

A BILL FOR AN ACT

RELATING TO CONDOMINIUMS.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

Section 514B-154.5, Hawaii Revised Statutes, is 1 amended by amending subsection (a) to read as follows: 2 "(a) Notwithstanding any other provision in the 3 declaration, bylaws, or house rules, if any, the following 4 documents, records, and information, whether maintained, kept, 5 or required to be provided pursuant to this section or section 6 514B-152, 514B-153, or 514B-154, shall be made available to any 7 unit owner and the owner's authorized agents by the managing 8 agent, resident manager, board through a board member, or the 9 10 association's representative: All financial and other records sufficiently detailed 11 (1) in order to comply with requests for information and 12 disclosures related to the resale of units; 13 An accurate copy of the declaration, bylaws, house 14 (2) rules, if any, master lease, if any, a sample original 15 conveyance document, and all public reports and any 16

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amendments thereto;

1	(3)	Detailed, accurate records in chronological order of
2		the receipts and expenditures affecting the common
3		elements, specifying and itemizing the maintenance and
4		repair expenses of the common elements and any other
5		expenses incurred and monthly statements indicating
6		the total current delinquent dollar amount of any
7		unpaid assessments for common expenses;
8	(4)	All records and the vouchers authorizing the payments
9		and statements kept and maintained at the address of
10		the project, or elsewhere within the State as
11		determined by the board, subject to section 514B-152;
12	(5)	All signed and executed agreements for managing the
13		operation of the property, expressing the agreement of
14		all parties, including but not limited to financial
15		and accounting obligations, services provided, and any
16		compensation arrangements, including any subsequent
17		amendments;
18	(6)	An accurate and current list of members of the
19		condominium association and the members' current
20		addresses and the names and addresses of the vendees
21		under an agreement of sale, if any. A copy of the

1		list shall be available, at cost, to any unit owner of
2		owner's authorized agent who furnishes to the managing
3		agent, resident manager, or the board a duly executed
4		and acknowledged affidavit stating that the list:
5		(A) Shall be used by the unit owner or owner's
6		authorized agent personally and only for the
7		purpose of soliciting votes or proxies or for
8		providing information to other unit owners with
9		respect to association matters; and
10		(B) Shall not be used by the unit owner or owner's
11		authorized agent or furnished to anyone else for
12		any other purpose;
13	(7)	The association's most current financial statement, at
14		no cost or on twenty-four-hour loan, at a convenient
15		location designated by the board;
16	(8)	Meeting minutes of the association, pursuant to
17		section 514B-122;
18	(9)	Meeting minutes of the board, pursuant to section
19		514B-126, which shall be:
20		(A) Available for examination by unit owners or
21		owners' authorized agents at no cost or on

1			twenty	r-four-hour loan at a convenient location at
2			the pr	roject, to be determined by the board; or
3		(B)	Trans	nitted to any unit owner or owner's
4			author	rized agent making a request for the minutes
5			withir	n fifteen days of receipt of the request by
6			the ov	wner or owner's authorized agent; provided
7			that:	
8			(i) T	The minutes shall be transmitted by mail,
9			€	electronic mail transmission, or facsimile,
10			k	by the means indicated by the owner or
11			(owner's authorized agent, if the owner or
12			(owner's authorized agent indicated a
13			1	preference at the time of the request; and
14			(ii) '	The owner or owner's authorized agent shall
15]	pay a reasonable fee for administrative
16				costs associated with handling the request,
17			1	subject to section 514B-105(d);
18	(10)	Fina	ncial	statements, general ledgers, the accounts
19		rece	ivable	ledger, accounts payable ledgers, check
20		ledg	ers, i	nsurance policies, contracts, and invoices
21		of t	he ass	ociation for the duration those records are

1		kept by the association, and any documents regarding			
2		delinquencies of ninety days or more shall be			
3		available for examination by unit owners or owners'			
4		authorized agents at convenient hours at a place			
5		designated by the board; provided that:			
6		(A) The board may require unit owners or owners'			
7		authorized agents to furnish to the association a			
8		duly executed and acknowledged affidavit stating			
9		that the information is requested in good faith			
10		for the protection of the interests of the			
11		association, its members, or both; and			
12		(B) Unit owners or owners' authorized agents shall			
13		pay for administrative costs in excess of eight			
14		hours per year;			
15	(11)	Proxies, tally sheets, ballots, unit owners' check-in			
16		lists, and the certificate of election subject to			
17		section 514B-154(c);			
18	(12)	Copies of an association's documents, records, and			
19		information, whether maintained, kept, or required to			
20		be provided pursuant to this section or section			
21		514B-152, 514B-153, or 514B-154;			

1	(13)	A copy of the management contract from the entity that
2		manages the operation of the property before the
3		organization of an association; [and]
4	(14)	Other documents requested by a unit owner or owner's
5		authorized agent in writing; provided that the board
6		shall give written authorization or written refusal
7		with an explanation of the refusal within thirty
8		calendar days of receipt of a request for documents
9		pursuant to this paragraph[-]; and
10	(15)	Contracts between the association and the general
11		manager or resident manager, as the case may be;
12		provided that personal information may be redacted
13		from the copies, including the manager's date of birth
14		and social security number."
15	SECT	ION 2. This Act does not affect rights and duties that
16	matured,	penalties that were incurred, and proceedings that were
17	begun bef	ore its effective date.
18	SECT	TION 3. Statutory material to be repealed is bracketed
19	and stric	ken. New statutory material is underscored.

SECTION 4. This Act shall take effect upon its approval.

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INTRODUCED BY:

JAN 2 5 2017

Report Title:

Condominium Associations; Documents; Unit Owners

Description:

Requires contracts between the association and the resident manager or general manager to be made available to any unit owner, and allows certain personal information to be redacted from the contracts.

The summary description of legislation appearing on this page is for informational purposes only and is not legislation or evidence of legislative intent.