

**CURRICULUM VITAE  
JOHN W. ROBERTS, M.B.A., CPA, CGMA**

Licensed CPA in the State of Hawaii; Chartered Global Management Accountant (CGMA);  
AICPA Peer Reviewer

Education

Master in Business Administration, Harvard University Graduate School of Business  
Administration, Boston, Massachusetts [REDACTED]  
Bachelor of Arts degree in Economics, magna cum laude, University of Washington,  
Seattle, Washington [REDACTED]; member of varsity rowing (crew) team and elected  
Phi Beta Kappa

Work Experience

Over 23 years of public accounting experience, performing management  
consulting, business valuations, and international transfer pricing studies;  
audit and tax experience with a variety of businesses, nonprofits, individuals,  
and trusts  
Principal and Management Consultant at Niwao & Roberts, CPAs, a Professional  
Corporation  
Former Case Officer and International Economist for the United States Central  
Intelligence Agency; recipient of the Exceptional Performance Award  
Former Accountant with Peat, Marwick Mitchell & Company (now known as  
KPMG) in Anchorage, Alaska  
Former Accountant with Deloitte, Haskins & Sells (now known as Deloitte &  
Touche) in Honolulu, Hawaii

Professional Activities

Past State President of the Hawaii Association of Public Accountants (HAPA)  
(2009 - 2014); past State Director; recipient of numerous outstanding member  
awards  
Former Commissioner of the State of Hawaii Tax Review Commission (2005 – 2007)  
Member of the American Institute of Certified Public Accountants  
Member of the National Society of Accountants (NSA); former member of the  
NSA – Affiliated State Organizations Task Force  
Member of the Hawaii Society of Certified Public Accountants

Community Activities

United States Small Business Administration (SBA) 2014 Financial Services  
Champion of the Year for the County of Maui  
Current treasurer for the Rotary Club of Wailuku  
Past president and past director of AOA O Wells Street Professional Center  
Past president of the Maui affiliate of the American Heart Association  
Past treasurer, Rotary Club of Kahului