

GREGG M. TAKETA CPA, CVA
TAKETA, IWATA, HARA & ASSOCIATES, LLC

Gregg Taketa is a founding member of the tax, accounting and business consulting firm of Taketa, Iwata, Hara & Associates, LLC. Mr. Taketa is a Certified Public Accountant and a Certified Valuation Analyst. He specializes in the audit, review and compilation of financial statements for non-profit organizations and family owned businesses. Mr. Taketa also prepares corporate and individual income tax returns and performs business valuations.

EDUCATION

UNDERGRADUATE:
University of Hawaii at Manoa
Bachelor of Business Administration – Accounting, [REDACTED]

WORK EXPERIENCE

1983 to present – Taketa, Iwata, Hara & Associates LLC – Member. Supervised and performed audit engagements including audits of non-profit organizations in accordance with Generally Accepted Accounting Standards, Government Auditing Standards and OMB Circular A-133. Also performed or reviewed the compilation and review of financial statements, tax return preparation, tax consulting, bookkeeping and payroll services, and business valuations.

1977 – 1983 – Peat Marwick Mitchell & Co. (nka KPMG) – Senior In-charge. In charge of audits of general purpose financial statements. Clients included the County of Hawaii, Department of Water Supply, non-profit organizations and other private sector engagements in the agricultural, real estate, hospitality, and wholesale/retail industries.

CERTIFICATIONS

Certified Public Accountant, Hawaii, 1979
Certified Valuation Analyst, 1999

PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants - member
Association of Government Accountants - member

Hawaii Society of Certified Public Accountants - member
Hawaii Association of Public Accountants:
State President – 2006 - 2009
State Treasurer – 2003 - 2006
State Vice President – 1997 - 1998
State Director – 1998, 1999 and 2001
Hawaii Island Chapter President – 1997-1998
National Association of Certified Valuation Analysts – member
National Society of Accountants – member

BUSINESS/COMMUNITY ORGANIZATIONS

Hawaii Island Chamber of Commerce - member
Kanoiehua Industrial Area Association - member
Alumni and Friends of UH-Hilo - member
UH-Hilo College of Business and Economics Business Leaders Advisory Board – member
Hawaii Board of Public Accountancy – Vice-Chairperson (2013 to present), member (2012 to present)
Hawaii Tax Review Commission – member (2011/2012)
Regulated Industries Complaints Office – Accountancy Advisory Committee – past member

REFERENCES

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