\$ 233,112,869</b> | <b>(1,177,495)</b>     | <b>\$ 5,917,996</b>  | <b>0.00</b>              | <b>\$ -</b>           | <b>(9.00)</b>     | <b>\$ 5,503,265</b>   | <b>3,480.98</b>   | <b>\$ 243,356,635</b> |                     |
| <b>Hilo (UOH 210)</b>                       | <b>552.75</b>   | <b>\$ 34,230,961</b>  | <b>\$ (194,099)</b>    | <b>\$ 860,667</b>    | <b>0.00</b>              | <b>\$ -</b>           | <b>6.00</b>       | <b>\$ 1,255,023</b>   | <b>558.75</b>     | <b>\$ 36,152,552</b>  | <b>4/</b>           |
| <b>Small Business Development (UOH 220)</b> | <b>-</b>        | <b>\$ 978,941</b>     | <b>\$ -</b>            | <b>\$ -</b>          | <b>0.00</b>              | <b>\$ -</b>           | <b>-</b>          | <b>\$ (847,876)</b>   | <b>-</b>          | <b>\$ 131,065</b>     | <b>5/</b>           |
| <b>West O'ahu (UOH 700)</b>                 | <b>226.00</b>   | <b>\$ 15,398,196</b>  | <b>\$ (90,623)</b>     | <b>\$ 420,143</b>    | <b>0.00</b>              | <b>\$ -</b>           | <b>-</b>          | <b>\$ 475,939</b>     | <b>226.00</b>     | <b>\$ 16,203,655</b>  | <b>6/</b>           |
| <b>Community Colleges (UOH 800)</b>         |                 |                       |                        |                      |                          |                       |                   |                       |                   |                       |                     |
| Honolulu Community College (UOH300)         | 326.00          | \$ 23,611,307         | (130,166)              | \$ 567,527           | 1.00                     | (197,694)             |                   | \$ 358,546            | 327.00            | \$ 24,209,520         |                     |
| Kapiolani Community College (UOH 310)       | 394.00          | \$ 24,240,637         | (164,354)              | \$ 783,114           | 1.00                     | 5,202,398             |                   | \$ 203,594            | 395.00            | \$ 30,265,389         |                     |
| Leeward Community College (UOH 320)         | 338.00          | \$ 20,266,280         | (163,417)              | \$ 643,226           | 1.00                     | 3,712,949             |                   | \$ 362,067            | 339.00            | \$ 24,821,105         |                     |
| Windward Community College (UOH 330)        | 153.50          | \$ 10,640,056         | (82,362)               | \$ 283,037           |                          | 1,374,640             |                   | \$ 276,170            | 153.50            | \$ 12,491,541         |                     |
| Hawaii Community College (UOH 400)          | 227.00          | \$ 14,799,507         | (6,191)                | \$ 358,529           | 1.00                     | 990,101               |                   | \$ 136,413            | 228.00            | \$ 16,278,359         |                     |
| Maui College (UOH 500)                      | 225.25          | \$ 15,472,054         | (26,507)               | \$ 410,636           | 1.00                     | 1,208,504             |                   | \$ 221,230            | 226.25            | \$ 17,285,917         |                     |
| Kauai Community College (UOH 600)           | 168.00          | \$ 10,877,112         | (20,400)               | \$ 255,703           | 1.00                     | 180,159               |                   | \$ 188,555            | 169.00            | \$ 11,481,129         |                     |
| Systemwide Community Colleges (UOH 906)     | 55.25           | \$ 16,352,652         | 0                      | \$ 86,640            | (6.00)                   | (12,471,057)          |                   | \$ 100,752            | 49.25             | \$ 4,068,987          |                     |
| <b>Sub-total Community Colleges</b>         | <b>1,887.00</b> | <b>\$ 136,259,605</b> | <b>\$ (593,397)</b>    | <b>\$ 3,388,412</b>  | <b>0.00</b>              | <b>\$ -</b>           | <b>-</b>          | <b>\$ 1,847,327</b>   | <b>1,887.00</b>   | <b>\$ 140,901,947</b> | <b>7/ &amp; 8/</b>  |
| <b>Systemwide Programs (UOH 900)</b>        |                 |                       |                        |                      |                          |                       |                   |                       |                   |                       |                     |
| Academic Support (UOH 901)                  | 144.00          | \$ 11,678,259         |                        | \$ 69,605            |                          |                       |                   |                       | 144.00            | \$ 11,747,864         |                     |
| Student Services (UOH 902)                  | 2.00            | \$ 9,360,818          | (85,310)               |                      | (2.00)                   |                       |                   | \$ (6,965,736)        | -                 | \$ 2,309,772          |                     |
| Institutional Support (UOH 903)             | 296.00          | \$ 32,732,185         | (28,579)               | \$ 752,507           | 2.00                     | 80,793                | 3.00              | \$ (1,266,173)        | 301.00            | \$ 32,270,733         |                     |
| Career & Technical Education (UOH 904)      | 7.00            | \$ 558,165            |                        | \$ 3,154             |                          | (80,661)              |                   |                       | 7.00              | \$ 480,658            |                     |
| Post-Secondary Education (UOH 905)          | -               | \$ 1,447,465          | (13,192)               |                      |                          | (132)                 |                   |                       | -                 | \$ 1,434,141          |                     |
| <b>Sub-total Systemwide Programs</b>        | <b>449.00</b>   | <b>\$ 55,776,892</b>  | <b>\$ (127,081)</b>    | <b>\$ 825,266</b>    | <b>0.00</b>              | <b>\$ -</b>           | <b>3.00</b>       | <b>\$ (8,231,909)</b> | <b>452.00</b>     | <b>\$ 48,243,168</b>  | <b>9/ &amp; 10/</b> |
| <b>TOTAL UH 2017-18</b>                     | <b>6,604.73</b> | <b>\$ 475,757,464</b> | <b>\$ (2,182,695)</b>  | <b>\$ 11,412,484</b> | <b>-</b>                 | <b>\$ -</b>           | <b>-</b>          | <b>\$ 1,769</b>       | <b>6,604.73</b>   | <b>\$ 484,989,022</b> |                     |

- 1/ Prog Trans Amt - Transfer funds from Systemwide for performance funding, Athletics, workers' compensation & unemployment Insurance, AVP for Student Affairs, Academy of Creative Media, Mānoa Career Center, Diversity and Equity Awards, and the Regents and Presidential Scholarship (RAPS) Program , Sub-Meter Project Transfer positions and funds to Systemwide programs for reassignment and for reorganization of the Office of Communications
  - 2/ Prog Trans Amt - Transfer funds to Systemwide programs for the Office of Project Delivery
  - 3/ Prog Trans Amt - Transfer funds to Mānoa for Personal Services
  - 4/ Prog Trans Amt - Transfer funds from Systemwide for performance funding, Athletics, workers' compensation & unemployment Insurance, AVP for Student Affairs, Academy of Creative Media Na Pua No'eau, Diversity and Equity Awards, and RAPS Program
  - 5/ Prog Trans Amt - Transfer funds to Systemwide programs for RTRF fund swap
  - 6/ Prog Trans Amt - Transfer funds from Systemwide for performance funding, Athletics, workers' compensation & unemployment Insurance, AVP for Student Affairs, Academy of Creative Media Diversity and Equity Awards, and the RAPS Program
  - 7/ Internal Transfer Amt Sub-total Community Colleges - Transfers reflect distributions of lump sum allocation for Collective bargaining augmentations, allocation of performance funding, Lecturer Enrollment Growth, and Equipment Replacement.
  - 8/ Prog Trans Amt Sub-total Community Colleges - Transfer funds from Systemwide for performance funding, workers' compensation & unemployment Insurance, Disability Services, Diversity and Equity Awards and Academy of Creative Media
  - 9/ Internal Transfer Amt Sub-total Systemwide Programs - Transfers reflect allocation needed to meet projected operating expenses and payroll requirements.
  - 10/ Prog Trans Amt Sub-total Systemwide Programs - Transfer funds to various programs for performance funding, Athletics, workers' compensation & unemployment Insurance, Diversity and Eq Academy of Creative Media, AVP for Student Affairs, Na Pua No'eau, and RAPS Program
- Transfer funds from Manoa for reassignments, Mānoa Career Center and for reorganization of the Office of Communications  
 Transfer funds to Mānoa for the Mānoa Career Center  
 Transfer funds from JABSOM for the Office of Project Delivery  
 Transfer funds from SBDC for RTRF fund swap  
 Transfer funds to Mānoa for the Sub-meter Project

AVP represents Associate Vice President for Student Affairs transfers of Systemwide programs funds for Psychiatric/Counseling & Disability Services and Career Development & Student Employment to the campuses