

Grants-in-Aid Application Ka Waianu o Hāloa

Ke‘anae School and Community Improvement Project

Ka Waianu o Hāloa non-profit organization

Mailing Address:
284 Ke‘anae Road
Ke‘anae HI 96708

Authorized contact: Sommer “Kehau” Kimokeo
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House District _____

Senate District _____

**THE TWENTY-SEVENTH LEGISLATURE
APPLICATION FOR GRANTS & SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES**

Log No:

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST - OPERATING

GRANT REQUEST - CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
KA WAIANU O HALOA

Dba:

Street Address: 284 KEANAE ROAD, KEANAE HI 96708

Mailing Address: 284 KEANAE ROAD
KEANAE HAWAII 96708

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name SOMMER "KEHAU" KIMOKEO

Title PRESIDENT

Phone # 808-248-7403 , 808-281-3262 (mobile)

Fax # 808-248-8761

e-mail kkimokeo@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION
- FOR PROFIT CORPORATION
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

KEANAE SCHOOL AND COMMUNITY IMPROVEMENT PROJECT

4. FEDERAL TAX ID #: _____

5. STATE TAX ID #: _____

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2014: \$ 1,585,000.00

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE	\$
FEDERAL	\$
COUNTY	\$ <u>5,000.00</u>
PRIVATE/OTHER	\$ <u>30,000.00</u>

NAME & TITLE OF AUTHORIZED REPRESENTATIVE

SOMMER JK KIMOKEO

NAME & TITLE

1/25/2013

DATE SIGNED

Application for Grants and Subsidies

I. Background and Summary

1. A brief description of the applicant's background;

Ka Waianu o Hāloa is a small non-profit that functions on the East side of Maui in the rural community of Ke‘anae, in the district of Ko‘olau. Ninety nine percent of the 200 population in Ke‘anae and Wailuanui are Native Hawaiian. It is over a one hour drive on a long winding road over bridges and through isolated forests from the town of Kahului and another hour drive to Hānā town. The closest schools are one hour to Haiku and another hour to the closest town in Hānā. Here the village has homesteads of multigenerational families that have lived there since pre-contact.

The nonprofit was formed to bring education back into the community through programs, outreach and ultimately starting a Hawaiian Culture Focused Charter School in the community. Utilizing the community resources in knowledge, traditions, and natural resources Ka Waianu o Hāloa has brought free educational and fun programs to the community for all ages but focusing on the children of the area and surrounding communities. Due to the seclusion of the community there has been a lack of programs and extracurricular activities for both young and old.

Ka Waianu o Hāloa will renovate the Ke‘anae School facility so that the community may utilize the school for the enrichment of the community itself. The nonprofit envisions the school as a neutral meeting and gathering place for the entire community wither it’s with the programs, meetings, exercise, learning, or the Charter School. Many small events have already been hosted there. The Ke‘anae School is an old historic site which has weathered the rainy and the humid conditions. The building has termite and water damage which causes majority of the repairs needed. This historic site will be a safe learning environment for the community and school, to do so it needs to be brought up to state and county codes.

The community needs a library and/or media center which will create a place for technology and research. Providing enrichment programs for the youth in sports, cultural activities, literacy, tutorial, healthy lifestyles, sustainable agricultural techniques, and a center to meet the community needs.

A certified kitchen to feed the students also creates a place for farmers to process and directly sell to the market. The certified kitchen will be a key resource to perpetuate their traditional farming practices in this district. Currently the school does not have a certified kitchen to feed the students. In recent history the lunches of all the students were being delivered from the Hānā School campus over one hour away.

The school would be open to residents and the outlying communities of the East side. The school is also designed to be based on real life application and hands on learning. The nonprofit has been maintaining the school for two years now and has started the plans for major renovation and new buildings for the much needed space. At this time the community meets in one of the small rooms in the facility or under tents set in the lawn. A large basketball court is available for the community to use on only sunny days. The lawn and upkeep of the school has been done by volunteers.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The plans for the school are currently in the hands of the architect. Planning has started but design and final plans are needed prior to permitting and construction. Upon meeting with the architect the buildings we desired and the renovations needed were noted and will be drawn up to our specifications. The funding will help us to complete the plans and design of the school. In the plans are three new rooms each with a different use. One room will be an additional classroom for the school use, one will be the media room and library which will be open for the community to use, and another will be a school and community meeting or conference room. Many of the meetings held at the school are too small to offer enough space for community members so the conference room will provide adequate space for such meetings and classes. The nonprofit is putting together a committee for the planning for obtaining media equipment and library books for the rooms, furniture for each room, and funding for each. Each room will reflect the different need in the school and community.

The school also has a need for the certified kitchen and lunch hall. Currently the school does not have the adequate kitchen to feed the students once the school is in session. All meals in prior times were trucked over an hour from Hānā to feed the students. The community has a great need for the kitchen also because there is no other community kitchen which can be rented within over an hour drive from Ke'anae. The kitchen can be rented by the community to be used to process their farm goods for sale legally to market. This will bring some economic change to the residents of the community and provide funding for the school to support the upkeep of the facility space and program. Other uses for the kitchen and hall would be for community gatherings like a community center would be if there was one currently in the community.

There is a lack of parking for the school so when there are events cars need to park along the main highway through the community and this can sometimes be dangerous and inconvenient.

To approach our goal to be a "green" school and community use facility we would like to install photovoltaic panels to provide energy for the facilities. These panels will conserve natural resources and help us to become a self-sustainable school. The panels will save the school money in the future and help the nonprofit utilize funds for other uses.

The existing facility is a historic site which has been weathering the elements in the area for a long time. Many parts of the building need to be brought up to code and to ADA standards prior to the school opening. Much of the termite and water damage has gone unattended to and needs to be addressed promptly to save the building. Among some of the repairs is a complete repair of the bathrooms and floors, water rot in some of the rooms, rotten floors and railings, doors and other renovations.

We are currently working with the DOE to develop the plans and design and will continue moving forward with trying to acquire the funding needed for the construction. With the different funders we hope to take the construction in phases. Once the planning and design is completed we will be able to more adequately plan out each phase and the needed funding for each phase.

We plan to have our project manager outline each detail and need for all phases and deadlines.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

Currently this initial year is for planning and design of the timeline for the school, renovations, repairs, and additional classroom and community space.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

Upon quarterly close monitoring and review of progress, we will evaluate and determine the actions to assure the quality of the outcome.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

A qualitative timeline will provide a detailed schedule of completed projects.

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2014.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$450,000	\$300,000	\$335,000	\$500,000	\$1,585,000

4. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2014.

NOT APPLICABLE

5. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

NOT APPLICABLE.

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities. The applicant shall also describe how the facilities meet ADA requirements, as applicable.

The Keanae school facility is a National Historic Site and it sits in the center of the community. This school is currently leased by Ka Waianu o Hāloa since 2011. The school has three small rooms and historically has been the only school in the community of Keanae. The school has been one of the last remaining one room school houses in the state. The last of the students were taken from the school and forced to travel to Hana to attend school there in 2005. The school since then has stayed vacant until Ka Waianu o Hāloa leased the school and

started clean up.

Since late 2011 the nonprofit has hosted numerous gatherings and educational programs at the school. The very first KWOH Summer Enrichment Program was held over the summer of 2012 at the school. This school provides a space for the community to use and the nonprofit to host educational programs. KWOH plans to continue the educational programs for both young and old. The most current classes were for adults with tips on saving energy in their own households.

The school also is being redecorated so the community will have a place to borrow books from the school library which consist of only a few hundred books but still allow for enough space for classroom use. The school has been vacant for so long that there has been much neglect.

Many items are not up to code yet but we plan to remedy that. The railings, ramps and bathrooms all need to be renovated to provide adequate ADA compliances. We need the proper funding so we may bring the school up to code and compliant along with repairing the school so it will be safe for students and community members.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

NOT APPLICABLE.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.

NOT APPLICABLE.

VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgment. If applicable, please explain.

NOT APPLICABLE.

B. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

NOT APPLICABLE.

BUDGET REQUEST BY SOURCE OF FUNDS

(Period: July 1, 2013 to June 30, 2014)

Applicant: KA WAIANU O HĀLOA

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	0			
C. EQUIPMENT PURCHASES	0			
D. MOTOR VEHICLE PURCHASES	0			
E. CAPITAL	\$1,585,000			
TOTAL (A+B+C+D+E)	\$1,585,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	1,585,000	SOMMER JK KIMOKEO 808-248-7403		
(b)		[REDACTED]		
(c)		[REDACTED]		
(d)		[REDACTED]		
TOTAL BUDGET	1,585,000	SOMMER KIMOKEO, PRESIDENT		
		Name and Title (Please type or print)		

**BUDGET JUSTIFICATION
CAPITAL PROJECT DETAILS**

Applicant: KA WAIANU O HĀLOA

Period: July 1, 2013 to June 30, 2014

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2011-2012	FY: 2012-2013	FY:2013-2014	FY:2013-2014	FY:2014-2015	FY:2015-2016
PLANS			50,000			
LAND ACQUISITION						
DESIGN						
CONSTRUCTION		25,000	1,535,000 (1)			
EQUIPMENT						
TOTAL:		25,000	1,585,000			
JUSTIFICATION/COMMENTS: (1) \$120,000 for media room, \$120,000 for meeting room, \$120,000 for classroom, \$250,000 for certified kitchen with hall, \$55,000 parking lot and driveway, \$370,000 renovation of existing building, \$500,000 for photovoltaic system						

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS AND SUBSIDIES PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant or subsidy.
- 2) The applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants or subsidies used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant or subsidy was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant or subsidy used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

KA WAIANU O HĀLOA

(Signature)

1/25/13

(Date)

SOMMEDR JK KIMOKEO

(Typed Name)

PRESIDENT

(Title)