



*Susanna F. Cheung
Founder, President and CEO*

Anuenue Hale, Inc.

January 31, 2013


Attn: Rod Becker
Senate Committee on Ways and Means
State Capitol, Room 208
Honolulu, HI 96813

Dear Senate Committee Members:

We respectfully submit for your consideration **ORI Anuenue Hale, Inc.**'s application for **FY 2013-2014 Operating Grant-in-Aid** in the amount of **\$ 288,060 for Supportive Services for the Elderly and People with Disabilities.**

If you need additional information or have any questions, please call our office at (808) 622-3929.

Sincerely,


Yvonne de Luna
Executive Assistant / PR

64-1488 Kamehameha Highway, Wahiawa, Hawaii 96786
Phone: (808) 622-3929 Fax: (808) 621-8227 E-mail: anuenuehale@hawaii.rr.com

"A Rainbow of Opportunities"

House District 46

Senate District 22

THE TWENTY-SEVENTH LEGISLATURE
HAWAII STATE LEGISLATURE
APPLICATION FOR GRANTS & SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
ORI ANUENUE HALE INC.

Db/a:

Street Address: 64-1488 Kamehameha Highway, Wahiawa, HI 96786

Mailing Address: 64-1488 Kamehameha Highway, Wahiawa, HI 96786

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name SUSANNA F. CHEUNG

Title President and CEO

Phone # (808) 622-3929

Fax # (808) 621-8227

e-mail anuenuehale@hawaii.rr.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION
- FOR PROFIT CORPORATION
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

SUPPORTIVE SERVICES FOR THE ELDERLY AND PERSONS WITH DISABILITIES

4. FEDERAL TAX ID #: _____

5. STATE TAX ID # | _____

7. AMOUNT OF STATE FUNDS REQUESTED:

FY 2013-2014: \$ 288,060

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST: **NONE**

STATE \$ _____

FEDERAL \$ _____

COUNTY \$ _____

PRIVATE/OTHER \$ _____

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

SUSANNA F. CHEUNG, PRESIDENT AND CEO
NAME & TITLE

JANUARY 31, 2013
DATE SIGNED

Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. **Background and Summary**

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. **A brief description of the applicant's background;**

ORI Anuenue Hale Inc, which was founded by Susanna F. Cheung, was established in 1993 as a private, not-for-profit corporation located in Central Oahu. Its primary mission is to promote the general welfare of the elderly, the disabled and the economically disadvantaged. It also assists in providing relief to the poor and needy by offering programs in education, and vocational training, which enables them to break through barriers inhibiting their potential for self-sufficiency.

ORI Anuenue Hale currently provides health and wellness programs, therapeutic and social activities, housing and supportive services for the elderly and the disabled. Education, job skills training, employment and supportive services are also offered to the economically and socially disadvantaged.

The agency's Wellness Center opened at its Wahiawa location and offers Adult Day Care services as well as health and wellness activities for the elderly and severely disabled. ORI Anuenue Hale Inc. also offers an affordable ADA compliant recreational facility within its 40 acre grounds for the use of the elderly, the severely disabled and the economically disadvantaged. Operational funds are being sought for maintaining these facilities and implementing program services for the elderly, the disabled and the disadvantaged in our community.

ORI Anuenue Hale's programs and facilities help to restore or maintain, to the fullest extent possible, the capacity of the elderly and the severely disabled to maintain quality of life in the community and minimize the need for premature institutionalization.

2. **The goals and objectives related to the request;**

The goal of this request is to obtain the funds necessary to continue operating ORI Anuenue Hale's ADA wellness and recreational facilities as well as its supportive

services for the elderly, the severely disabled and the disadvantaged. ORI Anuenue Hale offers supportive services that help people the elderly, the severely disabled and the disadvantaged maintain independent, meaningful and dignified lives in their own homes and communities for as long as possible.

Currently, the agency does not have the necessary funding to support basic operational and supportive programs costs due to the tough economic times and limitations in income-generating activities and resources for these facilities and its programs.

With some financial resource for operations, ORI Anuenue Hale will be able to continue to operate its facilities and provide supportive services to the target group.

The following are program measures which support this overall goal:

- a. Prolong the time during which the person with special needs can choose to remain in the community by assisting the family caregiver to secure help or obtain relief with caregiving tasks.
- b. Increase the level and quality of care and services for the elderly, an underserved, rapidly growing population in our community.
- c. Support the family caregiver's efforts in a way that improves their quality of life and that of their care recipient.

3. The public purpose and need to be served;

The public purpose of this grant-in-aid request is to provide supportive services to the elderly, the disabled and the disadvantaged in our community which could include health and wellness programs, day care services, health monitoring, therapeutic and social activities, outreach and caregiver training. The provision of these services is part of a continuum of quality, integrated care for caregivers and care recipients. ORI Anuenue Hale's facilities and programs promote the general welfare and quality of life of individuals with special needs.

Congress had reauthorized the Older Americans Act in November 2000 and acknowledged the need to "support family caregiving activities and services." "While family caregivers enhance the quality of life for their elderly family members, the costs to caregivers can be significant. Family caregiving can also be a source of considerable stress and subsequent detrimental results for both the caregiver and the care receiver." Therefore, service interventions that meet the caregiver's immediate needs can enhance the quality of life for care recipients as well as caregivers." This is according to recent reports on the needs of the aging population and family caregivers from the Elderly Affairs Division.

Currently, the elderly population is growing at a dramatic rate. Between the years

1990 to 2000, there was an increase of 28.5% in the population, aged 65 years and older, in Hawaii alone. According to the United States Administration on Aging (AOA), the rate of increase is anticipated to be higher between the years 2010 and 2030 when the baby boom generation reaches age 65.

By 2030, the 65 years and older group will be 20% of the population, which is more than double of what it was in 2000. Minorities will make up 25.4% of the elder population by 2030. Of the elderly population, approximately 7.4% will be below the poverty level.

According to the 2007-2011 Four Year Area Plan on Aging report by the City and County of Honolulu Elderly Affairs Division, only four (4) percent of the estimated existing need for adult day care/day health services are being met by the 35 existing service providers in our state. The report further estimates, "48,635 need daytime personal care in a supervised, congregate setting" such as an adult day care/day health service (*reference: page 157*). In the same report, it was estimated that of the 66,690 seniors, 60 years or over with chronic illnesses and/or disability, only 25,007 or 37% of the estimated existing need is being met. The report further estimates an unmet need of 41,953 requiring health maintenance support services in the community. (*reference: page 157*)

Compounded with the impact of a slowed economy and constrained finance market, services for the elderly and the disabled continue to be needed for the benefit of not just the target group, but also their family caregivers.

4. Describe the target population to be served; and

The target population includes the elderly and severely disabled adults, as well as the economically and socially disadvantaged in the community.

According to the Bureau of the Census definition, severely disabled adults include those who: *"(a) used a wheelchair, a cane, crutches, or a walker for 6 months or longer, (b) are unable to perform or needed help to perform one or more of the functional activities (seeing, hearing, speaking, lifting/carrying, using stairs, walking, or grasping small objects), (c) are unable to perform or needed help to perform one or more ADLs (Activity of Daily Living), which includes getting around inside the home, getting in or out of bed or a chair, bathing, dressing, eating, and toileting, (d) are unable to perform or needed help to perform one or more IADLs (Instrumental Activity of Daily Living), which includes going outside the home, keeping track of money and bills, preparing meals, doing light housework, taking prescription medicines in the right amount at the right time, and using the telephone, (e) had one or more specified conditions: mental retardation or another developmental disability, or Alzheimer's disease, (f) had any other mental or emotional condition that seriously interfered with everyday activities, (g) had a condition that limited the ability to work around the house or*

made it difficult to remain employed. Finally, persons who are under 65 years of age and who are covered by Medicare or receive SSDI are considered to have a severe disability."

ORI Anuenue Hale's target groups include low to moderate income individuals who have limited financial means to afford programs and services that they need and isolated, elderly and disabled who are at risk of premature institutionalization or lack the social and support services to live a quality of life in the community.

These groups are generally known to have chronic illnesses and will benefit from health maintenance support services, for instance, to keep them living in the community. Caregivers, if any, for these individuals often need respite services as a relief from caregiving. Services that motivate the elderly and disabled to socialize, to keep mentally and physically fit, and to live with quality of life, are needed.

5. Describe the geographic coverage.

Utilization of the services will come primarily from residents in the facility's neighboring communities of Central Oahu and the North Shore, and possibly parts of the fastest growing community of Ewa (Campbell area). However, the agency will not limit providing supportive services to anyone eligible.

The following is information obtained from the Center on the Family 2003 Community Profiles, which show the demographics of the agency's targeted areas of services.

| Target Areas to be Served | Total Population | Population Ages 21-64 with disabilities | % of persons 65 & older living in poverty | % of Persons 65 & older with disability | % of Persons 65 & older living alone |
|---------------------------|------------------|---|---|---|--------------------------------------|
| Leilehua (Wahiawa) | 41,608 | 16.6% | 9.9% | 47.2% | 28.9% |
| Waialua | 12,435 | 17.7% | 8% | 40.2% | 14.5% |
| Kahuku | 17,877 | 16.3% | 10.5% | 43.8% | 32.1% |
| Waipahu | 51,458 | 22.0% | 12.1% | 50.7% | 17.6% |
| Mililani | 45,123 | 10.3% | 3.2% | 41.5% | 25.9% |
| Campbell | 43,637 | 18.7% | 8.2% | 46.9% | 11.3% |

A demographic analysis of the areas likely to be served by the agency, indicates that their number of adults with disabilities tend to be higher than the state average or within a percent difference from the state average of 17.7%. The Honolulu county percentage of adults with disabilities is a percent less, at 16.8%. In comparison to the above numbers, with the exception of Mililani, there are a significant number of adults with disabilities in these areas.

There are also a significant number of seniors with disability and living alone in these areas. Historically, the communities surrounding ORI Anuenue Hale have had high percentages of persons falling below the federally defined poverty level.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The request is for an operational grant-in-aid, which will enable ORI Anuenue Hale Inc. to maintain and increase its supportive services for individuals with special needs in our community.

Scope of Work

Provision of supportive services for seniors, the severely disabled and disadvantaged

Tasks

- Update information and program-related forms, as needed
- Disseminate information about programs and services (i.e., Wellness Classes, Recreational/Social Activities, Education/Training opportunities, etc.)
- Advertise, as needed and upon funding availability
- Implement programs and services
- Hire staff or professional services, as needed, and provide orientation and training as necessary
- Follow up on program inquiries and decide on applications for services.

Responsibilities

- Ensure that participants receive quality care and supportive services.
- Ensure that activities enhance the quality of life of participants and those who may indirectly benefit from these activities.

Outcomes

- Number of unduplicated users of services: 100 seniors and/or severely disabled adults
- Recreation / Leisure Classes: 110 sessions per year
- Health and Wellness Classes: 130 sessions per year
- Caregiver education / training : 24 sessions per year
- Health monitoring sessions: 6 sessions per year
- Outreach event / marketing / promotion activities: 24 activities per year
- Elder Care (Adult Day Care) Outreach and Support Activities/Services
- Transportation support services for seniors and the disabled

Measures of effectiveness

- Survey questionnaire for program participants to obtain input for improvement and to gauge the participants' overall satisfaction with the services at ORI Anuenue Hale Inc.
- Increase in number of unduplicated persons served

2. **Provide a projected annual timeline for accomplishing the results or outcomes of the service;**

Services will begin upon approval/release of funding.

| | |
|---------------|--|
| Month 1 | Program starts and any Subrecipient Agreements completed |
| Month 1 to 12 | Ongoing Program Implementation |
| Month 12 | Program evaluation |

3. **Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and**

ORI Anuenue Hale will document the participants' attendance and keep basic information on file documenting the participants' eligibility and services received. Periodic reports as required will be prepared which track usage and progress towards target goal numbers and address any problems/challenges which may affect meeting target goal.

Outreach and marketing strategies to increase the number of users from the target groups will include public service announcements, flyer dissemination, outreach through fairs/special events and/or tours of the facility, paid advertising, etc.

4. **List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.**

Periodic reports as required will be submitted to the State Agency which provides an update on the program and tracks the numbers served. Reports will address any problems/challenges which may affect meeting the target goal.

- Number of unduplicated users of services: 100 seniors and/or severely disabled adults
- Recreation / Leisure Classes: 110 sessions per year

- Health and Wellness Classes: 130 sessions per year
- Caregiver education / training : 24 sessions per year
- Health monitoring sessions: 6 sessions per year
- Outreach event / marketing / promotion activities: 24 activities per year
- Elder Care (Adult Day Care) Outreach and Support Activities/Services
- Transportation support services for seniors and the disabled

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.

Please see attached budget. Request for funds will cover personnel costs, insurance, direct service and program activity costs, facility maintenance, and other ancillary costs.

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2014.

| Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 | Total Grant |
|-----------|-----------|-----------|-----------|-------------|
| \$ 72,015 | \$ 72,015 | \$ 72,015 | \$ 72,015 | \$ 288,060 |

3. The applicant shall provide a listing of all other sources of funding that they are trying to obtain for fiscal year 2013-2014.

ORI Anuenue Hale will continue with fundraising efforts and solicitations for funding from private and public sources including foundations.

4. The applicant shall provide a listing of all state and federal tax credits that it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The

applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

ORI Anuenue Hale's experience includes over a decade of providing health and wellness programs, outreach services and recreational/social activities for the elderly. In the past, 500+ to 1,000+ seniors per year benefitted from the various outreach and wellness programs offered by ORI Anuenue Hale Inc. Over 13,000 individuals benefitted from the various program services offered by ORI Anuenue Hale Inc. since its inception in 1993.

In addition, it also has had two decades of experience providing vocational training, employment and supportive services to people with intellectual disabilities and the economically disadvantaged, including the unemployed and underemployed.

ORI Anuenue Hale has the experience coordinating program services for people with special needs. Collaborative relationships with other human services agencies, community partners, organizations and resources are maintained as an integral part of the coordination process to help meet the needs of program participants.

ORI Anuenue Hale is part of a network of agencies serving people with special needs, which can provide referrals and resources for program participants. The Department of Health, Developmental Disabilities Division and Case Management Units are community partners providing case management and support services to adults with developmental disabilities. The Department of Human Services is another community partner providing financial assistance and support to low income individuals, particularly those who receive Medicaid and other welfare assistance.

ORI Anuenue Hale will continue to network and cultivate its relationship with various businesses, community associations, governmental and service providers. It will continue to utilize its current network of business and professional associations in order to share financial and human resources. ORI Anuenue Hale is able to access as a valuable resource a centralized administrative, marketing, accounting and management team, which enables the agency to minimize program costs and allows the program to devote more funds toward direct service.

The following pertinent contract experience and satisfactory provision of elder care services are listed below:

1. Elderly Affairs Division Caregiver Support – July 2008 to May 2011

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available,

describe plans to secure facilities. Also describe how the facilities meet ADA requirements, as applicable.

ORI Anuenue Hale's facilities are located at 64-1488 Kamehameha Highway in Wahiawa, which is adjacent to Helemano Plantation. Many of the program's activities are provided at ORI Anuenue Hale's Wellness Center and facility grounds. The Wellness Center is wheelchair-accessible and has met Adult Day Care licensing with the state Department of Human Services, which includes satisfactory inspection by the city and state for compliance with fire, building, sanitation, health and safety codes. It has several multi-purpose rooms decorated and furnished with chairs, tables, and basic audio-visual equipment. The Center has karaoke equipment, a large screen TV, DVD, VCR, microphone and projection screens for use in training/lectures as well as recreational activities. There is sufficient space for floor and standing exercises, i.e., Tai Chi, Chi Kung, meditation, yoga, stretching, etc. The Center also has a Beauty Salon, Massage Room, Reading Room, Meditation Room, ample ADA compliant toilets, small and large meeting rooms, dining room, kitchenette and a Physician's Office with private exam rooms.

Bathing and toilet facilities have grab bars and are wheelchair-accessible. Emergency call buttons have been placed in each toilet stall and in the shower room in case the program participant needs assistance. Aisle ways and doorways meet the physical requirements for accessibility. There are exterior ramps for entry to the facility and wide sidewalks and exterior walkways.

ORI Anuenue Hale also has a recreational facility equipped for overnight camping experiences. The campground is ADA compliant with wheelchair-accessible wide walkways. There are small and large meeting rooms for group activities.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

ORI Anuenue Hale has an experienced management to oversee and administer quality programs for individuals with special needs. It has successfully administered federal, state and city contracts and grants.

Susanna F. Cheung, has served as the agency founder and chief executive officer of this non-profit organization since its inception in 1993. Her educational background includes a master's degree in Special Education at the University of Hawaii, a Certificate in Rehabilitation Administration from the University of San Francisco and a Certificate in Education from the Grantham teacher Training College in Hong Kong. Her Bachelor's degree was in Home Economics.

She also has extensive experience in establishing excellent partnership between the public and private sector. Mrs. Cheung envisioned a project that was intended to be a one-stop center for services for the elderly and individuals with disabilities. The facilities she developed within a 50-acre complex exemplify her ability to bring to fruition her vision benefiting our community.

A program coordinator will coordinate the marketing, documentation, recordkeeping and planning for this grant. Professional services, when volunteers are not available, as well as recreation activity staff and program aides will also be necessary through this grant in order to implement various therapeutic, rehabilitative and outreach activities of the program.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.

Please see the organizational chart attached.

VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

There is no pending litigation.

B. Licensure or Accreditation

Specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

ORI Anuenue Hale Inc. has been licensed since November 2009 to operate an Adult Day Care Program for seniors and adults with disabilities.

BUDGET REQUEST BY SOURCE OF FUNDS
(Period: July 1, 2013 to June 30, 2014)

Applicant: ORI ANUENUE HALE, INC.

| BUDGET CATEGORIES | Total State Funds Requested (a) | (b) | (c) | (d) |
|-------------------------------------|---|-----------------------------|------------|-----|
| A. PERSONNEL COST | | | | |
| 1. Salaries | 113,757 | | | |
| 2. Payroll Taxes & Assessments | 11,888 | | | |
| 3. Fringe Benefits | 14,496 | | | |
| TOTAL PERSONNEL COST | 140,140 | | | |
| B. OTHER CURRENT EXPENSES | | | | |
| 1. Airfare, Inter-Island | | | | |
| 2. Insurance | | | | |
| 3. Lease/Rental of Equipment | | | | |
| 4. Lease/Rental of Space | | | | |
| 5. Staff Training | | | | |
| 6. Supplies | 6,000 | | | |
| 7. Telecommunication | 500 | | | |
| 8. Utilities | 9,180 | | | |
| 9. Program Activities | 118,665 | | | |
| 10. Security Services | 2,712 | | | |
| 11. Audit | 500 | | | |
| 12. Custodial Services | 10,363 | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |
| TOTAL OTHER CURRENT EXPENSES | 147,920 | | | |
| C. EQUIPMENT PURCHASES | | | | |
| D. MOTOR VEHICLE PURCHASES | | | | |
| E. CAPITAL | | | | |
| TOTAL (A+B+C+D+E) | 288,060 | | | |
| SOURCES OF FUNDING | | Budget Prepared By: | | |
| (a) Total State Funds Requested | 288,060 | Melba D. Martinez | 622-3929 | |
| (b) Local Charities Request | 10,000 | Name (Please type or print) | Phone | |
| © Other In Kind Resources | 1,940 | | 01/31/2013 | |
| (d) | | | | |
| TOTAL BUDGET | 300,000 | | | |

BUDGET JUSTIFICATION PERSONNEL - SALARIES AND WAGES

Applicant: ORI ANUENUE HALE, INC.

Period: July 1, 2013 to June 30, 2014

| POSITION TITLE | FULL TIME EQUIVALENT | ANNUAL SALARY A | % OF TIME ALLOCATED TO GRANT REQUEST B | TOTAL STATE FUNDS REQUESTED (A x B) |
|-----------------------------------|----------------------|--------------------|---|--|
| Program Coordinator | 1 | \$65,683.92 | 40.00% | \$ 26,273.57 |
| Recreation (Activity) Coordinator | 1 | \$39,168.48 | 50.00% | \$ 19,584.24 |
| Program Aide | 1 | \$38,192.64 | 100.00% | \$ 38,192.64 |
| Program Aide | 1 | \$29,706.48 | 100.00% | \$ 29,706.48 |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| TOTAL: | | | | 113,756.93 |
| JUSTIFICATION/COMMENTS: | | | | |

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: ~~ORI ANUENUE HALE, INC.~~

Period: July 1, 2013 to June 30, 2014

| DESCRIPTION EQUIPMENT | NO. OF ITEMS | COST PER ITEM | TOTAL COST | TOTAL BUDGETED |
|--------------------------|-----------------|------------------|---------------|-------------------|
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| TOTAL: | | | | |
| JUSTIFICATION/COMMENTS: | | | | |

| DESCRIPTION OF MOTOR VEHICLE | NO. OF VEHICLES | COST PER VEHICLE | TOTAL COST | TOTAL BUDGETED |
|---------------------------------|--------------------|---------------------|---------------|-------------------|
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| | | | \$ - | |
| TOTAL: | | | | |
| JUSTIFICATION/COMMENTS: | | | | |

**DECLARATION STATEMENT
APPLICANTS FOR GRANTS AND SUBSIDIES
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant acknowledges that said applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to section 42F-103, Hawaii Revised Statutes:

- (1) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
- (2) Comply with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
- (3) Agree not to use state funds for entertainment or lobbying activities; and
- (4) Allow the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant or subsidy.

In addition, a grant or subsidy may be made to an organization only if the organization:

- (1) Is incorporated under the laws of the State; and
- (2) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.

Further, a grant or subsidy may be awarded to a non-profit organization only if the organization:

- (1) Has been determined and designated to be a non-profit organization by the Internal Revenue Service; and
- (2) Has a governing board whose members have no material conflict of interest and serve without compensation.

For a grant or subsidy used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant or subsidy was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant or subsidy used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

ORI ANUENUE HALE INC.
(Typed Name of Individual or Organization)

January 31, 2013
(Date)

Susanna F. Chung
(Typed Name)

President and CEO
(Title)

Board of Directors



ANUENUE HALE (ORI) INC.

WELLNESS CENTER

VOCATIONAL TRAINING

- CONTRACT SERVICES
- FOOD PREP & SERVICE
- AQUACULTURE
- AGRICULTURE
- CAREGIVER
- CUSTODIAL / JANITORIAL
- MESS ATTENDANT
- OTHER INDUSTRY SERVICES

ELDER CARE PROGRAM

- HEALTH & WELLNESS PROGRAM
- ADULT DAY CARE / DAY HEALTH
- FAMILY CAREGIVER TRAINING, RELIEF & SUPPORT SERVICES
- SENIOR OUTREACH SERVICES



- CAMP 808 PAVILION
- ANTHURIUM HALE
- LAUAE LODGE
- HAWAIIAN VILLAGE
- CABINS
- CAMP RECREATION
- PERFORMING ARTS
- OUTDOOR THEATRE