A BILL FOR AN ACT

RELATING TO THE UNIFORM FIDUCIARY ACCESS TO DIGITAL ASSETS ACT.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

SECTION 1. The Hawaii Revised Statutes is amended by 1 adding a new chapter to be appropriately designated and to read 2 as follows: 3 "CHAPTER 4 UNIFORM FIDUCIARY ACCESS TO DIGITAL ASSETS ACT 5 -1 Short title. This chapter may be cited as the 6 Uniform Fiduciary Access to Digital Assets Act. -2 Definitions. In this chapter: 8 "Account" means an arrangement under a terms-of-service 9 agreement in which a custodian carries, maintains, processes, 10 receives, or stores a digital asset of the user or provides 11 goods or services to the user. 12 "Agent" means an attorney-in-fact granted authority under a 13 durable or nondurable power of attorney. 14 "Carries" means engages in the transmission of an 15

electronic communication.

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1	"Catalogue of electronic communications" means information
2	that identifies each person with which a user has had an
3	electronic communication, the time and date of the
4	communication, and the electronic address of the person.
5	"Conservator" means a person appointed by a court to manage
6	the estate of a living individual. The term includes a limited
7	conservator.
8	"Content of an electronic communication" means information
9	concerning the substance or meaning of the communication that:
10	(1) Has been sent or received by a user;
11	(2) Is in electronic storage by a custodian providing an
12	electronic communication service to the public or is
13	carried or maintained by a custodian providing a
14	remote computing service to the public; and
15	(3) Is not readily accessible to the public.
16	"Court" means the circuit court in this State having
17	jurisdiction in matters relating to powers of attorney, in the
18	case of a fiduciary or agent acting under a will or power of

attorney; a circuit court in this State having jurisdiction in

matters relating to the affairs of decedents, in the case of a

personal representative; a circuit court in this State having

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- 1 jurisdiction in matters relating to the affairs of decedents or
- 2 the family court, depending on which court has subject matter
- 3 jurisdiction under section 560:5-106, in the case of a
- 4 conservatorship; or a court that has jurisdiction under section
- 5 560:7-204, in the case of a trustee acting under a trust.
- 6 "Custodian" means a person that carries, maintains,
- 7 processes, receives, or stores a digital asset of a user.
- 8 "Designated recipient" means a person chosen by a user
- 9 using an online tool to administer digital assets of the user.
- 10 "Digital asset" means an electronic record in which an
- 11 individual has a right or interest. The term shall not include
- 12 an underlying asset or liability unless the asset or liability
- 13 is itself an electronic record.
- 14 "Electronic" means relating to technology having
- 15 electrical, digital, magnetic, wireless, optical,
- 16 electromagnetic, or similar capabilities.
- 17 "Electronic communication" has the meaning set forth in
- 18 title 18 U.S.C. section 2510(12).
- 19 "Electronic communication service" means a custodian that
- 20 provides to a user the ability to send or receive an electronic
- 21 communication.

- 1 "Fiduciary" means an original, additional, or successor
- 2 personal representative, conservator, agent, or trustee.
- 3 "Information" means data, text, images, videos, sounds,
- 4 codes, computer programs, software, databases, or the like.
- 5 "Online tool" means an electronic service provided by a
- 6 custodian that allows the user, in an agreement distinct from
- 7 the terms-of-service agreement between the custodian and user,
- 8 to provide directions for disclosure or nondisclosure of digital
- 9 assets to a third person.
- 10 "Person" means an individual, estate, business or nonprofit
- 11 entity, public corporation, government or governmental
- 12 subdivision, agency, or instrumentality, or other legal entity.
- "Personal representative" means an executor, administrator,
- 14 special administrator, or person that performs substantially the
- 15 same function under the law of this State other than this
- 16 chapter.
- 17 "Power of attorney" means a record that grants an agent
- 18 authority to act in the place of a principal.
- 19 "Principal" means an individual who grants authority to an
- 20 agent in a power of attorney.

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- 1 "Protected person" means an individual for whom a
- 2 conservator has been appointed. The term includes an individual
- 3 for whom an application for the appointment of a conservator is
- 4 pending.
- 5 "Record" means information that is inscribed on a tangible
- 6 medium or that is stored in an electronic or other medium and is
- 7 retrievable in perceivable form.
- 8 "Remote computing service" means a custodian that provides
- 9 to a user computer-processing services or the storage of digital
- 10 assets by means of an electronic communications system, as
- 11 defined in title 18 U.S.C. section 2510(14).
- 12 "Terms-of-service agreement" means an agreement that
- 13 controls the relationship between a user and a custodian.
- 14 "Trustee" means a fiduciary with legal title to property
- 15 under an agreement or declaration that creates a beneficial
- 16 interest in another. The term includes a successor trustee.
- "User" means a person that has an account with a custodian.
- 18 "Will" includes a codicil, a testamentary instrument that
- 19 only appoints an executor, and an instrument that revokes or
- 20 revises a testamentary instrument.
- 21 § -3 Applicability. (a) This chapter shall apply to:

1	(1)	A fiduciary acting under a will or power of attorney
2		executed before, on, or after the effective date of
3		this chapter;

- 4 (2) A personal representative acting for a decedent who
 5 died before, on, or after the effective date of this
 6 chapter;
- 7 (3) A conservatorship proceeding commenced before, on, or 8 after the effective date of this chapter; and
- 9 (4) A trustee acting under a trust created before, on, or
 10 after the effective date of this chapter.
- 11 (b) This chapter shall apply to a custodian if the user
 12 resides in this State or resided in this State at the time of
 13 the user's death.
- (c) This chapter shall not apply to a digital asset of an employer used by an employee in the ordinary course of the employer's business.
- 17 § -4 User direction for disclosure of digital assets.
- 18 (a) A user may use an online tool to direct the custodian to
 19 disclose to a designated recipient or not to disclose some or
 20 all of the user's digital assets, including the content of
 21 electronic communications. If the online tool allows the user

- 1 to modify or delete a direction at all times, a direction
- 2 regarding disclosure using an online tool shall override a
- 3 contrary direction by the user in a will, trust, power of
- 4 attorney, or other record.
- 5 (b) If a user has not used an online tool to give
- 6 direction under subsection (a) or if the custodian has not
- 7 provided an online tool, the user may allow or prohibit in a
- 8 will, trust, power of attorney, or other record, disclosure to a
- 9 fiduciary of some or all of the user's digital assets, including
- 10 the content of electronic communications sent or received by the
- 11 user.
- 12 (c) A user's direction under subsection (a) or (b) shall
- 13 override a contrary provision in a terms-of-service agreement
- 14 that does not require the user to act affirmatively and
- 15 distinctly from the user's assent to the terms of service.
- 16 § -5 Terms-of-service agreement. (a) This chapter
- 17 shall not change or impair a right of a custodian or a user
- 18 under a terms-of-service agreement to access and use digital
- 19 assets of the user.
- 20 (b) This chapter shall not give a fiduciary or designated
- 21 recipient any new or expanded rights other than those held by

- 1 the user for whom, or for whose estate the fiduciary or
- 2 designated recipient acts or represents.
- 3 (c) A fiduciary or designated recipient's access to
- 4 digital assets may be modified or eliminated by a user, by
- 5 federal law, or by a terms-of-service agreement if the user has
- 6 not provided direction under section -4.
- 7 § -6 Procedure for disclosing digital assets. (a) When
- 8 disclosing digital assets of a user under this chapter, the
- 9 custodian may at its sole discretion:
- 10 (1) Grant a fiduciary or designated recipient full access
- 11 to the user's account;
- 12 (2) Grant a fiduciary or designated recipient partial
- access to the user's account sufficient to perform the
- 14 tasks with which the fiduciary or designated recipient
- is charged; or
- 16 (3) Provide a fiduciary or designated recipient a copy in
- a record of any digital asset that, on the date the
- 18 custodian received the request for disclosure, the
- user could have accessed if the user were alive and
- 20 had full capacity and access to the account.

	1	(b)	Α	custodian	mav	assess	a	reasonable	administrat	.iv
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- 2 charge for the cost of disclosing digital assets under this
- 3 chapter.
- 4 (c) A custodian need not disclose under this chapter a
- 5 digital asset deleted by a user.
- 6 (d) If a user directs or a fiduciary or designated
- 7 representative requests a custodian to disclose under this
- 8 chapter some, but not all, of the user's digital assets, the
- 9 custodian need not disclose the assets if segregation of the
- 10 assets would impose an undue burden on the custodian. If the
- 11 custodian believes the direction or request imposes an undue
- 12 burden, the custodian, fiduciary, or designated representative
- 13 may seek an order from the court to disclose:
- 14 (1) A subset limited by date of the user's digital assets;
- 15 (2) All of the user's digital assets to the fiduciary or
- 16 designated recipient;
- 17 (3) None of the user's digital assets; or
- 18 (4) All of the user's digital assets to the court for an
- in camera review.
- 20 § -7 Disclosure of content of electronic communications
- 21 of deceased user. If a deceased user consented to or a court

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1 directs disclosure of the contents of electronic communicat	ions
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- 2 of the user, the custodian shall disclose to the personal
- 3 representative of the estate of the user the content of an
- 4 electronic communication sent or received by the user if the
- 5 personal representative gives the custodian:
- (1) A written request for disclosure in physical or
 electronic form;
- 8 (2) A certified copy of the death certificate of the user;
- 9 (3) A certified copy of the letter of appointment of the
 10 personal representative or a small estate affidavit or
 11 court order;
- 12 (4) Unless the user provided direction using an online
 13 tool, a copy of the user's will, trust, power of
 14 attorney, or other record evidencing the user's
 15 consent to disclosure of the content of electronic
 16 communications; and
 - (5) If requested by the custodian:
- 18 (A) A number, username, address, or other unique

 19 subscriber or account identifier assigned by the

 20 custodian to identify the user's account;
- 21 (B) Evidence linking the account to the user; or

1	(C) A fi	nding by the court that:
2	(i)	The user had a specific account with the
3		custodian, identifiable by the information
4		specified in subparagraph (A);
5	(ii)	Disclosure of the content of electronic
6		communications of the user would not violate
7		title 18 U.S.C. section 2701 et seq., title
8		47 U.S.C. section 222, or other applicable
9		law;
l O	(iii)	Unless the user provided direction using an
11		online tool, the user consented to
12		disclosure of the content of electronic
13		communications; or
14	(iv)	Disclosure of the content of electronic
15		communications of the user is reasonably
16		necessary for administration of the estate.
17	§ -8 Disclo	sure of other digital assets of deceased
18	user. Unless the	user prohibited disclosure of digital assets
19	or the court direct	s otherwise, a custodian shall disclose to
20	the personal repres	sentative of the estate of a deceased user a
21	catalogue of elect:	ronic communications sent or received by the

1	user and	digit	al assets, other than the content of electronic
2	communica	tions	, of the user, if the personal representative
3	gives the	cust	odian:
4	(1)	A wr	itten request for disclosure in physical or
5		elec	tronic form;
6	(2)	A ce	rtified copy of the death certificate of the user;
7	(3)	A ce	rtified copy of the letter of appointment of the
8		pers	onal representative or a small estate affidavit or
9		cour	t order; and
10	(4)	If r	equested by the custodian:
11		(A)	A number, username, address, or other unique
12			subscriber or account identifier assigned by the
13			custodian to identify the user's account;
14		(B)	Evidence linking the account to the user;
15		(C)	An affidavit stating that disclosure of the
16			user's digital assets is reasonably necessary for
17			administration of the estate; or
18		(D)	A finding by the court that:
19			(i) The user had a specific account with the
20			custodian, identifiable by the information
21			specified in subparagraph (A); or

1		(ii) Disclosure of the user's digital assets is
2		reasonably necessary for administration of
3		the estate.
4	§	-9 Disclosure of content of electronic communications
5	of princi	pal. To the extent a power of attorney expressly
6	grants an	agent authority over the content of electronic
7	communica	tions sent or received by the principal and unless
8	directed	otherwise by the principal or the court, a custodian
9	shall dis	close to the agent the content if the agent gives the
10	custodian	:
11	(1)	A written request for disclosure in physical or
12		electronic form;
13	(2)	An original or copy of the power of attorney expressly
14		granting the agent authority over the content of
15		electronic communications of the principal;
16	(3)	A certification by the agent, under penalty of
17		perjury, that the power of attorney is in effect; and
18	(4)	If requested by the custodian:
19		(A) A number, username, address, or other unique
20		subscriber or account identifier assigned by the
21		custodian to identify the principal's account; or

1		(B) Evidence linking the account to the principal.
2	S	-10 Disclosure of other digital assets of principal.
3	Unless ot	herwise ordered by the court, directed by the
4	principal	, or provided by a power of attorney, a custodian shall
5	disclose	to an agent with specific authority over digital assets
6	or genera	l authority to act on behalf of a principal a catalogue
7	of electr	onic communications sent or received by the principal
8	and digit	al assets, other than the content of electronic
9	communica	tions, of the principal if the agent gives the
10	custodian	:
11	(1)	A written request for disclosure in physical or
12		electronic form;
13	(2)	An original or a copy of the power of attorney that
14		gives the agent specific authority over digital assets
15		or general authority to act on behalf of the
16		principal;
17	(3)	A certification by the agent, under penalty of
18		perjury, that the power of attorney is in effect; and
19	(4)	If requested by the custodian:

1	(A) A number, username, address, or other unique
2	subscriber or account identifier assigned by the
3	custodian to identify the principal's account; or
4	(B) Evidence linking the account to the principal.
5	§ -11 Disclosure of digital assets held in trust when
6	trustee is original user. Unless otherwise ordered by the court
7	or provided in a trust, a custodian shall disclose to a trustee
8	that is an original user of an account, any digital asset of the
9	account held in trust, including a catalogue of electronic
10	communications of the trustee and the content of electronic
11	communications.
12	§ -12 Disclosure of contents of electronic
13	communications held in trust when trustee not original user.
14	Unless otherwise ordered by the court, directed by the user, or
15	provided in a trust, a custodian shall disclose to a trustee
16	that is not an original user of an account, the content of an
17	electronic communication sent or received by an original or
18	successor user and carried, maintained, processed, received, or
19	stored by the custodian in the account of the trust if the
20	trustee gives the custodian:

1	(1)	A written request for disclosure in physical or
2		electronic form;
3	(2)	A certified copy of the trust instrument that includes
4		consent to disclosure of the content of electronic
5		communications to the trustee;
6	(3)	A certification by the trustee, under penalty of
7		perjury, that the trust exists and the trustee is a
8		currently acting trustee of the trust; and
9	(4)	If requested by the custodian:
10		(A) A number, username, address, or other unique
11		subscriber or account identifier assigned by the
12		custodian to identify the trust's account; or
13		(B) Evidence linking the account to the trust.
14	S	-13 Disclosure of other digital assets held in trust
15	when trus	tee not original user. Unless otherwise ordered by the
16	court, di	rected by the user, or provided in a trust, a custodian
17	shall dis	close, to a trustee that is not an original user of an
18	account,	a catalogue of electronic communications sent or
19	received	by an original or successor user and stored, carried,
20	or mainta	ined by the custodian in an account of the trust and
21	any digit	al assets, other than the content of electronic

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1	communications,	in	which	the	trust	has	a	right	or	interest	if
2	the trustee give	es i	the cus	stod	ian:						

- (1) A written request for disclosure in physical orelectronic form;
- 5 (2) A certified copy of the trust instrument;
- 6 (3) A certification by the trustee, under penalty of
 7 perjury, that the trust exists and the trustee is a
 8 currently acting trustee of the trust; and
- 9 (4) If requested by the custodian:
- 10 (A) A number, username, address, or other unique

 11 subscriber or account identifier assigned by the

 12 custodian to identify the trust's account; or
 - (B) Evidence linking the account to the trust.
- § -14 Disclosure of digital assets to conservator of
 protected person. (a) After an opportunity for a hearing under
 section 560:5-410 or section 560:5-414, the court may grant a
 conservator access to the digital assets of a protected person.
- 18 (b) Unless otherwise ordered by the court or directed by
 19 the user, a custodian shall disclose to a conservator the
 20 catalogue of electronic communications sent or received by a
 21 protected person and any digital assets, other than the content

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2	a right o	r interest if the conservator gives the custodian:
3	(1)	A written request for disclosure in physical or
4		electronic form;
5	(2)	A certified copy of the court order that gives the
6		conservator authority over the digital assets of the
7		protected person; and
8	(3)	If requested by the custodian:
9		(A) A number, username, address, or other unique
10		subscriber or account identifier assigned by the
11		custodian to identify the account of the

1 of electronic communications, in which the protected person has

(B) Evidence linking the account to the protectedperson.

protected person; or

15 (c) A conservator with general authority to manage the
16 assets of a protected person may request a custodian of the
17 digital assets of the protected person to suspend or terminate
18 an account of the protected person for good cause. A request
19 made under this subsection shall be accompanied by a certified
20 copy of the court order giving the conservator authority over
21 the protected person's property.

1 -15 Fiduciary duty and authority. (a) The legal duties imposed on a fiduciary charged with managing tangible 2 3 property apply to the management of digital assets, including: 4 (1) The duty of care; 5 The duty of loyalty; and (2) 6 The duty of confidentiality. (3) 7 (b) A fiduciary's or designated recipient's authority with 8 respect to a digital asset of a user: 9 Except as otherwise provided in section -4, is (1) 10 subject to the applicable terms of service; Is subject to other applicable law, including 11 (2) copyright law; 12 13 In the case of a fiduciary, is limited by the scope of (3) 14 the fiduciary's duties; and 15 (4)May not be used to impersonate the user. 16 A fiduciary with authority over the property of a decedent, protected person, principal, or settlor has the right **17** 18 to access any digital asset in which the decedent, protected 19 person, principal, or settlor had a right or interest and that

is not held by a custodian or subject to a terms-of-service

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agreement.

- 1 (d) A fiduciary acting within the scope of the fiduciary's
- 2 duties is an authorized user of the property of the decedent,
- 3 protected person, principal, or settlor for the purpose of
- 4 applicable computer fraud and unauthorized computer access laws,
- 5 including part IX of chapter 708.
- 6 (e) A fiduciary with authority over the tangible, personal
- 7 property of a decedent, protected person, principal, or settlor:
- 8 (1) Has the right to access the property and any digital
- 9 asset stored in it; and
- 10 (2) Is an authorized user for the purpose of computer
- 11 fraud and unauthorized computer access laws, including
- 12 part IX of chapter 708.
- 13 (f) A custodian may disclose information in an account to
- 14 a fiduciary of the user when the information is required to
- 15 terminate an account used to access digital assets licensed to
- 16 the user.
- 17 (g) A fiduciary of a user may request a custodian to
- 18 terminate the user's account. A request for termination shall
- 19 be in writing, in either physical or electronic form, and
- 20 accompanied by:

1	(1)	If the user is deceased, a certified copy of the death
2		certificate of the user;
3	(2)	A certified copy of the letter of appointment of the
4		representative or a small estate affidavit or court
5		order, court order, power of attorney, or trust giving
6		the fiduciary authority over the account; and
7	(3)	If requested by the custodian:
8		(A) A number, username, address, or other unique
9		subscriber or account identifier assigned by the
10		custodian to identify the user's account;
11		(B) Evidence linking the account to the user; or
12		(C) A finding by the court that the user had a
13		specific account with the custodian, identifiable
14		by the information specified in subparagraph (A).
15	S	-16 Custodian compliance and immunity. (a) Not later
16	than sixt	y days after receipt of the information required under
17	sections	-7 through -15, a custodian shall comply with a
18	request u	under this chapter from a fiduciary or designated
19	recipient	to disclose digital assets or terminate an account.
20	If the cu	stodian fails to comply, the fiduciary or designated

- 1 recipient may apply to the court for an order directing
- 2 compliance.
- 3 (b) An order under subsection (a) directing compliance
- 4 shall contain a finding that compliance is not in violation of
- 5 title 18 U.S.C. section 2702.
- 6 (c) A custodian may notify the user that a request for
- 7 disclosure or to terminate an account was made under this
- 8 chapter.
- 9 (d) A custodian may deny a request under this chapter from
- 10 a fiduciary or designated recipient for disclosure of digital
- 11 assets or to terminate an account if the custodian is aware of
- 12 any lawful access to the account following the receipt of the
- 13 fiduciary's request.
- 14 (e) This chapter shall not limit a custodian's ability to
- 15 obtain or require a fiduciary or designated recipient requesting
- 16 disclosure or termination under this chapter to obtain a court
- 17 order that:
- (1) Specifies that an account belongs to the protected
- 19 person or principal;

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1	(2)	Specifies that there is sufficient consent from the
2		protected person or principal to support the requested
3		disclosure; and
4	(3)	Contains a finding required by law other than this
5		chapter.
6	(f)	A custodian and its officers, employees, and agents
7	are immun	e from liability for an act or omission done in good
8	faith in	compliance with this chapter.
9	S	-17 Relation to Electronic Signatures in Global and
10	National	Commerce Act. This chapter modifies, limits, or
10 11		Commerce Act. This chapter modifies, limits, or streets the Electronic Signatures in Global and National
	supersede	
11	supersede Commerce	s the Electronic Signatures in Global and National
11 12	supersede Commerce not modif	s the Electronic Signatures in Global and National Act, title 15 U.S.C. section 7001 et seq., but shall
11 12 13	supersede Commerce not modifi title 15	s the Electronic Signatures in Global and National Act, title 15 U.S.C. section 7001 et seq., but shall by, limit, or supersede section 101(c) of that Act,

SECTION 2. This Act shall take effect on July 1, 2030.

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Report Title:

Uniform Acts; Uniform Fiduciary Access to Digital Assets Act

Description:

Provides authority to plan for the management and disposition of digital assets. (HB2115 HD2)

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