

House District 25

Senate District 13

THE TWENTY-NINTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST - OPERATING

GRANT REQUEST - CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): HEALTH
STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
Hawaii Institute of Integrative Health

Db/a: Hawaii Health Foundation

Street Address 50 S. Beretania St. C-119B

Mailing Address: 50 S. Beretania St. C-119B
Honolulu, HI 96813

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name TERRY SHINTANI, MD, JD, MPH

Title President

Phone # 808 628-8784

Fax # 808 538-9090

E-mail drshintani@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL
- OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

THE PHYSICIAN SHORTAGE AND HAWAIIAN HEALING PROJECT

4. FEDERAL TAX ID #: [REDACTED]
5. STATE TAX ID #: [REDACTED]

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2018: \$ 499,840

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ _____
 FEDERAL \$ _____
 COUNTY \$ _____
 PRIVATE/OTHER \$ 190,202

TERRY SHINTANI, MD, JD, MPH, PRESIDENT
NAME & TITLE

1/18/2018
DATE SIGNED

JAN 13 2018 JW 3:54 PM

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

Origins: The Native Hawaiian Community

The Hawaii Institute of Integrative Health (dba Hawaii Health Foundation) was founded in 1995 in response to the high rate of chronic disease and death of Native Hawaiians and the people of Hawaii from preventable diseases. Physician-Attorney-Traditional Hawaiian Healer, Dr. Terry Shintani had a mutual vision with former state Senator Kenny Brown (who was at the time was the Chair of Queens Hospital) of better health for Hawaii. The vision was to fix a broken health system by creating a Program based on traditional Hawaiian values and Integrative Medicine, incorporating traditional Hawaiian healing and healing modalities from the many cultures of Hawaii.

With this dream in mind, the Hawaii Health Foundation (dba for Hawaii Institute of Integrative Health) was founded in 1995 by the late Kenneth Brown, the Board Chair of the largest Hospital in Hawaii, (the Queen's Medical Center); the late Dr. Agnes "Auntie Aggie" Cope, (former Chair of Papa Ola Lokahi), Kamaki Kanahale, Founder of the Statewide Council of Hawaiian Homestead Associations (SCHHA); Hooipo DeCambra, the Board Chair of the largest community health center in Hawaii, (the Waianae Coast Comprehensive Health Center); Ronald Sakamoto, a prominent health-care attorney, and Terry Shintani, MD, JD, MPH, award-winning physician widely recognized in Hawaii for promoting health and integrative medicine, especially among high-risk communities. Joining these founding members of the board of directors are Jim Jacoby, CEO of Jacoby Development, the nation's leading environmentally conscious land development company and Dr. Earl Bakken, inventor of the transistor pacemaker and founder of Medtronic, the largest producer of implantable medical devices.

Mission: To Promote Health (not just "medicine")

The Foundation was started in response to the most serious health problem faced by Hawaii and the U.S. – which kills over 67% of all Americans - nutrition-related diseases (heart disease, cancer, diabetes, etc.) and obesity. The founders recognized that the cause of this problem – nutrition - was being neglected by the health-care system in favor of the use of drugs and surgery. In 1989, Dr. Shintani started a nutrition and traditional values based health program in Hawaii in

a community with one of the highest risk populations with among the highest rates of obesity and poverty in the nation.

National Award-Winning Program

This program was so effective and innovative that it won the highest national award from the U.S. Secretary of Health and Human Services in 1992. This created great interest across the nation. Because of this interest, the founders created the Hawaii Health Foundation as a vehicle to promote health using this innovative community-based strategy with a focus on nutrition, an integrative medicine approach and traditional values. The Hawaii Health Foundation has used this approach to work to positively influence the health of people in Hawaii.

The Foundation has conducted numerous programs in Hawaii and elsewhere and over 1000 community health presentations to almost every imaginable group such as University of Hawaii School of Medicine, public and private schools at every level, physicians, nurses, dietitians, low-income housing, homesteads, senior groups, lawyers, substance abuse treatment houses, prisons, government agencies and workplaces to name a few. It has also conducted three - week diet programs and 10-Day Programs in conjunction with community health centers, community groups and schools. One of its most successful programs was the Hawaii Diet program in which it worked with Hawaii's governor and the Hawaiian Homestead community of Papakolea to create a program that was so successful that it was featured on Dateline NBC.

2. The goals and objectives related to the request;

1. To help improve the health of Hawaii especially where there are doctor shortages by implementing a demonstration project that demonstrates a reduction in obesity and related diseases through an emphasis on traditional Hawaiian values, diet and lifestyle; and by creating an electronic means by which to market and distribute this information to rural and neighbor islands.
2. To help reverse spiraling health care costs by creating a model program to show a reduction in need for medication (including opioids) by improving health through diet and lifestyle.
 - i. To operationalize the cost effectiveness of a diet and lifestyle management program in the reduction of need for medication in patients who have chronic pain and reversible chronic nutrition-related diseases.
 - ii. To obtain Medicare approval for reimbursement for the Hawaii Diet and lifestyle management program in the reduction of obesity, cholesterol, blood pressure, blood sugar and other nutrition related diseases
3. To enhance Hawaii's position as a world center for health through the support of HHF's initiatives in the fields of Lifestyle Medicine, Integrative Medicine, and Native Hawaiian Health, and the development of an integrative medicine/wellness/Hawaiian health complex.
 - i. To continue to develop a model Lifestyle Medicine program that provides and intervention to reverse obesity and obesity related diseases.
 - ii. To work with the John A. Burns School of Medicine's Integrative Medicine program to become a world class program.
 - iii. To support efforts to preserve Native Hawaiian Healing arts including curriculum development and the preservation/publication and/or recording of Traditional Hawaiian Healing knowledge
 - iv. To complete plans for an integrative medicine/wellness/ and Hawaiian healing center and office complex.

3. The public purpose and need to be served;

- **IMPROVE THE HEALTH OF HAWAII** Dr. Shintani's Program has been proven to improve the health of its participants. Obesity related disease and nutrition related diseases are the leading causes of death in the U.S. In Hawaii, this problem is magnified in the Native Hawaiian population.
- **IMPROVE REACH TO NEIGHBOR ISLAND AND AREAS OF PHYSICIAN SHORTAGE :** A crucially important need to fill is in areas of physician shortage. This program would serve the people of Hawaii and be a model program that could be implemented around the islands and eventually throughout the world. This grant would help disseminate and document its benefits to places where there is a physician shortage
- **REDUCE HEALTH CARE COSTS (AND OPIOD USE):** Health care costs are soaring in Hawaii and there is no end in sight. The burden of health care costs are falling on the general public, Hospitals, and physicians.
 - Health costs are bankrupting self-insured funds
 - Physicians are simply leaving Hawaii because of low reimbursement and high costs.
- **POSITION HAWAII AS A WORLD CENTER FOR HEALTH:** Of strategic importance to Hawaii is establishing its position as a world center for health. Health is not only an important factor in tourism, it is also an industry in its own right which makes the most of Hawaii's unique location and cultural healing practices. Our medical school should also have a thriving department of Complementary and Integrative Medicine.
- **PRESERVING TRADITIONAL HAWAIIAN HEALING ARTS** is essential in perpetuating the uniqueness of Hawaii's tradition of healing. If we don't preserve our healing arts soon, they will be lost forever. Then, we will become LA, or Miami, as we will lose our unique identity, not to mention the richness and healing potential of our culture.
- **CREATE AN INTEGRATIVE MEDICINE CENTER THAT INCLUDES A NATIVE HAWAIIAN HEALING CENTER:** National research has indicated that people now visit integrative health practitioners more frequently than they do to conventional health practitioners. Other research indicates that Hawaii uses integrative health services at greater than twice that rate. Creating a world class integrative medicine center in collaboration with the medical school will enhance the position of Hawaii as a leader in this fast-growing field. In addition, several of HIIH board members are also members of the Kupuna Council (Council of Elders) of Traditional Hawaiian Healers that was established by HRS 453-2(c) in 1998.

4. Describe the target population to be served;

- The primary target population will be high risk adults with an emphasis on obesity and chronic disease, especially in neighbor islands and rural areas.
- The secondary target population will be Native Hawaiians who are interested in traditional Hawaiian Healing, and integrative medicine practices, and all patients covered by insurance who may benefit by a reduction in premiums.
- The tertiary target is all of Hawaii and the world by preserving and disseminating traditional Hawaiian Healing arts.

5. Describe the geographic coverage.

- The primary geographic target population to be served will be Neighbor islands and rural Oahu but all of Hawaii is included

- A secondary geographic target population is the whole state, especially any community especially Native Hawaiian populations, where a health program may be conducted through electronic means.
- A tertiary geographic target is anywhere that there is internet coverage.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

i. Scope of work, tasks and responsibilities

- i. For the Physician Shortage Area Outreach Program, the scope of work will include conducting health cost reduction integrative health programs including neighbor island net based programs and tracking them over time. Tasks will include
 - a. Setting up programs and lectures
 - b. Set up web-based program
 - c. Promoting and recruiting
 - d. Conducting programs and public lectures
 - e. Compiling data
- ii. For the Integrative Medicine Program, the scope of work includes setting up lecture series for the public and professionals. Advertising and promoting lectures. Conducting lectures, obtaining recordings, and posting them where they may be accessed for fee or free.
 - a. Set up lecture series including CME if necessary
 - b. Advertise program and wellness center
 - c. Record lecture series
 - d. Post on web
 - e. Promote and advertise
 - f. Continue efforts to obtain Medicare coverage.
- iii. For the Hawaiian Healing Program, the scope of work will include compiling literature and interviewing Traditional Hawaiian Healers to preserve their knowledge, and developing educational materials and classes.
 - a. Capture and develop educational materials
 - b. Create a curriculum
 - c. Deliver Hawaiian Healing classes
- iv. For the integrative medicine center, the scope of work includes acquiring the site, planning and developing the land and buildings for the integrative medicine center.
 - a. Planning
 - b. Site investigation
 - c. Negotiation of Lease for the nonprofit entity
 - d. Formation of development team
 - e. Initial construction drawings
 - f. Planning for funding sources

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

(see attached)

- 3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and**
- i. For the Outreach Project, data is collected in a manner that may be published and reviewed by peers and the general public.
 - a. Anthropometric data will be collected including
 - i. Weight
 - ii. Blood Pressure
 - b. Blood results will be collected including
 - i. Cholesterol
 - ii. Triglycerides
 - iii. Blood Sugar
 - iv. Hgb a1c (in some cases)
 - v. LDL
 - c. Requirement for medication and dialysis will be monitored for
 - i. Dosage
 - ii. Cost
 - d. Effectiveness of Web-based program
 - i. Usage
 - ii.
 - ii. For the Promotion of the Integrative Program, the measure of success will be
 - a. Promotion of the practice
 - i. Planning and implementation of promotional strategy
 - ii. Conduct of web-based education
 - b. Support of the University Integrative Medicine Practice
 - i. Time savings using assistant
 - ii. Program on Medicare Reimbursement
 - iii. For the Hawaiian Healing Project
 - i. Production of educational materials preserving Hawaiian Healer's practices
 - ii. Curriculum development
 - iii. Class attendance
 - iv. For the Design and Construction of the Integrative Center, the measure of success will be reaching milestones that will satisfy the ultimate financiers of the project.
 - a. Planning
 - b. Site investigation
 - c. Negotiation of Lease for the nonprofit entity(s)
 - d. Formation of development team
 - e. Initial construction drawings
 - f. Planning for funding sources
- 4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that**

the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

- ii. For the demonstration project, measures of effectiveness would include
 - a. Anthropometric data
 - i. Weight: Sustained reduction of weight of 5% or 1 unit of BMI
 - ii. Blood Pressure: number of individuals in normal range at or below 140/90
 - b. Blood results will be collected including
 - i. Cholesterol: 5% reduction
 - ii. Triglycerides: number of individuals below 150 mg/dl
 - iii. Blood Sugar: number in normal range
 - iv. Hgb a1c, where applicable, number at 7% or below
 - v. LDL: 5% reduction
- ii. For the Promotion of the Integrative Program, the measure of success will be
 - a. Promotion of the practice
 - i. Planning and implementation of promotional strategy: number of ads and exposures
 - ii. Conduct of the teleseminar series: number of recorded teleseminars and lectures
 - iii. Website development: website content ie number of recordings posted
 - iv. Recordings of practitioners including Native Hawaiian healers: Number of lectures and attendees
 - v. Revenue
 - b. Promotion of Integrative Medicine Education Program
- iii. For the Design and Construction of the Integrative Center, the measure of success will be reaching milestones that will satisfy the ultimate financiers of the project.
 - a. Planning
 - b. Site investigation and purchase
 - c. Negotiation of Lease for the nonprofit entity(s)
 - d. Formation of development team
 - e. Initial construction drawings: completion and approval of drawings
 - f. Planning for funding sources: securing of add'l funds

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request. (see attached)

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2018.

| Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 | Total Grant |
|-----------|-----------|-----------|-----------|-------------|
| \$124,960 | \$124,960 | \$124,960 | \$124,960 | \$499,840 |

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2018.
(No other sources being sought)
4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

In 2014 The HIIH received a state grant for the Integrative Medicine Project ASO Log 15-134, in the amount of \$180,000. No other grants or tax credits anticipated.

5. The applicant shall provide a listing of all federal, state, and county government contracts and grants it has been and will be receiving for program funding.
(Currently no other gov't contracts or grants)
6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2017.

Balance of unrestricted assets = \$190,202.

IV. Experience and Capability

A. Necessary Skills and Experience

2. The Hawaii Health Foundation has been conducting health programs since 1996. Some of the programs conducted include the Hawaii Diet Program with the community of Papakolea, Kamehameha Schools, and Halawa Housing.
3. Results of the Hawaii Diet Program has been published in the Hawaii Medical Journal, and featured on Dateline NBC, Encyclopedia Britannica and published in the American Journal of Clinical Nutrition.
4. Dr. Shintani is Professor of Complementary and Integrative Medicine at the John A Burns School of Medicine.
5. The Chair of our board is Kamaki Kanahale who is the Chair of the Kupuna Council (Council of Elders) of Traditional Hawaiian Healers and Dr. Shintani is a member of the Council.
6. Dr. Diane Nomura is a licensed podiatric physician who is the administrator of the Foundation.

7. Dr. Noelani Apau-Ludlum (MD, PhD) is an Assistant Professor of Complementary and Integrative Medicine at the John A Burns School of Medicine
8. We currently have a site for an integrative Medicine center affiliated with the Medical School.
9. Three of our Board members are members of the Kupuna Council of Traditional Hawaiian Healers, and the president of the Hawaii Health Foundation has been formally designated as "Living Treasures of Hawaii". The president won the "Integrative Medicine Award" from the Hawaii Wellness Institute and is now Chair of the International Holistic Therapy Association - demonstrating his capabilities in the leadership of this effort.

B. Facilities

Currently, a 1390 sf office is leased in Honolulu for its base of operations. Most of the interventions are off site and in collaboration with other organizations so for current activities this is adequate. For clinical services, a Kakaako site in conjunction with the MOA Wellness Center is being leased by University Integrative Medicine, the practice arm of the Complementary and Alternative Medicine Dept of the John A. Burns School of Medicine. The Clinical site is ADA compliant.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

President, Terry Shintani, MD, JD, MPH
Harvard University, MPH, Nutrition
University of Hawaii, JD, MD
30 years of experience in community health, health promotion,
18 years of family practice at Waianae Coast Comprehensive Health Center
Professor of the Dept of Complementary and Alternative Medicine at JABSOM.

Administrator, Diane Nomura, DPM
17 years experience running the Hawaii Health Foundation and organizing hundreds of health seminars and programs.
Author of 2 Books on environmental health

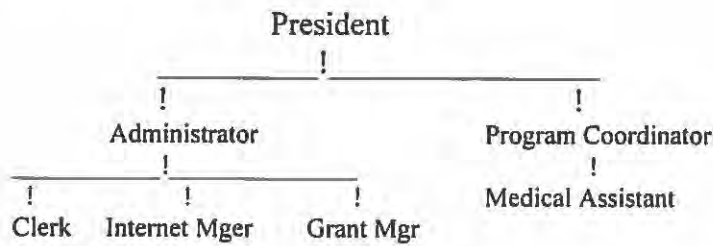
Program Coordinator, Noelani Apau-Ludlum, MD, PhD,
Assistant Professor in the Dept of Complementary and Integrative Medicine at JABSOM
Board certified in Pediatrics
PhD in Clinical Research

IT Staff

Clerical Staff

Medical Assistant

B. Organization Chart



C. Compensation

The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position.

| | |
|---------------------------------|------------|
| President | \$120,000 |
| Physician Coordinator | \$ 100,000 |
| Adminstrator | \$ 72,000 |
| (Other staff is contracted out) | |

VI. Other

A. Litigation

None

B. Licensure or Accreditation

Dr. Shintani is a licensed physician in Hawaii, (MD Lic #5624)
 Board Certified in Preventive Medicine,
 Professor of Medicine and Professor of the Dept of Complementary and Alternative
 Medicine at the John A. Burns School of Medicine
 Formerly a Member of the National Advisory Board of the American College of
 Lifestyle Medicine.
 Certified as a Traditional Hawaiian Healer and he is formally designated a “Living
 Treasure of Hawaii.”
 Licensed to practice Law (Inactive).

Dr. Diane Nomura is a licensed Podiatrist in the State of Hawaii. 21 years as
 Administrator of the Hawaii Health Foundation

Dr. Noelani Apau-Ludlum is a licensed physician in Hawaii (MD)
 Board Certified in Pediatrics
 PhD in Clinical Reserach

C. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution.
(No support or benefit to private educational institution)

D. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2017-18 the activity funded by the grant if the grant of this application is:

- (1) Received by the applicant for fiscal year 2017-18, but
- (2) Not received by the applicant thereafter.

The HIIH has been in operation for 22 years and is able to sustain itself through revenue from its Programs, book sales and donations from supporters.
The Foundation has used State grants in only two of those 22 years

E. Certificate of Good Standing (If the Applicant is an Organization)

Attached

THE PHYSICIAN SHORTAGE, AND HAWAIIAN HEALING PROJECT

| | ### | | | | | | | ### | | | | | | 2019 |
|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|------|
| | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | | |
| HAWAII HEALTH PROJECT Administration | | | | | | | | | | | | | | |
| Setup | x | | | | | | | | | | | | | |
| Organization | x | | | | | | | | | | | | | |
| Staffing | x | | | | | | | | | | | | | |
| Planning | x | x | x | x | x | x | x | | | | | | | |
| Coordinating, Supporting, Imple | x | x | x | x | x | x | x | x | x | x | x | x | | |
| I. PHYSICIAN SHORTAGE OUTREACH PROJECT | | | | | | | | | | | | | | |
| Outreach Program | | | | | | | | | | | | | | |
| Prepare Protocols | | x | | | | | | | | | | | | |
| Organizational Meeting | | | x | | | | | | | | | | | |
| Neighbor Island Engagement | | | x | | | | | | | | | | | |
| Arrange Site and Support | | | x | | | | | | | | | | | |
| Setup Web Material | | | x | x | x | x | | | | | | | | |
| Prepare Materials for Solicitation | | | | | | | x | | | | | | | |
| Public Solicitation of Participants | | | | | | | x | | | | | | | |
| Screen/Intake Participants | | | | | | | | x | | | | | | |
| Conduct Program | | | | | | | | x | | | | | | |
| Collect Data | | | | | | | | | x | x | | | | |
| Write Report | | | | | | | | | | x | x | | | |
| Chronic Pain Program | | | | | | | | | | | | | | |
| Prepare Materials for Solicitation | | | | | | | x | | | | | | | |
| Public Solicitation of Participants | | | | | | | x | | | | | | | |
| Screen/Intake Participants | | | | | | | | x | | | | | | |
| Conduct Program | | | | | | | | x | | | | | | |
| Collect Data | | | | | | | | | x | x | | | | |
| Write Report | | | | | | | | | | x | x | | | |
| II. INTEGRATIVE MEDICINE PROGRAM | | | | | | | | | | | | | | |
| Support Integrative Medicine Program | | | | | | | | | | | | | | |
| Develop Protocol | x | x | | | | | | | | | | | | |
| Provide Internet/computer Supp | x | x | x | x | x | x | x | x | x | x | x | x | x | x |
| Support CME Development | x | x | x | x | x | x | x | x | x | x | x | x | x | x |
| III. TRADITIONAL HAWAIIAN HEALING PROJECT | | | | | | | | | | | | | | |
| Capture and Develop Education material | x | x | x | x | x | x | x | x | x | x | x | x | x | x |
| Develop Curriculum | | x | x | x | x | x | x | | | | | | | |
| Deliver Pilot Classes | | | | | x | x | x | x | x | x | x | x | x | x |
| VI INTEGRATIVE MEDICINE BUILDING | | | | | | | | | | | | | | |
| Planning | x | x | | | | | | | | | | | | |
| Preliminary Design | | x | x | x | | | | | | | | | | |
| Design Selection | | | | | x | x | | | | | | | | |
| Site Evaluatio | | | | | | | x | x | | | | | | |
| Seek Additional Funding | | | | | | | x | x | x | | | | | |
| Plan for Construction | | | | | | | x | x | x | x | x | | | |

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2017 to June 30, 2018

App

Hawaii Health Foundation

| BUDGET CATEGORIES | Total State Funds Requested (a) | Total Federal Funds Requested (b) | Total County Funds Requested (c) | Total Private/Other Funds Requested (d) |
|---|---------------------------------------|---|--|---|
| A. PERSONNEL COST | | | | |
| 1. Salaries | 242,500 | | | |
| 2. Payroll Taxes & Assessments | 36,000 | | | |
| 3. Fringe Benefits | 17,040 | | | |
| TOTAL PERSONNEL COST | 295,540 | | | |
| B. OTHER CURRENT EXPENSES | | | | |
| 1. Airfare, Inter-Island/Mainland | 3,400 | | | |
| 2. Insurance | 300 | | | |
| 3. Lease/Rental of Equipment | 1,000 | | | |
| 4. Lease/Rental of Space | 10,000 | | | |
| 5. Staff Training | 1,000 | | | |
| 6. Supplies | 15,000 | | | |
| 7. Telecommunication | 2,000 | | | |
| 8. Utilities | 1,300 | | | |
| 9. Maintenance/Cleaning | 1,300 | | | |
| 10. Postage/Mailing | 500 | | | |
| 11. Professional Services | 46,000 | | | |
| 12. Internet Design/Web Services | 35,000 | | | |
| 13. Public Relations/Marketing | 25,000 | | | |
| 14. Health Services | 5,000 | | | |
| 15. Medical Supplies | 2,000 | | | |
| 16. Lab & Medical Tests | 23,500 | | | |
| 17. Consultants | 20,000 | | | |
| 18. Research Materials/Provisions | 3,500 | | | |
| 19. Travel | 3,500 | | | |
| 20 | | | | |
| TOTAL OTHER CURRENT EXPENSES | 199,300 | | | |
| C. EQUIPMENT PURCHASES | 5,000 | | | |
| D. MOTOR VEHICLE PURCHASES | | | | |
| E. CAPITAL | | | | |
| TOTAL (A+B+C+D+E) | 499,840 | | | |
| SOURCES OF FUNDING | | Budget Prepared By: | | |
| (a) Total State Funds Requested | 499,840 | Terry Shintani, MD, JD, MPH 808 628-8784 | | |
| (b) Total Federal Funds Requested | | Phone | | |
| (c) Total County Funds Requested | | [Redacted Signature] 1/28/18 | | |
| (d) Total Private/Other Funds Requested | | Date | | |
| TOTAL BUDGET | 499,840 | Terry Shintani, MD, JD, MPH, President | | |
| | | Name and Title (Please type or print) | | |

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2018 to June 30, 2019

Applicant: Hawaii Institute of Integrative Health__

| DESCRIPTION EQUIPMENT | NO. OF ITEMS | COST PER ITEM | TOTAL COST | TOTAL BUDGETED |
|--------------------------------|-----------------|------------------|--------------------|-------------------|
| Computer | 2.00 | \$2,000.00 | \$ 4,000.00 | |
| Blood Pressure digital | 1 | \$250.00 | \$ 250.00 | |
| Audio/Visual equipment | 1 | \$600.00 | \$ 600.00 | |
| Internet equip/cables | 1 | \$150.00 | \$ 150.00 | |
| | | | \$ - | |
| TOTAL: | 5 | | \$ 5,000.00 | |
| JUSTIFICATION/COMMENTS: | | | | |

| DESCRIPTION OF MOTOR VEHICLE | NO. OF VEHICLES | COST PER VEHICLE | TOTAL COST | TOTAL BUDGETED |
|---------------------------------|--------------------|---------------------|---------------|-------------------|
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| TOTAL: | | | | |
| JUSTIFICATION/COMMENTS: | | | | |



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

HAWAII INSTITUTE OF INTEGRATIVE HEALTH

was incorporated under the laws of Hawaii on 04/26/1996 ;
that it is an existing nonprofit corporation; and that,
as far as the records of this Department reveal, has complied
with all of the provisions of the Hawaii Nonprofit Corporations
Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set
my hand and affixed the seal of the
Department of Commerce and Consumer
Affairs, at Honolulu, Hawaii.

Dated: January 18, 2018

Director of Commerce and Consumer Affairs

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.


- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.

- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Hawaii Institute of Integrative Health, dba Hawaii Health Foundation

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| (Typed Name of Individual or Organization)  | 1/20/2017 |
| (Signature) Terry Shintani, MD, JD, MPH | (Date) President |
| (Typed Name) | (Title) |