

House District(s) 2

Senate District(s) 1

THE TWENTY-NINTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST - OPERATING

GRANT REQUEST - CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): DHHL, SHPD AND DHHL

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:

Royal Order of Kamehameha I, Māmalahoa

Dbn:

Street Address: 1162 Kalanianaʻole Ave. Hilo, HI 96720

Mailing Address: P.O. Box 6878
Hilo, HI 96720

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name DAVID HEAUKULANI

Title Secretary

Phone # (808) 494-8400

Fax # _____

E-mail daveheaukulani@yahoo.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL
- OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

KAMEHAMEHA HALL REHABILITATION

4. FEDERAL TAX ID #: [REDACTED]

5. STATE TAX ID #: [REDACTED]

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2019: \$ 762,960

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ _____

FEDERAL \$ _____

COUNTY \$ 4,848.98

PRIVATE/OTHER \$ 1,539.02

TYPE NAME [REDACTED]

DAVID HEAUKULANI, SECRETARY

1/7/18

AUTHORIZED SIGNATURE

NAME & TITLE

DATE SIGNED

Application for Grants

Please check the box when item/section has been completed. If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

The Royal Order of Kamehameha I, Heiau O Māmalahoa, the Hilo Chapter, was chartered by Prince Kuhio on July 3, 1907. The Hilo Chapter built a lodge in 1938 in Keaukaha, Hilo. The lodge, known as Kamehameha Hall, is on land managed by the Department of Hawaiian Home Lands. Kamehameha Hall located at 1162 Kalanianaʻole Avenue, Hilo, Hawaii, was listed on the National Register of Historic Places on May 20, 1993. Besides serving as a meeting hall for The Royal Order of Kamehameha I and other Hawaiian Societies, it also served as a community center for Keaukaha residents. Kupuna residents recall it as a social center for events ranging from weddings to funerals. In the early 1940s it even served as the government seat for Hawaii Island.

Kamehameha Hall has fallen into disrepair due to age. The Royal Order of Kamehameha I, Heiau O Māmalahoa, the Hilo Chapter, is attempting to rehabilitate the Hall and develop it as a multi-purpose community servicing center. A State of Hawaii domestic non-profit corporation was created in February, 2014 to specifically rehabilitate Kamehameha Hall.

The Royal Order of Kamehameha I, Mamalahoa, a domestic non-profit corporation registered in the State of Hawaii, is seeking a Capital Improvements Project (CIP) "Grants-in-Aid" award pursuant to Hawaii Revised Statutes, Chapter 42F.

2. The goals and objectives related to the request;

- a. The primary goal of this request is to rehabilitate this building listed on the National Historic Register. The incorporation of the Royal Order of Kamehameha I, Heiau O Māmalahoa, the Hilo Chapter, on February 19, 2014 was specifically directed at restoring Kamehameha Hall. It is one of the purposes listed in the Articles of Incorporation, to wit: Maintenance and preservation of Kamehameha Hale, listed on the national Historic Register, at 1162 Kalanianaʻole [Avenue], Hilo, Hawai'i. We are seeking grants to develop plans and designs for the restorative construction of Kamehameha Hall.

- b. The objective of this goal is to rehabilitate the building so that it can be converted to be used for community based programs as listed in subsection 3 below.
DEFINITION clarification: Rehabilitation means repair work that will bring the building up to existing building code. It is defined as the act or process of making possible a compatible use for a property through repair, alterations, and additions while preserving those portions or features which convey its historical, cultural, or architectural values. Restoration means to repair the building to the period that it was originally built.

Note: The total amount requested is very high considering the footprint of the building we want to rehabilitate (40' wide X 42' in length X 14' in height). There are three basic reasons for the very high requested amount. Number one: This building is registered as a National Historic Place (National Historic Register ID 93000426). As such, we are required to comply with federal and state protocols on the rehabilitation of a National Historic Place. Repair costs for the rehabilitation of a National Historic Place are higher than building a new structure. Number two: The structure is in severe disrepair due to age and destructive subterranean termite damage. Number three: The structure contains lead paint which was standard back in 1938 and this will require costly HAZMAT mitigation measures.

3. The public purpose and need to be served;

There is no community center servicing the needs of the Hawaiian community in Keaukaha, Hilo, Hawaii. For example, the Keaukaha Community Association rents space from the Department of Education to conduct its meetings. The Kamehameha Hall was the social center of the Hilo community in general, and the Keaukaha community in particular. Everything from weddings to funerals was conducted at the Hall. Restoration of the building will allow these social events to become viable once again. In addition to a meeting place and a social center, the conceptual plan for a Community Servicing Center has many facets that will be initiated. These include:

- a. A training center for youths to learn introduction to Polynesian sailing conducted by Hokulea crew members of ROOK I, Hilo Chapter. This is a facet of the culture /learning center segment of the Community Servicing Center Plan.
- b. A delinquency intervention program in partnership with a non-profit organization with the necessary training and experience coupled with assistance from Hawaii State DHS, Office of Youth Services. The plan also calls for the Hall being designated a "safe place" during business hours (see nationalsafeplace.org). This is a facet of the Pu'uhonua segment of the Community Servicing Center Plan.
- c. A family-crisis intervention program for family disputes using the Hawaiian cultural custom of arbitration (ho'oponopono). This is a facet of the Pu'uhonua segment of the Community Servicing Center Plan.
- d. A training center to influence residents to accept and embrace a self-sufficiency approach to life. This training adopts the Hokulea Mālama Honua Vision wherein we are to care for the earth by making changes in the way we conduct our everyday lifestyle. Residents will be introduced to self-sufficiency techniques such

as backyard organic farming, aquaponics, alternative energy (solar & wind power), water conservation, Recycling/waste reduction, raising chickens, hog farming using the microbial inoculated deep litter system that enables raising pigs with no odor, flies, and waste removal which is approved by the USDA and EPA. Training will be conducted by practitioners experienced in these methods. All are members of ROOK I, Hilo Chapter. This is a facet of the culture/learning segment of the Community Servicing Center Plan.

- e. A training center for hula. Hula is the essence of the Hawaiian culture. Many of the Hawaiian chants you hear today originated in the hula Halau. This will be coordinated by Keaukaha hula kumu Paul Neves and his son Kinohi Neves, members of ROOK I, Hilo Chapter. This is a facet of the culture/learning segment of the Community Servicing Center Plan.
- f. A Hawaiian language learning center. Keaukaha is a Hawaiian Home Lands community. This will be coordinated by Desmon Haumea. He works with Ka Umeke Kaeo Hawaiian Language Charter School as well as with Kamehameha Schools, Keaau Campus. He is a member of ROOK I, Puna Chapter. This is a facet of the culture/learning segment of the Community Servicing Center Plan.
- g. An entrepreneurial development program for young adults that include Introduction to Entrepreneurship, Identifying and evaluating an opportunity, building a business, and financing a business. This will be coordinated with a grant from OHA. This is a facet of the culture/learning segment of the Community Servicing Center.
- h. A repository for Hawaiian artifacts related to the Hawaiian history of Kamehameha the Great and Prince Kuhio to enhance the status of the building as a National Historic Place that will be visited by tourists. This segment stands alone to feature the significance of the building—the last remaining Hall of the Royal Order of Kamehameha I chartered by Prince Kuhio in 1907.

It should be noted that ROOK I, Hilo Chapter has received funds from Hawaii County to build an annex to the rear of the existing building. This annex is intended to be used to begin the programs contained in the culture/learning segment of the Community Servicing Center.

4. Describe the target population to be served; and

This Community Servicing Center will cater to the residents of South Hilo of Hawaii County. The 2010 census for Hilo District was 43,273 with South Hilo comprising a bulk of that figure. The total Hawaii County population was 187,079. It is expected that Keaukaha Community will take full advantage of the programs since the Hall is in Keaukaha. In fact, the elders of Keaukaha community requested that the Hall be restored rather than demolished and replaced. The Keaukaha community was the third Hawaiian Homestead to be established in 1924. In two years over 40 homes were built. In 1938 Kamehameha Hall was built by members of the Royal Order of Kamehameha I. The demographics of this community consisted of Hawaiians who were from all over the Hawaiian Islands. The clients for many of the programs will

most likely come from the Keaukaha Hawaiian Home Lands community. It is anticipated that there will be a great demand to attend the Introduction to Polynesian Sailing. It will be open to all 4th graders of any ethnic group and gender in Hilo, not just Keaukaha. Canoe model kits are already on hand to be issued to the inaugural class. The long term plan is for older students to construct an actual sailing vessel. There is no program of this kind on the East side of Hawaii County. The 2010 Census indicated children less than five years of age amounted to 2,707 in the Hilo zip code. Just 5% of that would be 135 youths—a sizable caseload if that constituted the number of youths-at-risk.

5. Describe the geographic coverage.

Since public transportation is infrequent and private ownership of a car is at a premium on this side of Hawaii County, it is expected that clients will be mostly South Hilo residents in general, and Keaukaha residents in particular. However, tourists from the nearby Cruise ship port and resort hotels can be expected to visit the Hall in large numbers once it is advertised in the tourism literature.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

Note: ROOK I refers to Royal Order of Kamehameha I

- The applicant will ensure adherence to *The Secretary of the Interior's Standards for the Treatment of Historic Properties* (codified in 36 CFR 67).
- Insurance compliance – Should this request be approved for the award of a GIA award, this applicant will provide a certificate of liability insurance of at least \$1 million per occurrence and \$2 million in the aggregate and automobile liability insurance of \$1 million per accident or such other amount requested in writing.
- Scope of work – Conduct SMA Permit Process, <http://planning.hawaii.gov/czm/special-management-area-permits/>
Task 1 – Emphasize adherence to Hawaii Revised Statutes, Section 205A-2 Coastal zone management program: objectives and policies, subsection (b)(2)(A), to wit: Protect, preserve, and where desirable, restore those natural and manmade historic and prehistoric resources in the coastal zone management area that are significant in Hawaiian and American history and culture.

Task 2 – Conduct community information hearings

- Scope of work – Develop Structural Rehabilitation Engineering Planning and Design concurrent with SMA permit process
Tasks – Increment 1: Ground floor/Post and pier foundation and floor framing repair plan
Tasks - Increment 2: Rough framing above main floor level to roof framing Plan
Tasks – Increment 3: Electrical, plumbing and interior finish work planning and design
Tasks – Additional permits, such as plan approval, SMA. Sewer and water connections, parking lot, and other site improvements planning
Responsibilities – Scope of work to be conducted by Engineering Partners, 455 E. Lanikaula Street, Hilo, Hawaii, 96720.
Responsibilities – Job verification to be conducted by assigned volunteer project manager of ROOK I, Hilo Chapter.
Responsibilities – Financial accounting to be conducted by Hale Mua, Inc., 501-(c)(3) conduit for ROOK I, Hilo Chapter.
- Scope of work – HAZMAT survey of the interior of the building.
Tasks – Conduct survey of building interior for lead paint and asbestos hazard concurrently with other planning processes.
Tasks – Conduct sampling and laboratory testing as required,
Tasks – Develop abatement or mitigation plan.
Responsibilities – Scope of work to be conducted by Myounghee Noh & Associates, L.L.C., Environmental Studies and Consulting Services of 200 Kohala St., Hilo, HI 96720.
Responsibilities – Job verification to be conducted by assigned volunteer project manager of ROOK I, Hilo Chapter.
Responsibilities – Financial accounting to be conducted by Hale Mua, Inc., 501-(c)(3) conduit for ROOK I, Hilo Chapter.

It should be noted that a HAZMAT survey of the exterior was conducted by this environmental firm in 2016. This 2016 survey was provided by a grant received from Hawaii County.

- Scope of work – Plans review
Tasks – Review of the rehabilitation repair work and HAZMAT mitigation plans by the Department of Hawaiian Home Lands, State of Hawaii.
Tasks – Review of the restoration and HAZMAT mitigation plans by the Architectural Department of the State Historic Preservation Division, State of Hawaii.
Tasks – Review of the rehabilitation repair work and HAZMAT mitigation plans by the Hawaii County Historic Properties coordinator.

Tasks – Review of rehabilitation plan by directors of the Keaukaha Community Association.

Responsibilities – Distribution of plans to the above reviewing entities to be conducted by assigned volunteer project manager of ROOK I, Hilo Chapter.

- Scope of work – Construction

Note: The Grantee will comply with the procurement requirements of HRS Chapter 103D. In general, HRS Chapter 103D requires competitive bidding in an open and transparent process, and it obligates the construction contractor to comply with relevant labor and other laws. The Grantee shall request and review a minimum of three (3) written bids and award contract(s) to contractor(s) that are most advantageous to the Grantee for the purpose of the GIA funds.

- a. Task - Ground floor/Post and pier foundation and floor framing repair
- b. Task – Subterranean termite treatment concurrent with post and pier reinforcement work
- c. Task - Rough framing above main floor level to roof framing
- d. Task - Electrical, plumbing and interior finish work plan

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

1st Quarter, FY2019

- Conduct SMA Permit Process [http:// planning.hawaii.gov/czm/special-management-area-permits/](http://planning.hawaii.gov/czm/special-management-area-permits/)
- Develop Structural Rehabilitation Engineering Plan concurrently
- Develop HAZMAT mitigation plan concurrently in accordance with Lead-Based Paint Renovation Programs pursuant to 40 C.F.R., Part 745, subpart E and Section 404 of the Toxic Substances Control Act (TSCA) federal regulation.
- Conduct community information sessions
- Conduct quality assurance review
- Review of Structural Rehabilitation Engineering Plan by Architectural Division of the State of Hawaii Historic Preservation Division, DHHL, State of Hawaii Department of Hawaiian Home Lands, and Hawaii County Cultural and Historical Preservation Working Group.
- Initiate application for Building Permit, Hawaii County Building Department

- Conduct quality assurance review

2nd Quarter FY2019

- Obtain bids from contractors
- Conduct quality assurance review
- Begin rehabilitation repair work of Kamehameha Hall - Post & Pier Support, Flooring, Rough Framing above flooring
- Coordinate subterranean termite treatment with contractor
- Conduct HAZMAT inspection in accordance with Hawaii Administrative Rules, Chapter 11-41.
- Initiate additional permit applications, SMA, electrical, sewer
- Conduct quality assurance review
- On-going construction and HAZMAT mitigation
- Initiate additional permits, SMA, Sewer and water connections
- Conduct quality assurance review for period of FY2019

3rd Quarter FY2019

- Continue rehabilitation repair work
- Process additional permits
- Complete final site improvements
- Conduct quality assurance review

4th Quarter FY2019

- Initiate electrical, plumbing and sewer connection
- Walkway remodeling to comply with the Americans With Disability Act (ADA)
- Conduct approval inspections
- Conduct quality assurance review

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

The applicant will monitor and evaluate the project with the aid of project/time management tools such as a Gantt chart and PERT. Monthly objectives will be posted as benchmarks to gauge progress. The project manager will conduct daily reviews to determine if objectives are on track or will need modification. The project manager will meet weekly with planners and contractors to gauge the progress of the scope of work. There will be meetings twice a month by the command chiefs of the Hilo Chapter of the Royal Order of Kamehameha I to review the progress of each stage of the project. A quality assurance team comprised of volunteers and professional licensed contractors will meet once a month to review the metrics and provide necessary recommendations to modify and/or improve the progress of the project. The members of the quality assurance team are:

- (a) David Heaukulani, project manager. He is a member of Historic Hawaii Foundation. The organization of the Royal Order of Kamehameha I, Hilo Chapter is an organizational member of the Forum of the National Trust for Historic Preservation.
- (b) Zendo Kern - a licensed contractor and former chairman of the Hawaii County East Hawaii Planning Commission.
- (c) Charles Heaukulani – an attorney practicing in Hilo and member of the Hawaii County East Hawaii Planning Commission.
- (d) Reef Tauati – a licensed contractor who is slated to build the planned annex to the rear of Kamehameha Hall, Hawaii County Building Permit application BH01740
- (e) Gayle Cho – Architect and professor at Hawaii Community College, Architectural, Engineering and CAD Tech program.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

- (a) **Final Measurable Objective:** There are two final measurable objectives.

(1) The first final measurable objective is the completion of the rehabilitation of Kamehameha Hall that will receive approval from the Hawaii County Building Department for habitation in accordance with the Hawaii County Public Works Building Code, Section 5-45.

Section 5-45. Certificate of occupancy.

Certificate Requirement. No building or structure shall be used or occupied, and no change in the existing occupancy classification of a building or structure or portion thereof shall be made until the building

official has issued a certificate of occupancy therefor as provided herein. Issuance of a certificate of occupancy shall not be construed as an approval of a violation of the provisions of this code or of other ordinances of the jurisdiction.

- (2) The second final measurable objective is the occupancy and usage of the completed rehabilitated structure by all the community-based programs that is listed in Section I.3 above.
- (b) **Interim Measurable Objectives:** There will be measurable objectives at each benchmark that requires funding which will be reported to the State monitoring agency. The project manager and construction consultant shall validate the completion of work and relative invoice. The project manager will notify the Chief Financial Officer with authority to expend the funds for payment. These measurable objectives are as follows:
- (1) Objective 100A.1 – Acquire professional engineer firm to design and develop SMA Plans.
Objective 100A.2 – Completion of design and plans.
 - (2) Objective 100B.1 – Acquire professional engineer firm to design and develop plans for rehabilitation construction of Kamehameha Hall.
Objective 100B.2 – Completion of design and plans.
 - (3) Objective 100C.1 – Acquire professional environmental engineer firm to design and develop plans to mitigate HAZMAT materials (e.g., lead paint) to include sampling and lab testing.
Objective 100C.2 – Completion of HAZMAT mitigation
 - (4) Objective 100D – Conduct community information hearing. Project manager and members of quality assurance team as needed.
 - (5) Objective 100E – Conduct quality assurance review
 - (6) Objective 200A - Review of Structural Rehabilitation Engineering Plan by Architectural Division of the State of Hawaii Historic Preservation Division, DHHL, State of Hawaii Department of Hawaiian Home Lands, and Hawaii County Cultural and Historical Preservation Working Group.
 - (7) Objective 200B - Initiate application for Building Permit, Hawaii County Building Department.
 - (8) Objective 200C – Conduct quality assurance review
 - (9) Objective 300A- Solicit bids from contractors to perform rehabilitation construction. Bids shall include subterranean termite treatment and HAZMAT mitigation
 - (10) Objective 300B – Award contract to general contractor.
 - (11) Objective 300C – Completion of post & pier support restoration
 - (12) Objective 300C.1 – Completion of subterranean termite treatment
 - (13) Objective 300C.2 – Coordination of HAMAT mitigation plan with General contractor
 - (14) Objective 300C.3 - Conduct quality assurance review

- (15) Objective 300D – Completion of flooring restoration
- (16) Objective 300D.1 – Enclose bottom storage area
- (17) Objective 300D.2 - Conduct quality assurance review
- (18) Objective 300E – Completion of structural support framing
- (19) Objective 300E.1 - Conduct quality assurance review
- (20) Objective 300F – Completion of Entryway restoration
- (21) Objective 300F.1 - Conduct quality assurance review
- (22) Objective 300G – Completion of two front rooms
- (23) Objective 300G.1 - Conduct quality assurance review
- (24) Objective 300H – Completion of Kitchen area
- (25) Objective 300H.1 - Conduct quality assurance review
- (26) Objective 300I – Completion of restrooms
- (27) Objective 300J - County Building Department Inspection
- (28) Objective 300I.1 - Conduct quality assurance review
- (29) Objective 400A – Initiate electrical
- (30) Objective 400B – Completion of electrical restoration
- (31) Objective 400B.1 - Conduct quality assurance review
- (32) Objective 400B.2 - County Building Department Inspection
- (33) Objective 500A – Initiate plumbing
- (34) Objective 500A.1 – County Building Department Inspection
- (35) Objective 500B – Completion of plumbing restoration
- (36) Objective 500B.1 - Conduct quality assurance review
- (37) Objective 600A – Initiate landscape plans
- (38) Objective 700A – Final Inspection
- (39) Objective 800A – Coordinate memorandum of agreements with community associations and non-profit organizations to occupy and use the restored structure to provide services to the community-at-large.

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
 - a. Budget request by source of funds ([Link](#)) ATTACHED
 - b. Personnel salaries and wages ([Link](#)) ATTACHED
 - c. Equipment and motor vehicles ([Link](#)) ATTACHED
 - d. Capital project details ([Link](#)) ATTACHED
 - e. Government contracts, grants, and grants in aid ([Link](#)) ATTACHED

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2019.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
-----------	-----------	-----------	-----------	-------------

\$72,100.00	\$200,442.00	\$457,618.76	\$32,800.00	\$ 762,960.76
-------------	--------------	--------------	-------------	---------------

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2019.

The Royal Order of Kamehameha I, Heiau O Māmalahoa, the Hilo Chapter, will continue to seek grants from multiple sources to include:

- (a) National Trust for Historic Preservation
- (b) Johanna Favrot Fund for Historic Preservation
- (c) Cynthia Woods Mitchell Fund for Historic Interiors
- (d) Office of Hawaiian Affairs (OHA)
- (e) Hawaii Historic Foundation
- (f) Howard Hughes Foundation/Ward Village Foundation
- (g) Abigail K. Kawanānākoa Foundation
- (h) U.S. Department of Agriculture
- (i) McNerny Foundation
- (j) Atherton Family Foundation
- (k) Clarence Ching Foundation
- (l) State Historic Preservation HPF Grants
- (m) Hawaii County Historic Preservation Grants

Note: prior applications for grants from OHA and Kawanānākoa Foundation were rejected. Nonetheless, we will continue to apply.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

NONE

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2019 for program funding.

- (a) Hawaii County Grant pursuant to Section 2-139 of the Hawaii County Code and Rule 4 of the Rules and Regulations of the Director of Finance in the amount of \$10,000. The amount of \$9,000 was received. A portion was expended to conduct a HAZMAT survey of the exterior by a professional environmental engineering firm. The balance is to be expended to construct an annex to the rear of the existing National Historic Place (Kamehameha Hall).
- (b) Hawaii County Grant from the Hawaii County Council in the amount of \$2,500. This was designated to reinforce the national Historic Place

(Kamehameha Hall) as a temporary measure to support the structure for further deterioration.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2017.

Balance Sheet for Hale Mua Cultural Group is attached. Hale Mua Cultural Group is the 501(c)(3) nonprofit corporation that was created to be the financial conduit for all the chapters of the Royal Order of Kamehameha I. The Hilo Chapter, also known as Heau O Māmalahoa, has no assets other than the aged building at 1162 Kalanianaʻole Avenue, Hilo, Hawaii. Its calendar year 2016 corporate income tax return is attached.

IV. Experience and Capability

1. **Necessary Skills and Experience**

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

a. Financial Conduit, Hale Mua Cultural Group.

Hale Mua Cultural Group is a 501(c)(3) non-profit organization. It was incorporated on June 9, 2006. It was incorporated to be the nonprofit agency to receive funds for any chapter of the Royal Order of Kamehameha I. The Chief Financial Officer (CFO) of Hale Mua Cultural Group will be responsible to receive the GLA funds and comply with contract requirements set by the Office of Community Services (OCS), Department of Labor and Industrial Relations, State of Hawaii.

b. Chief Financial Officer Harold Olinger.

Harold Olinger has over ten years of experience processing grant awards for several chapters of the Royal Order of Kamehameha. He is servicing this applicant (Royal Order of Kamehameha I, Māmalahoa, Hilo Chapter) in two current grant awards from the Hawaii County government related to Kamehameha Hall.

c. Project Manager David Heaukulani.

David Heaukulani has taken responsibility for restoring Kamehameha Hall. He incorporated the Royal Order of Kamehameha I, Māmalahoa in 2014 as a domestic nonprofit corporation. He incorporated this entity for the sole purpose of seeking grants to restore Kamehameha Hall. He has sought grants and supervised the contract requirements of grants awarded for Kamehameha Hall.

He has experience in dealing with persons who will be involved in the rehabilitation of Kamehameha Hall. These include:

- (1) Megan Borthwick, State of Hawaii, DLNR, SHPD
- (2) Sean P. Naleimailie, archaeologist, DLNR, SHPD, Hilo Office.
- (3) Susan A. Lebo, Archaeology Branch Chief, SHPD.
- (4) Mark Yim, Land Agent, Land Management Division, Department of Hawaiian Home Lands.
- (5) Peter K. Albinio, Department of Hawaiian Home Lands.
- (6) Lucas Mead, Hawaii County Historic Places Coordinator.
- (7) Robert H. Lopes, EHS III, Indoor & Radiological Health Branch, State of Hawaii Department of Health (regarding lead paint issues).

He has worked with environmental engineer consultant Phillip Cabanila of Myounghee Noh & Associates, L.L.C. to survey Kamehameha Hall for hazardous materials, i.e., lead paint and asbestos. He has contracted this company to conduct a HAZMAT survey of Kamehameha Hall.

David Heaukulani retired from the United States Department of Defense. He was the Executive Officer at Pohakuloa Training Center located on the island of Hawaii. In this capacity he managed the projects of the Department of Public Works. These projects included new construction and remodeling of facilities. He obtained federal funding for new construction. He was the U.S. Army point of contact at Pohakuloa in the construction of the Saddle Road corridor. He met with the Senator Daniel Inouye in the initial planning for the new Saddle Road corridor.

David Heaukulani was instrumental in seeking and receiving grant awards for Kamehameha Hall from the former Mayor of Hawaii County Billy Kenoi and current Keaukaha District Councilmember Susan Lee Loy. He is working with the current Mayor, Harry Kim, and the Managing Director, Wil Okabe, to facilitate the Hawaii County grant award.

d. Contractor Consultant Zendo Kern.

Zendo Kern is a licensed general contractor, License # BC26035. He will be the contractor consultant for this project. Mr. Kern is currently involved in building new homes for the housing market on the island of Hawaii. He has built several homes over the past ten years. He was the general contractor in a real estate development for a retail building complex in Pahoa, Hawaii.

Mr. Kern was the former chairman of the Hawaii County East Hawaii Planning Commission. Mr. Kern will be the contractor consultant on the quality assurance team of this project.

Mr. Kern has a vested interest in the rehabilitation of Kamehameha Hall – he donated \$4,000 to the Royal Order of Kamehameha I, Māmalahoa for Kamehameha Hall. His donation was used for construction of support braces in the current effort to rescue the Hall from collapsing due to severe deterioration from age and termite damage.

e. Charles Heaukulani, attorney-at-law.

Charles Heaukulani is an officer with the corporation of the Royal Order of Kamehameha I, Māmalahoa. He is an attorney with experience in real estate law, particularly in land disputes.

Charles Heaukulani is a member of the Hawaii County East Hawaii Planning Commission.

2. **Facilities**

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

- (a) Corporate headquarters of the Royal Order of Kamehameha I, Māmalahoa Hilo Chapter is 1162 Kalanianaʻole Avenue, Hilo, HI (National Historic Place that we are trying to restore). Because this headquarters is no longer safe to occupy due to deterioration from age, the entity of the corporation that is responsible to receive and expend this grant-in-aid shall secure temporary facilities to conduct the necessary business to rehabilitate Kamehameha Hall.
- (b) We will rent office space at 194 Wiwoole Street, the industrial area of Hilo. This is the office of A&A Hawaii, the parent corporation of Tai Aloha, Inc. Mr. Zendo Kern is the general contractor of Tai Aloha Inc., license BC26035, of Tai Aloha, Inc. He is our contractor consultant on our quality assurance team. We will rent space at \$600.00 per month which will include office equipment, furniture, utilities, and communications. This rental amount is \$7,200.00 for FY2019.
- (c) The construction crew field office will be allowed to use the concrete pad measuring 40'X20' and located to the rear of 1162 Kalanianaʻole Avenue. The entire property itself is 100'X312.46' in area measurement. The Kamehameha Hall is 42'X40' in area measurement.

- (d) Quality Assurance Team conference facility: 194 Wiwoole Street, Hilo, HI corporate office of A&A Hawaii, a licensed contractor and office of Tai Aloha Inc. licensed contractor and quality assurance team member Zendo Kern.

V. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

- (a) Project manager David Heaukulani. Mr. Heaukulani will work full time to oversee all aspects of this project from start to finish. He will obtain the liability insurance should the GIA be awarded. He will meet with the Office of Community Services, DLNR, to receive instructions on the award contract. He will be responsible to carry out the terms of the award contract. He will acquire the professional services to obtain the necessary permits to rehabilitate Kamehameha Hall. He will perform the administrative tasks to include computer generation of performance measures as well as correspondence. He will be responsible to coordinate the three stages of GIA administration, i.e., requesting release of funds, contracting, and contract administration.
- (b) Contractor consultant Zendo Kern. Mr. Kern will be responsible to advise the project manager on all issues relating to constructor work and requirements. He will be responsible to assure the contractors are in compliance with the contract award, He will ensure that the contracted work meets the plans and design that are generate to rehabilitate Kamehameha Hall. He will coordinate any requirements set by the Hawaii County Building Department.
- (c) CFO Harold Olinger. Mr. Olinger as the CFO for Hale Mua Cultural Group will receive the funds and distribute such funds in accordance with the contract award. He will work with the Office of Community Services, DLNR to ensure compliance with the award contract. He will coordinate any requirements that may be directed by the State of Hawaii Department of Budget and Finance. He will advise the project manager in the requirements set by the Office of Community Services.
- (d) Attorney Charles Heaukulani. Mr. Heaukulani will review any legal directions from the Department of the Attorney General and advise the project manager

accordingly. As a member of the Hawaii County East Hawaii Planning Commission he will lend his experience in and related issues that affect the rehabilitation of Kamehameha Hall. He will advise the project manager in all matters relating to the administration of the GIA contract.

2. **Organization Chart**

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

ORGANIZATION CHART ATTACHED.

3. **Compensation**

The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position.

- (a) Contactor consultant Zendo Kern, \$24,000 annual consultant fee
- (b) Project manager David Heaukulani is a volunteer.
- (c) CFO Harold Olinger is a volunteer
- (d) Attorney Charles Heaukulani is performing on a pro bono publico basis.

VI. Other

1. **Litigation**

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

NONE

2. **Licensure or Accreditation**

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

- (a) Zendo Kern is a licensed contractor. His license number is BC26035.
- (b) Charles Heaukulani is an attorney licensed to practice law in the State of Hawaii.

3. **Private Educational Institutions**

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see [Article X, Section 1, of the State Constitution](#) for the relevance of this question.

NONE

4. **Future Sustainability Plan**

The applicant shall provide a plan for sustaining after fiscal year 2018-19 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2018-19, but
- (b) Not received by the applicant thereafter.

Seeking of grants and fundraising is the only means of revenue to sustain Kamehameha Hall. The applicant corporation has no assets as noted in the attached U.S. Corporation Tax Return. The attached Balance Sheet is for Hale Mua Cultural Group which is the 501(c)(3) non-profit financial conduit for the Royal Order of Kamehameha I, Māmalahoa.

5. **Certificate of Good Standing (If the Applicant is an Organization)**

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2017.

ATTACHED

6. **Declaration Statement**

The applicant shall submit a declaration statement affirming its compliance with Section 42F-103, Hawaii Revised Statutes. ([Link](#))

ATTACHED

7. **Public Purpose**

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes. ([Link](#))

SEE SECTION I.3 ABOVE

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2018 to June 30, 2019

Applicant: Royal Order of Kamehameha I, Hilo Chapter

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries	24,000			
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST	24,000			
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island	600			
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space	7,550			
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9 planning & design work	60,000			
10 Construction	670,810			
11				
12				
13				
14				
15				
18				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	738,960			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	762,960			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	762,960	David Heaukulani	(808) 494-8400	
(b) Total Federal Funds Requested		[REDACTED]		
(c) Total County Funds Requested		[REDACTED]		
(d) Total Private/Other Funds Requested		Signature of Authorized Official _____ / / Date		
TOTAL BUDGET	762,960	Secretary _____ Name and Title (Please type or print)		

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2018 - June 30, 2019

Applicant: Royal Order of Kamehameha I, Hilo Ch

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
None	N/A	N/A	\$ -	N/A
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS Volunteers and vehicles used for any work related to this project will be in-kind.

Contractors hired to do restoration will include expenses in their bids.

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
None	N/A	N/A	\$ -	N/A
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2018 to June 30, 2019

Applicant: Royal Order of Kamehameha I, Hilo Chapter

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2016-2017	FY: 2017-2018	FY:2018-2019	FY:2018-2019	FY:2019-2020	FY:2020-2021
PLANS	none	none	60000			
LAND ACQUISITION	none	none	0			
DESIGN	none	none	0			
CONSTRUCTION	none	none	670810			
EQUIPMENT	none	none	0			
TOTAL:	0	0	730,810			
JUSTIFICATION/COMMENT The applicant requests GIA funding to rehabilitate a National Historic Place and convert it to public use.						

GOVERNMENT CONTRACTS AND / OR GRANTS

Applicant: Royal Order of Kamehameha I, Hilo Chapter

Contracts Total: 11,400

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1	Kamehameha Hall HAZMAT Survey & Annex	2016	Office of the Mayor	Hawaii	9,000
2	Kamehameha Hall Reinforce Siding	2017-2018	Hawaii County Council	Hawaii	2,400
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAI'I REVISED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

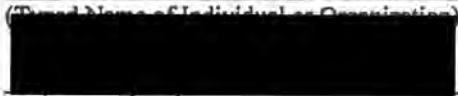
- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.

- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.

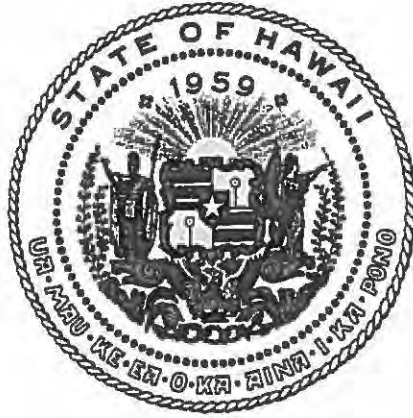
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Royal Order of Kamehameha I, Māmalahoa
(Typed Name of Individual or Organization)
 1/7/18
(Signature) (Date)

David Heaukulani Secretary
(Typed Name) (Title)



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

ROYAL ORDER OF KAMEHAMEHA I MAMALAHOA

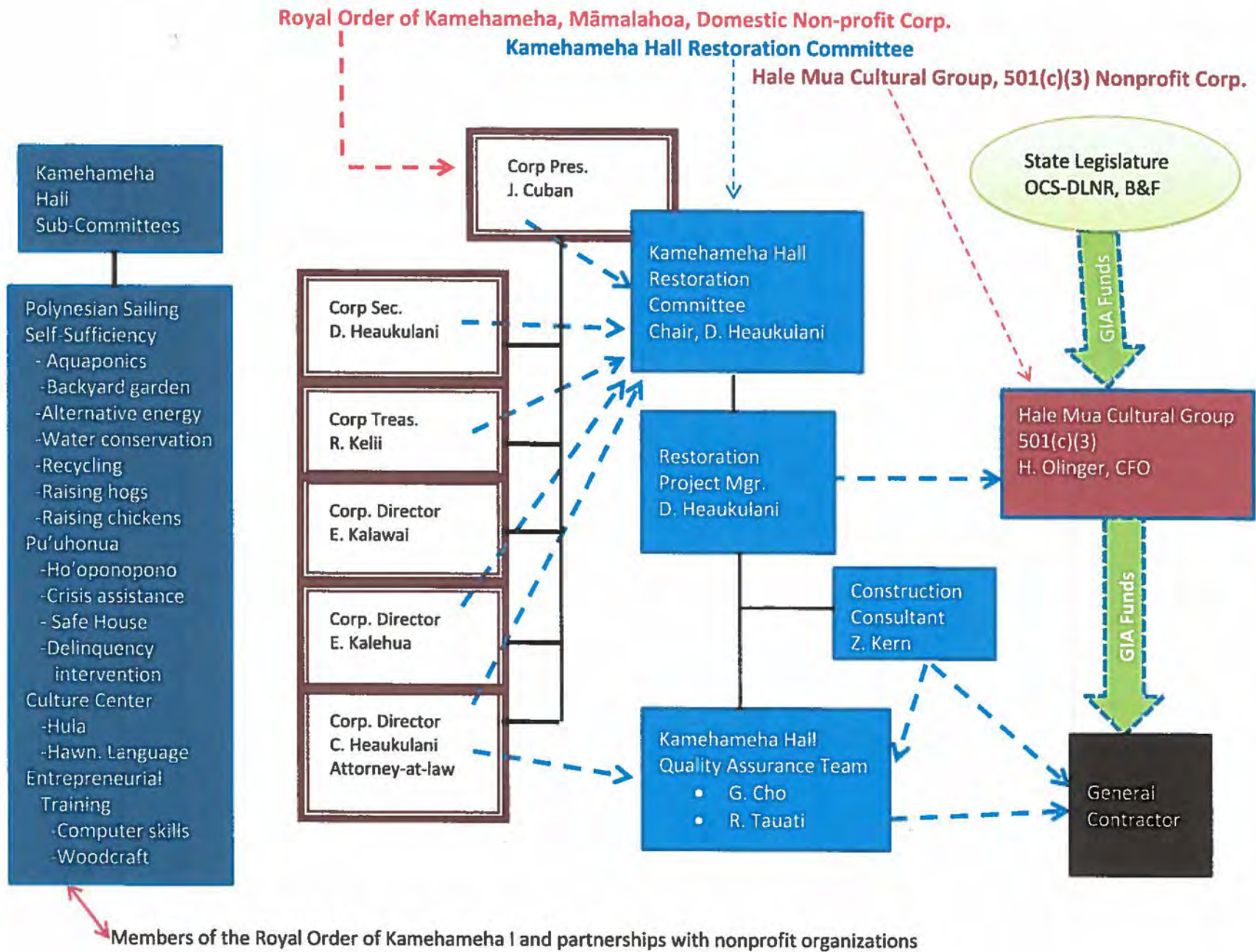
was incorporated under the laws of Hawaii on 03/04/2014 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: December 20, 2017

Director of Commerce and Consumer Affairs





10:11 AM
 12/22/17
 Cash Basis

Hale Mua Cultural Group
 Balance Sheet
 As of November 30, 2017

	Nov 30, 17	Nov 30, 16	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
American Savings Bank- Checking			
Chevron Retiree Volunteer Grant	1,000.00	1,000.00	0.00
Hale Mus Gen Fund	7,577.49	13,127.13	-5,549.64
Hilo KF Checking	1,448.81	1,945.68	-496.87
Kona - KKDCP Checking	18,717.03	12,469.29	6,247.74
Lekeleke/Hale Laau Funds	0.00	260.00	-260.00
Moku Mamalahoa Kamehameha Hall	4,848.98	6,520.63	-1,671.65
Total American Savings Bank- Checking	33,592.31	35,322.73	-1,730.42
American Savings Bank- Savings			
Hilo - Match Funding Savings	10,014.98	10,008.54	6.44
Kona - Match Funding Savings	12,518.91	12,510.91	8.00
Total American Savings Bank- Savings	22,533.89	22,519.45	14.44
Total Checking/Savings	56,126.20	57,842.18	-1,715.98
Other Current Assets			
Hale Mua Investment Account	27,463.91	15,886.55	11,577.36
Hui Moku Investment Account	0.00	2,927.07	-2,927.07
Kamali Scholarship	0.00	5,857.18	-5,857.18
Total Other Current Assets	27,463.91	24,670.80	2,793.11
Total Current Assets	83,590.11	82,512.98	1,077.13
TOTAL ASSETS	83,590.11	82,512.98	1,077.13
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
Funds held for others	15,789.33	14,334.50	1,454.83
Total Other Current Liabilities	15,789.33	14,334.50	1,454.83
Total Current Liabilities	15,789.33	14,334.50	1,454.83
Total Liabilities	15,789.33	14,334.50	1,454.83
Equity			
Opening Bal Equity	24,709.19	25,523.02	-813.83
Retained Earnings	45,372.06	23,912.66	21,459.40
Net Income	-2,280.47	18,742.80	-21,023.27
Total Equity	67,800.78	68,178.48	-377.70

10:11 AM
12/22/17
Cash Basis

Hale Mua Cultural Group
Balance Sheet
As of November 30, 2017

	<u>Nov 30, 17</u>	<u>Nov 30, 16</u>	<u>\$ Change</u>
TOTAL LIABILITIES & EQUITY	<u>83,590.11</u>	<u>82,512.98</u>	<u>1,077.13</u>

U.S. Corporation Income Tax Return

For calendar year 2016 or tax year

beginning _____, ending _____

2016

Department of the Treasury
Internal Revenue Service

Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

A Check if: 1a Consolidated return (attach Form 9851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	TYPE OR PRINT	Name THE ROYAL ORDER OF KAMEHAMEHA I MAMALAHOA	B Employer identification number [REDACTED]
		Number, street, and room or suite no. If a P.O. box, see instructions. 1277 S. KUMUWAINA PL.	C Date incorporated 02/19/2014
		City or town, state, or province, country, and ZIP or foreign postal code HILO, HI 96720	D Total assets (see instructions) \$ 0.
		E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change	

Income	1a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a		1c	
	2 Cost of goods sold (attach Form 1125-A)		2	
	3 Gross profit. Subtract line 2 from line 1c		3	
	4 Dividends (Schedule C, line 19)		4	
	5 Interest		5	
	6 Gross rents		6	
	7 Gross royalties		7	
	8 Capital gain net income (attach Schedule D (Form 1120))		8	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		9	
10 Other income (attach statement)		10		
11 Total income. Add lines 3 through 10		11		
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)		12	
	13 Salaries and wages (less employment credits)		13	
	14 Repairs and maintenance		14	
	15 Bad debts		15	
	16 Rents		16	
	17 Taxes and licenses		17	
	18 Interest		18	
	19 Charitable contributions		19	
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)		20	
	21 Depletion		21	
	22 Advertising		22	
	23 Pension, profit-sharing, etc., plans		23	
	24 Employee benefit programs		24	
	25 Domestic production activities deduction (attach Form 8903)		25	
	26 Other deductions (attach statement)		26	
	27 Total deductions. Add lines 12 through 26		27	
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		28	0.
29a Net operating loss deduction (see instructions)	29a			
b Special deductions (Schedule C, line 20)	29b			
c Add lines 29a and 29b		29c		
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions		30	0.
	31 Total tax (Schedule J, Part I, line 11)		31	0.
	32 Total payments and refundable credits (Schedule J, Part II, line 21)		32	
	33 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>		33	
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed		34	0.
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid		35	
36 Enter amount from line 35 you want: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		36		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: _____ Date: _____ Title: **SECRETARY**

Print/Type preparer's name: **EUNICE A. MURAMOTO** Preparer's signature: *Eunice Muramoto, CPA* Date: **03/12/17** Check if self-employed:

Firm's name: **EUNICE A. MURAMOTO, CPA, INC.** Firm's EIN: [REDACTED]

Firm's address: **101 AUPUNI STREET, SUITE 165 HILO, HI 96720** Phone no.: **(808) 961-3232**

Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Total. Add lines 1 through 8			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17 Other dividends			
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)

Part I - Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. Check if a qualified personal service corporation. See instructions	<input type="checkbox"/>	2 0.
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4 0.
5a	Foreign tax credit (attach Form 1118)	5a	
5b	Credit from Form 8834 (see instructions)	5b	
5c	General business credit (attach Form 3800)	5c	
5d	Credit for prior year minimum tax (attach Form 8827)	5d	
5e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7 0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9a	Recapture of investment credit (attach Form 4255)	9a	
9b	Recapture of low-income housing credit (attach Form 8611)	9b	
9c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c	
9d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d	
9e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
9f	Other (see instructions - attach statement)	9f	
10	Total. Add lines 9a through 9f		10
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11 0.

Part II - Payments and Refundable Credits

12	2015 overpayment credited to 2016		12
13	2016 estimated tax payments		13
14	2016 refund applied for on Form 4466		14 ()
15	Combine lines 12, 13, and 14		15
16	Tax deposited with Form 7004		16
17	Withholding (see instructions)		17
18	Total payments. Add lines 15, 16, and 17		18
19	Refundable credits from:		
19a	Form 2439	19a	
19b	Form 4136	19b	
19c	Form 8827, line 8c	19c	
19d	Other (attach statement - see instructions)	19d	
20	Total credits. Add lines 19a through 19d		20
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ <u>712100</u>		
b	Business activity ▶ <u>PRESERVATION-HISTORI</u>		
c	Product or service ▶ <u>SERVICE</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X

Schedule K Other Information (continued from page 3)

5 At the end of the tax year, did the corporation:

- a** Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions
If "Yes," complete (i) through (iv) below.

Yes	No
	X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
If "Yes," complete (i) through (iv) below.

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

8 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

Yes	No
	X

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
For rules of attribution, see section 318. If "Yes," enter:

Yes	No
	X

(i) Percentage owned and (ii) Owner's country
(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year \$

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer)

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election won't be valid.

12 Enter the available NOL carryover from prior tax years (don't reduce it by any deduction on line 29a.) \$

13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?
If "Yes," the corporation isn't required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. \$ 0.

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions
If "Yes," complete and attach Schedule UTP.

Yes	No
X	
	X

15a Did the corporation make any payments in 2016 that would require it to file Form(s) 1099?

b If "Yes," did or will the corporation file required Forms 1099?

16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?

17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?

18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1484) or chapter 4 (sections 1471 through 1474) of the Code?

Yes	No
	X
	X
	X

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash				
2a Trade notes and accounts receivable				
b Less allowance for bad debts	()		()	
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. stmt.)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. stmt.)				
10a Buildings and other depreciable assets				
b Less accumulated depreciation	()		()	
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization	()		()	
14 Other assets (att. stmt.)				
15 Total assets				
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (att. stmt.)				
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (att. stmt.)				
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital				
24 Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated				
26 Adjustments to shareholders' equity (attach statement)				
27 Less cost of treasury stock	()		()	
28 Total liabilities and shareholders' equity				

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return		
Note: The corporation may be required to file Schedule M-3. See instructions.		
1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):
2 Federal income tax per books		Tax-exempt interest \$ _____
3 Excess of capital losses over capital gains		
4 Income subject to tax not recorded on books this year (itemize): _____		8 Deductions on this return not charged against book income this year (itemize):
5 Expenses recorded on books this year not deducted on this return (itemize):		a Depreciation \$ _____
a Depreciation \$ _____		b Charitable contributions \$ _____
b Charitable contributions \$ _____		
c Travel and entertainment \$ _____		9 Add lines 7 and 8
8 Add lines 1 through 5		10 Income (page 1, line 28) - line 6 less line 9

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)		
1 Balance at beginning of year		5 Distributions: a Cash
2 Net income (loss) per books		b Stock
3 Other increases (itemize): _____		c Property
		6 Other decreases (itemize): _____
		7 Add lines 5 and 6
4 Add lines 1, 2, and 3		8 Balance at end of year (line 4 less line 7)

STATE OF HAWAII - DEPARTMENT OF TAXATION CORPORATION INCOME TAX RETURN

THIS SPACE FOR DATE RECEIVED STAMP



CALENDAR YEAR 2016

or other tax year beginning • _____, 2016 and ending • _____, 20

CBT161

AMENDED Return (Attach Sch AMD)

IRS Adjustment NOL Carryback

--	--	--

PRINT OR TYPE	Name THE ROYAL ORDER OF KAMEHAMEHA I MAMALAHO	Federal Employer I.D. No. [REDACTED]
	Db/a or C/O	Business Activity Code No. (Use code shown on federal form 1120 or 1120A) 712100
	Address (number and street) 1277 S. KUMUWAINA PL.	Date business began in Hawaii 02/19/2014
	City or town, State, and Postal/ZIP Code. If foreign address, see instructions. HILO, HI 96720	Hawaii Business Activity PRESERVATION-HISTORIC
THIS RETURN IS (CHECK BOX, IF APPLICABLE):		Hawaii Tax I.D. No. [REDACTED]
<input type="checkbox"/> For a multi-state corporation using separate accounting.	<input type="checkbox"/> For a real estate investment trust (REIT).	
<input type="checkbox"/> A combined return of a unitary group of corporations.	<input type="checkbox"/> A consolidated return. (Domestic (Hawaii) corporations only.) (Attach a copy of Hawaii Forms N-303 and N-304 for each subsidiary)	
<input type="checkbox"/> A separate return of a member corporation of a unitary group.		

FOR LINES 1 - 5 and 7 - 10, ENTER AMOUNTS FROM COMPARABLE LINES ON FEDERAL RETURN.

ATTACH CHECK OR MONEY ORDER AND FORM N-201V HERE	TAXABLE INCOME	TAX AND TAX PAYMENTS	APPROVED SIGNATURE
	1 (a) Gross receipts or sales	1(a) •	00
	(b) Returns and allowances	1(b) •	00
	(c) Line 1(a) minus line 1(b)	1(c) •	00
	2 Cost of goods sold	2 •	00
	3 Interest	3 •	00
	4 Gross rents	4 •	00
	5 Gross royalties	5 •	00
	6 (a) Capital gain net income (attach Hawaii Schedule D)	6(a) •	00
	(b) Net gain (loss) from Hawaii Schedule D-1, Part II, line 19 (attach Schedule D-1)	6(b) •	00
	7 Other income	7 •	00
	8 TOTAL INCOME	8 •	00
	9 TOTAL DEDUCTIONS	9 •	00
	10 Taxable income before Hawaii adjustments - Line 8 minus line 9. Enter here and on Schedule J, line 1	10	00
	11 TOTAL TAX (Schedule J, line 24)	11 •	0 00
	12 Total refundable credits from Schedule CR, line 25	12 •	00
	13 Line 11 minus line 12. If line 13 is zero or less, see Instructions.	13 •	0 00
	14 Total nonrefundable credits from Schedule CR, line 16	14 •	00
	15 Line 13 minus line 14	15 •	0 00
	16 (a) 2015 overpayment allowed as a credit	16(a) •	00
	(b) 2016 estimated tax payments (including any Form N-288A withholdings)	16(b) •	00
	(c) Payments with extension (attach Form N-301)	16(c) •	00
	(d) Total (Add lines 16(a), 16(b), and 16(c))	TOTAL	16(d) 00
	17 Estimated tax penalty. Check if Form N-220 is attached	17 •	00
	18 TAX DUE (If the total of lines 15 and 17 are larger than line 16(d)), enter AMOUNT OWED	18 •	00
	19 If line 16(d) is larger than the total of lines 15 and 17, enter AMOUNT OVERPAID	19 •	00
	20 Enter amount of line 19 you want Credited to 2017 estimated tax	20(a) \$•	00
	Refunded	20(b) •	00
	21 Amount paid (overpaid) on original return - AMENDED RETURN ONLY (See Instructions. Attach Sch AMD)	21	00
	22 BALANCE DUE (REFUND) with amended return (See Instructions. Attach Sch AMD)	22	00

I declare, under the penalties set forth in section 231-36, HRS, that this return (including any accompanying schedules or statements) has been examined by me and, to the best of my knowledge and belief, is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Please Sign Here	Signature of officer <i>DAVID HEAUKULANI</i>	Print or type name and title of officer DAVID HEAUKULANI SECRETARY	Date
	May the Hawaii Department of Taxation discuss this return with the preparer shown below? (See page 2 of the instructions) *This designation does not replace Form N-848 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Preparer's Information	Paid Preparer's signature and date Print Preparer's Name <i>Eunice A. Muramoto CPA</i> EUNICE A. MURAMOTO	03/12/17	Preparer's Identification no. [REDACTED]
	Firm's name (or yours, if self-employed) Address and ZIP Code EUNICE A. MURAMOTO, CPA, INC. 101 AUPUNI STREET, SUITE 165 HILO, HI 96720	Federal E.I. No. [REDACTED]	Check If self-employed <input type="checkbox"/>
		Phone no. (808) 961-3232	