

House District 6

Senate District 3

THE TWENTY-EIGHTH LEGISLATURE  
APPLICATION FOR GRANTS  
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN):

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:  
Innovation Public Charter School Foundation

Dba:

Street Address:  
75-5815 Queen Ka'ahumanu Hwy. Kailua-Kona, HI 96740  
Mailing Address:  
75-5815 Queen Ka'ahumanu Hwy. Kailua-Kona, HI 96740

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name JULIE "LEE" NELSON

Title Business Manager

Phone # (808) 756-5492

Fax # (808) 327-6209

E-mail leenelson.ipcs@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL
- OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

Community recreational center equipped with a commercial kitchen to serve the West Hawaii community.

4. FEDERAL TAX ID #: [REDACTED]

5. STATE TAX ID #: [REDACTED]

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2017: \$ 750,000

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ 750,000  
 FEDERAL \$ \_\_\_\_\_  
 COUNTY \$ \_\_\_\_\_  
 PRIVATE/OTHER \$ \_\_\_\_\_

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

[REDACTED]

JENNIFER HIRO, BOARD SECRETARY  
NAME & TITLE

JANUARY 19, 2016  
DATE SIGNED



RECEIVED  
1/21/16

## Application for Grants and Subsidies

*If any item is not applicable to the request, the applicant should enter "not applicable".*

### I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. A brief description of the applicant's background;

Innovations Public Charter School Foundation (Innovations Foundation) supports Innovations Public Charter School. The mission of Innovations Foundation is to provide facilities, raise funds for capital campaigns, and to seek contributions to preserve the endowment for Innovations Public Charter School. The Foundation also seeks to improve community relations and invites the community to be part of the campus in school community partnership activities.

2. The goals and objectives related to the request;

The goal of this request is to seek funds for the construction of a community recreational center equipped with a commercial kitchen to serve the West Hawaii community. Innovations Public Charter School is located on 9.298 beautiful ocean view acres in the heart of Kailua-Kona. The Innovations Foundation is striving to utilize the campus as not only a top performing state charter school, but also as a thriving community center. The vision is to have community recreational facilities to serve all of West Hawaii. In 2015, the Innovations Foundation installed a community soccer field, 3000 sq. ft, pavilion and basketball court where club and community teams can play and practice sports. The proposed community recreational center will provide after school, dance, music, drama, robotics, healthy cooking and gardening classes. The recreational center will also be used by the school and garden teacher for healthy snack, lunch and afterschool meals.

3. The public purpose and need to be served;

Currently, Innovations Public Charter School serves 240 students (Kindergarten through 8<sup>th</sup> grade) in the heart of Kailua-Kona on the Big Island. Our rigorous project based curriculum, rich in the arts and technology, has created an overwhelming demand for enrollment in our school. The current wait list for enrollment exceeds 500 students. The construction of community recreational facilities will allow us to better serve our community with weekend and afterschool programs throughout the year. The community

center will be used by boy and girl scout troops and provide much needed recreation programs for our students and our community.

With the help of the West Hawaii community, Innovations has delivered excellence in education for the past 13 years. Innovations received Public Charter School of the Year in 2012 and most recently, in 2015, Innovations received both the Most Improved Public Charter School and the Director of the Year Award. This awards were attribute to:

- “Receiving a 20% higher performance rate for academic performance than comparable public schools in the same area as measured by the Hawaii State Assessment” – Innovations has small class size, rigorous project based learning, and tutors in every classroom which translates to better student achievement.
- “Strong willingness to partner with other schools and the surrounding community.” – Innovations has partnerships with over 50 businesses in the community. All 7<sup>th</sup> and 8<sup>th</sup> grade students participate in community mentorship and service projects. Business and community partners that mentor Innovations students on a weekly basis for two to five hours include: Safeway, KWXX 93.7, Waimea Surf Classics. World Core Surf Shop, Kona Bay Books, KB Extreme Bowling, Kona Stories, Bike Works. Hospice of Kona, Memory Lane Thrift Store, Jack’s Diving Locker, Intrigue Design Hair Salon, Paws University Dog Training, NPS Kaloko – Honokohau, Miranda’s Pets, Hilton Dolphin Quest, See Through Window Tinting, Alii Vet, Keauhou Vet. Donkey Mill Art Center, Cory Foulk Architect, Kona Boys Kayak Rentals, Creative Day Pre-School, Adaptations Produce Distributor, Chris Johnson Kealakehe High School Band Director, Gregg Lupien Architect, Kailua Candy Company, Inter-island Solar Supply, West Hawaii Today, Moo Betta Yogurt Shop, Urs Leuenberger Woodworker, Kealaola Organic Lettuce Farmers, University of the Nations Preschool, Full Life Hawaii Disabillites, Advocats, Holualoa Ukulele Gallery, Michael Inman Photographer, Jenny Solmirin Kealakehe High School Teacher, Joe Danko Photographer, Kona Business Center, Nose for Adventure, Lindsey Kramer Marine Biologist, Robin Fisher Childcare, Tom Neer Green Building, Vanessa King Acupuncturist, Nate Fine Film Making, and Linda Walton Prosecuting Attorney.
- “Diligently identifying and obtaining funding for the school to ensure sufficient resources necessary to provide quality education” – Innovations Foundation and/or School has received grants from the following foundations and organizations to support their programs and facilities:
  - Atherton Foundation
  - Cooke Foundation
  - Change Happens Foundation
  - Kukio Foundation
  - Hawaii Community Foundation
  - Aid to Teachers

- Bill Healy Foundation
- Hawaii Department of Health
- USDA
- Walmart Foundation
- Target Stores
- Kokua Hawaii Foundation
- Ezra Keats Foundation
- Kohala Center
- NEA Foundation
- Hawaii Alliance for Arts Education
- Young Brothers
- Central Pacific Bank
- Lowes Stores
- Altres Staffing
- Kona Sunrise Rotary Club

4. Describe the target population to be served; and

The community recreational center will serve all of West Hawaii facilities and will have the capacity to serve all community groups. Community scouts, sports teams, community organizations and clubs will be invited to utilize the facilities. Additionally, numerous afterschool and weekend activities as well as healthy cooking classes and meals will be offered to Innovations' students and West Hawaii families as well as open to the community at large. Innovations is a Title I school with over 55% of its students qualifying for free and reduced lunch.

5. Describe the geographic coverage.

Innovations Foundation is located in the heart of Kailua Kona. Innovations students come from all over West Hawaii as far south as Ocean View and as far north as Waikoloa. The community facility will be open to all West Hawaii residents.

## **II. Service Summary and Outcomes**

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

Construction of Community Recreational Center. The recreational center shall consist of the following:

- 3,320 sq. ft. Interior space including a multipurpose gathering room for community events and a commercial kitchen for school and community use.

- 800 sq. ft lanai for additional gathering space.
- The community recreational center will be in close proximity to the existing community soccer field, basketball court, outdoor pavilion as well as various school gardens.

Please see master plan and building renderings presented as attachment A.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

The timing of project is as follows:

- March 2015 Isemoto Contracting Inc. graded pad for community recreational center and stubbed out electrical and water to pad for the community recreational center - Completed
  - January 2016 Hale Hawaii Design did preliminary design phase as well as rendering for the community recreational center – Completed – See attached rendering and floor plan.
  - August 2016 (Upon Funding) Preliminary Architectural Plan Submitted to County of Hawaii
  - August 2016 – November 2016 Design Team Construction Admin/ Bidding.
  - November 2016 Anticipated Date of Building Permits
  - January 2017 - June 30 2017 Construction of Facilities
  - July 2017 Occupancy Permits
3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

Innovations Public Charter School Foundation secured in-kind, community donations and commercial financing to purchase 9.298 beautiful fee simple ocean view acres in the heart of Kailua-Kona. With the help of community members and foundations, Innovations has constructed over 30,000 square feet of state of the art classroom and administrative space for its faculty and students. All facilities are fully permitted and ADA compliant.

The community recreational facilities are needed for the families in the community to have adequate facilities to engage their minds and bodies to stay fit and healthy. School / community gardens and fitness / play areas in the community are necessary to ensure a healthy future for Kona. These recreational facilities will serve hundreds of children and adults. The community facility will be the final piece tying in the gardens, soccer and basketball courts and outdoor pavilion to have a great center for gathering the community.

For the requested community recreational facility, Innovations Foundation board will take the same great care in building state of the art facilities at the least cost to the state and community. The board has secured John Bertsch to work as project manager. The actual

construction will be a bid process compliant with the Foundation's procurement policy and the USDA guidelines. All board members are non-compensated individuals that have no financial interest or conflict of interest in the project.

The Innovations Foundation Board and Leadership Team have established a Construction Committee lead by Lee Nelson, Business Manager, Ed Rapoza, Board Member, William Wong, CPA, Board Member and Jennifer Hiro, School Director. The Building and Construction Committee will act as the agent to 1) manage contracts, 2) obtain permits, 3) review progress of construction, 4) review the quality of construction, including arranging interim inspections, 5) process clarification requests and produce submittals, 6) approve contractor payment requests, 7) assure that all processes follow applicable laws and policies related to procurement of construction.

Innovations Foundation has an independent financial audit performed annually.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

Innovations Foundation mission is to provide the best, state of the art facilities, for the Innovations Public Charter School students and the West Hawaii community to utilize in their journey of becoming lifelong learners and community contributors. Innovations goal is to provide these facilities at the least cost to the state and community.

The Foundation's goal is to encompass green building practices whenever possible. Landscaping will focus on drought tolerant, Hawaiian indigenous plants. Rain barrels, composting and recycling areas will be included. The recreational center will be positioned to take advantage of the wonderful island breezes so that no air conditioning will be needed.

The Construction Committee led by Lee Nelson, Business Manager, Ed Rapoza, Board Member, William Wong, CPA, Board Member and Jennifer Hiro, School Director will review all proposals and make final recommendations to the board regarding the selection of general and subcontractors and to provide oversight of all phases and aspects of the project. The construction committee will meet regularly with project manager and general contractor to keep abreast of progress, and ensure that any difficulties, both anticipated and unanticipated, will be resolved optimally to assure the project continues on schedule.

The construction committee will prepare monthly budget to actual reports as well as track timeline progress.

After the construction is complete, the Foundation will log all community use of the facilities. The usage log will depict all those in the community benefiting from the community recreational facilities.

### III. Financial

#### Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.

Please see information provided on all attached pages, pursuant to legislative directive.

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2017.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
125,000	125,000	250,000	250,000	750,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2017.

Innovations has a successful history of fund development. The Foundation has purchased 9.298 acres and constructed over 30,000 sq. ft. of classroom and community use space.

We have been fortunate to be funded by Cooke Foundation, Atherton Foundation, Bill Healy Foundation and Change Happens Foundation. If a recipient of this grant in aid we will leverage the award by applying to our funding partners for additional landscaping and playground equipment to complete our campus and community facilities.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

N/A

5. The applicant shall provide a listing of all federal, state and county government contracts and grants it has been and will be receiving for program funding.  
No other funds have been secured for this project.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2015.

As of December 31, 2015, the current unrestricted current assets totaled \$681,592.

#### **IV. Experience and Capability**

##### **A. Necessary Skills and Experience**

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

The Innovations Foundation Board is composed of 50% real estate and financial experienced professionals including certified public accountant, real estate developers, business owners, certified investment management analyst and certified investment planner.

The Innovations Foundation Board secured and purchased 9.298 fee simple ocean view acres in Kailua Kona. The board has previously built and/or retrofitted over 30,000 square feet of classroom and administrative space for the school.

##### **B. Facilities**

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities. The applicant shall also describe how the facilities meet ADA requirements, as applicable.

Innovations Foundation will construct a community recreational center for West Hawaii Community. The building will be ADA compliant and comply with all state, county and school building codes. Innovations Foundation constructed the current elementary school and middle school campus which is fully permitted and ADA compliant. Architectural renderings are included in this application as attachments.

#### **V. Personnel: Project Organization and Staffing**



**A. Proposed Staffing, Staff Qualifications, Supervision and Training**

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

The project will be under the direct supervision of the Innovations Public Charter School Construction Committee which is led by Lee Nelson, Business Manager of the Innovations School and Foundation Board Member. Lee Nelson has extensive financial background which includes several construction industry projects. She has been managing Innovations' campus growth and expansion for the last seven years. She was integral in the financing and solicitation of funds for the 15,000 sq. ft. Innovations Elementary Campus. Jennifer Hiro, Director, will also oversee the project to insure that all aspects of the construction are in line with the schools project based mission and vision. Jennifer is a founding member of the Innovations School and represents the students and teachers interests. William Wong, CPA, has served on the Innovations Foundation Board for five years. He has been involved in several community and development projects and will be in charge of financial oversight for the project. Ed Rapoza, has served on the Innovations Foundation board for nine years. Ed Rapoza is a commercial real estate development specialist. Ed will be responsible for ensuring timelines are met, overseeing quality of construction and interfacing with architect/project manager and general contractor.

Innovations Foundation has no employees. There will be a competitive bid process for the construction phase per the Innovations Foundation and per state procurement requirements. The Innovations Foundation board shall oversee the project.

**B. Organization Chart**

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.

Innovations Foundation is managed by a volunteer board made up of Kailua-Kona business and community members. Two Innovations Public Charter School employees (Director and Business Manager) serve on the Foundation Board. All board members work as a team and all will be involved in the oversight of the project. Board members and biographies are as follows:

**Susan Carroll, Chair** – Ms. Carroll has over 35 years of Information Technology experience in enterprise business solutions, consulting and executive management. She has worked with several US independent software vendors in Asian Pacific counties and has an extensive international applications development background. Ms. Carroll was involved in several large scale project implementations for marketing, insurance, financial, airline, petroleum and utility applications. Ms. Carroll retired from corporate business in 2000 and now serves on the boards of the Kona Outdoor Circle Foundation and Habitat for Humanity, Kona as well as Innovations Foundation.

**William Wong, Treasurer** – William L. Wong CPA, PFS, CVA, Mr. Wong graduated from the University of Hawaii with a degree in Finance with emphasis in Business Economics and attended the UH Graduate School of Business. He was honored and named the National winner of the U. S. Small Business Administration's Accountant Advocate of the Year in 1999. He has served as the Taxation Chair of the Governor's Task Force on Regulatory Relief and as a member of the Taxation Working Group of the Economic Revitalization Task Force for the State of Hawaii. He is a Certified Public Accountant, Personal Financial Specialist, Certified Valuation Analyst, and a Registered Investment Advisor.

**Barbara Woerner** - A graduate of San Diego State University, Barbara received her BA in English and Elementary Teacher Certification prior to moving to Hawaii in 1970. She attended University of Oregon where she earned an MA in Gifted and Talented Education. Barbara has worked in education for over 40 years and is one of the school's original founders. She served as Director from August 2001 to June 2010. Barbara serves an administrative advisor on the Innovations' Local School Board and the Innovations Foundation Board. As Administrative Advisor, Barbara's responsibilities include facility development, financial planning and management, team and operations advisor, and liaison between the various boards and community groups.

**Jason Ikaika Hauanio** - Jason graduated from University of Hawaii at Manoa with a BA in Business & Finance and Master of Business Administration. He is Vice-President and Wealth Management Advisor for Merrill Lynch. Jason specializes in financial planning with retirees and small business owners, helping clients manage over \$115 million in assets. He has Series 7 and 65 Certifications, Hawaii State Insurance License, CIMA and CFM. He is heavily involved in his community and has been a Kona-Kohala Chamber of Commerce member since 1999. He serves on the Natural Energy Lab of Hawaii Authority Board, Hawaii Strategic Development Corporation Board and is a past-president of the Rotary Club of Kona Mauka, West Hawaii Advisory Committee and Queen Liliuokalani Trust Advisory Group.

**Lee Nelson** - Lee Nelson graduated from the University of California at Santa Barbara with a degree in Business Economics. Lee worked as a certified public accountant for Deloitte & Touche LLP specializing in hi-tech companies for five years. She owned her own accounting and financial management services practice in Southern California

servicing start up internet companies until 2004. In 2005, she joined the Innovations staff as a part-time teacher. She currently serves as Innovations' Business Manager.

**Jennifer Hiro, Secretary** - Director Innovations Public Charter School. Jennifer has been teaching in Hawaii since 1991. She is a founding member of Innovations Public Charter School. She is a specialist in curriculum and student support services. She has extensive experience in "hands-on" project based curriculum.

**Ed Rapoza** – Owner of Island Land Company Inc. Mr. Rapoza has extensive experience with residential and commercial real estate development. His skills include project marketing, sales, management, and operations. He brings to the board expertise in the logistics of working with various governmental agencies, developers and the business community.

**Rebecca Morton** – Rebecca trained at Lines Institute of Choreography and the San Francisco Ballet before moving to Kona in 1996 to teach at West Hawaii Dance Academy. She has been a real estate broker since 2001.

## **VI. Other**

### **A. Litigation**

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

The applicant does not have any pending litigation or any outstanding judgments.

### **B. Licensure or Accreditation**

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

The applicant is 501(c) 3 charitable organization.

### **C. Private Educational Institutions**

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.

N/A

**D. Future Sustainability Plan**

The applicant shall provide a plan for sustaining after fiscal year 2016-17 the activity funded by the grant if the grant of this application is:

- (1) Received by the applicant for fiscal year 2016-17, but
- (2) Not received by the applicant thereafter.

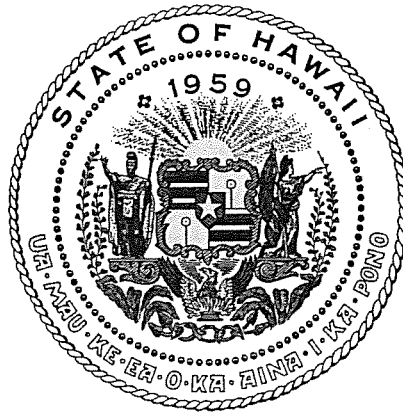
The requested funds, if received by the applicant in fiscal year 2016-2017, will enable the completion of our community recreational facility for West Hawaii. No further funds will be required for this project in subsequent years.

The grant funded community recreational facility will have a positive impact on long-term sustainability of our outreach efforts in the West Hawaii Community.

**E. Certificate of Good Standing (If the Applicant is an Organization)**

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2015.

See attached certificate of Good Standing.



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

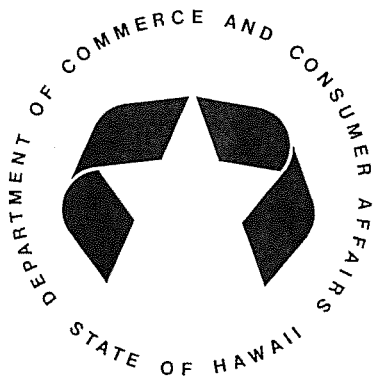
I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

INNOVATIONS PUBLIC CHARTER SCHOOL FOUNDATION

was incorporated under the laws of Hawaii on 11/26/2003 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 25, 2015



[REDACTED]

Interim Director of Commerce and Consumer Affairs



AREA TABULATION

3,320 SQ. FT. INTERIOR  
 800 SQ. FT. LANAI  
 4,120 SQ. FT. TOTAL



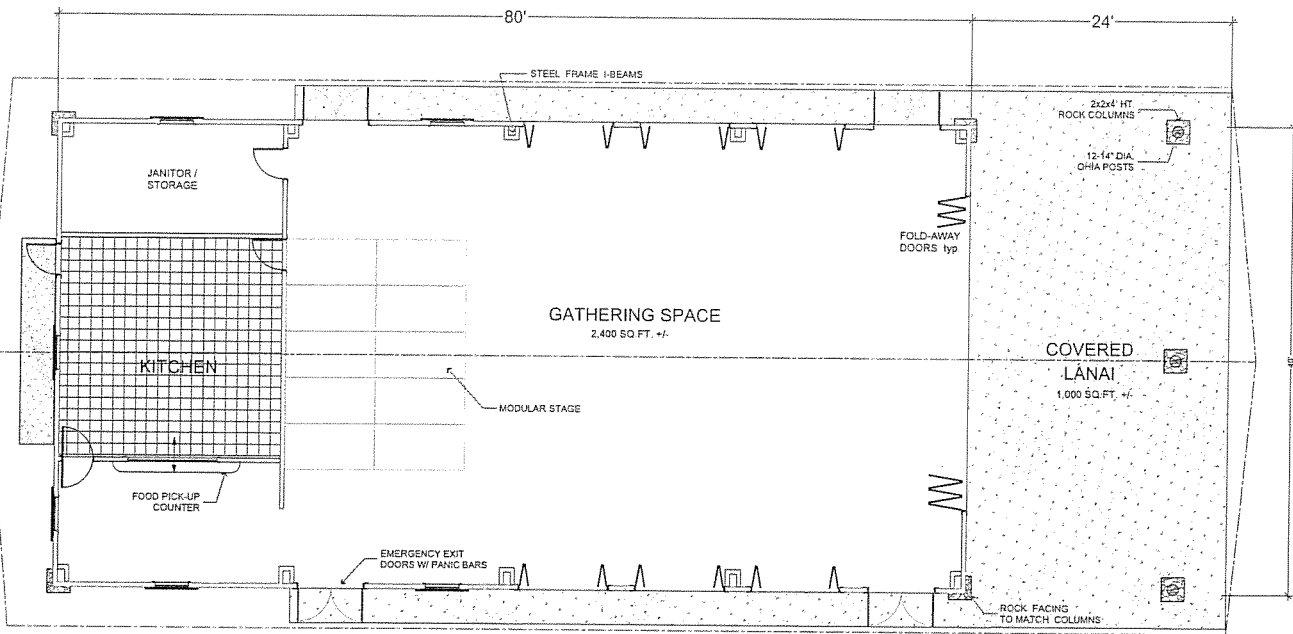
HALE HAWAII DESIGN  
 75-5699 Ali Drive  
 Kalaheo, HI 96740

INNOVATIONS PUBLIC  
 CHARTER SCHOOL  
 MULTI-PURPOSE BUILDING

Owner(s):  
 (Refer to General Notes)  
 Contact: Bill McCovatt  
 808 345 8000  
 Last Rev: JAN. 13, 2016

TMK 7-9-007 : 006

C1



FLOOR PLAN

1" = 4'0"

## BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2016 to June 30, 2017

Applicant: Innovations Public Charter School Foundation

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
<b>A. PERSONNEL COST</b>				
1. Salaries	0			
2. Payroll Taxes & Assessments	0			
3. Fringe Benefits	0			
<b>TOTAL PERSONNEL COST</b>	<b>0</b>			
<b>B. OTHER CURRENT EXPENSES</b>	<b>0</b>			
1. Airfare, Inter-Island	0			
2. Insurance	0			
3. Lease/Rental of Equipment	0			
4. Lease/Rental of Space	0			
5. Staff Training	0			
6. Supplies	0			
7. Telecommunication	0			
8. Utilities	0			
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<b>TOTAL OTHER CURRENT EXPENSES</b>	<b>0</b>			
<b>C. EQUIPMENT PURCHASES</b>	<b>100,000</b>			
<b>D. MOTOR VEHICLE PURCHASES</b>	<b>0</b>			
<b>E. CAPITAL</b>	<b>650,000</b>			
<b>TOTAL (A+B+C+D+E)</b>	<b>750,000</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	750,000	Julie "Lee" Nelson	(808) 756-5492	
(b) Total Federal Funds Requested		Name (Please type or print)	Phone	
(c) Total County Funds Requested			January 20, 2016	
(d) Total Private/Other Funds Requested		Signature	Date	
<b>TOTAL BUDGET</b>	<b>750,000</b>	Jennifer Hiro, Board Secretary		
		Name and Title (Please type or print)		





# BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2016 to June 30, 2017

Applicant: Innovations Public Charter School Foundation

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Kitchen Equipment	1.00	\$100,000.00	\$ 100,000.00	\$ 100,000.00
		\$ -	-	
		\$ -	-	
		\$ -	-	
		\$ -	-	
TOTAL:	1		\$ 100,000.00	\$ 100,000.00

**JUSTIFICATION/COMMENTS:**

The \$100,000 for Kitchen Equipment includes the following items: 6 Burner Gas Stove, Convection Oven and Proofer, Courter Top Griddles, 3 Compartment Sink, Hand Washing Sink, Commerical Refrigerator and Freezer, Stainless Steel Preparation Tables and Assorted Pots/Pans, Bowls and Utensils.

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
		\$ -	-	
		\$ -	-	
		\$ -	-	
		\$ -	-	
		\$ -	-	
TOTAL:				

**JUSTIFICATION/COMMENTS:**

# BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2016 to June 30, 2017

Applicant: Innovations Public Charter School Foundation

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2014-2015	FY: 2015-2016	FY: 2016-2017	FY: 2016-2017	FY: 2017-2018	FY: 2018-2019
PLANS		\$ 5,000.00				
LAND ACQUISITION		\$ -				
DESIGN		\$ 10,000.00				
CONSTRUCTION		\$635,000.00				
EQUIPMENT		\$100,000.00				
<b>TOTAL:</b>		<b>\$750,000.00</b>				
JUSTIFICATION/COMMENTS:						

**GOVERNMENT CONTRACTS AND / OR GRANTS**

Applicant: Innovations Public Charter School Foundation

Contracts Total: 5,000

	<b>CONTRACT DESCRIPTION</b>	<b>EFFECTIVE DATES</b>	<b>AGENCY</b>	<b>GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)</b>	<b>CONTRACT VALUE</b>
1	Canoe Gardens of Ancient Hawaii	7/01/2015-6/30/2016	County of Hawaii GIA	Hawaii County	5,000
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**DECLARATION STATEMENT OF  
APPLICANTS FOR GRANTS PURSUANT TO  
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Innovations Public Charter School Foundation

(Typed Name of Individual or Organization)

January 20, 2016

(Signature)

(Date)

Jennifer Hiro

(Typed Name)

Board Secretary

(Title)