

House District 12
Senate District 7

THE TWENTY-NINTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN):

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:

Waiohuli Hawaiian Homesteaders Association, Inc.
(WHHA)

Dbas:

Street Address: P.O. Box 698

Mailing Address: Kula, Hawaii 96790-0698

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name PERRY O. ARTATES

Title President

Phone # 808-357-0831

Fax # _____

E-mail perryartates@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
 FOR PROFIT CORPORATION INCORPORATED IN HAWAII
 LIMITED LIABILITY COMPANY
 SOLE PROPRIETORSHIP/INDIVIDUAL
 OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

REQUESTING GRANT IN AID FUNDING FOR THE PLANNING, DESIGN AND CONSTRUCTION OF IMPROVEMENTS TO WHHA'S COMMUNITY CENTER AND PARK FACILITIES THAT WILL SOLIDIFY ECONOMIC INITIATIVES FOR HOMESTEAD AND SURROUNDING COMMUNITIES IN KULA, MAUI, HAWAII.

4. FEDERAL TAX ID #: _____

5. STATE TAX ID #: _____

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2019: \$ 700,000.00

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
 EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ 0
FEDERAL \$ 0
COUNTY \$ 0
PRIVATE/OTHER \$ 0

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

PERRY O. ARTATES, PRESIDENT
NAME & TITLE

1-18-18
DATE SIGNED

Application for Grants

Please check the box when item/section has been completed. If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. **A brief description of the applicant's background.**

The history of the Waiohuli Hawaiian Homesteaders Association, Inc. (WHHA) goes back to 1986 when the original lease awards were given by the Department of Hawaiian Home Lands (DHHL) under its accelerated program. At that time, the initial new homesteaders got together to begin discussing their community and its future.

In 1999, lessees created the Waiohuli Hawaiian Homesteaders Association as a nonprofit incorporated in the State of Hawai'i to serve residents in the Kula Residence Lots subdivision (Units 1 and 2). It received a federal 501(c)(3) tax exemption designation in 2005. The WHHA was organized and established to . . . "unite under the mana of all Hawai'i Nei, to protect, preserve, and defend the Hawaiian Homes Land Trust as defined in the Hawaiian Homes Commission Act of 1920, as amended, and combine our efforts for the rehabilitation and betterment of all Native Hawaiian Homeland beneficiaries." Waiohuli residents believe that . . . "Waiohuli, our 'aina, is born of pohaku laid upon each other with visions and dreams for our children and generations to come. We are a thriving community that is industrious and grows from a solid foundation of neighbors."

The work of WHHA is guided by the following values that "reflect the way people in the community treat each other, influence the decisions we make, guide the programs we create, and embody our expectations for the future. In other words, these values represent what we, the Waiohuli homesteaders believe and live by":

mālama – caring	laulima – cooperative
maka'ala – vigilant	palekana – safe
ho'ihī – respectful	ho'o mo'olelo – perpetuating our culture
ho'olawa pono – self-sustaining	'onipa'a – steadfast
kupono – honest	ha'aha'a – humble

2. **The goals and objectives related to the request;**

In 2005, the WHHA created a strategic plan for its community. The overarching goals of the Waiohuli Hawaiian Homesteaders Association Strategic Plan include:

- *Prosperity* – to grow wealth and cultural awareness for present and future generations.
- *Responsibility* – to fulfill our civic responsibilities through a sense of pride in self, place, and community.
- *Security* – to be a community where people feel safe and respected.
- *Communication* – to promote open dialogue and sharing of mana‘o among residents.

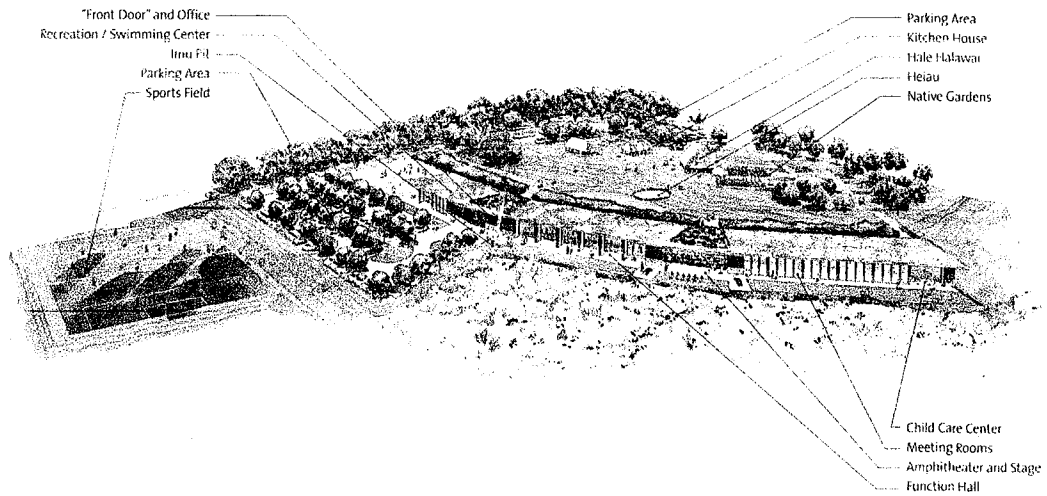
To achieve these goals, WHHA has worked to create a Community Center and Park that meets these goals. Beginning with a desire to provide a focal point for its growing community, the visionaries in the community began a dialog to listen to residents about their needs and opportunities and how a community center could serve them and beneficiaries yet to arrive. Similar to a *pueo*, the project is intended to look upon the community as a protector of families, provide for the sustainability of the community and offer a gathering place for social interaction, recreation and education.

The community provided input into the overall site design in two charrette sessions in 2005 and 2006. Utilizing the goals, objectives and guiding principles established during the planning process, the following major themes guide the establishment of the Community Center and Park:

- *Interconnection with Adjacent Community* – The Community Center and Park will address the needs of the community that cannot be met at home. In doing so, the design of the site must be an extension of the community – it must be rural and Hawaiian.
- *Identify & Merge the “Spirituality” of the Site & the Values of the Community* – The Community Center and Park must respect the cultural significance of the site including the presence of *pueo*, archaeological resources and site orientation to traditional navigation routes.
- *Visual Connection with the Community* – The site will illuminate the physical relationships within the homestead community that will subtly affect the perception of the landscape. The critical foundation is the feeling of openness and continuation of the mauka to makai slope.

Waiohuli Community Center

October 2012



The following principles have guided the concept design of the facility:

- The dominant site characteristics are the sloping topography and the expansive views.
- The cultural conditions of the project are the recognition of the past, the requirements of the present, and the promise of the future for the Hawaiian people.
- The ambition for the current design is to respond directly to the physical and cultural conditions with simplicity and sensitivity.

The overall fundamental design strategy, or concept, was to locate all of the requirements (function hall, meeting rooms, restrooms, preschool, swimming pools, etc.) in a gentle sweeping arc form that is inserted into the slope. It is a concept for the “building as landscape” or “building as retaining wall” that utilizes a “green roof” to obscure the presence of this large facility as viewed from above.

Throughout the years and its efforts in pursuing their goal, WHHA has had to adapt to an ever-expanding Kula community of economic influence and wealth, which has helped but also hindered their options for funding opportunities. As a homestead community of the Department of Hawaiian Home Lands, WHHA has received a long-term commitment via a multi-year general lease enabling community development and self-sufficiency. However, the surrounding Kula Community has become a “destination point” for the rich and famous, who’s desire for “a piece of paradise”, has impacted the economic and median income scales of Waiohuli, rendering WHHA ineligible for many funding opportunities otherwise available to homestead communities in the State.

Nonetheless, WHHA continues its focus on developing a Community Center and Park that will accommodate opportunities for events, offices and programs, areas for social and cultural organizations, child care, passive activity and active recreation while

incorporating economic sustainability. In order to do so, WHHA has leveraged its community resources (small business owners and workers in the construction trades), volunteers and broader community support to compound grant funding into maximum community benefits.

To meet these needs, the Community Center and Park include the following venues, which have already been completed, are in the works or pending future considerations:

COMPLETED VENUES:

- Certified Commercial Kitchen - In 2014, WHHA completed construction of its certified commercial kitchen to prepare food and products for small businesses, private and community functions. It also includes an imu for traditional cultural practitioners.
- Passive Recreation and Agriculture – The initial open areas have been established. An open space for walking and initial community garden has been set up.
- Spiritual Context-Hawaiian Cultural Zone - A “Polynesian” hale has been completed and serves as the focal point for cultural exchange. Constructed by multiple Pacific Island ethnicities, the “hale” has already hosted cultural awareness classes, hula halau collaboration, and is the entry point for the site’s major archeological site.
- Amphitheater – The outdoors, natural-terrain amphitheater has been completed. With capacity for 600, this venue will allow for fee-based performances as well as cultural events.
- Department of Health and Maui County approved septic system with leach field purposed for future central comfort station to support public use of completed park facilities. This improvement was completed through the joint efforts of Waiohuli’s general contractor, sub-contractors who reside in the community and community volunteers.
- Active Recreation Field – An area for sports and seating for up to 200 spectators.

VENUES IN THE WORKS:

- New open patio fronting the existing commercial kitchen
- Expansion of parking area
- Establishment of health & wellness component
- Improved overall site accessibility (ADA, fire services)

FUTURE VENUES:

- A larger, self-contained kitchen will support community activities.
- Ancillary Spaces. This includes administrative offices meeting rooms and additional public bathrooms.
- Preschool. A minimum of 10,000 square feet is set-aside for this purpose.
- Function Hall. A hall to accommodate up to 600 people with a stage area. The Function Hall can be subdivided to provide multiple spaces. The hall can serve as a temporary disaster shelter.
- Recreation and Activity Spaces. Indoor and outdoor facilities that encourage intergenerational activities for families. This will include a 25-meter swimming pool with a separate keiki pool.

3. The public purpose and need to be served;

Waiohuli Homestead is located on DHHL's Kula lands of 6,112 acres on the slopes of Haleakala. There are three homestead areas under development: (1) the Kula Residence Lots sub-division; (2) the Waiohuli Undivided Interest subdivision; and (3) the Keokea Farm Lots. Together, these areas total about 800 homestead lots. DHHL has long-range conceptual plans for about 1,100 more residential lots in the area below the current developments.

The June 2010 *Keokea-Waiohuli Regional Plan* developed by DHHL incorporated input from homestead residents over several meetings. At the conclusion of these community meetings, construction of a Community Center to address the needs of a growing population was one of the top priorities.

The Community Center will address a multitude of recreation, economic development, cultural and social needs of the Waiohuli/Keokea homesteads and the greater Kula community by providing facilities and programs to meet these needs.

4. Describe the target population to be served.

Waiohuli Homestead is located on DHHL's Kula lands of 6,112 acres on the slopes of Haleakala offering tremendous opportunities for homesteading, farming and commercial programs.

DHHL continues to develop three primary homestead areas: (1) the Kula Residence Lots sub-division; (2) the Waiohuli Undivided Interest subdivision; and (3) the Keokea Farm Lots. Fully developed, this area would provide 800 homestead lots.

The Kula Residence Lots subdivision is located in the northern portion of the Kē'ōke'a-Waiohuli homestead area. The subdivision includes a total of 420 lots developed to

Rural Residential half-acre standards. Positioned between the Kula area's Waiakoa and Kē'ōke'a districts, Waiohuli is located in a mixture of agricultural and small country town areas experiencing growth in rural home sites and subdivisions.

The Waiohuli Community Center and Park will serve the residents, farmers and small entrepreneurs within the Kula Community. Based on the 2010 Census, the population of Kula was 6,452. The Waiohuli and Keokea Homestead areas alone are projected to provide over 750 single-family dwellings. Of these, 284 homes have been built and occupied. Additionally, the Land Use Commission recently approved the development of 116 units within the Kula Ridge development at Waiakoa.

5. Describe the geographic coverage.

The project is in State Senatorial District 7 and State House of Representatives District 12. It is within the Maui County Community Plan Region 5. The project's location is part of the Kula region and along with the adjacent regions of Makawao and Pukalani is commonly called "Up-Country" Maui. The area is in Federal Census Tract 30301.

WAIOHULI



Officially identified as Unit I of the Waiohuli Subdivision of the Department of Hawaiian Home Lands Kula Project, the Waiohuli Homestead is a part of a 6,112-acre parcel located on the western slopes of Haleakala on the Island of Maui. This DHHL Kula Project master planned community is comprised of urban, rural residential and agricultural neighborhoods along with ancillary uses that provide community facilities, which normally support residential and agricultural neighborhoods.

The project site is on property owned by the DHHL and situated West (makai) of Lau'ie Place in Unit I of the Waiohuli Subdivision of Phase 1 of the Kula Residential Lots project which are part of the Kē'ōke'a-Waiohuli Homesteads.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities:

The Waiohuli Community Center and Park Master Plan is a multi-use and multi-generational complex consisting of opportunities for events, offices and programs, areas

for social and cultural organizations, childcare, passive activity and active recreation while incorporating economic sustainability. While development is “in-progress”, the Community Center and Park complex has also been used as a temporary relief disaster shelter in order to serve not only the homestead but also the greater community of Kula and stranded visitors while in transit between Hana to the rest of Central Maui.

Previous phases include development of the Master Plan in 2005, construction of a 656 square foot certified commercial kitchen with a 984 square foot trellised lanai, a 1,152 square foot Hale Halawai as the central facility for the “cultural zone”, native garden and paved parking. Recent improvements include completion of the amphitheater along with a passive recreation area, which has attracted numerous wedding venues.

This application is a request for \$700,000 to complete a central comfort station to support public use of existing facilities at Waiohuli’s Community Center and Park. The proposed scope of work includes planning, design, permitting and construction for:

- Vertical construction of a one-story, CMU, accessible, central comfort station with storage of approximately 600 sq. ft., including ancillary sidewalks and all required electrical and plumbing.

Approved funding will pay for architectural drawings, structural design, electrical and civic engineering, landscaping design and d general construction. Funding will also pay for the soft costs needed including project management and any required legal services.

As it has successfully done with past funding, WHHA will outsource project management services to facilitate completion of these improvements. Through past experience, WHHA understands its oversight responsibilities of and through project management while minimizing micro-managing that usually cause project delays. WHHA is set up to track and execute all deliverables of an approved grant and able to support all consultants and contractors throughout this next phase to assure the timely expenditure of grant funding and a successful project.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service:

- If funding for this Grant-In-Aid request is awarded, during the first three months after the receipt of funding, WHHA will hire project management, who will be responsible for implementation. WHHA will also work with project management in contracting planning, design professionals for the project.

- During the next six months after funding is received, WHHA will work with project management in facilitating permitting, securing contractor(s) for construction and start on the vertical construction.
- Within fifteen months after the receipt of State of Hawai'i funding, WHHA is capable of completing this phase of improvements.
- Concurrently throughout the fifteen-month period, WHHA will step up revenue-generating opportunities from rentals of the commercial kitchen, amphitheater and wedding venues at the passive recreation area.

Timeline Schematic

0-3 months	4-11 months	12-15 months
Project manager is hired and services contracted for planning and design professionals		
	Facilitate permit approvals and secure contractor(s) for vertical construction.	
		Construction completed

3. **Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results:**

As it has been successful in the past, the WHHA Board of Directors will continue to use its established practices, policies and procedures for the recruitment, review and selection of all services and contractors hired for this phase of project.

WHHA will hire project management, who will be responsible for meeting the timelines and activities described in this application. The project management's scope includes the following responsibilities:

- Work with the WHHA Board of Directors to recruit, review and select professionals and contractors to implement this phase of the project.
- Regularly monitor contractor work performance and work quality.
- Manage all project costs and the project budget.
- Identify issues and take corrective action(s) as needed to maintain the integrity of the project and the WHHA.
- Provide regular reports to the Board of Directors.

The WHHA board of directors will oversee the progress and results of the project manager and ensure that activities are conducted in accordance with this application and are utilizing Best Practice Management Standards. Reports to the board of directors by the project manager will be provided on a monthly basis. The board of directors will be responsible for the following:

- Establish and implement policies and procedures for the solicitation and hiring of contractors and vendors.
- Monitor compliance with these policies and procedures.
- Monitor the project budget. Review and approve financial reports and ensure financial records are in place.
- Identify issues and concerns and take corrective action(s) as needed.
- Provide required reports on GIA expenditures to the State’s applicable expending agency.

Reports to the community and members of the WHHA will be provided by the board of directors on a semi-annual basis and describe the benchmarks accomplished and results achieved.

4. **List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measures will provide a standard and objective way for the State to assess the program's achievement or accomplishment. (Please note that if the level of appropriation differs from the amount included in this application that the measures(s) of effectiveness will need to be updated and transmitted to the expending agency.)**

Timeframes	Deliverables
1 – 3 months	<ul style="list-style-type: none"> • Hiring and procurement policies and procedures in place. • Project management hired; services contracted for planning and design professionals • Reports providing project progress and financial expenditures to date.
7 – 11 months	<ul style="list-style-type: none"> • Facilitate permit approvals and secure contractor(s) for vertical construction. • Quarterly reports providing project progress and financial expenditures to date.
12 – 15 months	<ul style="list-style-type: none"> • Construction completed. • Quarterly reports providing project progress and financial expenditures to date.

III. Financial

Budget

1. **The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.**
- a. Budget request by source of funds
 - b. Personnel salaries and wages
 - c. Equipment and motor vehicles

- d. Capital project details
- e. Government contracts, grants, and grants in aid

See attached Page 5 - Budget

2. **The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2018.**

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$350,000.00	\$175,000.00	\$150,000.00	\$25,000.00	\$700,000.00

3. **The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2019.**

WHHA will continue to explore other funding opportunities and submit applications as eligible opportunities are identified. At this time, there are no other funding resources being sought for fiscal year 2019.

4. **The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.**

WHHA received \$500,000.00 from State Grant In-Aid in 2017 (Act 49, SLH 2017), which will enable the completion of new open patio fronting the existing commercial kitchen, expansion of parking area, establishment of health & wellness component and improved overall site accessibility (ADA, fire services). These funds are currently being released through Program ID HHL602-CIP and will be fully expended prior to the GIA contract end date of December 2019. WHHA has not received any other funds within the prior three years. WHHA has no current plans to apply for state or federal tax credits at this time.

5. **The applicant shall provide a listing of all federal, state and county government contracts, grants, and grant in aid it has been granted within the prior three years and will be receiving for fiscal year 2019 for program funding.**

WHHA currently does not have or will be receiving any federal, state or county contracts, grants, and grant in aid for fiscal year 2019 for program funding.

6. **The applicant shall provide the balance of its unrestricted current assets as of December 31, 2017.**

As of December 31, 2017, the Waiohuli Hawaiian Homesteaders Association, Inc. reports \$14,650.62 in unrestricted assets.

IV. Experience and Capability

1. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

The WHHA has been committed to the Waiohuli Community Center and Park Master plan since 2005, having successfully implemented and expending all grant funds received to date. The organization's officers and board of directors includes members with career experience in the construction trades, fire safety, utilities, and financial management. The organization has worked closely with the Planning Office, Land Development and Land Management Divisions of the Department of Hawaiian Home Lands in moving its Master Plan forward. In addition, WHHA has actively interacted with the Mayor and Maui County Offices for planning, permitting and inspections and the Department of Health for commercial kitchen and food establishment approvals.

WHHA continues to use R.T. Tanaka Engineers, Inc. of Wailuku, Maui for all of its survey, landscape and civil engineering design work. Their familiarity with WHHA's park site and supportive nature for Waiohuli's community has enabled WHHA to productively maximize all funding received in a time efficient manner. For its latest 2017 GIA award, WHHA has the support of GYA Architects of Maui who has already assisted in siting and conceptual planning for the proposed comfort station at no cost.

WHHA has the continued support of prior general contractor, Armstrong Builders, who completed Phase 1 construction, Olona Building Solutions, a Maui based general contractor with roots in Waiohuli, who completed Phase 2 and currently with Fong Construction Ltd, through Paul Yokoyama Services for Phase 2A. All these generals utilized sub-contractors that including small-business owners and workers that reside in Waiohuli. This resulted in a win-win situation and afforded direct community participation in this project.

To support the budgetary and accounting efforts for ALL phases of work, WHHA has and intends to continue contracting with Levin & Hu CPA's on Maui. WHHA firmly believed that it was necessary to outsource this service in order to sustain professional, third party accounting in handling Phase 1 GIA funding. The results to date have been excellent and will be supportive in any future audits of WHHA.

With Maui-based, collaborative experience in planning, design, procurement and construction, and a solid CPA partner, WHHA has gained quality experience to carry over into this next as well as future project phases.

2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

WHHA has established an onsite presence with a modest office set up at the completed certified commercial kitchen. In addition to the 656 s.f. certified commercial kitchen and complimenting 984 s.f. open lanai, current facilities include a 1,152-square foot hale halawai which serves as the central facility for the “cultural zone”, a native garden and paved parking along with recent improvements of the amphitheater and passive recreation area, which is attracting numerous wedding venues.

V. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

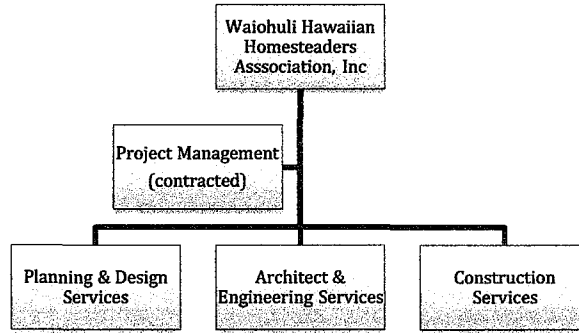
The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

WHHA will outsource and secure an overall project manager to facilitate all phases of work covered by this GIA application, therefore, there will be no direct project staffing. As it did with Phase 1, WHHA will oversee the work efforts of the project manager through planning, design, procurement and construction, having final approvals and digression on all matters and expenditures.

2. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

WHHA provides its following organizational chart.



3. Compensation

The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position.

NOT APPLICABLE. WHHA will contract necessary professional services in accordance with the requested project budget and timeline.

VI. Other

1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgment. If applicable, please explain.

NOT APPLICABLE. WHHA has no pending litigation to which it is a party and has no outstanding judgments.

2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

NOT APPLICABLE. There are no special qualifications, licenses or accreditation required by the WHHA that is relevant to this request.

3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.

NOT APPLICABLE. WHHA will NOT use grant funds to support or benefit a sectarian or non-sectarian private educational institution.

4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2018-19 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2018-19, but
- (b) Not received by the applicant thereafter.

WHHA will continue to seek grant opportunities as well as financing options using asset leveraging. WHHA is also positioning itself for New Market Tax Credits using “targeted population” designation since median income statistics for its census tract is impacted by surrounding, ultra-rich, part-time residents.

2010 census data has severely impacted WHHA’s eligibility for both public and private sector grant funding. The area’s tract income as percentage of AMI is 127%, which exceeds typical eligibility percentage of 120%. To this extent, WHHA has depended heavily on Department of Hawaiian Home Lands or the State Legislature for funding. While the chance for “targeted population” consideration may be an option, WHHA has made sure that every penny of grant funds was efficiently and effectively spent. WHHA is humbled by the support it has received to date from the State Legislature and intends for this request to solidify the establishment of long term, revenue-generating venues and programs that support both homestead and surrounding communities.

In addition, the community center is becoming self-sufficient by offering its current facilities for rent. For example, the commercial kitchen is being rented by homesteaders and the general community for parties and events, averaging four to six events per month. The certified kitchen has marketed itself through the State Department of Health, who has referred vendors and small businesses in need of the required certified commercial kitchen facility in order to prepare or assemble food products. New facilities, such as the amphitheater, hale halawai cultural center, and other community facilities will also be marketed for rental in order to bring revenue and offset the operational expenses.

5. Certificate of Good Standing (If the Applicant is an Organization) obtain online.

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2017.

A Certificate of Good Standing dated January 15, 2018 from the Director of Commerce and Consumer Affairs is attached to this application.

6. Declaration Statement (Pg. 10)

The applicant shall submit a declaration statement affirming its compliance with Section 42F-103, Hawaii Revised Statutes

See attached signed Page 10

7. **Public Purpose**

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes

§42F-102 Applications for grants. Requests for grants shall be submitted to the appropriate standing committees of the legislature at the start of each regular session of the legislature. Each request shall state:

- (1) The name of the requesting organization or individual;
- (2) The public purpose for the grant;
- (3) The services to be supported by the grant;
- (4) The target group; and
- (5) The cost of the grant and the budget. [L 1997, c 190, pt of §3; am L 2014, c 96, §6]

With the authorized representative's signature to this application, Waiohuli Hawaiian Homesteaders Association, Inc. confirms and acknowledges that the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes.

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2018 to June 30, 2019

Applicant: WAIOHULI HAWAIIAN HOMESTEADERS ASSOCIATION

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9. Consultants	100,000			
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
TOTAL OTHER CURRENT EXPENSES	100,000			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL	600,000			
TOTAL (A+B+C+D+E)	700,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	700,000	PERRY O. ARTATES 808-357-0831		
(b) Total Federal Funds Requested		Phone		
(c) Total County Funds Requested		<u>1-10-18</u>		
(d) Total Private/Other Funds Requested		Date		
TOTAL BUDGET	700,000	PERRY O. ARTATES, PRESIDENT Name and Title (Please type or print)		

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2018 to June 30, 2019

Applicant: WAIOHULI HAWAIIAN HOMESTEADERS ASSOCIATIO

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
NOT APPLICABLE		\$0.00		\$ -
				\$ -
				\$ -
				\$ -
				\$ -
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TOTAL:				0.00
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2018 to June 30, 2019

Applicant: WAIOHULI HAWAIIAN HOMESTEADERS ,

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
NOT APPLICABLE			\$ -	0
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:			\$ -	0

JUSTIFICATION/COMMENTS:

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
None requested			\$ -	0
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:			\$ -	0

JUSTIFICATION/COMMENTS:

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2018 to June 30, 2019

Applicant: WAIOHULI HAWAIIAN HOMESTEAD

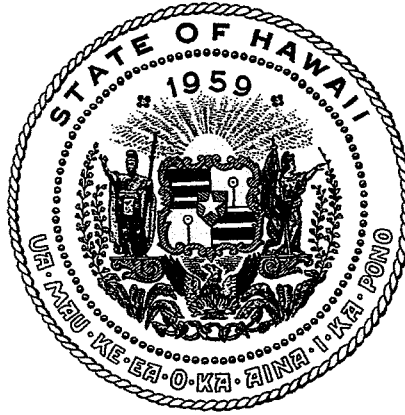
FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2016-2017	FY: 2017-2018	FY:2018-2019	FY:2018-2019	FY:2019-2020	FY:2020-2021
PLANS	0	100000	70000	0	TBD	TBD
LAND ACQUISITION	0			0	TBD	TBD
DESIGN	0		30000	0	TBD	TBD
CONSTRUCTION	0	400000	600000	0	TBD	TBD
EQUIPMENT	0			0	TBD	TBD
TOTAL:	0	500000	700,000	0		
JUSTIFICATION/COMMENTS:						

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: WAIOHULI HAWAIIAN HOMESTEADERS ASSOCIATION

Contracts Total: 500,000

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1	State Grant In Aide (Act 49, SLH 2017)	2017-2017	DHHL	State	500,000
2	Planning, Design, Construction				
3					
4					
5					
6					
7					
8					
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Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

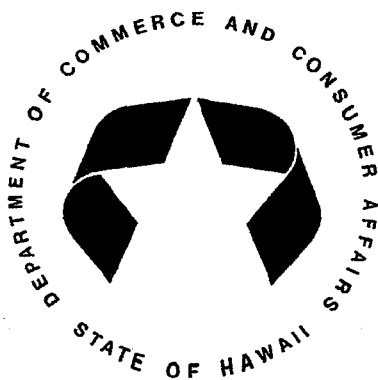
WAIQHULI HAWAIIAN HOMESTEADERS ASSOCIATION, INC.

was incorporated under the laws of Hawaii on 07/06/1999 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 15, 2018

Director of Commerce and Consumer Affairs



**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

WAIHOHULI HAWAIIAN HOMESTEADERS ASSOCIATION

(Signature)

1-18-16

(Date)

PERRY O. ARTATES

(Typed Name)

PRESIDENT

(Title)