
QUALIFICATIONS SUMMARY

Over nine years of experience in the financial accounting field, serving a variety of companies within the industries of real estate, construction, agribusiness, hospitality, and retail. Excellent analytical skills and communicator of complex accounting and financial reporting issues to management executives.

WORK EXPERIENCE

Pacific Fishing & Supply, Inc. – Honolulu, Hawaii

Corporate Controller – June 2017 – Present

- Prepared monthly financial statements for regulatory, compliance, and management purposes.
- Analyzed Hawaii Revised Statutes and Hawaii Administrative Rules to ensure correct application of state statutes to monthly and annual filings.
- Designed month and year-end closing procedures and balance sheet and income statement account reconciliations.
- Implemented the company's first enterprise resource planning system to allow for an integration of operational and financial information, and the timely preparation and issuance of financial accounting reports.
- Developed and executed plan to reorganize the legal structure of ten distinct entities to allow for a more efficient processing of transactions and reduced compliance costs.

Deloitte & Touche LLP – Honolulu, Hawaii

Audit Senior Manager / Manager – September 2012 – May 2017

- Managed a team of eight to complete an audit of a large-accelerated SEC filer.
- Researched accounting guidance and prepared technical accounting memos to address complex accounting issues in the areas of consolidation and revenue recognition.
- Developed detailed audit plans that addressed firm quality control standards and the auditing standards of the Public Company Accounting Oversight Board.
- Reviewed annual and quarterly SEC Filings for compliance with SEC Regulation S-X and S-K.
- Performed quality reviews and inspections of engagement team audit files to ensure working papers met internal firm quality standards.
- Teamed with Deloitte Tax to provide assurance and tax compliance services to clients.
- Designed audit working paper templates to ensure proper application of newly issued firm guidance to audit engagements.
- Identified inefficiencies in the application of audit methodologies to an audit engagement, and reduced hour effort from the previous year by fifteen percent.
- Negotiated audit fees directly with Chief Financial Officers and Controllers, successfully increasing audit fees for multiple clients.
- Communicated results of annual audits and quarterly reviews to audit committees.
- Served as the recruiting manager for the University of Hawaii Manoa campus, and Brigham Young University – Laie campus.
- Led the local office efforts to implement newly designed audit software.
- Facilitated national training for new hires at Deloitte University.

Deloitte & Touche LLP – Honolulu, Hawaii
Audit Senior – September 2009 – August 2012

- Led a multi-national audit engagement team performing audit of a privately-traded company, and interacted directly with audit teams located in foreign countries.
- Interacted directly with Controllers and Accounting Managers to obtain an understanding of companies' control activities and flows of transactions.
- Developed testing plans to test the design, implementation, and operating effectiveness of control activities for companies in the aerospace and defense, and agriculture industries.
- Implemented Deloitte's new audit approach involving the identification of risks of material misstatement to the financial statements, and mapping of such risks to key control activities.
- Trained and mentored staff and interns throughout audit engagements.

Deloitte & Touche LLP – Los Angeles, California
Audit Associate – September 2007 – August 2009

- Profiled journal entries utilizing judgment, and tested selected journal entries to ensure their validity and appropriateness.
 - Performed site visits and audit testing of significant aerospace and defense contracts.
 - Ensured all steps of the firm's audit program were completed prior to the audit opinion issuance.
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EDUCATION

University of Southern California – Los Angeles, California
Bachelor of Science (Accounting) – [REDACTED]
Masters of Accounting – [REDACTED]