

House District 44

Senate District 21

THE TWENTY-EIGHTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST - OPERATING

GRANT REQUEST - CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN):

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual: Hawaii Community Development Board (HCDB)

Dba:

Street Address: 1188 Bishop, Ste. 907, Honolulu, HI 9 6813

Mailing Address: 1188 Bishop, Ste 907, Honolulu, HI 96813

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name KALI WATSON

Title CEO/President

Phone # 808-579-0404

Fax # 808-440-7208

E-mail skali9@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- OTHER
- SOLE PROPRIETORSHIP/INDIVIDUAL

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

HALE MAKANA O NANAKULI SOLAR PV INSTALLATION PROJECT

4. FEDERAL TAX ID # [REDACTED]

5. STATE TAX ID # [REDACTED]

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2016: \$ 750,000

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ 0

FEDERAL \$ 0

COUNTY \$ 0

PRIVATE/OTHER \$ 0

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE

[REDACTED]

AUTHORIZED SIGNATURE

KALI WATSON, CEO/PRESIDENT

NAME & TITLE

Jan. 29 2015
DATE SIGNED



RECEIVED
1-30-15

√5

I. BACKGROUND AND SUMMARY

The Hale Makana 'O Nanakuli is the first multi-family rental housing project developed on Hawaiian Homestead lands that specifically targets low income Hawaiian families in the economically depressed community of Nanakuli. This \$15 million, 48 unit housing project is a result of a unique partnership between the Nanakuli Community Homestead Association and Hawaii Community Development Board (HCDB), an Oahu based non-profit organization dedicated to expanding affordable housing and economic development opportunities for low-income Native Hawaiian families. After over 10 years of planning and diligence in securing necessary funding commitments, the project was successfully completed in December 2013 and is currently fully occupied with low income Nanakuli families (30% - 50% AMI). Approximately 75% of the residents are currently Native Hawaiians and the rent for all 48 units is subsidized by USDA to ensure that no family pays more than 30% of their total household income for housing expenses.

The challenge of developing and operating affordable rental housing projects in Hawaii cannot be overstated. The combination of high construction costs and a very limited, highly competitive pool of funding resources available to support low income housing has suppressed new development projects and resulted in a severe shortage of affordable housing for low-income residents throughout the State of Hawaii. The relatively small number of affordable rental projects that have been successfully developed in recent years are now faced with significant challenges in maintaining operational viability due to several factors including: 1) High level of debt service generally associated with funding the development costs which result in an ongoing financial burden for the property that must be accounted for in rent structure; 2) Year to year uncertainty in the availability of rental subsidies to provide sufficient operating funds without impacting affordability of project to low-income residents; and 3) High cost of operating the project (i.e.- utilities, salaries, insurance etc.).

As the managing partner of the Hale Makana 'O Nanakuli, HCDB has implemented a management plan to help ensure the long-term viability of the project as an affordable, low-income rental housing project. In addition to securing rental subsidies through USDA for all 48 units that will help ensure a stable, ongoing source of rental income, HCDB has initiated several best practice management policies and procedures to promote the most cost efficient operation of the project. An important component of this plan is to stabilize significant operational costs as much as possible and this proposal requests GIA funds to support the installation of a Solar Photovoltaic system which will eliminate the project's monthly utility expense (common electricity) which currently averages approx. \$2,000 per month. In addition to providing no-cost, energy-efficient electricity the Solar PV installation will involve construction of carports w/storage areas that will improve safety

and security for the project's tenants. By eliminating a significant operational cost that would continue to escalate annually, the proposed Solar PV Installation Project will support the long-term viability of Hale Makana 'O Nanakuli by helping to provide sufficient funds to sustain debt service payments and build adequate reserves for the long-term care and maintenance of the rental units and buildings. An investment in this project will help ensure that Hale Makana 'O Nanakuli can be maintained as a viable rental housing project that provides low income Nanakuli residents secure, affordable housing for many years to come.

II. SERVICE SUMMARY AND OUTCOMES

The Hale Makana 'O Nanakuli SOLAR PV Project will consist of two major components: 1) The new construction of four large carport structures with lighting that will result in a total of 52 covered parking spaces; and 2) The installation of a total of 188 Solar PV panels on the rooftops of the newly constructed carports (47 panels per carport). HCDB has initiated a partnership with Affordable Energy Partners LLC (AEP), an experienced California-based development company, to develop plans for the carports and design the Solar PV system required to meet project needs. In addition to taking the lead on permitting and the approval process for HECO interconnection, AEP will coordinate the construction of the carports through its parent company, Trinity Development and Construction Inc., which is a licensed contractor in Hawaii with extensive experience in housing related construction projects. The initial plans and design work for the carports and the Solar PV installation have been completed and the final specifications are in process (approx. 65% complete). HCDB will work closely with onsite staff to schedule and coordinate the work with the objective of minimizing disruption to the tenants, and will also be responsible for preparing and submitting all reports required by funders and government agencies.

With the approval of funding to support project costs, the final specifications will be completed and AEP will secure all necessary permits and approvals within 60 days (subject to HECO approval timeline). Based on initial projections, the actual construction and installation work can be completed in approximately 3 – 4 months. The carport construction will be accomplished in a period of not more than 3 months and installation of Solar PV system will require 30 days or less to complete and bring online. Upon completion of all onsite work HCDB and AEP will cooperate to accomplish final inspections and secure all necessary final approvals.

Prior to commencement of the onsite work HCDB will work closely with AEP to establish performance-based benchmarks and scheduling projections which will be utilized to monitor progress towards completion of the project. HCDB staff will provide ongoing onsite supervision of all contractors and conduct regular inspections to ensure that all work is accomplished in accordance with project specifications and in compliance with all

applicable regulations and requirements. HCDB will also be responsible for the review and approval of all disbursements prior to payment, as well as maintaining accurate records of all financial transactions associated with the proposed project.

To evaluate success in accomplishing the project objectives, HCDB will monitor and report on the following measures of effectiveness: 1) Completion of all project components within the established schedule; 2) Completion of all project components within the projected budget; 3) Measurement of the kilowatt hours of electricity produced by the Solar PV units when the system is 100% operational (vs. usage requirements); and 4) The estimated amount of monthly savings on electrical costs resulting from the Solar PV installation.

III. FINANCIAL

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request. – PLEASE SEE ATTACHED BUDGET FORMS
2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2016.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$750,000				\$750,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2016.

Applicant anticipates applying for grant funds from the Harry & Jeanette Weinberg Foundation and the C/C Honolulu CDBG Program to help support improvement project at Hale Makana 'O Nanakuli. (request amounts yet to be determined)

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

To support the development costs for Hale Makana 'O Nanakuli, the project received both Federal and State tax credits through HHFDC. Total proceeds from credits – Federal = \$4,857,719 and State = \$907,293.

5. The applicant shall provide a listing of all government contracts and grants it has been and will be receiving for program funding.

The Hale Makana 'O Nanakuli project was awarded project-based rental assistance funds through USDA Rural Development to assist very low income tenants. Amount of funding received is based on the amount of direct assistance provided to subsidize eligible families (Tenant pays 30% of household income maximum and USDA pays difference between that amount and base rental rates). This is an annually awarded contract and HCDB will continue work closely with local USDA Rural Development representatives to promote continuation of rental assistance in subsequent years.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2014. – PLEASE SEE ATTACHED BALANCE SHEET

IV. EXPERIENCE AND CAPABILITY

A. Necessary Skills and Experience

Hawaiian Community Development Board (HCDB) was incorporated as a Hawaii non-profit in 2000 with the mission of facilitating affordable, suitable homeownership opportunities for Hawaiian Homestead beneficiaries. Under the leadership of Kali Watson, the former Director of the Department of Hawaiian Homelands (DHHL) and with the support and guidance of a dedicated, knowledgeable Board of Directors comprised of community leaders from throughout Hawaii, HCDB has established partnerships with housing developers and other community-based organizations to expand housing and economic development opportunities for low-income Hawaii residents. Since its inception, HCDB has focused on addressing specific housing needs of "hard-to-serve", low-income Native Hawaiians, including homeless and at-risk families on Oahu's Waianae Coast. The first two housing projects coordinated by HCDB focused on assisting Hawaiian homestead families to meet their housing needs: 1) Kauhalepono Home Replacement Project – Demolition of 23 substandard houses on HHL lots in Nanakuli and new construction of 23 two, three and four bedroom homes; and 2) Kula Residential Hawaiian Homelands Project – Planning, financial assistance and construction management for new construction of 25 homes on HHL lots in Kula, Maui. HCDB (Kali Watson) also served as the Project Manager for the development of Kahikolu Ohana Hale O Waianae, a \$15 million state-of-the-art Homeless Resource Center that includes emergency shelter dormitories, 72 transitional housing units and a comprehensive service facility. In response to the severe shortage of affordable rental housing opportunities in the predominately Hawaiian community of Nanakuli, HCDB partnered with the Nanakuli Community Homestead Association and other housing development firms to plan and complete the Hale Makana O Nanakuli affordable rental project. This \$15 million, 48 unit family-oriented long-term rental housing project was completed in 2013 and currently provides safe, secure rental units (studios, 2 and 3 bedroom) for very low and low income families in Waianae, 75% of whom are Native Hawaiians. Many of

the families now residing at Hale Makana 'O Nanakuli were formerly homeless and were transitioned from the Waianae Homeless Resource Center after their completion of the emergency shelter and/or transitional housing program. Most recently, HCDB partnered with Pacific Development Corporation to purchase and rehabilitate the 38 unit Kewalo Apartments and the 121 unit Halawa View Apartments on Oahu. Both of these projects will utilize Federal and State tax credits to accomplish significant rehabilitation with the objective of ensuring that these projects are maintained as affordable, long-term rental housing targeting Oahu's low-income residents. As the lead agency responsible for several successful projects over the 15 years, HCDB has gained invaluable experience and steadily expanded the agency's capacity relative to the planning, funding and development of housing projects and programs to benefit Hawaii's low-income residents.

B. Facilities

Hale Makana O Nanakuli consists of four (4) three-story buildings with a total of 47 residential units (1 manager's unit), an attached service building (laundry facilities/office), parking lot and children's playground area. The project is situated on a 1.9 acre site located directly off the Farrington Highway in central Nanakuli on Oahu's leeward coast with convenient access to services (shopping, clinics, social services), schools and public transportation. The unit mix of 24 three-bedroom/2bath units, 8 two-bedroom/1 bath units and 16 one-bedroom/1 bath units, reflects the "family" focus of the project. The project also includes a community learning center (operated by UH West Oahu) that is utilized to provide tenants and the families opportunities for continuing education, vocational training and community service support.

V. PERSONNEL: PROJECT ORGANIZATION AND STAFFING

A. Proposed Staffing, Staff Qualifications, Supervision and Training

Over its 15 year history, HCDB has been operated by two highly qualified, experienced housing and community development professionals with a strong mutual commitment to assisting low-income Hawaiian families by expanding the opportunities available in Hawaii to address their critical housing and community development needs. Recognizing the very limited pool of funding resources available to support projects targeting low-income Hawaii residents, HCDB has adopted a unique, cost-effective approach to doing business which relies on the skills and experience of Kali Watson, CEO/President and Patti Barbee, Senior VP to assemble project-specific teams of qualified consultants and specialists, and establish partnerships with various community-based organizations and development companies to successfully plan and complete Board-approved projects and programs. In addition to minimizing administrative expenses and agency overhead, this goal-oriented approach ensures that the individuals responsible for each component of HCDB projects (i.e.- planning, fund development, construction management etc.) are retained on the basis of their project-specific experience and expertise. Based on the success of several projects to-date (see above) this approach has proven to be an effective strategy for accomplishing major development projects in a timely, cost-efficient manner.

Summary of Staff Qualifications

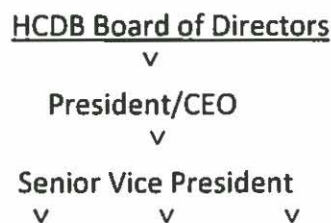
Kali Watson, President and CEO

During his tenure as the Director of the Department of Hawaiian Home Lands (DHHL), he was responsible for coordinating the development of over 3,100 residential lots on Hawaiian Home Lands, and State legislature's approval and funding of the \$600 million State and DHHL settlement, including the transfer of 16,518 acres of State lands to make the DHHL trust whole. He was also instrumental in the passage and transfer of over 900 acres of Federal lands into the trust under the federal Hawaiian Home Lands Recovery Act of 1995. As a licensed attorney, he has been at the forefront of Hawaiian issues for over 40 years and his background includes work at the 1978 State Constitutional Convention, legal counsel for the Office of Hawaiian Affairs, Deputy Attorney General of the State of Hawaii, Chairman of the Hawaii State Housing Directors and Administrators, and the 1999 O'o Award Winner for the Native Hawaiian Chamber of Commerce. He presently serves as the Chairman of the Housing and Economic Development Committee for the Sovereign Councils of Hawaiian Homestead Assembly (SCHHA) which represents approximately 30 different Hawaiian homestead communities throughout the State.

Patti Barbee, Senior Vice-President

Patti Barbee is a native Hawaiian born and raised on Ho'olehua homestead on the island of Molokai. She has extensive experience in all aspects of housing and community development focused on Native Hawaiians, including over 10 years as Housing and Community Development Supervisor at the Office of Hawaiian Affairs (OHA). During her tenure with OHA Patti was responsible for its housing programs and served as a technical liaison and contract compliance specialist. She developed funding models, initiated housing projects and conducted extensive market research and analysis into the housing needs of Native Hawaiian families throughout Hawaii. At HCDB she has been responsible for providing leadership and coordination of the Kauhalepono Replacement Home Project and Hale Makana O Nanakuli Project. She was instrumental in putting all the funding together and managing all record keeping and reporting for both projects, and is well-versed in low-income housing tax credits, new market tax credits, the Hawaii Housing Finance and Development Corporation funding process, and the various loan programs for DHHL homesteaders.

B. Organizational Chart



Contracted Consultants/Specialists

C. Compensation

The two full-time staff members of HCDB (Kali Watson and Patti Barbee) are employed on the basis of performance-based contracts with the level of compensation based on meeting specific objectives relative to the projects and programs carried out by the organization. The Board of Directors approve annual budgets which project the amount of compensation to be provided to each staff member based on the projects and programs to be carried out during the year. The budget for FY 2015 – 2016 provides for the following compensation: Kali Watson - \$90,000 and Patti Barbee - \$60,000. It should be noted that these amounts are estimates and actual payment of compensation is subject to meeting performance-based objectives and the availability of funding.

VI. OTHER

A. Litigation – HCDB is not currently a party to any pending litigation or outstanding judgments.

B. Licensure or Accreditation – NOT APPLICABLE

C. Federal and County Grants

Eligible tenants of the rental units at Hale Makana 'O Nanakuli are currently provided with rental assistance subsidies to ensure very low income households maintain rent levels not exceeding 30% of household income. This rental assistance program is funded by the USDA Rural Development Section 515 Rental Assistance Program (awarded competitively for 1 year term with renewal potential)

D. Private Educational Institutions – NOT APPLICABLE

E. Future Sustainability Plan

Pro-forma operating budgets for Hale Makana 'O Nanakuli have been developed to project operating expenses and income over the next 15 years. These pro-formas, which have been reviewed and approved by several government agencies that allocated funding to support the project's development (i.e.- HUD, State HHFDC, USDA etc.) establish a schedule of progressive rental adjustments (subject to affordability requirements and restrictions associated with various funding sources) that will ensure sufficient rental income to sustain project operations and maintain the facilities over the next 15 years. HCDB will employ best-practice management policies and procedures to ensure that the Hale Makana 'O Nanakuli is operated in the most cost-efficient manner possible and maintained as safe, suitable and affordable rental housing for low-income Hawaii families for many years to come.

Form 990-PF Return Summary

For calendar year 2013, or tax year beginning _____, and ending _____

Hawaiian Community Development Bd.

Investment Income

Interest		
Dividends		
Gross rents	374,280	
Capital gain net income		
Other income		
Total Investment income	374,280	

Expenses

Officer compensation		
Salaries / employee benefits		
Other expenses	237,560	
Total expenses	237,560	

Net investment income 136,720

Taxes / Credits

Regular tax	2,734	
Section 511 tax		
Subtitle A tax		
Total tax	2,734	

Payments / Penalties / Application

Estimated tax payments		
Tax withheld		
Other payments		
Estimated tax penalty	62	
Overpayment applied to next year's tax		
Payments / penalty / application	-62	

Net tax due 2,796

Interest on late payments	17	
Failure to file penalty		
Failure to pay penalty	41	

Additions to tax 58

Balance due 2,854

Refund

Revenue / Expenses per Books Adjusted Net Income

Total contributions	145,100	
Interest		
Dividends		
Capital gains / losses		
Income modifications		
Sale of inventory		
Other income	374,280	374,280
Total revenue	519,380	374,280
Total expenses	378,119	237,560
Excess / ANI	141,261	136,720

Next Year's Estimates

1st quarter		
2nd quarter		
3rd quarter	2,060	
4th quarter	690	
Total	2,750	

Miscellaneous Information

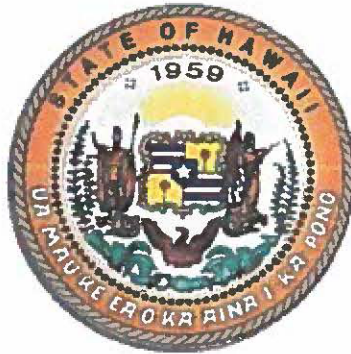
Amended return
Return / extended due date 05/15/14

Balance Sheet

	Beginning	Ending	Differences
Assets	66,830	1,637,628	
Liabilities	20,129	1,449,666	
Net assets	46,701	187,962	141,261

2015-16 GIA Application
HAWAII COMMUNITY DEVELOPMENT BOARD
Hale Makana 'O Nanakuli Affordable Rentals
SOLAR PV INSTALLATION PROJECT

F. Certificate of Good Standing – Please See Attached



**STATE OF HAWAII
STATE PROCUREMENT OFFICE
CERTIFICATE OF VENDOR COMPLIANCE**

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name: HAWAIIAN COMMUNITY DEVELOPMENT BOARD*
DBA/Trade Name: HAWAIIAN COMMUNITY DEVELOPMENT BOARD*
Issue Date: 01/06/2015
Status: Compliant
Hawaii Tax#: [REDACTED]
FEIN/SSN#: XX-XXX3054
UI#: No record
DCCA FILE#: 118154

Status of Compliance for this Vendor on Issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation Internal Revenue Service	Compliant Compliant
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

Status Legend:

Status Description	
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance
Pending	The entity is compliant with DLIR requirement
Submitted	The entity has applied for the certificate but it is awaiting approval
Not Compliant	The entity is not in compliance with the requirement and should contact the issuing agency for more information

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2015 to June 30, 2016

Applicant: Hawaii Community Development Board

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST	0			
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	0			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL	750,000			
TOTAL (A+B+C+D+E)	750,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	750,000	Kali Watson 529-0404		
(b) Total Federal Funds Requested		Name (Please type or print) Phone		
(c) Total County Funds Requested				
(d) Total Private/Other Funds Requested		Signature of Authorized Official Date		
TOTAL BUDGET	750,000	Kali Watson, CEO/President		
		Name and Title (Please type or print)		

Hale Makana O Nanakuli SOLAR PV INSTALLATION PROJECT

Hawaii Community Development Board - 2015-16 GIA

BUDGET DETAIL

	Units	DC watts	DC Total watts	total price per watt-DC	Budgeted Total Costs	% of Line Item Total
1 DESIGN, ENGINEERING and Consulting					\$ 72,500.00	9.67%
2 PERMITS					\$ 12,675.00	1.69%
3 Panels - sales tax & delivery			56000	\$ 0.85	\$ 47,600.00	6.35%
4 Inverter - sales tax & delivery					\$ 31,750.00	4.23%
5 Balance of System - Electrical, Disconnects, Wiring, racking components					\$ 26,975.00	3.60%
6 Shipping					\$ 24,899.00	3.32%
7 Taxes					\$ -	0.00%
8 Install Solar System Labor					\$ 66,500.00	8.87%
9 Carport Engineering, Materials and Installation					\$ 286,016.00	38.14%
11 Electrical Hardware - Interconnection to HECO					\$ 27,500.00	3.67%
12 Data Components - Monitoring					\$ 8,000.00	1.07%
13 Electrical Lighting under Carports					\$ 8,500.00	1.13%
					SUBTOTAL	
					\$ 612,915.00	
14 Overhead/General Requirements					\$ 49,033.20	8.00%
15 Contractor Fee					\$ 55,000.00	8.97%
16 Contingency Funds (5%)					\$ 33,051.80	5.39%

\$ 750,000.00 **TOTAL PROJECT COST**

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2015 to June 30, 2016

Applicant: _____

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
N/A				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2015 to June 30, 2016

Applicant: _____

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2015 to June 30, 2016

Applicant: Hawaii Community Development Board

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2013-2014	FY: 2014-2015	FY: 2015-2016	FY: 2015-2016	FY: 2016-2017	FY: 2017-2018
PLANS			72500			
LAND ACQUISITION						
DESIGN						
CONSTRUCTION			546276			
EQUIPMENT			131224			
TOTAL:			750,000			
JUSTIFICATION/COMMENTS:	Construction Total includes 5% contingency (33,052) PLEASE SEE PROJECT BUDGET DETAIL ATTACHED					

GOVERNMENT CONTRACTS AND/OR GRANTS

Applicant: Hawaii Community Development Board

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1.	Project Based rental Assistance	Year to year award	Rural Development	USDA	\$700k-\$800k
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
				TOTAL	\$700k-\$800k

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.

- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.

- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Hawaii Community Development Board

(Typed Name of Individual or Organization)


(Signature)

Jan. 29, 2015
(Date)

Kali Watson
(Typed Name)

CEO/President
(Title)