

UNIVERSITY OF HAWAI'I SYSTEM

LEGISLATIVE TESTIMONY



PRESIDENT'S OVERVIEW

Testimony Presented Before the
House Committee on Finance

January 15, 2008

by

David McClain
President
University of Hawai'i System

Supplemental Budget Testimony

David McClain

President, University of Hawai'i System

House Finance Committee

January 15, 2008

Chair Oshiro and members of the House Finance Committee: Mahalo for this opportunity to present to you the Supplemental Budget request approved by our Board of Regents earlier this fall. I will also be providing testimony on the Executive Budget brought forward by the Governor.

Joining me are the chancellors from each of our 10 campuses, along with several other members of my leadership team. Chancellor Virginia Hinshaw will present the operating budget request for UH Manoa; Chancellor Rose Tseng will present the operating budget request for UH Hilo; and Chancellor Gene Awakuni will present the operating budget request for UH West O'ahu. Vice President for Community Colleges John Morton will present the overall community college operating request, assisted by each of the chancellors of our seven campuses, and by Associate Vice President for Academic Affairs Mike Rota and Associate Vice President for Administration Mike Unebasami. Vice President for Budget and Finance and Chief Financial Officer Howard Todo will present the UH System operating budget request.

Vice President for Administration Sam Callejo will present our systemwide capital improvement budget request. Also joining me today from the UH System are Linda Johnsrud, Vice President for Academic Policy and Planning; Jim Gaines, Vice President for Research; and Darolyn Lendio, Vice President and University General Counsel. Aquarium Director Andrew Rossiter and Small Business Development Center Interim Director Maile Lu'uwai are available to answer any questions you may have about their particular budget requests.

Appreciation for Biennium Budget Support, and the University's Importance

I want to thank the Legislature for your support of our Biennium Budget request. Our request for operating funds totaled \$39 million in fiscal year 2007-2008 (FY08) and \$58 million in fiscal year 2008-2009 (FY09). The Legislature approved \$26 million and \$37 million, respectively. Our request for general obligation bond-funded capital improvement projects totaled \$268 million in FY08 and \$274 million in FY09, a total of \$542 million. The Legislature approved \$183 million in FY08 and \$2 million in FY09, for a total of \$185 million in GO bond-funded CIP funds for the Biennium.

We are grateful for your support. During the past century, no other institution in the State of Hawaii has done more for social justice, for personal transformation, and for economic development than has the University of Hawaii. Our footprint on the Hawaii

higher education landscape is immense. Indeed, I venture that no other public university in America has as large an impact on its home state.

140,000 of our approximately 200,000 living alumni live in Hawaii, one-eighth of the adult population. At the same time, every week 1 in every 14 adults living in the State of Hawaii pursues their education dreams on one of our 10 campuses. If this were scaled to the entire United States, with its 300-million-plus population, we would be a university with 21.5 million students.

As the only public institution of higher education in America's only island state, I am acutely aware of the University of Hawaii System's responsibility to provide for Hawaii's higher education needs.

Hawaii's Higher Education Needs

In last year's briefing, I informed you of the "Second Decade" Project which I commissioned under the leadership of Vice President Linda Johnsrud to analyze the State's needs for higher education during the decade after 2010. This study has identified four areas where the UH System and its constituent campuses need to focus:

- Increasing the educational capital of a State in which 25-year-olds have less education than 40-year-olds;
- Expanding and increasing the sophistication of our workforce;
- Contributing to the diversification of the State's economy; and
- Increasing our service to certain underserved regions and populations, particularly Native Hawaiians, whose values are at the core of our strategic plan.

In addition, we need to renew and expand the infrastructure necessary to address these four focus areas.

The Biennium Budget Development Process

The needs identified in the Second Decade Project provided a foundation for the Biennium Budget proposal development. Each Chancellor was asked to institute a campus process for development of their budget request addressing the state needs identified in the Second Decade Project as well as the priorities detailed in the campus current Strategic Plan and the System Strategic Plan. The process was a rigorous, inclusive and transparent one which resulted in a responsible, well-considered biennium budget request. Attachment 1 to this testimony is the Biennium Budget Proposal Development memorandum which details the process that was followed.

I believe the Governor and the Legislature both recognized the merit and credibility of our process by approving most of the first and second tier priorities of our operating budget requests as well as a portion of the third. Again, thank you for your support.

Supplemental Budget Requests for Fiscal Year 2008-2009

In developing our supplemental budget requests, we reaffirmed the comprehensive process which resulted in the Biennium Budget requests and asked the campuses to limit any additions to the requests approved by the Board of Regents in the Biennium Budget to new items of an urgent nature. Guidance for the preparation of the Supplemental Budget requests was provided to the campuses in a memorandum dated May 29, 2007, which was prepared by Vice President/CFO Howard Todo. This memorandum is Attachment 2 to this testimony.

We instructed the campuses to restrict any new operating budget requests for the supplemental year to urgent needs identified since the development of the Biennium Budget, especially needs relating to emergency response and health and safety of our campuses in the wake of incidents such as at Virginia Tech and more recently, several break-ins and threatening situations on or near the Manoa campus. We also allowed them to submit for consideration pressing needs regarding accreditation and repairs and maintenance which arose since the development of the Biennium Budget.

After review of the campuses' requests and receiving the Regents' input at a Board workshop on the budget in August, I made my recommendations to the Regents which they approved in their Board meeting on September 28, 2007. Attachment 3 presents the campuses' initial requests, chancellors' priorities, my recommendations, and the final Board of Regents approved items. As has become our custom, we have divided our request into three roughly-equal tiers of about \$10 million each.

The Supplemental Budget Request

The Board of Regents approved a general fund operating budget increase request of \$30,608,097 for FY 2008-09. Of this amount, the Governor approved \$6,855,357 (not including pass through adjustments). The Board also approved a request for an increase in spending authorization for special funds of \$3 million, which the Governor has supported. Attachment 4 is the Governor's operating budget decisions.

The operating budget request approved by the Board of Regents includes the following items.

- \$12.8 million across the 10 campuses for emergency response, campus security, and health and safety, including:
 - \$8.55 million at Mānoa (with \$85 thousand at Aquaria)
 - \$1.05 million at Hilo
 - \$58 thousand at West O'ahu, and
 - \$3.13 million at the Community Colleges

- \$1.8 million for UH Hilo, including the above security items, \$400,000 for accreditation-related matters, and \$242,500 to fund restored positions.

- \$6.7 million at our community colleges, including \$1.6 million for equipment replacement, \$250,000 for rapid response workforce training, \$548,000 for student services, and \$667,000 for distance learning.
- \$17.7 million at UH Mānoa including \$3.1 million for Title IX gender equity compliance, \$2.5 million for library collections and services, \$1.3 million for Native Hawaiian initiatives, \$750,000 for graduate assistants stipend equity, \$800,000 to upgrade campus technology, \$360,000 for workforce development needs, and \$340,000 for increased support of student learning and success.
- The \$3.0 million approved systemwide programs budget includes \$828,000 for a disaster recovery cold site for information technology, \$600,000 for an integrated data warehouse and business intelligence environment, \$283,000 for leadership development programs, \$200,000 for initiatives to support student success such as the American Diploma Project and \$150,000 in funding for the operations of the Regents Candidate Advisory Council.

Our capital improvement budget calls for \$99.2 million systemwide to meet health, safety and code requirements, and to address capital renewal and deferred maintenance. In addition, approved campus requests total \$60 million for UH Mānoa (of which \$47 million is general-obligation bonds); \$38 million for UH Hilo; and \$107 million for the community colleges, for a total of \$379 million. We have no CIP request for UH West O‘ahu in the supplemental budget.

The Executive Budget

The Governor has approved including a portion of each campus' security enhancement requests and Mānoa's request for funding for library collections and services, for a total of \$7.1 million, as detailed at Attachment 4. While we understand the need for caution as the rate of growth of the economy appears to be moderating, we would argue for full funding of our \$30.6 million operating request since a better educated citizenry is even more important to stimulate and foster economic growth.

On the CIP side, the Governor's budget proposes \$100.6 million, of which \$87.0 million is in general obligation bonds and \$13.6 million is in special purpose revenue bonds. The Governor supports \$50 million, about half our request, to meet health, safety and code requirements, and address deferred maintenance. The Governor's budget also includes \$3.2 million in general obligation bonds for design, construction and equipment for the UH Mānoa Women's locker rooms. Also included are \$6.1 million and \$19.9 in general obligation bond funds for Energy Conservation Measures and the UH Hilo Hawaiian Language Building, respectively. In addition, \$7.9 million in general obligation bonds and \$13.6 in revenue bonds for renovations and additions to the UH Mānoa Campus Center Complex project are included.

Included in the BOR-approved budget for CIP, but not included in the Governor's budget, are these projects, which I have listed in order of our priority:

- As indicated previously, health, safety and code projects and capital renewal and deferred maintenance: \$99.2 million
- Leeward CC, Waianae Education Center - \$10.7 million
- Planning for Native Hawaiian Success Centers, Systemwide - \$500,000
- Infrastructure Improvements, Statewide, \$6.2 million
 - UH System Information Technology Center - \$54.4 million
- UH Mānoa, New Gymnasium to Replace Klum Gym - \$238,000
- Leeward CC, Education and Innovation Instructional Facility - \$23.2 million
- Honolulu CC, Advanced Technology Training Center - \$36.4 million
- UH Mānoa, New Classroom Building - \$7.5 million
- Major CIP Planning, Systemwide including student housing renovations and developments at UH Mānoa and UH Hilo - \$12.8 million
- Maui CC, Science Building - \$37.1 million
- UH Mānoa, College of Education, New Building at UH Lab School to replace the one destroyed by fire – planning and design funds, \$4.1 million
- UH Hilo, Emergency Operations Center - \$2.2 million
- UH Mānoa, Gartley Hall Renovation - \$10.2 million
- UH Mānoa, Performing Arts Facility and Parking Structure - \$3.6 million
- UH Mānoa, Law School Expansion and Renovation - \$7.2 million
- UH Hilo, Utility Grid, Phase IV-Telecommunications Infrastructure - \$352,000
- UH Hilo, Student Housing Dormitories - \$3.7 million (to be withdrawn if private funding available)
- UH Hilo, College of Pharmacy Building – planning and design -- \$5.5 million
- UH Hilo, Student Life Complex-Completion of Covered Basketball Court - \$2.8 million

While we understand the Governor's need to make choices and set priorities, as the leader of this University I believe that the Legislature should fund the entire CIP budget request approved by the Board of Regents -- particularly the near-\$100 million request for health, safety, capital renewal and deferred maintenance -- in order to meet our well-chronicled and well-recognized critical facilities needs.

In recent months we have been re-evaluating our estimates of the size of our physical plant and the amount of our deferred maintenance. We believe that the numbers we have been discussing in the past (\$1.6 billion asset value of our physical plant, and \$185 million in deferred maintenance) are understated. Several projects are currently underway which will provide us with updated, current replacement cost information and result in a more accurate estimate of our deferred maintenance and annual repair and maintenance needs.

Strategic Plan, Outcomes and Measures

During the past several months, Vice President Johnsrud has been conducting forums open to members of the University community and the general public to update the University's strategic plan. More than a dozen meetings have been conducted at UH campuses and university centers, and additional meetings are scheduled for later this month.

The product of these discussions has been a reaffirmation of the goals of the strategic plan developed in 2002, and the realization that these goals need to be accompanied by a collection of strategic outcomes that measure the University's performance through the next three biennia, to 2015, as we strive to meet the needs of our State noted earlier in my remarks.

The outcomes and measures developed through this effort are currently still being discussed with and commented upon by the university community and the general public. They include such data as going rates; graduation rates; external support for research; and headway on reducing our deferred maintenance backlog. During my formal presentation to this hearing, I will provide a status report on these discussions, and seek the Committee's opinions and guidance on this matter.

Other Legislative Requests

Before concluding, permit me to highlight certain aspects of our legislative agenda this session which affect our ability to more efficiently and effectively manage and finance our operations.

In the area of fiscal flexibility, we are requesting restoration of our exemption from Section 103d of the State Procurement code. During the time we had the exemption we instituted processes and developed systems such as "Superquote", our online procurement system, which allowed us to efficiently perform procurement while maintaining the financial controls required and actually providing greater transparency than under the State's procurement process. Now that our exemption has been removed, we are forced to use the State's more time consuming, labor-intensive (and less-transparent) process. This has exacerbated our shortage of personnel and increased the time required to process contracts and purchases.

We are also requesting that we be allowed the same flexibility that DAGS already has, to only be required to preaudit all payments of \$10,000 or more. This flexibility would allow us to implement a more cost effective payment preaudit program based on an evaluation of risk factors and internal controls and process payments in a more timely and efficient manner.

Also in the area of fiscal flexibility, we are asking for reinstatement of language allowing the transfer of any university funds, with the exception of general funds, into the University of Hawaii Commercial Enterprise Revolving Fund to be used to establish new enterprises. The sunseting of this provision in 2004 went unnoticed at the time. The

establishment of the Rainbowtique, a successful retail enterprise selling UH logo items is an example of the use of this fund. This is the planned vehicle for establishing the Culinary Institute on the slopes of Diamond Head at the site of the former Cannon Club.

Conclusion

Thank you for your attention. We hope you will continue to support the University of Hawai'i as you have in the past. At 100 years, we are still relatively young compared to our peer institutions in the United States; but we have made our place among the top public universities in the country; and we are just hitting our stride. With your help, we will continue to advance the University and the State of Hawaii.

Attachments

1. Biennium Budget Proposal Development Memorandum
2. Supplemental Budget Preparation Memorandum
3. Board of Regents-Approved Supplemental Budget Requests
4. Governor-Approved Supplemental Budget



UNIVERSITY OF HAWAII

Vice President for Budget and Finance and Chief Financial Officer

January 31, 2006

MEMORANDUM

TO: Chancellors
 Senior Management Staff
 All Campus Council of Faculty Senate Chairs
 Pukoa Council
 UH Student Caucus
 Travel Industry Management Consortium
 UH System Library Council
 UH System Nursing Committee
 UH System Teacher Preparation & Development Group

VIA: David McClain, Interim President

FROM: Howard Todo, VP for Budget & Finance/Chief Financial Officer
 Linda Johnsrud, Interim VP for Academic Planning & Policy

SUBJECT: BIENNIUM BUDGET PROPOSAL DEVELOPMENT

The development of the budget for the fiscal biennium 2007-09 is at hand. The development of this biennium budget will strive to adhere to a process which is both transparent and inclusive, and in which information will be widely shared and a concerted effort made to expand the process of input from members of the University community.

The biennium budget preparation process follows the principles set forth in Section 8-3 of the Board of Regents Policies. This document will serve as the budget policy paper prescribed therein.

As we discussed at the December Council of Chancellors meeting, each Chancellor is asked to develop a campus process that addresses state needs, the priorities detailed in the campus current Strategic Plan and the System Strategic Plan, and involves the campus faculty governance body. The preliminary outcomes of the campus budget development process need to be completed by early March. In the case of the community colleges, they will also align their campus-specific proposals as a system to address common goals and priorities. Beginning March 22nd, system-wide "Stocktaking" meetings on the biennium budget will be scheduled.

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

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This year the "Stocktaking" meetings are being designed to better align the biennium budget proposal with identified state needs as summarized in the attached document entitled: "Hawaii's Higher Education Needs." This summary reflects the environmental context for budget building as determined in the analyses conducted for the Second Decade Project. The preliminary results were presented to the Board of Regents at its January 19, 2006 meeting.

Each Chancellor, the Vice President for Community Colleges on behalf of the Community College System and the Vice President for Budget and Finance/Chief Financial Officer on behalf of the system-wide offices is asked to address the following four questions:

- How can your campus/system better meet state needs?
- How can your campus/system increase student participation and success?
- How will you know you have succeeded?
- How will you fund new initiatives?

Each Chancellor/VP will make a 30-minute presentation (with deference to UHM's size and complexity -- 60 minutes). The purpose of the presentations is to permit each campus to explain their campus' biennium budget proposals to all other campuses as a precursor to integrating the individual campus proposals into a system-wide biennium budget proposal.

Other system-wide groups are invited to participate in the stock-taking process. In order to ensure that these proposals may be incorporated into campus budgets as appropriate, other system-wide groups will present their proposals to the Council of Chancellors at a special meeting in early March. Prior to this meeting, each system-wide group is asked to work with each campus to integrate their proposals into the campus budgets. In addition to the questions posed above, system-wide groups are asked to carefully distinguish between those:

- Initiatives that need to be funded and directed at the campus level and the needed levels of funding for each participating campus, and those
- Initiatives that need to be funded at the system level (for reasons of efficiency, effectiveness, etc.) and how those funds are to be managed at the system level.

The Council of Chancellors will then make recommendations as to the priorities and funding for these initiatives at the campus and system levels.

The "Stocktaking" meeting audience will include members of the Biennium Budget Advisory Committee (a committee with system-wide representation from the faculty, students, and staff) and invited representatives from various campus constituencies, e.g., All Campus Council of Faculty Senate Chairs, Student Caucus, and general members of each campus administration, the faculty, students, and staff. The Biennium Budget Advisory Committee's charge is to make recommendations in the formulation of an integrated system-wide biennium budget proposal.

While each campus may adopt a budget building process consistent with their needs and collaborative operating practices, the resulting campus budget proposals are to reflect the following hallmark characteristics:

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

page 3

- Recognition that funding for higher education is a shared responsibility of the state (through state general fund appropriations), students (through tuition), and campuses (through efficiency, reallocation, and/or generating other revenues).
- The campus' responsibility to generate additional revenues and to diversify revenue sources.
- The recognition of a campus' unique missions in association with the campus' responsibility to be accountable for the measurable outcomes of meeting state needs and the campus' strategic plan goals and objectives that concurrently contribute to system strategic plan priorities.
- Recognition of operating cost increases (i.e., cost of increased enrollment, salary increases, and operating and utility costs) in balance with a reasonable amortized rate of growth in the context of the State's projected economic condition and the campus' financial plan that integrates a variety of sources of funding.
- Campus investment in support of statewide and system-wide priorities individually or in collaboration with other campuses.
- Facilities and infrastructure proposals consistent with the campus strategic plans and system priorities and long range plans.

The basic form for submittal of the budget request for purposes of the "Stocktaking" meetings by each campus will be UH Form C and supporting UH Form C-1 (attached) for budget adjustments. These forms include General Funds and Tuition and Fees Special Funds.

For each campus' base operating budget, the campus should go through similar considerations as outlined above, taking into account all sources of funds, including tuition and fees special funds. This should be submitted on UH Form B (attached). This form should be prepared at a senior management level (Chancellor/Vice Chancellor).

Following the "Stocktaking" meetings, the University's system-wide biennium budget proposal will be developed as follows:

By April 17

Biennium Budget Advisory Committee will meet, formulate, and submit its recommendations to the University's Executive Budget Committee whose members shall be the Vice President for Academic Planning and Policy, Vice President for Administration, Vice President for Budget & Finance/Chief Financial Officer, a chancellor from a senior college, a chancellor from a community college, and the Director of Budget.

By May 1

In the context of recommendations received, the University's Executive Budget Committee will formulate a draft system-wide biennium budget proposal which shall be subject to consultation on a system-wide basis.

BIENNIUM BUDGET PROPOSAL DEVELOPMENT

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By May 22

Members of the University community at-large may submit comments to the University Executive Budget Committee regarding the draft on an individual or on a group basis.

By June 15

The University Executive Budget Committee shall submit its recommended biennium budget proposal to the President for consideration. Upon approval, the University Biennium Budget proposal shall be concurrently submitted to the Board of Regents and posted with an appropriate announcement to a publicly accessible website. After determination is made of the items to be included in the biennium budget proposal submitted to the Regents, State Form A will be required for each request.

Attachments

Date: _____

UNIVERSITY OF HAWAII
 Stocktaking Presentation
 FB 2007-09

Program ID/Title: _____

Chancellor/Vice President: _____

I. Program Profile

| Metrics | FY 2001-02 | FY 2002-03 | FY 2003-04 | FY 2004-05 | FY 2005-06 | FY 2006-07 |
|--|------------|------------|------------|------------|------------|------------|
| Activity Measures (Fall Sem) (Data to be provided by IRO and University Budget Office) Examples of potential metrics: Student Enrollment (Headcount) Semester Hours Taught Analytical FTE Faculty) | | | | | | |
| Efficiency Measures (Fall Sem) (Data to be provided by IRO and University Budget Office) Examples of potential metrics: Student-Faculty Ratio SH per FTE Faculty Expenditure per SSH) | | | | | | |
| Base Funding | | | | | | |
| General Funds (PC) \$ | | | | | | |
| Tuition and Fees Special Fund (PC) \$ | | | | | | |
| Total (PC) \$ | | | | | | |

II. Status of Current Program

(Description of current program activities and performance)

III. General Fund Growth Rate (Data to be provided by University Budget Office)

| | | Base | BI 2007-09 | | Estimated | | |
|--------------------------------|----|------------|------------|------------|------------|------------|------------|
| | | FY 2006-07 | FY 2007-08 | FY 2008-09 | FY 2009-10 | FY 2010-11 | FY 2011-12 |
| Council on Revenues (12/16/05) | % | 7.5% | 7.1% | 5.0% | 5.5% | 5.2% | 4.6% |
| | \$ | | | | | | |
| UH Program Request Ceiling | % | | 15.0% | 10.0% | | | |
| | \$ | | | | | | |

IV. Summary of New Initiatives

| Request for New Funds (UH Form C-1) | | General Funds | | Tuition and Fees Special Funds | | Total | |
|---|------------|---------------|------------|--------------------------------|------------|------------|------------|
| | | FY 2007-08 | FY 2008-09 | FY 2007-08 | FY 2008-09 | FY 2007-08 | FY 2008-09 |
| Increase Educational Capital of the State | (PC) \$ | | | | | | |
| Expand Workforce Development | (PC) \$ | | | | | | |
| Assist in Economic Diversification | (PC) \$ | | | | | | |
| Address Underserved Regions/Populations | (PC) \$ | | | | | | |
| Other Urgent Priorities | (PC) \$ | | | | | | |
| TOTAL | (PC) \$ | | | | | | |

V. Effort to Meet State Needs

A. Current efforts and capabilities to address the above budget request categories

B. New or expanded initiatives to address the budget request categories

Hawai'i's Higher Education Needs

1. Increase the educational capital of the state
 - Increase college going rates
 - Increase transfer from 2 year to 4 year campuses
 - Increase production of certificates, associate, and bachelor's degrees
2. Expand workforce development initiatives
 - Increase outreach to those not in the workforce
 - Expand program capacity in critical shortage areas
3. Assist in diversifying the economy
 - Increase education to encourage entrepreneurship
 - Increase technology transfer
 - Increase responsiveness to training needs
4. Address underserved regions and populations of the state, particularly Native Hawaiians
 - Increase educational services to western O'ahu (Wai'anae, North Shore, 'Ewa) and West Hawai'i
 - Increase student participation and success in all regions of the state, particularly East Hawai'i

How can UH expand service to better meet state needs? (examples)

- Build, buy, rent, or lease space
- Use technology-mediated delivery
- Maximize potential of University & Education Centers
- Increase efficiencies
- Public private partnerships
- Creative funding strategies

How can UH increase student participation and success? (examples)

- Work with high schools on college readiness
- Recruit in-state students
- Reduce attrition
- Shorten time to degree
- Increase access to financial aid
- Increase technology-mediated advising

How will we know we have succeeded? (examples)

- Specific measurable outcomes
- Performance indicators tracked over time
- External benchmarks

How will we pay for these initiatives?

- Include all sources of funding

Date: _____

UNIVERSITY OF HAWAII
Executive Review of Base Operating Budget
FB 2007-09

Program ID: _____
 Program Title: _____
 Chancellor/Vice President: _____

I. Base Budget Operating Cost Summary

| | Base Budget FY 2006-07 Act, SLH 2006 | | FB 2007-09 Total Planned Reallocations | | FB 2007-09 Total Reallocated Base Budget | |
|---------------------------|---|-------|---|-------|---|-------|
| | General Fund | TF SF | General Fund | TF SF | Total | TF SF |
| Permanent Position Counts | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A. Personal Services | | | | | | |
| B. Other Current Expenses | | | | | | |
| C. Equipment | | | | | | |
| TOTAL | | | | | | |

II. Summary of Issues and Problems Affecting Program Operations

III. Description of Management, Oversight, and Control Systems Currently in place over the Operating Budget (e.g. Program Reviews) and the Resulting Reallocations from the Base Budget

IV. Internally Established or Proposed Program Performance Measures to Assess Program Effectiveness and Efficiency and Support Resource Allocation Decisions




UNIVERSITY
of HAWAII
SYSTEM

May 29, 2007

MEMORANDUM

TO: Chancellor Konan
Chancellor Tseng
Chancellor Awakuni
Vice President Morton

FROM: David McClain 
President

SUBJECT: Preparation of the University of Hawai'i Operating and CIP Budgets for Supplemental Year 2008-2009

The purpose of this memorandum is to set forth the process for the preparation of the University of Hawai'i operating budget request for supplemental year 2008-2009. A separate accompanying memorandum (Attachment 3) describes the process for development of the CIP budget with similar criteria and timelines.

Supplemental operating budget request based upon biennium budget

The development of our operating budget request for the fiscal biennium 2007-2009, which began in January 2006 and culminated with the Board of Regents' approval of our budget requests in their September 2006 meeting, was a comprehensive and rigorous process. It resulted in the Board of Regents approving a request totaling \$38,726,634 and \$58,116,277 of additional general funds in the first and second year of the biennium, respectively. Of this, the Legislature ultimately appropriated \$26,440,083 and \$37,279,763, respectively. A comparison of the University's budget requests to the final appropriated amounts by campus and by priority tier is provided for your information (Attachment 1).

As was discussed at the Council of Chancellors meeting, we will not be developing a budget for the supplemental year different from that which was finalized last September and decided upon by the legislature earlier this month. Rather, our budget requests for the supplemental year should remain those that were in the biennium budget unless there has been a fundamental change in the operating environment of your campuses.

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Honolulu, Hawai'i 96822
Telephone: (808) 956-8207
Fax: (808) 956-5286

An Equal Opportunity/Affirmative Action Institution

Criteria for requests to be included in the operating budget proposal for supplemental year 2008-09

The operating budget requests for supplemental year 2008-2009 will be restricted to the following categories:

- requests included in the Board of Regents' approved Operating Budget Request for Fiscal Biennium 2007-2009 that were left unfunded by the 2007 Legislature;
- emergency response and health and safety needs which arose since the development and approval of the biennium budget by the Board of Regents

Other categories of requests which may be given consideration are:

- accreditation requirements arising since the development of the biennium budget
- repair and maintenance using general funds to reduce deferred maintenance backlog

Submittal Requirements

Details and justifications for each operating budget request must be documented on a Form A (see Attachment 2). A downloadable electronic version of this form in Excel format can be found at the University Budget Office (UBO) website: <http://www.hawaii.edu/budget/>. Please submit 3 hard copies of each Form A to the UBO by July 13, 2007. In addition, please email an electronic copy to the UBO at: sasai@hawaii.edu. Please contact the UBO for any assistance that you may require to complete this form.

Formal instructions from the State for the preparation of the Executive Supplemental Budget Request are not expected until later in the summer. Accordingly, the required Form A may change at that time based on their instructions. Upon receipt of those instructions, Budget Officers for all major units will be contacted separately by the University Budget Office to coordinate other requirements such as the update of BJ Summary tables, the six-year financial plan for special and revolving funds, and the preparation of budget narratives.

Should you or your staff have any questions regarding these instructions, please contact the University Budget Office.

Attachments

- c: Interim Executive Administrator and Secretary of the Board Pang
Vice President Johnsrud
Vice President Callejo
Vice President/CFO Todo
Vice President Lassner
Interim Vice President Gaines
Associate Vice President Unebasami
Vice Chancellor Cutshaw
Interim Vice Chancellor Chen
Director Togo
Ryan Kurashige

Attachment 1:

**Board of Regents' Operating Budget
Fiscal Biennium 2007-2009
and
Appropriations from the 2007 Legislature**

UNIVERSITY OF HAWAII
BIENNIAL OPERATING BUDGET (ADJUSTED DETAILS)
BI 2007 - 2009
GENERAL FUNDS

Date: 05/11/07

| MAJOR UNIT | DEPT TIERS | DESCRIPTION | FY 2007 - 08 | | | | FY 2008 - 09 | | | |
|------------------------|------------|---|---------------|-------------------|--------------|-------------------|---------------|-------------------|---------------|-------------------|
| | | | UH REQUEST | | CONF BUDGET | | UH REQUEST | | CONF BUDGET | |
| | | | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT |
| UH Manoa | 1 | Campus Security Operating Funds, Auxiliary | 0.00 | 0 | 0.00 | 0 | 0.00 | 481,000 | 0.00 | 481,000 |
| UH Manoa | 1 | Centennial Hires for Diversity and Excellence, Chancellor's Office | 3.00 | 300,000 | 0.00 | 0 | 5.00 | 500,000 | 0.00 | 0 |
| UH Manoa | 1 | Community Outreach, Chancellor's Office | 3.00 | 195,000 | 0.00 | 0 | 4.00 | 260,000 | 0.00 | 0 |
| UH Manoa | 1 | Campus Master Planner, Chancellor's Office | 1.50 | 100,000 | 0.00 | 0 | 1.50 | 100,000 | 0.00 | 0 |
| UH Manoa | 1 | Campus Renewal Additional Operating and Maintenance Funds, Facilities | 5.00 | 947,727 | 5.00 | 922,697 | 5.00 | 849,613 | 5.00 | 849,613 |
| UH Manoa | 1 | OSHA Safety Specialist, Facilities | 1.00 | 45,000 | 1.00 | 33,750 | 1.00 | 45,000 | 1.00 | 45,000 |
| UH Manoa | 1 | Utility Manager, Chancellor's Office | 3.00 | 200,000 | 2.00 | 118,500 | 3.00 | 200,000 | 2.00 | 158,000 |
| UH Manoa | 1 | Faculty Development | 4.00 | 138,520 | 2.00 | 62,500 | 4.00 | 238,520 | 2.00 | 173,020 |
| UH Manoa | 1 | Renovated Frear Hall Operating Costs, OSA | 7.00 | 252,000 | 0.00 | 0 | 7.00 | 252,000 | 7.00 | 252,000 |
| UH Manoa | 1 | Judiciary Compliance, OVCS | 2.00 | 113,000 | 2.00 | 84,750 | 2.00 | 113,000 | 2.00 | 113,000 |
| UH Manoa | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions | 0.00 | 922,771 | 0.00 | 922,771 | 0.00 | 922,771 | 0.00 | 922,771 |
| UH Manoa | 1 | Student Learning and Success, Student Services | 35.00 | 2,500,000 | 31.00 | 1,729,125 | 45.00 | 3,085,000 | 38.00 | 2,341,725 |
| UH Manoa | 1 | Budget Planning and Asset Management | 8.00 | 515,000 | 5.00 | 333,750 | 6.00 | 515,000 | 5.00 | 440,000 |
| | | Sub-total Manoa | 70.50 | 6,229,018 | 48.00 | 4,207,843 | 83.50 | 7,541,904 | 60.00 | 5,754,129 |
| UH Hilo | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions | 0.00 | 372,148 | 0.00 | 372,148 | 0.00 | 372,148 | 0.00 | 372,148 |
| UH Hilo | 1 | Enhance Student Success, Operating Student Life Center | 5.00 | 153,167 | 5.00 | 153,167 | 5.00 | 417,000 | 5.00 | 417,000 |
| UH Hilo | 1 | Enhance Student Success, Operating Science & Technology Building | 0.00 | 0 | 0.00 | 0 | 1.50 | 178,593 | 1.50 | 111,593 |
| UH Hilo | 1 | Imiloe - Hawaii's Astronomy Center | 0.00 | 287,500 | 0.00 | 535,000 | 0.00 | 284,500 | 0.00 | 529,000 |
| | | Sub-total Hilo | 5.00 | 792,815 | 5.00 | 1,060,315 | 6.50 | 1,230,241 | 6.50 | 1,429,741 |
| UH West Oahu | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions | 0.00 | 149,588 | 0.00 | 149,588 | 0.00 | 149,588 | 0.00 | 149,588 |
| UH West Oahu | 1 | Faculty Positions | 5.00 | 400,000 | 5.00 | 318,750 | 10.00 | 835,750 | 10.00 | 780,750 |
| UH West Oahu | 1 | Lecturer Funds | 0.00 | 61,320 | 0.00 | 61,320 | 0.00 | 129,630 | 0.00 | 129,630 |
| UH West Oahu | 1 | Student Recruitment | 1.00 | 60,000 | 1.00 | 43,750 | 1.00 | 60,000 | 1.00 | 50,000 |
| | | Sub-total West Oahu | 6.00 | 670,908 | 6.00 | 573,408 | 11.00 | 1,174,968 | 11.00 | 1,069,968 |
| UH Community Colleges | 1 | Support for Community College Enrollment Growth, Syswd CC | 0.00 | 1,195,594 | 0.00 | 1,195,594 | 0.00 | 2,273,625 | 0.00 | 2,273,625 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, HCC | 0.00 | 12,723 | 0.00 | 12,723 | 0.00 | 12,723 | 0.00 | 12,723 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, KCC | 0.00 | 109,588 | 0.00 | 109,588 | 0.00 | 109,588 | 0.00 | 109,588 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, LCC | 0.00 | 167,579 | 0.00 | 167,579 | 0.00 | 167,579 | 0.00 | 167,579 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, WCC | 0.00 | 19,458 | 0.00 | 19,458 | 0.00 | 19,458 | 0.00 | 19,458 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, HCC | 0.00 | 187,702 | 0.00 | 187,702 | 0.00 | 187,702 | 0.00 | 187,702 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, MCC | 0.00 | 260,911 | 0.00 | 260,911 | 0.00 | 260,911 | 0.00 | 260,911 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, KauCC | 0.00 | 53,681 | 0.00 | 53,681 | 0.00 | 53,681 | 0.00 | 53,681 |
| UH Community Colleges | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions, Syswd CC | 0.00 | 27,248 | 0.00 | 27,248 | 0.00 | 27,248 | 0.00 | 27,248 |
| UH Community Colleges | 1 | Expansion of Educational Services to Waianae Center, LCC | 6.00 | 298,744 | 6.00 | 285,824 | 12.00 | 701,106 | 12.00 | 691,106 |
| UH Community Colleges | 1 | Workforce Development - Nursing, MCC | 6.00 | 387,980 | 6.00 | 295,985 | 6.00 | 387,980 | 6.00 | 387,980 |
| UH Community Colleges | 1 | Workforce Development - Nursing, KauCC | 4.00 | 324,482 | 4.00 | 254,819 | 8.00 | 619,718 | 8.00 | 619,718 |
| UH Community Colleges | 1 | Workforce Development - Nursing Program, HCC | 0.00 | 0 | 0.00 | 0 | 2.00 | 186,308 | 2.00 | 186,308 |
| UH Community Colleges | 1 | Workforce Development - Nursing, KCC | 4.00 | 283,888 | 4.00 | 202,918 | 10.00 | 749,272 | 10.00 | 749,272 |
| | | Sub-total Community Colleges | 20.00 | 3,309,586 | 20.00 | 3,073,926 | 38.00 | 5,758,897 | 38.00 | 5,746,897 |
| UH Systemwide Programs | 1 | Fund 3 Month Pay Lag for New FY 2007 Positions | 0.00 | 123,728 | 0.00 | 123,728 | 0.00 | 127,188 | 0.00 | 127,188 |
| UH Systemwide Programs | 1 | Funding for Restored Positions | 0.00 | 849,984 | 0.00 | 849,984 | 0.00 | 849,984 | 0.00 | 849,984 |
| UH Systemwide Programs | 1 | ITS Online Learning Infrastructure | 2.00 | 608,000 | 1.00 | 638,000 | 2.00 | 612,800 | 1.00 | 241,400 |
| UH Systemwide Programs | 1 | Infrastructure, Office of Capital Improvements | 1.00 | 332,818 | 1.00 | 86,955 | 2.00 | 439,068 | 1.00 | 111,855 |
| UH Systemwide Programs | 1 | Transfer and Articulation, VP Planning and Policy | 2.00 | 330,000 | 0.00 | 0 | 2.00 | 330,000 | 0.00 | 0 |
| UH Systemwide Programs | 1 | University Centers, VP Planning and Policy | 0.00 | 300,000 | 0.00 | 200,000 | 0.00 | 300,000 | 0.00 | 200,000 |
| UH Systemwide Programs | 1 | Student Caucus, VP Student Affairs | 0.00 | 100,000 | 0.00 | 50,000 | 0.00 | 100,000 | 0.00 | 50,000 |
| | | Sub-total Systemwide Programs | 5.00 | 2,642,528 | 2.00 | 1,850,667 | 6.00 | 2,759,018 | 2.00 | 1,580,205 |
| | | Total Tier 1 Requests | 106.50 | 13,844,855 | 81.00 | 10,798,159 | 145.00 | 18,463,028 | 117.50 | 15,800,940 |

| MAJOR UNIT | DEPT TIERS | DESCRIPTION | FY 2007 - 08 | | | | FY 2008 - 09 | | | |
|------------------------|------------|---|--------------|------------|-------------|-----------|--------------|------------|-------------|------------|
| | | | UH REQUEST | | CONF BUDGET | | UH REQUEST | | CONF BUDGET | |
| | | | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT |
| UH Manoa | 2 | Ombuds Office, Chancellor's Office | 4.00 | 350,000 | 2.00 | 131,750 | 4.00 | 350,000 | 2.00 | 173,000 |
| UH Manoa | 2 | Personnel Risk Management, Chancellor's Office | 2.00 | 180,000 | 2.00 | 125,000 | 2.00 | 180,000 | 2.00 | 160,000 |
| UH Manoa | 2 | Kakaako Health and Wellness, Medical School | 20.00 | 4,100,000 | 20.00 | 3,634,725 | 22.00 | 4,350,000 | 22.00 | 3,953,817 |
| UH Manoa | 2 | Hawaiian Knowledge Initiative, Chancellor's Office | 20.00 | 1,073,504 | 10.00 | 540,378 | 22.00 | 1,137,504 | 10.00 | 540,378 |
| | | Sub-total Manoa | 46.00 | 5,663,504 | 34.00 | 4,431,853 | 50.00 | 5,967,504 | 36.00 | 4,827,185 |
| UH Hilo | 2 | College of Pharmacy | 7.00 | 834,084 | 7.00 | 834,084 | 7.00 | 750,000 | 7.00 | 750,000 |
| UH West Oahu | 2 | Admission/Records Specialist | 2.00 | 128,000 | 2.00 | 88,500 | 2.00 | 128,000 | 2.00 | 113,000 |
| UH West Oahu | 2 | Articulation Specialist | 1.00 | 65,000 | 1.00 | 47,500 | 1.00 | 65,000 | 1.00 | 55,000 |
| UH West Oahu | 2 | Academic Advising | 1.00 | 80,000 | 1.00 | 43,750 | 1.00 | 80,000 | 1.00 | 50,000 |
| UH West Oahu | 2 | Distance Learning Advisor | 1.00 | 80,000 | 1.00 | 47,500 | 1.00 | 80,000 | 1.00 | 50,000 |
| UH West Oahu | 2 | Instructional Resources | 3.00 | 185,000 | 3.00 | 140,000 | 5.00 | 330,000 | 4.00 | 203,750 |
| UH West Oahu | 2 | Human Resources | 2.00 | 135,000 | 2.00 | 92,500 | 3.00 | 190,000 | 3.00 | 160,000 |
| | | Sub-total West Oahu | 10.00 | 633,000 | 10.00 | 458,750 | 13.00 | 833,000 | 12.00 | 631,750 |
| UH Community Colleges | 2 | Improve Student Recruitment and Retention, HCC | 3.00 | 158,140 | 3.00 | 118,855 | 3.00 | 158,140 | 3.00 | 158,140 |
| UH Community Colleges | 2 | Enhance Student Access, Preparation, and Success, KCC | 2.00 | 155,758 | 2.00 | 131,342 | 4.00 | 363,419 | 4.00 | 363,419 |
| UH Community Colleges | 2 | Equipment/Motor Vehicle Replacement Funds, WCC | 0.00 | 498,132 | 0.00 | 498,132 | 0.00 | 503,236 | 0.00 | 503,236 |
| UH Community Colleges | 2 | Administrative Affairs Support, HCC | 6.00 | 223,456 | 6.00 | 170,842 | 6.00 | 223,456 | 6.00 | 223,456 |
| UH Community Colleges | 2 | Expansion of Institutional Research and Assessment, LCC | 1.00 | 108,018 | 1.00 | 100,972 | 2.00 | 253,028 | 2.00 | 231,628 |
| UH Community Colleges | 2 | Workforce Development - Disability Services Counselor, WCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 56,556 | 1.00 | 56,556 |
| UH Community Colleges | 2 | UH Center WH Operations, HCC | 1.00 | 173,736 | 1.00 | 173,736 | 1.00 | 182,736 | 1.00 | 182,736 |
| UH Community Colleges | 2 | Operational R&M Fund, KauCC | 0.00 | 100,000 | 0.00 | 100,000 | 0.00 | 100,000 | 0.00 | 100,000 |
| UH Community Colleges | 2 | Workforce Development - Job Placement, LCC | 3.00 | 150,784 | 3.00 | 104,338 | 3.00 | 150,784 | 3.00 | 135,784 |
| UH Community Colleges | 2 | Workforce Development - Food Services Staffing, WCC | 0.00 | 0 | 0.00 | 0 | 2.00 | 90,444 | 2.00 | 90,444 |
| UH Community Colleges | 2 | Counseling and Student Services Support, MCC | 5.00 | 227,824 | 5.00 | 174,118 | 5.00 | 227,824 | 5.00 | 227,824 |
| UH Community Colleges | 2 | Native Hawaiian Programs, KauCC | 1.00 | 78,072 | 1.00 | 65,804 | 2.00 | 103,728 | 2.00 | 103,128 |
| UH Community Colleges | 2 | Establish the Native Hawaiian Center, HCC | 2.00 | 213,414 | 2.00 | 185,823 | 5.00 | 332,700 | 5.00 | 332,700 |
| UH Community Colleges | 2 | Hawaiian Lifestyles Program Support, HCC | 0.00 | 0 | 0.00 | 0 | 5.00 | 232,898 | 5.00 | 232,898 |
| UH Community Colleges | 2 | Workforce Development - Culinary Arts, KauCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 52,472 | 1.00 | 52,472 |
| UH Community Colleges | 2 | Access & Support for Native Hawaiian Students, KCC | 4.00 | 322,378 | 4.00 | 268,130 | 6.00 | 361,848 | 6.00 | 324,518 |
| UH Community Colleges | 2 | Support for Native Hawaiian Programs, LCC | 5.00 | 293,808 | 5.00 | 227,858 | 5.00 | 293,808 | 5.00 | 293,808 |
| UH Community Colleges | 2 | Workforce Development - Fire Program, HCC | 1.00 | 56,512 | 1.00 | 43,384 | 1.00 | 54,512 | 1.00 | 54,512 |
| UH Community Colleges | 2 | Workforce Development - Increase Teacher Preparation, KCC | 0.00 | 0 | 0.00 | 0 | 2.00 | 105,024 | 2.00 | 105,024 |
| UH Community Colleges | 2 | Hawaiian Program Support, WCC | 0.00 | 20,000 | 0.00 | 20,000 | 1.00 | 111,556 | 1.00 | 111,556 |
| UH Community Colleges | 2 | Workforce Development - Expansion of Exist Instr Prog, MCC | 0.00 | 0 | 0.00 | 0 | 3.00 | 163,512 | 3.00 | 163,512 |
| UH Community Colleges | 2 | Develop Ocean/Hawaiian Studies, HCC | 1.00 | 59,716 | 1.00 | 45,037 | 1.00 | 59,716 | 1.00 | 59,716 |
| UH Community Colleges | 2 | Workforce Development - Dental Hygiene & Sustainable Science, MCC | 0.00 | 0 | 0.00 | 0 | 3.00 | 163,512 | 3.00 | 163,512 |
| UH Community Colleges | 2 | Workforce Development - Electro Optical Engineering, MCC | 0.00 | 0 | 0.00 | 0 | 2.00 | 109,008 | 2.00 | 109,008 |
| UH Community Colleges | 2 | Workforce Development - Aeronautic Maintenance Lease, HCC | 0.00 | 52,000 | 0.00 | 52,000 | 0.00 | 488,000 | 0.00 | 488,000 |
| | | Sub-total Community Colleges | 35.00 | 2,889,744 | 35.00 | 2,478,189 | 64.00 | 4,921,915 | 64.00 | 4,847,583 |
| UH Systemwide Programs | 2 | Position and Funds for Kualii Project, Financial Management Office | 5.00 | 228,500 | 5.00 | 171,375 | 8.00 | 411,300 | 7.00 | 319,900 |
| UH Systemwide Programs | 2 | ITS, Consolidate Human Resources and Payroll | 3.00 | 363,000 | 3.00 | 288,500 | 3.00 | 307,900 | 3.00 | 282,900 |
| UH Systemwide Programs | 2 | Funding for Additional Positions, OHR | 3.00 | 139,632 | 0.00 | 0 | 3.00 | 139,632 | 0.00 | 0 |
| UH Systemwide Programs | 2 | Internal Reporting and Bond Controller, Financial Management Office | 3.50 | 150,509 | 2.50 | 78,907 | 3.50 | 150,509 | 2.50 | 104,809 |
| UH Systemwide Programs | 2 | Positions and Funds for Auditors, Internal Audit | 3.00 | 275,000 | 2.00 | 151,250 | 3.00 | 525,000 | 2.00 | 170,000 |
| UH Systemwide Programs | 2 | Campus Services, VP Student Affairs | 0.00 | 306,000 | 0.00 | 306,000 | 0.00 | 508,000 | 0.00 | 506,000 |
| UH Systemwide Programs | 2 | ITS, Technology Support for ADA Requirements | 1.00 | 98,000 | 1.00 | 93,000 | 1.00 | 101,400 | 1.00 | 76,400 |
| UH Systemwide Programs | 2 | ODS and Data Warehouse, VP Planning and Policy | 2.00 | 238,000 | 1.00 | 202,500 | 2.00 | 149,000 | 1.00 | 132,000 |
| UH Systemwide Programs | 2 | Investigators, University General Counsel | 2.00 | 188,740 | 2.00 | 151,240 | 2.00 | 182,240 | 2.00 | 180,740 |
| UH Systemwide Programs | 2 | American Diploma Project/College Readiness, VP Planning and Policy | 0.00 | 200,000 | 0.00 | 0 | 0.00 | 200,000 | | |
| | | Sub-total Systemwide Programs | 22.50 | 2,185,361 | 18.50 | 1,442,472 | 26.50 | 2,672,981 | 18.50 | 1,772,749 |
| | | Sub-total Tier 2 Requests | 120.50 | 12,225,713 | 102.50 | 9,844,328 | 180.50 | 15,175,400 | 137.50 | 12,829,277 |

| MAJOR UNIT | DEPT TIERS | DESCRIPTION | FY 2007 - 08 | | | | FY 2008 - 09 | | | |
|-----------------|------------|--|--------------|-----------|-------------|-----------|--------------|------------|-------------|-----------|
| | | | UH REQUEST | | CONF BUDGET | | UH REQUEST | | CONF BUDGET | |
| | | | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT |
| UH Manoa | 3 | Restore Base Budget, Arts and Humanities | 0.00 | 200,000 | 0.00 | 200,000 | 0.00 | 400,000 | 0.00 | 400,000 |
| UH Manoa | 3 | Faculty, Arts and Humanities | 3.00 | 180,000 | 3.00 | 135,000 | 3.00 | 180,000 | 3.00 | 180,000 |
| UH Manoa | 3 | Convert Temp to Permanent, Arts and Humanities | 1.00 | 0 | 0.00 | 0 | 1.00 | 0 | 0.00 | 0 |
| UH Manoa | 3 | Faculty, Architecture | 2.00 | 150,000 | 0.00 | 0 | 2.00 | 150,000 | 0.00 | 0 |
| UH Manoa | 3 | Mānoa 100 Centennial Celebration, Chancellor's Office | 0.00 | 200,000 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | 3 | Faculty, Engineering | 3.00 | 300,000 | 3.00 | 225,000 | 3.00 | 300,000 | 3.00 | 300,000 |
| UH Manoa | 3 | Support, Engineering | 2.00 | 180,000 | 0.00 | 0 | 2.00 | 180,000 | 0.00 | 0 |
| UH Manoa | 3 | IFA Hilo Facilities Operations and Maintenance | 0.00 | 35,000 | 0.00 | 0 | 0.00 | 35,000 | 0.00 | 0 |
| UH Manoa | 3 | Library Infrastructure, Law | 2.00 | 90,000 | 0.00 | 0 | 2.00 | 90,000 | 0.00 | 0 |
| UH Manoa | 3 | Maintain Library Collections, Library Services | 2.00 | 500,000 | 0.00 | 0 | 2.00 | 2,000,000 | 0.00 | 0 |
| UH Manoa | 3 | Education and Infrastructure Initiatives, LLL | 0.00 | 200,000 | 0.00 | 200,000 | 0.00 | 800,000 | 0.00 | 400,000 |
| UH Manoa | 3 | Conversion of Temporary Positions to Permanent, Lyon Arboretum | 5.00 | 0 | 5.00 | 0 | 5.00 | 0 | 5.00 | 0 |
| UH Manoa | 3 | Director of Lyon Arboretum | 0.00 | 120,000 | 0.00 | 0 | 0.00 | 120,000 | 0.00 | 0 |
| UH Manoa | 3 | Mathematics Education, Natural Sciences | 2.00 | 120,000 | 0.00 | 0 | 2.00 | 120,000 | 0.00 | 0 |
| UH Manoa | 3 | Restoration of Faculty Positions, Natural Sciences | 3.00 | 400,000 | 0.00 | 0 | 3.00 | 400,000 | 0.00 | 0 |
| UH Manoa | 3 | Childrens Center, OVCS | 3.00 | 120,000 | 0.00 | 0 | 3.00 | 120,000 | 0.00 | 0 |
| UH Manoa | 3 | Academic Affairs Program Officer #69034T (Transfer to Permanent; No Budget Impact) | 1.00 | 0 | 0.00 | 0 | 1.00 | 0 | 0.00 | 0 |
| UH Manoa | 3 | SECEACS Director, OVCS | 1.00 | 80,000 | 0.00 | 0 | 1.00 | 80,000 | 0.00 | 0 |
| UH Manoa | 3 | Secretary, OVCS | 1.00 | 35,000 | 0.00 | 0 | 1.00 | 35,000 | 0.00 | 0 |
| UH Manoa | 3 | Undergraduate Research Training Coordinator, PBRC | 1.00 | 45,000 | 0.00 | 0 | 1.00 | 45,000 | 0.00 | 0 |
| UH Manoa | 3 | Restoration of Base Budget, Social Sciences | 0.00 | 200,000 | 0.00 | 200,000 | 0.00 | 325,000 | 0.00 | 325,000 |
| UH Manoa | 3 | Restoration of Faculty Positions and Salaries, Social Sciences | 4.00 | 224,000 | 4.00 | 224,000 | 4.00 | 224,000 | 4.00 | 224,000 |
| UH Manoa | 3 | Ocean Observing System for Hawaii, SOEST | 6.00 | 750,000 | 6.00 | 750,000 | 6.00 | 750,000 | 6.00 | 750,000 |
| UH Manoa | 3 | Growth of Academic Programs to Meet State Workforce Needs, TIM | 2.00 | 240,000 | 0.00 | 0 | 3.00 | 380,000 | 0.00 | 0 |
| UH Manoa | 3 | Graduate Assistants and GA Stipend Equity | 40.00 | 750,000 | 0.00 | 0 | 40.00 | 750,000 | 0.00 | 0 |
| UH Manoa | 3 | Workshop Supervisor, Architecture | 0.00 | 0 | 0.00 | 0 | 1.00 | 40,000 | 0.00 | 0 |
| UH Manoa | 3 | New Faculty Positions, CTAHR | 0.00 | 0 | 0.00 | 0 | 4.00 | 500,000 | 0.00 | 0 |
| UH Manoa | 3 | Support Staff, CBA | 0.00 | 0 | 0.00 | 0 | 2.00 | 70,000 | 0.00 | 0 |
| UH Manoa | 3 | Pacific Asian Center for Entrepreneurship and Ebusiness Director, CBA | 0.00 | 0 | 0.00 | 0 | 1.00 | 100,000 | 0.00 | 0 |
| UH Manoa | 3 | Advocacy Office, Chancellor's Office | 0.00 | 0 | 0.00 | 0 | 1.00 | 40,000 | 1.00 | 40,000 |
| UH Manoa | 3 | International Programs, Academic Affairs | 0.00 | 0 | 0.00 | 0 | 5.00 | 312,730 | 0.00 | 0 |
| UH Manoa | 3 | Faculty, CBA | 0.00 | 0 | 0.00 | 0 | 4.00 | 500,000 | 0.00 | 0 |
| UH Manoa | 3 | Funding For Mentor Teachers, Education | 0.00 | 0 | 0.00 | 62,500 | 0.00 | 125,000 | 0.00 | 62,500 |
| UH Manoa | 3 | Capacity In Teacher Education: to Accept More Qualified Students, Education | 1.00 | 65,000 | 1.00 | 48,750 | 2.00 | 130,000 | 2.00 | 130,000 |
| UH Manoa | 3 | Replacement of Work Vehicles, Facilities | 0.00 | 0 | 0.00 | 0 | 0.00 | 136,000 | 0.00 | 0 |
| UH Manoa | 3 | Post-Baccalaureate Student Advising, Graduate Division | 0.00 | 0 | 0.00 | 0 | 1.00 | 50,000 | 0.00 | 0 |
| UH Manoa | 3 | IFA Maui Advanced Technology Research Center O&M | 0.00 | 0 | 0.00 | 0 | 0.00 | 190,000 | 0.00 | 0 |
| UH Manoa | 3 | Compliance Officer, LAS | 0.00 | 0 | 0.00 | 0 | 1.00 | 34,560 | 0.00 | 0 |
| UH Manoa | 3 | Meet Workload Demands and Strategic Plan Goals, LLL | 0.00 | 0 | 0.00 | 0 | 3.00 | 180,000 | 0.00 | 0 |
| UH Manoa | 3 | Statewide Nursing Faculty Development | 0.00 | 0 | 8.00 | 470,000 | 2.00 | 225,000 | 6.00 | 470,000 |
| UH Manoa | 3 | Academy for Creative Media Faculty | 0.00 | 0 | 0.00 | 0 | 1.00 | 90,000 | 1.00 | 90,000 |
| UH Manoa | 3 | Honors Program Infrastructure | 0.00 | 0 | 0.00 | 0 | 1.00 | 300,000 | 0.00 | 0 |
| UH Manoa | 3 | Revitalization and Collaborative Integration of Neurosciences, PBRC | 0.00 | 0 | 0.00 | 0 | 2.00 | 160,000 | 0.00 | 0 |
| UH Manoa | 3 | Core Research Facilities Support, PBRC | 0.00 | 0 | 0.00 | 0 | 1.00 | 78,000 | 0.00 | 0 |
| UH Manoa | 3 | Salary for Tenured Faculty Positions, SHAPS | 0.00 | 0 | 0.00 | 0 | 0.00 | 79,300 | 0.00 | 0 |
| UH Manoa | 3 | Faculty in Disaster Management, Social Sciences | 0.00 | 0 | 0.00 | 0 | 2.00 | 160,000 | 0.00 | 0 |
| UH Manoa | 3 | UH Small Satellite Program, SOEST | 0.00 | 0 | 0.00 | 0 | 2.00 | 160,000 | 1.00 | 80,000 |
| UH Manoa | 3 | Classroom Technology, Academic Affairs | 0.00 | 0 | 0.00 | 0 | 0.00 | 800,000 | 0.00 | 0 |
| UH Manoa | 3 | Secretary, VCRGE | 0.00 | 0 | 0.00 | 0 | 1.00 | 32,000 | 0.00 | 0 |
| UH Manoa | 3 | Center on Aging Research and Education, Chancellor's Office | 0.00 | 0 | 0.00 | 0 | 1.00 | 100,000 | 0.00 | 0 |
| UH Manoa | 3 | Special Education, Education | 0.00 | 0 | 0.00 | 0 | 8.00 | 500,000 | 4.00 | 250,000 |
| UH Manoa | 3 | Center on Disability Studies, Education | 0.00 | 0 | 0.00 | 0 | 2.00 | 120,000 | 0.00 | 0 |
| UH Manoa | 3 | Hawaii Center For Advance Communications Administration, Engineering | 0.00 | 0 | 0.00 | 0 | 1.00 | 42,000 | 0.00 | 0 |
| UH Manoa | 3 | Compliance Tech, Facilities | 0.00 | 0 | 0.00 | 0 | 1.00 | 35,000 | 0.00 | 0 |
| UH Manoa | 3 | General Education Teaching Workshops | 0.00 | 0 | 0.00 | 0 | 0.00 | 20,000 | 0.00 | 0 |
| UH Manoa | 3 | Computer Upgrades/Replacements, General Education | 0.00 | 0 | 0.00 | 0 | 0.00 | 10,000 | 0.00 | 0 |
| UH Manoa | 3 | Access to Collections, Library Services | 0.00 | 0 | 0.00 | 0 | 6.00 | 500,000 | 0.00 | 0 |
| UH Manoa | 3 | Biology/Marine Biology, Natural Sciences | 0.00 | 0 | 0.00 | 0 | 3.50 | 220,000 | 0.00 | 0 |
| UH Manoa | 3 | Critical and Current Program New Initiatives, SHAPS | 0.00 | 0 | 0.00 | 0 | 2.50 | 110,295 | 2.50 | 110,295 |
| UH Manoa | 3 | UH Economic Research Organization (UH-ERO), Social Sciences | 0.00 | 0 | 0.00 | 0 | 2.50 | 182,500 | 2.50 | 182,500 |
| UH Manoa | 3 | Center For Smart Buildings and Community Design, SOEST | 0.00 | 0 | 0.00 | 0 | 1.50 | 150,000 | 0.00 | 0 |
| UH Manoa | 3 | Addressing Health and Safety Issues At Coconut Island, SOEST | 0.00 | 0 | 0.00 | 0 | 1.00 | 295,000 | 0.00 | 0 |
| UH Manoa | 3 | Environmental Center Initiatives, WRRFC | 0.00 | 0 | 0.00 | 0 | 1.00 | 65,000 | 0.00 | 0 |
| Sub-total Manoa | | | 85.00 | 5,184,000 | 28.00 | 2,515,250 | 153.00 | 14,098,385 | 41.00 | 4,004,295 |

| MAJOR UNIT | DEPT TIERS | DESCRIPTION | FY 2007 - 08 | | | | FY 2008 - 09 | | | |
|------------------------|------------|--|--------------|------------|-------------|-----------|--------------|------------|-------------|-----------|
| | | | UH REQUEST | | CONF BUDGET | | UH REQUEST | | CONF BUDGET | |
| | | | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT | FTE | AMOUNT |
| UH Hilo | 3 | Instructional Positions to Enhance Professional Workforce Development | 2.00 | 175,000 | 2.00 | 175,000 | 4.00 | 275,000 | 4.00 | 275,000 |
| UH Hilo | 3 | Increase in Utilities Costs | 0.00 | 210,681 | 0.00 | 210,681 | 0.00 | 539,714 | 0.00 | 539,714 |
| UH Hilo | 3 | Tutorial Center for Student Success | 3.00 | 95,000 | 3.00 | 95,000 | 3.00 | 190,000 | 3.00 | 190,000 |
| UH Hilo | 3 | Offering Education Programs to Underrepresented Population Groups | 0.00 | 0 | 0.00 | 0 | 2.00 | 65,000 | 2.00 | 65,000 |
| UH Hilo | 3 | Develop Engineering Technology and Counseling Psychology | 0.00 | 0 | 0.00 | 0 | 5.00 | 243,103 | 5.00 | 243,103 |
| UH Hilo | 3 | Cinematic & Digital Production Workshop | 0.00 | 0 | 0.00 | 0 | 0.00 | 65,000 | 0.00 | 65,000 |
| UH Hilo | 3 | Enhance Outreach - Operating the North Hawaii Education Center | 1.00 | 41,250 | 1.00 | 30,938 | 4.00 | 203,434 | 4.00 | 203,434 |
| UH Hilo | 3 | Convert Essential Temporary Staff Positions to Permanent | 20.00 | 0 | 20.00 | 0 | 20.00 | 0 | 20.00 | 0 |
| UH Hilo | 3 | Expand Services for Native Hawaiian Students | 5.00 | 172,500 | 5.00 | 172,500 | 5.00 | 229,500 | 5.00 | 229,500 |
| | | Sub-total Hilo | 31.00 | 694,431 | 31.00 | 684,119 | 43.00 | 1,810,751 | 43.00 | 1,810,751 |
| UH West Oahu | 3 | Business Office | 2.00 | 125,000 | 0.00 | 0 | 4.00 | 250,000 | 0.00 | 0 |
| UH West Oahu | 3 | Facilities Management | 1.00 | 95,000 | 0.00 | 0 | 2.00 | 145,000 | 0.00 | 0 |
| UH West Oahu | 3 | Puko's Council Initiative | 2.00 | 164,480 | 0.00 | 0 | 2.00 | 164,480 | 0.00 | 0 |
| UH West Oahu | 3 | Information Technology | 2.00 | 165,000 | 0.00 | 0 | 2.00 | 165,000 | 0.00 | 0 |
| UH West Oahu | 3 | Vice Chancellor for Academic Affairs | 2.00 | 130,000 | 0.00 | 0 | 2.00 | 130,000 | 0.00 | 0 |
| UH West Oahu | 3 | Institutional Research Office | 0.00 | 0 | 0.00 | 0 | 3.00 | 170,000 | 0.00 | 0 |
| UH West Oahu | 3 | Chancellor's Office | 0.00 | 0 | 0.00 | 0 | 2.00 | 130,000 | 0.00 | 0 |
| UH West Oahu | 3 | Library Services | 0.00 | 0 | 0.00 | 0 | 2.00 | 130,000 | 0.00 | 0 |
| UH West Oahu | 3 | Vice Chancellor's Office Support Staff | 0.00 | 0 | 0.00 | 0 | 3.00 | 125,000 | 0.00 | 0 |
| | | Sub-total West Oahu | 9.00 | 679,480 | 0.00 | 0 | 22.00 | 1,409,480 | 0.00 | 0 |
| UH Community Colleges | 3 | Rapid Response Workforce Training Fund, Syswd CC | 0.00 | 500,000 | 0.00 | 250,000 | 0.00 | 500,000 | 0.00 | 250,000 |
| UH Community Colleges | 3 | Improve Academic and Student Support Services, HCC | 2.00 | 91,450 | 0.00 | 0 | 2.00 | 89,450 | 0.00 | 0 |
| UH Community Colleges | 3 | Distance Learning Infrastructure & Delivery, KCC | 3.00 | 271,392 | 0.00 | 0 | 4.00 | 189,880 | 0.00 | 0 |
| UH Community Colleges | 3 | Increase Campus Security, MCC | 0.00 | 105,000 | 0.00 | 0 | 0.00 | 105,000 | 0.00 | 0 |
| UH Community Colleges | 3 | Distance & Blended Learning Infrastructure Support, HCC | 3.00 | 234,500 | 0.00 | 0 | 3.00 | 234,500 | 0.00 | 0 |
| UH Community Colleges | 3 | Routine R&M Funds & Furniture/Equipment Replacements, KCC | 0.00 | 170,000 | 0.00 | 0 | 0.00 | 200,000 | 0.00 | 0 |
| UH Community Colleges | 3 | Computing & Media Support, HCC | 3.00 | 381,976 | 3.00 | 285,750 | 7.00 | 471,588 | 3.00 | 381,000 |
| UH Community Colleges | 3 | Instructional Designer, MCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 61,504 | 0.00 | 0 |
| UH Community Colleges | 3 | Equipment Replacement, KauCC | 0.00 | 101,919 | 0.00 | 0 | 0.00 | 113,108 | 0.00 | 0 |
| UH Community Colleges | 3 | Financial Aids Officer, HCC | 1.00 | 44,724 | 0.00 | 0 | 1.00 | 44,724 | 0.00 | 0 |
| UH Community Colleges | 3 | Enhance the Learning Environment, KCC | 1.00 | 51,384 | 0.00 | 0 | 2.00 | 345,944 | 0.00 | 0 |
| UH Community Colleges | 3 | Center for Applied Science and Technology, LCC | 4.00 | 322,708 | 0.00 | 0 | 4.00 | 252,708 | 0.00 | 0 |
| UH Community Colleges | 3 | Marketing - Web Development, WCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 66,376 | 0.00 | 0 |
| UH Community Colleges | 3 | Student Services Infrastructure, HCC | 8.00 | 317,784 | 0.00 | 0 | 12.00 | 489,872 | 0.00 | 0 |
| UH Community Colleges | 3 | Support for Business Office, KCC | 3.00 | 93,849 | 0.00 | 0 | 3.00 | 108,884 | 0.00 | 0 |
| UH Community Colleges | 3 | Instructional Program Support, LCC | 0.00 | 0 | 0.00 | 0 | 7.00 | 392,186 | 0.00 | 0 |
| UH Community Colleges | 3 | Media Center - Electronic Technician, WCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 70,376 | 0.00 | 0 |
| UH Community Colleges | 3 | Business Office Support, MCC | 0.00 | 0 | 0.00 | 0 | 3.00 | 115,856 | 0.00 | 0 |
| UH Community Colleges | 3 | Equipment Replacement, HCC | 0.00 | 200,000 | 0.00 | 0 | 0.00 | 200,000 | 0.00 | 0 |
| UH Community Colleges | 3 | One-Stop Online Support Network, KCC | 1.00 | 52,336 | 0.00 | 0 | 1.00 | 46,348 | 0.00 | 0 |
| UH Community Colleges | 3 | Website Development, LCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 70,204 | 0.00 | 0 |
| UH Community Colleges | 3 | Business Office Clerk, WCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 29,976 | 0.00 | 0 |
| UH Community Colleges | 3 | Instructional Unit Clerical Support, MCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 27,158 | 0.00 | 0 |
| UH Community Colleges | 3 | Personnel Officer, HCC | 1.00 | 44,724 | 0.00 | 0 | 1.00 | 44,724 | 0.00 | 0 |
| UH Community Colleges | 3 | Operations & Maintenance Support - Laborer, WCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 30,876 | 0.00 | 0 |
| UH Community Colleges | 3 | Teaching Learning Center Support, MCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 60,504 | 0.00 | 0 |
| UH Community Colleges | 3 | Establish Media Specialist, HCC | 1.00 | 72,272 | 0.00 | 0 | 1.00 | 69,772 | 0.00 | 0 |
| UH Community Colleges | 3 | Workforce Development - Off-Campus Coordinator for Health Sciences, KCC | 0.00 | 0 | 0.00 | 0 | 1.00 | 43,848 | 0.00 | 0 |
| UH Community Colleges | 3 | Workforce Development - Redesign KCS Curriculum, HCC | 0.00 | 0 | 0.00 | 0 | 2.00 | 302,644 | 0.00 | 0 |
| | | Sub-total Community Colleges | 31.00 | 3,056,018 | 3.00 | 535,750 | 62.00 | 4,757,296 | 3.00 | 631,000 |
| UH Systemwide Programs | 3 | ITS Disaster Recovery Cold Site | 0.00 | 958,000 | 0.00 | 0 | 0.00 | 306,000 | 0.00 | 0 |
| UH Systemwide Programs | 3 | ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment | 2.00 | 636,000 | 0.00 | 0 | 2.00 | 842,800 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Leadership Development, VP Planning and Policy | 0.00 | 133,500 | 0.00 | 0 | 0.00 | 133,500 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Hospitality and Tourism Institute | 3.00 | 566,000 | 0.00 | 0 | 3.00 | 374,000 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Increase Funding for WICHE | 0.00 | 250,000 | 0.00 | 250,000 | 0.00 | 250,000 | 0.00 | 250,000 |
| UH Systemwide Programs | 3 | International Education, VP Planning and Policy | 0.00 | 210,000 | 0.00 | 0 | 0.00 | 210,000 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Promoting STEM Fields, VP Planning and Policy | 0.00 | 100,000 | 0.00 | 0 | 0.00 | 100,000 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Imiles - The Hawaii Astronomy Center, System Support | 0.00 | 287,500 | 0.00 | 0 | 0.00 | 284,500 | 0.00 | 0 |
| UH Systemwide Programs | 3 | Funding for Mahealani | 0.00 | 121,137 | 0.00 | 0 | 0.00 | 121,137 | 0.00 | 0 |
| | | Sub-total Systemwide Programs | 5.00 | 3,282,137 | 0.00 | 250,000 | 6.00 | 2,403,837 | 0.00 | 250,000 |
| | | Sub-total Tier 3 Requests | 161.00 | 12,856,068 | 62.00 | 3,985,119 | 285.00 | 24,477,648 | 87.00 | 6,696,046 |

| MAJOR UNIT | DEPT TIERS | DESCRIPTION | FY 2007 - 08 | | FY 2008 - 09 | | | | | |
|------------------------|------------|--|-------------------|--------------------|-------------------|--------------------|---------------|-------------------|---------------|-------------------|
| | | | UH REQUEST AMOUNT | CONF BUDGET AMOUNT | UH REQUEST AMOUNT | CONF BUDGET AMOUNT | | | | |
| UH Manoa | - | Exec Adjst, Reduce Kakaako Health & Wellness (per Act 176, Sec 63) | 0.00 | 0 | 0.00 | (3,700,000) | 0.00 | 0 | 0.00 | (3,700,000) |
| UH Community Colleges | - | Exec Adjst, Transfer Academic Affairs Program Officer | 0.00 | 0 | -1.00 | (75,384) | 0.00 | 0 | -1.00 | (75,384) |
| UH Systemwide Programs | - | Exec Adjst, Transfer Academic Affairs Program Officer | 0.00 | 0 | 1.00 | 75,384 | 0.00 | 0 | 1.00 | 75,384 |
| | | Sub-total Executive Adjustments | 0.00 | 0 | 0.00 | (3,700,000) | 0.00 | 0 | 0.00 | (3,700,000) |
| UH Manoa | - | House Adjst, Computers for Financial Aid Officers | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | House Adjst, Computers for School and College Services | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | House Adjst, Graduate Professional Access/Health Career Opportunity | 0.00 | 0 | 7.00 | 510,000 | 0.00 | 0 | 7.00 | 605,000 |
| UH Manoa | - | House Adjst, Precollege Online | 0.00 | 0 | 0.00 | 250,000 | 0.00 | 0 | 0.00 | 400,000 |
| UH Manoa | - | House Adjst, Bridge to Hope | 0.00 | 0 | 0.00 | 60,000 | 0.00 | 0 | 0.00 | 60,000 |
| UH Manoa | - | House Adjst, International Programs | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | House Adjst, Center on the Family | 0.00 | 0 | 0.00 | 150,000 | 0.00 | 0 | 0.00 | 150,000 |
| UH Manoa | - | House Adjst, Office of Faculty Development and Support | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | House Adjst, Reduce Positions and Funds to Reflect Vacancy Savings | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | - | House Adjst, Reduce Positions and Funds to Reflect Vacancy Savings | 0.00 | 0 | -7.00 | (270,500) | 0.00 | 0 | -7.00 | (270,500) |
| Small Business Dev Ctr | - | House Adjst, Add Funds for SBDC | 0.00 | 0 | 0.00 | 358,000 | 0.00 | 0 | 0.00 | 358,000 |
| UH Community Colleges | - | House Adjst, Hawaii Lifestyles | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | - | House Adjst, Reduce Positions and Funds to Reflect Vacancy Savings | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | - | House Adjst, B-Plus Scholarship Program | 0.00 | 0 | 0.00 | 1,500,000 | 0.00 | 0 | 0.00 | 2,000,000 |
| UH Systemwide Programs | - | House Adjst, Reduce Positions and Funds to Reflect Vacancy Savings | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | Sub-total House Adjustments | 0.00 | 0 | 0.00 | 2,555,500 | 0.00 | 0 | 0.00 | 3,300,500 |
| UH Manoa | - | Senate Adjst, Part to Reflect Conversion from Temp to Permanent, VC Student Affairs | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | Senate Adjst, Quentin Burdick Rural Health Interdisciplinary Training Program, Nursing | 0.00 | 0 | 2.00 | 400,000 | 0.00 | 0 | 2.00 | 400,000 |
| UH Manoa | - | Senate Adjst, Add Center for Okinawan Studies | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Manoa | - | Senate Adjst, Add Grant-in-Aid the Hawaii International Film Festival | 0.00 | 0 | 0.00 | 174,727 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | - | Senate Adjst, Add Funds for Distance Learning Infrastructure and Delivery, KauCC | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | - | Senate Adjst, Increase Success Rate of Remedial & Developmental Students, HCC | 0.00 | 0 | 0.00 | 100,000 | 0.00 | 0 | 0.00 | 100,000 |
| UH Community Colleges | - | Senate Adjst, Proactive Recruitment of Population to Attend Community College, HCC | 0.00 | 0 | 2.00 | 56,250 | 0.00 | 0 | 2.00 | 75,000 |
| UH Community Colleges | - | Senate Adjst, Add Funds for the Construction Academy, HCC | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | - | Senate Adjst, Reduce Positions and Funds to Reflect Vacancy Savings for CC | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | - | Senate Adjst, Add Funds for Increases in Property Insurance Premium | 0.00 | 0 | 0.00 | 590,000 | 0.00 | 0 | 0.00 | 590,000 |
| UH Systemwide Programs | - | Senate Adjst, Add Funds for Grant-in-Aid for Pacific and Asian Affairs Council | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | Sub-total Senate Adjustments | 0.00 | 0 | 4.00 | 1,320,977 | 0.00 | 0 | 4.00 | 1,165,000 |
| UH Manoa | - | Conf Adjst, Add Hawaii Aids Research Program, JABSOM | 0.00 | 0 | 0.00 | 800,000 | 0.00 | 0 | 0.00 | 800,000 |
| UH Manoa | - | Conf Adjst, Add Funds for Coconut Island Research Facility, SOEST | 0.00 | 0 | 4.00 | 213,000 | 0.00 | 0 | 4.00 | 213,000 |
| UH Manoa | - | Conf Adjst, Add Establish Hookele Center for Native Hawaiian & Indigenous Educ | 0.00 | 0 | 0.00 | 375,000 | 0.00 | 0 | 0.00 | 375,000 |
| UH Manoa | - | Conf Adjst, Add Transit Oriented Community Based Development Studies | 0.00 | 0 | 0.00 | 350,000 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | - | Conf Adjst, Add Funds for Grant-in-Aid for Pacific and Asian Affairs Council | 0.00 | 0 | 0.00 | 130,000 | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | - | Conf Adjst, Add Positions, Recruitment and Retention, Institutional Support | 0.00 | 0 | 5.00 | 0 | 0.00 | 0 | 10.00 | 0 |
| | | Sub-total Conference Adjustments | 0.00 | 0 | 9.00 | 1,868,000 | 0.00 | 0 | 14.00 | 1,388,000 |
| | | TOTAL UH REQUESTS | 368.00 | 39,728,634 | 258.50 | 26,440,063 | 590.50 | 58,116,277 | 360.00 | 37,279,783 |

Excludes re-appropriation of Manoa Flood Damage funds, Pass Through funds and transfer of faculty collective bargaining between programs.

Attachment 2:

Form A Template and Instructions

Date Prepared/Revised:

**FY 09 SUPPLEMENTAL BUDGET
 OPERATING BUDGET ADJUSTMENT REQUEST
 UNIVERSITY OF HAWAII**

M. Motor Vehicles (List Vehicles)

| | | | | | | |
|---------------------------------|---|--|--|--|--|--|
| | | | | | | |
| Subtotal Current Lease Payments | | | | | | |
| By MOF | A | | | | | |
| | B | | | | | |
| | N | | | | | |
| | W | | | | | |
| TOTAL REQUEST | | | | | | |

Date Prepared/Revised:

**FY 09 SUPPLEMENTAL BUDGET
OPERATING BUDGET ADJUSTMENT REQUEST
UNIVERSITY OF HAWAII**

IV. JUSTIFICATION OF REQUEST

V. RELATIONSHIP OF THE REQUEST TO STATE PLAN OR FUNCTIONAL PLAN

VI. ELECTRONIC DATA PROCESSING

VII. IMPACT ON OTHER STATE PROGRAMS/AGENCIES

VIII. IMPACT ON FACILITY REQUIREMENTS (R&M, CIP)

IX. EXTERNAL CONFORMANCE REQUIREMENTS

X. OTHER COMMENTS

INSTRUCTIONS FOR FORM A: BUDGET ADJUSTMENT REQUEST

Form A is to be completed for each proposed amendment (+ or -) to FY 09 appropriations in HB500, CD1, or for other proposed specific appropriation measures.

Sufficient supporting details must be provided. Narrative justification (Parts IV through X) should be as precise as possible with quantitative workload and/or other supporting data.

Item Description and Preparation Instructions

1. Program ID/Org. Code

Submit request at the org. code level for each adjustment (+) or (-). A trade-off proposal includes a (+) request and an offset (-) request.

2. Date Prepared

Enter current date.

3. Department Priority

Leave the space for departmental (University) priority blank. The departmental priority number will be assigned centrally.

Enter campus priority number in the space provided.

4. Request Category

Indicate type of request, as allowed in the "Supplemental Budget Guidelines."

- Governor Priority applies to a request that reflects the Governor's initiative.
- Trade-off/Transfer applies to a (+) or (-) adjustment in a proposed swap.
- Change to Fixed Cost/Entitlement applies to a request specifically allowed under this category in the "Supplemental Budget Guidelines."
- BOR priority means that the request was included in the 2007-09 BOR budget but not approved by the 2007 Legislature in HB 500, CD1.
- New Priority means that the request was not included in the 2007-09 BOR budget.

UH Request Categories

- BOR Biennium Budget Request not funded by the 2007 Legislature
- Emergency Response/Health and Safety
- New Accreditation requirements
- Reduction of Deferred Maintenance Backlog

5. Title of Request

Provide a brief description of the request.

6. Description

Give a full description only. Provision for narrative justification is included in Part IV of this form.

For UH Manoa, include the school, college or program requesting funds in the description. UH Systemwide Programs should identify the office requesting funds in the description.

7. Operating Cost Summary

Summarize the total cost of the request by cost elements, position counts (permanent and temporary), and \$ amount. Provide a breakdown by all means of financing (MOF).

8. Operating Cost Details

Indicate the requested adjustment (+) or (-) to existing appropriations. Provide breakdown of request by MOF of each cost element.

Give specific description of cost elements.

Include position counts for permanent and temporary positions under separate columns as indicated on the form.

Reminder: Chapter 37D, HRS, requires a separate cost element for financing agreements. See Executive Memo No. 96-17 for distinguishing criteria of this cost element.

IV. Justification of Request

Provide narrative to describe the problem and justify the request.

1. Justification of Request

- a. Identify the problem and discuss how this request will resolve it. Explain why the request is consistent with program objectives and why it is critical at this time.
- b. Provide back-up data on:
 - Current resources (funding and staffing)
 - Expenditures in prior years
 - Workload (fiscal biennium and out-years)
 - Other relevant factors
- c. Discuss impact on program performance measures (current or potential measures): measures of effectiveness, target group size, activity indicators.

2. Alternatives

Discuss alternatives considered. Explain why such alternatives were not viable.

V. Relationship of the Request to State Plan or Functional Plan

Discuss the objective, policy, and implementing action being addressed by the request.

VI. Electronic Data Processing

Discuss the personnel, equipment, software, consultant or other services being requested and future cost requirements. Indicate if the request has been coordinated with the Department of Accounting and General Services, Information and Communications Services Division.

VII. Impact on Other State Programs/Agencies

Specify agencies and discuss impact on them. Explain whether they have been notified and are in concurrence. Coordination is the responsibility of the department and should be completed prior to budget submittal.

VIII. Impact on Facility Requirements (R&M, CIP)

Discuss whether this request will require appropriations or expenditures for rental of facilities, renovation of facilities, or capital improvements now or in the future. Have capital funds been budgeted?

IX. External Conformance Requirements (Legislative Proposals, Hawai'i Statutes, Federal Mandates, Court-Ordered Mandates, OSHA Regulations, etc.)

Discuss the request's relationship to other pertinent requirements such as legislative proposals, federal/State mandates, compliance with health and safety requirements, etc. Discuss whether this request is mandated by recent legislation, whether future legislation must be submitted, and the legal requirements, if any, for this request.

Give specific statutory or legal references.

X. Other Comments

Attachment 3:

**Budget Instructions for the
Capital Improvements Program**

Supplemental Year 2008-2009



UNIVERSITY
of HAWAII
SYSTEM

May 29, 2007

MEMORANDUM

TO: Chancellor Konan
Chancellor Tseng
Chancellor Awakuni
Vice President Morton

FROM: David McClain
President

A handwritten signature in black ink that reads 'David McClain'.

SUBJECT: Preparation of the University of Hawai'i Capital Improvements Program Budget for Supplemental Year 2008-2009

The purpose of this memorandum is to initiate the preparation of the University of Hawai'i capital improvements program (CIP) budget for supplemental year 2008-2009.

CIP Budget in Relation to Board of Regents' Policies

CIP requests will be reviewed and analyzed to ensure that requested projects are consistent with the goals of individual campuses and comply with Board of Regents' Policy Section 4-4, which states that "only facilities appropriately designated on the approved [long range development] plan[s] may be constructed on campuses." All campuses have current long-range development plans or are in the process of updating the plans that shall serve as the foundation for orderly physical development.

Criteria for Projects Included in the CIP Budget

The University's CIP budget for supplemental year 2008-2009 will be restricted to the following project categories:

- projects included in the Board of Regents' CIP Budget for Fiscal Biennium 2007-2009 that were left unfunded by the 2007 Legislature;
- new health and safety projects arising since the biennium budget;
- projects necessary for accreditation; and,
- minor CIP projects for the improvement of existing classrooms.

A copy of the Board of Regents' CIP Budget for Fiscal Biennium 2007-2009 is attached for your information (Attachment A). Projects not meeting the aforementioned criteria will not be considered for the supplemental CIP budget.

2444 Dole Street, Bachman Hall
Honolulu, Hawai'i 96822
Telephone: (808) 956-8207
Fax: (808) 956-5286

Definition of CIP

CIP projects are defined as expenditures necessary to provide a tangible asset capable of accruing long-term physical benefits. Physical improvements with a short-term life expectancy should be budgeted in the operating budget. Please refer to guidelines in Attachment B for projects that qualify for CIP funding.

Submittal Requirements

Each major unit (i.e., Mānoa, Hilo, West O'ahu, Community Colleges) shall be responsible for the overall CIP consolidation and prioritization for programs under its administrative jurisdiction. In addition to a prioritized list, each project must be accompanied by a Capital Project Information and Justification Sheet (Table R) (Attachment C). In some instances, Table Rs have been previously prepared for projects that remain unfunded or require additional funds. In these cases, please update the existing Table Rs to facilitate the review process. Please ensure that all information, including future operating requirements, is provided. An electronic version of the Table R may be found at www.hawaii.edu/oci/reports.html.

Please submit all requests to the Office of Capital Improvements no later than Friday, July 13, 2007. The CIP budget calendar is enclosed for your review (Attachment D). Consultative meetings regarding the CIP budget will be arranged with appropriate campus administrators.

Thank you for your cooperation and assistance. Should you or your staff have any questions in this regard, please call Sam Callejo at 956-9922 or Ryan Kurashige at 956-7935.

Attachments

- c: Interim Executive Administrator and Secretary of the Board Pang
- Vice President Johnsrud
- Vice President Callejo
- Vice President/CFO Todo
- Vice President Lassner
- Interim Vice President Gaines
- Associate Vice President Unebasami
- Vice Chancellor Cutshaw
- Interim Vice Chancellor Chen
- Director Togo
- Ryan Kurashige

Attachment A:

**Board of Regents' CIP Budget
Fiscal Biennium 2007-2009
and
Appropriations from the 2007 Legislature**

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|--|--|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| <u>Health, Safety, and Code Requirements</u> | | | | | | | |
| 1 | Health, Safety, and Code Requirements University of Hawaii--Systemwide | UOH 900 | | | | | |
| | Plans | | 153 | 1 C | - | 1 C | - |
| | Design | | 4,806 | 1,490 C | 145 C | 1,490 C | - |
| | Construction | | 51,126 | 16,442 C | 965 C | 16,442 C | - |
| | Equipment | | 68 | - | - | - | - |
| | Biennium Request | | 56,153 | 17,933 | 1,110 | 17,933 | 0 |
| <u>Capital Renewal and Deferred Maintenance</u> | | | | | | | |
| 2 | Capital Renewal and Deferred Maintenance University of Hawaii--Systemwide | UOH 900 | | | | | |
| | Plans | | 2,950 | 1,000 C | 1,000 C | 500 C | - |
| | Design | | 19,501 | 5,520 C | 5,520 C | 2,250 C | - |
| | Construction | | 195,042 | 49,680 C | 49,680 C | 29,316 C | - |
| | Equipment | | 126 | - | - | 1 C | - |
| | Biennium Request | | 217,619 | 56,200 | 56,200 | 32,067 | 0 |
| <u>Projects Addressing Critically Underserved Regions and Populations</u> | | | | | | | |
| 3 | Campus Development University of Hawaii--West Oahu | UOH 700 | | | | | |
| | Plans | | 3,000 | - | - | - | - |
| | Design | | 6,000 | 7,558 C | - | 7,558 C | - |
| | Construction | | - | 99,999 B | - | 99,999 B | - |
| | Construction | | - | 27,441 C | - | 27,441 C | - |
| | Equipment | | - | 1 B | - | 1 B | - |
| | Equipment | | - | 1 C | - | 1 C | - |
| | Biennium Request | | 9,000 | 135,000 | 0 | 135,000 | 0 |
| 4 | Waianae Education Center Leeward Community College | UOH 800 | | | | | |
| | Plans | | - | - | - | - | - |
| | Land | | - | 3,000 C | - | - | - |
| | Design | | - | 100 C | - | - | - |
| | Construction | | - | 500 C | 1,250 C | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | 0 | 3,600 | 1,250 | 0 | 0 |

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|---|--|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| 5 | Native Hawaiian Success Centers University of Hawaii-Systemwide | UOH 900 | | | | | |
| | Plans | | - | 500 C | - | - | |
| | Design | | - | - | - | - | |
| | Construction | | - | - | - | - | |
| | Equipment | | - | - | - | - | |
| | Biennium Request | | 0 | 500 | 0 | 0 | 0 |
| <u>Infrastructure Projects</u> | | | | | | | |
| 6 | Infrastructure Improvements University of Hawaii-Systemwide | UOH 900 | | | | | |
| | Plans | | 106 | 202 C | - | - | |
| | Design | | 2,490 | 2,154 C | 514 C | - | |
| | Construction | | 34,914 | 3,300 C | 51 C | - | |
| | Equipment | | 205 | - | - | - | |
| | Biennium Request | | 37,715 | 5,656 | 565 | 0 | 0 |
| <u>Major CIP Planning</u> | | | | | | | |
| 7 | Major CIP Planning University of Hawaii-Systemwide | UOH 900 | | | | | |
| | Plans | | 5,700 | 12,800 C | - | - | |
| | Design | | - | - | - | - | |
| | Construction | | - | - | - | - | |
| | Equipment | | - | - | - | - | |
| | Biennium Request | | 5,700 | 12,800 | 0 | 0 | 0 |
| <u>Project Addressing Critical Systemwide Infrastructure</u> | | | | | | | |
| 8 | Information Technology Center University of Hawaii-Systemwide | UOH 900 | | | | | |
| | Plans | | 200 | - | - | - | |
| | Design | | 1,000 | 3,792 C | - | - | |
| | Construction | | - | - | 50,637 C | - | |
| | Equipment | | - | - | - | - | |
| | Biennium Request | | 1,200 | 3,792 | 50,637 | 0 | 0 |

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|--|--|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| <u>Projects Addressing Workforce Development</u> | | | | | | | |
| 9 | Temporary Facilities for Nursing Programs Community College System | UOH 800 | | | | | |
| | Plans | | - | - | - | - | - |
| | Design | | - | 665 C | - | 665 C | - |
| | Construction | | - | 6,172 C | - | 6,171 C | - |
| | Equipment | | - | - | - | 1 C | - |
| | Biennium Request | | 0 | 6,837 | 0 | 6,837 | 0 |
| 10 | Social Sciences/Teacher Education Facility Leeward Community College | UOH 800 | | | | | |
| | Plans | | 367 | - | - | - | - |
| | Design | | 944 | 1 C | - | - | - |
| | Construction | | - | 20,863 C | - | - | - |
| | Equipment | | - | 2,315 C | - | - | - |
| | Biennium Request | | 1,311 | 23,179 | 0 | 0 | 0 |
| 11 | Advanced Technology Training Center Honolulu Community College | UOH 800 | | | | | |
| | Plans | | - | - | - | - | - |
| | Design | | - | 3,494 C | - | 3,494 C | - |
| | Construction | | - | - | 32,757 C | - | - |
| | Equipment | | - | - | 3,635 C | - | - |
| | Biennium Request | | 0 | 3,494 | 36,392 | 3,494 | 0 |
| <u>Projects Increasing the Educational Capital of the State</u> | | | | | | | |
| 12 | New Classroom Building University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | 1 | 1 C | - | - | - |
| | Design | | 379 | 7,517 C | - | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | 380 | 7,518 | 0 | 0 | 0 |
| 13 | Student Services Building, Addition and Renovation University of Hawaii at Hilo | UOH 210 | | | | | |
| | Plans | | 201 | - | - | - | - |
| | Design | | 799 | 1,331 C | - | 1,331 C | - |
| | Construction | | - | 24,811 C | - | 24,811 C | - |
| | Equipment | | - | - | 1,640 C | - | 1,640 C |
| | Biennium Request | | 1,000 | 26,142 | 1,640 | 26,142 | 1,640 |

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM**

FISCAL BIENNIUM 2007-2009

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|----------|--|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| 14 | Hawaiian Language Building University of Hawaii at Hilo | UOH 210 | | | | | |
| | Plans | | 200 | - | - | - | - |
| | Design | | 1,800 | 100 C | - | - | - |
| | Construction | | - | 18,014 C | - | - | - |
| | Equipment | | - | - | 1,779 C | - | - |
| | Biennium Request | | 2,000 | 18,114 | 1,779 | 0 | 0 |
| 15 | Library and Learning Resources Center Windward Community College | UOH 800 | | | | | |
| | Plans | | 26 | - | - | - | - |
| | Design | | 2,614 | 1 C | - | 1 C | - |
| | Construction | | 300 | 40,168 C | - | 41,577 C | - |
| | Equipment | | - | 2,988 C | - | 1 C | - |
| | Biennium Request | | 2,940 | 43,157 | 0 | 41,579 | 0 |
| 16 | Science Building Maui Community College | UOH 800 | | | | | |
| | Plans | | 300 | - | - | - | - |
| | Design | | 3,448 | - | 1 C | - | - |
| | Construction | | - | - | 33,430 C | - | - |
| | Equipment | | - | - | 3,710 C | - | - |
| | Biennium Request | | 3,748 | 0 | 37,141 | 0 | 0 |
| 17 | College of Education, New Building University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | - | 1 C | - | - | - |
| | Design | | - | 4,109 C | - | - | - |
| | Construction | | - | - | 45,404 C | - | - |
| | Equipment | | - | - | - | 1 C | - |
| | Biennium Request | | 0 | 4,110 | 45,405 | 0 | 0 |
| 18 | Campus Center, Addition and Renovation University of Hawaii at Hilo | UOH 210 | | | | | |
| | Plans | | - | - | - | - | - |
| | Design | | 400 W | - | - | - | - |
| | Construction | | 2,500 W | - | 2,400 C | - | - |
| | Equipment | | - | - | 500 C | - | - |
| | Biennium Request | | 2,900 | 0 | 2,900 | 0 | 0 |

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|----------|---|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| 19 | Pacific Aerospace Training Center, Reroof Hangar 111 Honolulu Community College | UOH 800 | | | | | |
| | Plans | | - | - | - | - | |
| | Design | | - | - | 320 C | 320 C | |
| | Construction | | - | - | 2,968 C | 2,968 C | |
| | Equipment | | - | - | - | - | |
| | Biennium Request | | | 0 | 0 | 3,288 | 3,288 |
| 20 | Gartley Hall Renovation University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | 200 | - | - | - | - |
| | Design | | 951 | - | 1 C | - | - |
| | Construction | | - | - | 10,167 C | - | - |
| | Equipment | | - | - | 750 C | - | - |
| | Biennium Request | | | 1,151 | 0 | 10,918 | 0 |
| 21 | Law School Expansion and Renovation University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | 500 | - | - | - | - |
| | Design | | - | - | 7,241 C | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | | 500 | 0 | 7,241 | 0 |
| 22 | Performing Arts Facility and Parking Structure University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | 999 | - | 1 C | - | - |
| | Design | | 2,001 | - | 3,598 C | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | | 3,000 | 0 | 3,599 | 0 |

UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | |
|-------------------------------------|--|------------|---------------------|------------|-----------|-------------------|-----------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 |
| 23 | Campus Center Complex, Renovation and Addition University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | 1 | - | 1 C | - | - |
| | Plans | | - | - | 1 E | - | 2 E |
| | Plans | | - | 1 W | - | 1 W | - |
| | Design | | 1 | - | 1 C | - | - |
| | Design | | - | - | 1 E | - | 2 E |
| | Design | | - | 1,499 W | - | 1,499 W | - |
| | Construction | | 998 | - | 12,881 C | 7,000 C | - |
| | Construction | | - | - | 12,881 E | - | 11,379 E |
| | Equipment | | - | - | 1,500 C | - | - |
| | Equipment | | - | - | 1,500 E | - | 3,000 E |
| | Biennium Request | | 1,000 | 1,500 | 28,766 | 8,500 | 14,383 |
| <u>Funding Authorization</u> | | | | | | | |
| 24 | College of Pharmacy Building University of Hawaii at Hilo | UOH 210 | | | | | |
| | Plans | | - | - | - | - | - |
| | Plans | | - | 800 R | - | 800 R | - |
| | Design | | - | - | - | - | - |
| | Design | | - | 1,700 R | - | 1,700 R | - |
| | Construction | | - | - | - | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | 0 | 2,500 | 0 | 2,500 | 0 |
| 25 | Enclosure of Courtyards for Research Laboratories University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | - | 500 W | - | 500 W | - |
| | Design | | - | - | - | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | 0 | 500 | 0 | 500 | 0 |
| 26 | Waahila Faculty Housing University of Hawaii at Manoa | UOH 100 | | | | | |
| | Plans | | - | 300 W | - | 300 W | - |
| | Design | | - | - | - | - | - |
| | Construction | | - | - | - | - | - |
| | Equipment | | - | - | - | - | - |
| | Biennium Request | | 0 | 300 | 0 | 300 | 0 |

**UNIVERSITY OF HAWAII
CAPITAL IMPROVEMENTS PROGRAM
FISCAL BIENNIUM 2007-2009**

Board of Regents' CIP Budget and Appropriations from the 2007 Legislature

| Priority | Project | Program ID | Prior Appropriation | BOR Budget | | Act XXX, SLH 2007 | | |
|---------------------------------------|--|------------|---------------------|----------------|----------------|-------------------|----------------|---------------|
| | | | | 2007-2008 | 2008-2009 | 2007-2008 | 2008-2009 | |
| 27 | US Geological Survey Building University of Hawaii at Hilo | UOH 210 | | | | | | |
| | Plans | | - | 300 N | - | 300 N | - | |
| | Design | | - | 3,000 N | - | 3,000 N | - | |
| | Construction | | - | - | 30,000 N | - | 30,000 N | |
| | Equipment | | - | - | 3,000 N | - | 3,000 N | |
| | Biennium Request | | 0 | 3,300 | 33,000 | 3,300 | 33,000 | |
| <u>Legislative Initiatives</u> | | | | | | | | |
| - | Komohana Agricultural Complex University of Hawaii at Manoa | UOH 100 | | | | | | |
| | Plans | | - | - | - | 1 C | - | |
| | Design | | 3,071 | - | - | 763 C | - | |
| | Construction | | 11,927 | - | - | - | - | |
| | Equipment | | 2 | - | - | - | - | |
| | Biennium Request | | 15,000 | 0 | 0 | 764 | 0 | |
| - | North Hawaii Educational Resource Center, Phase IIB University of Hawaii at Hilo | UOH 210 | | | | | | |
| | Plans | | 51 | - | - | - | - | |
| | Design | | 630 | - | - | - | - | |
| | Construction | | 4,768 | - | - | 2,932 C | - | |
| | Equipment | | 1 | - | - | - | - | |
| | Biennium Request | | 5,450 | 0 | 0 | 2,932 | 0 | |
| - | College of Pharmacy Building University of Hawaii at Hilo | UOH 210 | | | | | | |
| | Plans | | - | - | - | 1 C | - | |
| | Design | | - | - | - | 1,000 C | - | |
| | Construction | | - | - | - | 4,999 C | - | |
| | Equipment | | - | - | - | - | - | |
| | Biennium Request | | 0 | 0 | 0 | 6,000 | 0 | |
| University of Hawaii - Totals | | | | | | | | |
| Biennium Total | | | | 367,767 | 376,132 | 321,831 | 291,136 | 49,023 |
| Means of Finance | | | | | 697,963 | | 340,159 | |
| B | Special Funds | | | 100,000 B | 0 B | 100,000 B | 0 B | |
| C | General Obligation Bond Fund | | | 268,032 C | 274,448 C | 183,036 C | 1,640 C | |
| E | Revenue Bonds | | | 0 E | 14,383 E | 0 E | 14,383 E | |
| N | Federal Funds | | | 3,300 N | 33,000 N | 3,300 N | 33,000 N | |
| R | Private Contributions | | | 2,500 R | 0 R | 2,500 R | 0 R | |
| W | Revolving Funds | | | 2,300 W | 0 W | 2,300 W | 0 W | |

Attachment B:

CIP Guidelines

University of Hawai'i
Capital Improvements Program Guidelines

Capital improvements are non-recurring in nature. CIP projects are generally intended for long-term use or possession and are relatively permanent in nature. CIP projects may include land acquisition, planning, design, construction, and certain equipment costs related to a project.

A. Projects that qualify for CIP funds include:

1. Acquisition of land (included related fees and costs)
2. Construction and other improvements (including architectural and other technical fees, installation of built-in equipment and fixtures)
 - a. Site improvements
 - b. Construction of buildings and other major new permanent improvements
 - c. Major renovations including additions, improvements to, or conversion of existing facilities
 - d. Landscaping and beautification
3. Capital Renewal and Deferred Maintenance
 - a. Reroofing – the simultaneous change-out of a roof's major components and includes but is not limited to the removal of the surface covering
 - b. Air conditioning equipment – the complete change-out of chiller units, air ducts, or cooling fans
 - c. Interior and ancillary building space renovation – the complete refurbishment and upgrade of interior building space to modernize the facility
 - d. Building infrastructure – replacement of building infrastructure such as major water/sewer lines, grease traps, and electrical upgrades for an entire building
 - e. Resurfacing – complete rehabilitation of large paved areas due to deterioration
 - f. Repainting – complete external repainting/waterproofing of a building

B. Projects that do not qualify for CIP funds include:

1. Items that are recurring in nature
2. Items normally included in the operating budget (i.e., personnel related furniture and equipment)
3. Service maintenance contracts with private vendors
4. Minor maintenance and repair projects
 - a. Minor alterations or renovations that can be accomplished as maintenance work
 - b. Interior repainting not involving a work detailed in Item A.3.c., which is listed above
5. Operating costs as defined under Chapter 37, Hawai'i Revised Statutes, as recurring costs of operating, supporting and maintaining authorized programs, including expenses of consumable nature such as materials and supplies, travel expenses, utilities, stamps, and building and equipment rentals.

Attachment C:

Capital Project Information and Justification Sheet (Table R)

TABLE R (5/97)

CAPITAL PROJECT INFORMATION AND JUSTIFICATION SHEET

| | |
|------------------|--|
| Expending Agency | |
| Program ID | |
| Project Number | |

| Island | Sen. District | Rep. District | Priority No. | Prev. Priority No. | Project Scope | Scope Codes | Date |
|--------|---------------|---------------|--------------|--------------------|---------------|---|------|
| | | | | | | N - New I - Renovation A - Addition R - Replacement O - Ongoing | |

PROJECT TITLE:

PROJECT DESCRIPTION:

TOTAL ESTIMATED PROJECT COST (In Thousands of Dollars)

| COST ELEMENT | PRIOR APPROPRIATIONS (Including MOF) | | | | | | BUDGET REQUEST (Including MOF) | | FUTURE YEARS | TOTAL PROJECT COST |
|---------------|--------------------------------------|-------------|-------------|-------------|-------------|-------------|--------------------------------|--------------|--------------|--------------------|
| | ACT YR ITEM | ACT YR ITEM | ACT YR ITEM | ACT YR ITEM | ACT YR ITEM | ACT YR ITEM | FY 2007-2008 | FY 2008-2009 | | |
| PLANS | | | | | | | | | | |
| LAND | | | | | | | | | | |
| DESIGN | | | | | | | | | | |
| CONSTRUCTION | | | | | | | | | | |
| EQUIPMENT | | | | | | | | | | |
| TOTALS | | | | | | | | | | |

PROJECT INFORMATION AND JUSTIFICATION:

- a. Total scope of project.

- b. Identification of need and evaluation of existing situation.

- c. Alternatives considered and impact if project is deferred.

- d. Discuss what improvements will take place when project is completed (including benefits to be derived and/or deficiencies this project intends to correct).

- e. Impact upon future operating requirements (show initial and ongoing funding requirements by cost element, including position count, means of financing, fiscal year).

- f. Additional information.

Attachment D:

CIP Budget Calendar

**CAPITAL IMPROVEMENTS PROGRAM
BUDGET CALENDAR
SUPPLEMENTAL YEAR 2008-2009**

| | |
|---------------------------------|--|
| May 29, 2007 | Transmittal of CIP budget instructions to major units |
| May 29, 2007 to July 12, 2007 | Major units disseminate CIP budget instructions to respective programs and prepare budget |
| July 13, 2007 | Major units submit consolidated and prioritized CIP request to the Office of Capital Improvements |
| July 13, 2007 to August 1, 2007 | Administrative review of CIP budget requests; consultative meetings with campus administrators |
| August 3, 2007 (estimated) | President's deadline for Board of Regents' review on informational items; transmit proposed CIP budget to the Board of Regents |
| August 24, 2007 | Board of Regents' Budget Workshop |
| September 27-28, 2007 | Board of Regents' Meeting – adopt CIP Budget for Supplemental Year 2008-2009 |

UNIVERSITY OF HAWAII
SUPPLEMENTAL OPERATING BUDGET SUMMARY
FY 2008 - 2009
ALL FUNDS

Date: 9/28/07

| MAJOR UNIT | FY:2008-09 | | | |
|--------------------------------------|-----------------|-------------------|--|-------------------|
| | CAMPUS REQUESTS | | PRES RECOMMENDATIONS & BOR APPROVED | |
| | FTE | AMOUNT | FTE | AMOUNT |
| General Funds | | | | |
| UH Manoa | 199.50 | 25,314,863 | 154.00 | 17,656,269 |
| UH Hilo | 26.00 | 3,287,685 | 20.00 | 1,594,685 |
| UH Small Business Development Center | 0.00 | 0 | 0.00 | 0 |
| UH West Oahu | 23.00 | 1,743,172 | 23.00 | 1,743,172 |
| UH Community Colleges | 70.00 | 18,387,290 | 41.00 | 6,708,487 |
| Aquaria | 0.00 | 85,000 | 0.00 | 85,000 |
| UH Systemwide Programs | -4.00 | 3,374,284 | -6.00 | 2,820,484 |
| Sub-total General Funds | 314.50 | 52,192,294 | 232.00 | 30,608,097 |
| Special Funds | | | | |
| UH Manoa | -2.00 | (10,188,272) | -2.00 | (10,188,272) |
| UH Hilo | 0.00 | 3,000,000 | 0.00 | 3,000,000 |
| UH West Oahu | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | 0.00 | 0 | 0.00 | 0 |
| Aquaria | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | 2.00 | 10,188,272 | 2.00 | 10,188,272 |
| Sub-total Special Funds | 0.00 | 3,000,000 | 0.00 | 3,000,000 |
| Federal Funds | | | | |
| UH Manoa | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | 0.00 | 0 | 0.00 | 0 |
| UH West Oahu | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | 0.00 | 0 | 0.00 | 0 |
| Sub-total Federal Funds | 0.00 | 0 | 0.00 | 0 |
| Revolving Funds | | | | |
| UH Manoa | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | 0.00 | 0 | 0.00 | 0 |
| UH West Oahu | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | 0.00 | 0 | 0.00 | 0 |
| Aquaria | 0.00 | 0 | 0.00 | 0 |
| UH Systemwide Programs | 10.00 | 0 | 10.00 | 0 |
| Sub-total Revolving Funds | 10.00 | 0 | 10.00 | 0 |
| TOTAL UH REQUESTS | 324.50 | 55,192,294 | 242.00 | 33,608,097 |

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET SUMMARY BY CAMPUS
 FY 2008 - 2009
 GENERAL FUNDS

Date 9/28/2007

| MAJOR UNIT | BIENNIUM BUDGET TIERS | FY-2008-09 | | | |
|-----------------------------------|-----------------------------|-----------------|-------------------|--|-------------------|
| | | CAMPUS REQUESTS | | PRES RECOMMENDATIONS & BOR APPROVED | |
| | | FTE | AMOUNT | FTE | AMOUNT |
| UH Manoa | 1 | 16.50 | 1,815,500 | 16.50 | 1,815,500 |
| UH Manoa | 2 | 12.00 | 1,112,504 | 22.00 | 1,320,000 |
| UH Manoa | 3 | 113.00 | 9,671,090 | 59.50 | 5,115,000 |
| UH Manoa | New | 58.00 | 12,715,769 | 56.00 | 9,405,769 |
| Sub-total Manoa | | 199.50 | 25,314,863 | 154.00 | 17,656,269 |
| UH Hilo | 1 | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | 2 | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | 3 | 0.00 | 0 | 0.00 | 0 |
| UH Hilo | New | 26.00 | 3,287,685 | 20.00 | 1,594,685 |
| Sub-total UH Hilo | | 26.00 | 3,287,685 | 20.00 | 1,594,685 |
| UH West Oahu | 1 | 0.00 | 0 | 0.00 | 0 |
| UH West Oahu | 2 | 1.00 | 74,400 | 1.00 | 74,400 |
| UH West Oahu | 3 | 22.00 | 1,610,992 | 22.00 | 1,610,992 |
| UH West Oahu | New | 0.00 | 57,780 | 0.00 | 57,780 |
| Sub-total UH West Oahu | | 23.00 | 1,743,172 | 23.00 | 1,743,172 |
| UH Community Colleges | 1 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | 2 | 0.00 | 0 | 0.00 | 0 |
| UH Community Colleges | 3 | 57.00 | 4,450,249 | 28.00 | 2,016,471 |
| UH Community Colleges | New | 13.00 | 13,937,041 | 13.00 | 4,692,016 |
| Sub-total Community Colleges | | 70.00 | 18,387,290 | 41.00 | 6,708,487 |
| UH Systemwide Programs | 1 | 2.00 | 270,000 | 2.00 | 270,000 |
| UH Systemwide Programs | 2 | 3.00 | 328,468 | 3.00 | 328,468 |
| UH Systemwide Programs | 3 | 5.00 | 2,612,850 | 2.00 | 1,854,050 |
| UH Systemwide Programs | New | -14.00 | 162,966 | -13.00 | 367,966 |
| Sub-total Systemwide Programs | | -4.00 | 3,374,284 | -6.00 | 2,820,484 |
| Aquaria | New | 0.00 | 85,000 | 0.00 | 85,000 |
| Small Business Development Center | | 0.00 | 0 | 0.00 | 0 |
| TOTAL UH REQUESTS | | 314.50 | 52,192,294 | 232.00 | 30,608,097 |

UNIVERSITY OF HAWAII
SUPPLEMENTAL OPERATING BUDGET
FY 2008 - 2009
GENERAL FUNDS

Date: 9/28/2007

| MAJOR UNIT | CAMPUS & CHANC. PRIORITY | BIENNIAL BUDGET TIERS | DESCRIPTION | FY 2008-09 | | PRES. RECOMMEND. | | PRES. TIER 1 | PRES. TIER 2 | PRES. TIER 3 | PRES. TRANSFERS | PRES. TOTAL & BOR APPROVED |
|------------|--------------------------|-----------------------|--|---------------------|-----------|------------------|-----------|--------------|--------------|--------------|-----------------|----------------------------|
| | | | | CAMPUS REQUESTS FTE | AMOUNT | FTE | AMOUNT | | | | | |
| UH Manoa | 1, 16 | 1 | Community Outreach and University Advancement, Chancellor's Office | 4.00 | 260,000 | 4.00 | 260,000 | | | | | 260,000 |
| UH Manoa | 1, 17 | 1 | Infrastructure Support, Campus Master Planner, Utility Manager, Vehicles, Facilities | 2.50 | 650,000 | 2.50 | 650,000 | | | | | 650,000 |
| UH Manoa | 1, 19 | 1 | Faculty Development, OFDAS | 1.00 | 65,500 | 1.00 | 65,500 | | | | | 65,500 |
| UH Manoa | | 1 | Student Learning and Success, Student Services | - | - | - | - | | | | | |
| UH Manoa | 1, 9 | 1 | -Coordination of Student Services - Kisok Operations, OVCS | 2.00 | 90,000 | 2.00 | 90,000 | | | | 90,000 | |
| UH Manoa | 2, 9 | 1 | -Director for Enrollment Management, Academic Affairs | 1.00 | 200,000 | 1.00 | 200,000 | | | | 200,000 | |
| UH Manoa | 2, 9 | 1 | -Student Organizations Resource Center for Excellence, OVCS | 1.00 | 50,000 | 1.00 | 50,000 | | | | 50,000 | |
| UH Manoa | 2, 21 | 1 | Centennial Hires for Diversity and Excellence, Chancellor's Office | 5.00 | 500,000 | 5.00 | 500,000 | | | | | 500,000 |
| | | | Sub-total Manoa Tier 1 | 16.50 | 1,815,500 | 16.50 | 1,815,500 | | | 340,000 | | 1,475,500 |
| UH Manoa | | 2 | Hawaiian Knowledge Initiative, Chancellor's Office | - | - | - | - | | | | | |
| UH Manoa | 1,3 | 2 | -Hawaiian Language Positions, School of Hawaiian Knowledge Center for Hawaiian Languages | 8.00 | 480,000 | 8.00 | 480,000 | 480,000 | | | | |
| UH Manoa | 1,3 | 2 | -Initiatives to Enhance Access for Hawaiians, Chancellor's Office | 4.00 | 632,504 | 14.00 | 840,000 | 840,000 | | | | |
| | | | Sub-total Manoa Tier 2 | 12.00 | 1,112,504 | 22.00 | 1,320,000 | 1,320,000 | | | | 1,320,000 |
| UH Manoa | 1, 2 | 3 | Maintain Library Collections and Services, Library Services | 8.00 | 2,500,000 | 8.00 | 2,500,000 | 2,500,000 | | | | |
| UH Manoa | 1, 12 | 3 | Childrens Center, OVCS | 3.00 | 120,000 | 3.00 | 120,000 | | | | 120,000 | |
| UH Manoa | 1,4 | 3 | Graduate Assistants and GA Stipend Equity | 40.00 | 750,000 | 40.00 | 750,000 | 750,000 | | | | |
| UH Manoa | 1,5 | 3 | Upgrade Classroom Technology, Academic Affairs | 0.00 | 800,000 | 0.00 | 800,000 | 800,000 | | | | |
| UH Manoa | 1, 13 | 3 | Center For Smart Building and Community Design, SOEST | 1.50 | 150,000 | 1.50 | 150,000 | | | | | 150,000 |
| UH Manoa | 2, 22 | 3 | Law Library Accreditation/Infrastructure, Law | 2.00 | 90,000 | 2.00 | 90,000 | | | | | 90,000 |
| UH Manoa | 2, 24 | 3 | Undergraduate Research Training Coordinator, PBRC | 1.00 | 45,000 | 1.00 | 45,000 | | | | | 45,000 |
| UH Manoa | 2, 23 | 3 | Growth of Academic Programs to Meet State Workforce Needs, TIM | 3.00 | 360,000 | 3.00 | 360,000 | | | | | 360,000 |
| UH Manoa | 2, 20 | 3 | Honors College Program Office | 1.00 | 300,000 | 1.00 | 300,000 | | | | | 300,000 |
| UH Manoa | 3 | 3 | Convert Temp to Permanent, Arts and Humanities | 1.00 | 0 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Faculty to Produce More Architects, Architecture | 2.00 | 150,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Support Staff, Engineering | 2.00 | 160,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | IFA Hilo Operations and Maintenance | 0.00 | 35,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Director of Lyon Arboretum | 0.00 | 120,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Mathematics Education, Natural Sciences | 2.00 | 120,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Restoration of Faculty Positions, Natural Sciences | 3.00 | 400,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Director for Career Development and Student Employment, OVCS | 1.00 | 80,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Administrative Support Staff, OVCS | 1.00 | 35,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Workshop Supervisor, Architecture | 1.00 | 40,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Additional Faculty to Meet Research and Instructional Demands, CTAHR | 4.00 | 500,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Support Staff, CBA | 2.00 | 70,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Director for the Pacific Asian Center for Entrepreneurship and Ebusiness, CBA | 1.00 | 100,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | International Programs, Chancellor's Office | 5.00 | 312,730 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | New Faculty Positions, CBA | 4.00 | 500,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Funding For Mentor Teachers, Education | 0.00 | 62,500 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Admissions Officer - Post-Baccalaureate Advising, Graduate Division | 1.00 | 50,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | IFA Kula Operations and Maintenance | 0.00 | 190,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Compliance Officer, LAS | 1.00 | 34,560 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Faculty to Meet Workload Demands and Strategic Plan Goals, LLL | 3.00 | 180,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Revitalization and Collaborative Integration of Neurosciences, PBRC | 2.00 | 160,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Core Research Facilities Support, PBRC | 1.00 | 78,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Salary for Tenured Faculty Positions, SHAPS | 0.00 | 79,300 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | UH Disaster Risk Reduction Consortium, Social Sciences | 2.00 | 160,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | UH Small Satellite Program, SOEST | 1.00 | 80,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Staff Support to Meet Workload Demands, VCRGE | 1.00 | 32,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Center on Aging Research and Education Faculty, Chancellor's Office | 1.00 | 100,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Faculty Positions for Special Education, Education | 4.00 | 250,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Faculty Positions for Center on Disability Studies, Education | 2.00 | 120,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Hawaii Center For Advance Communications Administration, Engineering | 1.00 | 42,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | General Education Teacher Workshops, General Education | 0.00 | 20,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Computer Upgrading and Replacement, General Education | 0.00 | 10,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Additional Faculty and Administrative Support for Marine Biology, Natural Sciences | 3.50 | 220,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | 3 | Environmental Center Initiative, Faculty Retention, WRRC | 1.00 | 65,000 | 0.00 | 0 | | | | | |
| | | | Sub-total Manoa Tier 3 | 113.00 | 9,671,090 | 59.50 | 5,115,000 | 4,050,000 | | 1,065,000 | | 5,115,000 |

| MAJOR UNIT | CAMPUS & CHANG. PRIORITY | BIENNIUM BUDGET TIERS | DESCRIPTION | FY 2008 - 09 | | | | PRES TIER 1 | PRES TIER 2 | PRES TIER 3 | PRES TRANSFERS | PRES TOTAL & BOR APPROVED |
|--------------|--------------------------|-----------------------|--|---------------------|------------|--------------------|---------------|-------------|-------------|-------------|----------------|---------------------------|
| | | | | CAMPUS REQUESTS FTE | AMOUNT | PRES RECOMMEND FTE | AMOUNT | | | | | |
| UH Manoa | 1 | R&M | Reduction of Operating Deferred Maintenance Backlog | 0.00 | 3,000,000 | 0.00 | In CIP Budget | | | | | |
| UH Manoa | 1, 11 | Health & Safety | Central Emergency Response Center | 2.00 | 3,480,968 | 2.00 | 3,480,968 | | 1,740,484 | 1,740,484 | | |
| UH Manoa | 1, 8 | Health & Safety | Parking Lot Lighting Improvements - Enhanced Security | 0.00 | 500,000 | 0.00 | 500,000 | | 500,000 | | | |
| UH Manoa | 1, 1 | Health & Safety | Additional Campus Security Personnel | 25.00 | 933,632 | 25.00 | 933,632 | 933,632 | | | | |
| UH Manoa | 1, 14 | Health & Safety | Support Staff for Federal Compliance Mandates, Environmental Health and Safety | 3.00 | 250,580 | 3.00 | 250,580 | | | 250,580 | | |
| UH Manoa | 1, 18 | Health & Safety | Campus Security Student Patrol Program | 0.00 | 75,000 | 0.00 | 75,000 | | | 75,000 | | |
| UH Manoa | 1, 6 | Health & Safety | Counseling Services, Additional Clinical Psychologists | 3.00 | 240,000 | 3.00 | 240,000 | | 240,000 | | | |
| UH Manoa | 1, 10 | Health, R&M | Title IX Compliance, Address Gender Equity Issues, Athletics | 14.00 | 3,067,645 | 14.00 | 3,067,645 | | 3,067,645 | | | |
| UH Manoa | 1, 7 | Accreditation | Accreditation and Assessment Initiatives | 1.00 | 360,000 | 1.00 | 360,000 | 360,000 | | | | |
| UH Manoa | 1, 15 | Accreditation | Office of International Students SEVIS Federal Compliance | 2.00 | 113,910 | 2.00 | 113,910 | | | 113,910 | | |
| UH Manoa | 3 | Accreditation | Accreditation Position for Ocean and Resources Engineering, SOEST | 1.00 | 250,000 | 0.00 | 0 | | | | | |
| UH Manoa | 3 | Accreditation | Academic Personnel Support Staff, Paralegal, Academic Affairs | 1.00 | 60,000 | 0.00 | 0 | | | | | |
| UH Manoa | n/a | Trf | Transfer ITS Positions from UH Systemwide Programs | 3.00 | 0 | 3.00 | 0 | | | | | |
| UH Manoa | n/a | Trf | Transfer OHR Positions from UH UH Systemwide Programs | 3.00 | 184,034 | 3.00 | 184,034 | | | | | 184,034 |
| UH Manoa | n/a | Trf | Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program from UH Hilo | 0.00 | 200,000 | 0.00 | 200,000 | | | | | 200,000 |
| | | | Sub-total Manoa New Requests | 58.00 | 12,715,769 | 56.00 | 9,405,769 | 1,293,632 | 5,548,129 | 2,179,974 | 384,034 | 9,405,769 |
| | | | Total Manoa | 199.50 | 25,314,863 | 154.00 | 17,656,269 | 6,663,632 | 5,888,129 | 4,720,474 | 384,034 | 17,656,269 |
| UH Hilo | 1 | New | Restoration of Positions and Funds | 2.00 | 242,500 | 2.00 | 242,500 | 242,500 | | | | |
| UH Hilo | 2 | Health & Safety | Increase Safety Education on Campus | 1.00 | 200,000 | 1.00 | 200,000 | | 200,000 | | | |
| UH Hilo | 3 | Health & Safety | Enhance Students Mental and Physical Health Services | 4.00 | 335,000 | 4.00 | 335,000 | | 335,000 | | | |
| UH Hilo | 4 | Health & Safety | Safety and Security | 3.00 | 233,185 | 3.00 | 233,185 | | 233,185 | | | |
| UH Hilo | 5 | Health & Safety | College of Agriculture, Forestry and Natural Resource Management | 1.00 | 384,000 | 1.00 | 192,000 | | | 192,000 | | |
| UH Hilo | 6 | Health & Safety | M.A. in Cultural Resource Management | 3.00 | 312,000 | 0.00 | 0 | | | | | |
| UH Hilo | 7 | Health & Safety | Essential Infrastructure to Enforce Health and Safety Research Requirements | 6.00 | 381,000 | 3.00 | 192,000 | | | 192,000 | | |
| UH Hilo | 8 | Accreditation | EPSCoR Tropical Conservation Biology and Environmental Sciences | 6.00 | 400,000 | 6.00 | 400,000 | | | 400,000 | | |
| UH Hilo | 9 | R&M | Reduce Deferred Maintenance | 0.00 | 1,000,000 | 0.00 | In CIP Budget | | | | | |
| UH Hilo | n/a | Trf | Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program to UH Manoa | 0.00 | (200,000) | 0.00 | (200,000) | | | | | (200,000) |
| | | | Total Hilo | 26.00 | 3,287,685 | 20.00 | 1,594,685 | 242,500 | 768,185 | 784,000 | (200,000) | 1,594,685 |
| UH West Oahu | 2 | 2 | Instructional Resources | 1.00 | 74,400 | 1.00 | 74,400 | 74,400 | | | | |
| UH West Oahu | 3 | 3 | Business Office | 2.00 | 148,800 | 2.00 | 148,800 | | 148,800 | | | |
| UH West Oahu | 4 | 3 | Chancellor's Office | 2.00 | 149,544 | 2.00 | 149,544 | | 149,544 | | | |
| UH West Oahu | 5 | 3 | Vice Chancellor for Academic Affairs | 2.00 | 152,800 | 2.00 | 152,800 | | 152,800 | | | |
| UH West Oahu | 6 | 3 | Facilities Management | 2.00 | 172,584 | 2.00 | 172,584 | | 172,584 | | | |
| UH West Oahu | 7 | 3 | Puko'a Council Initiative | 2.00 | 173,280 | 2.00 | 173,280 | | 173,280 | | | |
| UH West Oahu | 8 | 3 | Information Technology | 2.00 | 204,984 | 2.00 | 204,984 | | 204,984 | | | |
| UH West Oahu | 9 | 3 | Institutional Research Office | 3.00 | 180,000 | 3.00 | 180,000 | | | 180,000 | | |
| UH West Oahu | 10 | 3 | Vice Chancellor's Office Support Staff | 3.00 | 174,600 | 3.00 | 174,600 | | | 174,600 | | |
| UH West Oahu | 11 | 3 | Library Services | 2.00 | 138,000 | 2.00 | 138,000 | | | 138,000 | | |
| UH West Oahu | 12 | 3 | Business Office 2 | 2.00 | 116,400 | 2.00 | 116,400 | | | 116,400 | | |
| | | | Sub-total West Oahu Tier 3 | 22.00 | 1,610,992 | 22.00 | 1,610,992 | | | | | |
| UH West Oahu | 1 | Health & Safety | Security Services | 0.00 | 57,780 | 0.00 | 57,780 | 57,780 | | | | |
| | | | Total West Oahu | 23.00 | 1,743,172 | 23.00 | 1,743,172 | 132,180 | 1,001,992 | 609,000 | 0 | 1,743,172 |

| MAJOR UNIT | CAMPUS & CHANG PRIORITY | BIENNIUM BUDGET TIERS | DESCRIPTION | FY 2008-09 | | PRES TIER 1 | PRES TIER 2 | PRES TIER 3 | PRES TRANSFERS | PRES TOTAL & BOR APPROVED | |
|-----------------------|-------------------------|-----------------------|---|-----------------|----------------|-------------|---------------|-------------|----------------|---------------------------|-----------|
| | | | | CAMPUS REQUESTS | PRES RECOMMEND | | | | | | |
| | | | | FTE | AMOUNT | | | | | | |
| UH Community Colleges | 3 | 3 | Distance & Blended Learning Infrastructure and Media Support , HCC | 4.00 | 333,573 | 4.00 | 333,573 | | | 333,573 | |
| UH Community Colleges | 4 | 3 | Equipment Replacement, HCC | 0.00 | 200,000 | 0.00 | 0 | | | | |
| UH Community Colleges | 5 | 3 | Improve Academic and Student Support Services , HCC | 1.00 | 80,208 | 0.00 | 0 | | | | |
| UH Community Colleges | 6 | 3 | Workforce Development - Redesign ICS Curriculum, HCC | 2.00 | 317,751 | 0.00 | 0 | | | | |
| UH Community Colleges | 7 | 3 | Financial Aid Officer, HCC | 1.00 | 48,856 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Distance Learning Infrastructure & Delivery, KCC | 4.00 | 323,711 | 4.00 | 323,711 | | | 323,711 | |
| UH Community Colleges | 4 | 3 | Routine R&M Funds & Furniture/Equipment Replacement, KCC | 0.00 | 200,000 | 0.00 | 0 | | | | |
| UH Community Colleges | 5 | 3 | Enhance the Learning Environment, KCC | 2.00 | 354,744 | 0.00 | 0 | | | | |
| UH Community Colleges | 6 | 3 | Support for Business Office, KCC | 3.00 | 117,536 | 0.00 | 0 | | | | |
| UH Community Colleges | 7 | 3 | One-Stop Online Support Network, KCC | 1.00 | 56,388 | 0.00 | 0 | | | | |
| UH Community Colleges | 8 | 3 | Workforce Development - Off-Campus Coordinator for Health Sciences & Nursing, KCC | 1.00 | 47,900 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Center for Applied Science and Technology, LCC | 4.00 | 364,956 | 4.00 | 364,956 | | | 364,956 | |
| UH Community Colleges | 4 | 3 | Instructional Program Support, LCC | 7.00 | 439,913 | 0.00 | 0 | | | | |
| UH Community Colleges | 5 | 3 | Website Development, LCC | 1.00 | 75,767 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Marketing - Web Development, WCC | 1.00 | 71,031 | 1.00 | 71,031 | | | 71,031 | |
| UH Community Colleges | 4 | 3 | Media Center - Electronic Technician, WCC | 1.00 | 75,031 | 0.00 | 0 | | | | |
| UH Community Colleges | 5 | 3 | Business Office Clerk, WCC | 1.00 | 32,746 | 0.00 | 0 | | | | |
| UH Community Colleges | 6 | 3 | Operations & Maintenance Support - Laborer, WCC | 1.00 | 33,911 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Student Services Infrastructure, HiCC | 12.00 | 547,689 | 12.00 | 547,689 | | | 547,689 | |
| UH Community Colleges | 4 | 3 | Computing & Media Support , HiCC | 4.00 | 185,708 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Business Office Support, MCC | 3.00 | 125,511 | 3.00 | 125,511 | | | 125,511 | |
| UH Community Colleges | 4 | 3 | Teaching Learning Center Support, MCC | 1.00 | 68,396 | 0.00 | 0 | | | | |
| UH Community Colleges | 5 | 3 | Instructional Designer , MCC | 1.00 | 69,396 | 0.00 | 0 | | | | |
| UH Community Colleges | 6 | 3 | Instructional Unit Clerical Support, MCC | 1.00 | 29,527 | 0.00 | 0 | | | | |
| UH Community Colleges | 3 | 3 | Rapid Response Workforce Training Fund, Syswd CC | 0.00 | 250,000 | 0.00 | 250,000 | | | 250,000 | |
| | | | Sub-total Community Colleges Tier 3 | 57.00 | 4,450,249 | 28.00 | 2,016,471 | | | 2,016,471 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, HCC | 1.00 | 401,348 | 1.00 | 401,348 | 401,348 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, HCC | 0.00 | 1,018,946 | 0.00 | 203,789 | | 101,895 | 101,895 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, KCC | 2.00 | 226,596 | 2.00 | 226,596 | 226,596 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, KCC | 0.00 | 2,235,606 | 0.00 | 447,121 | | 223,561 | 223,561 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, LCC | 0.00 | 336,000 | 0.00 | 336,000 | 336,000 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, LCC | 0.00 | 899,602 | 0.00 | 179,920 | | 89,960 | 89,960 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, WCC | 2.00 | 309,196 | 2.00 | 309,196 | 309,196 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, WCC | 0.00 | 751,900 | 0.00 | 150,380 | | 75,190 | 75,190 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, HiCC | 2.00 | 507,528 | 2.00 | 507,528 | 507,528 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, HiCC | 0.00 | 589,641 | 0.00 | 117,928 | | 58,964 | 58,964 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, MCC | 2.00 | 501,596 | 2.00 | 501,596 | 501,596 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, MCC | 0.00 | 2,197,480 | 0.00 | 439,496 | | 219,748 | 219,748 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, KauCC | 2.00 | 610,996 | 2.00 | 610,996 | 610,996 | | | |
| UH Community Colleges | 2 | Accreditation | Equipment Funding, KauCC | 0.00 | 113,106 | 0.00 | 22,621 | | 11,311 | 11,311 | |
| UH Community Colleges | 1 | Health & Safety | Emergency Response-Campus Security, Syswd CC | 2.00 | 237,500 | 2.00 | 237,500 | 237,500 | | | |
| UH Community Colleges | 2 | R&M | Special Repairs and Maintenance, Syswd CC | 0.00 | 3,000,000 | 0.00 | In CIP Budget | | | | |
| | | | Sub-total Community Colleges New Requests | 13.00 | 13,937,041 | 13.00 | 4,692,016 | 3,130,760 | 780,628 | 780,628 | 4,692,016 |
| | | | Total Community Colleges | 70.00 | 18,387,290 | 41.00 | 6,708,487 | 3,130,760 | 780,628 | 2,797,099 | 6,708,487 |
| Aquaria | 1 | Health & Safety | Aquaria — Health and Safety Compliance | 0.00 | 85,000 | 0.00 | 85,000 | 85,000 | 0 | 0 | 85,000 |

| MAJOR UNIT | CAMPUS & CHANG. PRIORITY | BIENNIUM BUDGET TIERS | DESCRIPTION | FY:2008-09 | | PRES. RECOMMEND. | | PRES. TIER 1 | PRES. TIER 2 | PRES. TIER 3 | PRES. TRANSFERS | PRES. TOTAL & BOR APPROVED |
|------------------------|--------------------------|-----------------------|---|---------------------|-------------------|------------------|-------------------|-------------------|-------------------|-------------------|-----------------|----------------------------|
| | | | | CAMPUS REQUESTS FTE | AMOUNT | FTE | AMOUNT | | | | | |
| UH Systemwide Programs | 1, 2 | 1 | Articulation and Transfer, VP Planning and Policy | 2.00 | 270,000 | 2.00 | 270,000 | 135,000 | 135,000 | | | |
| UH Systemwide Programs | 2, 3 | 2 | Funding for Additional Position in Tax Deferred Annuity Program, OHR | 1.00 | 40,468 | 1.00 | 40,468 | | 40,468 | | | |
| UH Systemwide Programs | 2, 6 | 2 | Positions and Funds for Auditors, Internal Audit | 1.00 | 88,000 | 1.00 | 88,000 | | 88,000 | | | |
| UH Systemwide Programs | 2, 7 | 2 | ODS and Data Warehouse, VP Planning and Policy | 1.00 | 0 | 1.00 | 0 | | 1 position | | | |
| UH Systemwide Programs | 2, 4 | 2 | American Diploma Project/College Readiness, VP Planning and Policy | 0.00 | 200,000 | 0.00 | 200,000 | | 200,000 | | | |
| | | | Sub-total Systemwide Programs Tier 2 | 3.00 | 328,468 | 3.00 | 328,468 | 135,000 | 463,468 | | | 598,468 |
| UH Systemwide Programs | 1, 1 | 3 | ITS Disaster Recovery Cold Site | 0.00 | 958,000 | 0.00 | 828,000 | | 828,000 | | | |
| UH Systemwide Programs | 2, 8 | 3 | ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment | 2.00 | 642,800 | 2.00 | 600,000 | | 300,000 | 300,000 | | |
| UH Systemwide Programs | 2, 5 | 3 | Leadership Development, VP Planning and Policy | 0.00 | 133,500 | 0.00 | 133,500 | | 133,500 | | | |
| UH Systemwide Programs | 3, 15 | 3 | Hospitality and Tourism Institute | 3.00 | 586,000 | 0.00 | 0 | | | | | |
| UH Systemwide Programs | 2, 9 | 3 | International Education, VP Planning and Policy | 0.00 | 82,550 | 0.00 | 82,550 | | | 82,550 | | |
| UH Systemwide Programs | 2, 10 | 3 | Funding for Malamalama | 0.00 | 210,000 | 0.00 | 210,000 | | | 210,000 | | |
| | | | Sub-total Systemwide Programs Tier 3 | 5.00 | 2,612,850 | 2.00 | 1,854,050 | - | 1,261,500 | 592,550 | | 1,854,050 |
| UH Systemwide Programs | 3, 14 | Health & Safety | ITS Systemwide Emergency Communication | 1.00 | 195,000 | 0.00 | 0 | | | | | |
| UH Systemwide Programs | | Trf | Transfer ITS Positions to UH Manoa | -3.00 | 0 | -3.00 | 0 | | | | | |
| UH Systemwide Programs | 2, 11 | New | Funding for the Candidate Advisory Council Established by Act 56 | 1.00 | 152,000 | 1.00 | 152,000 | | | 152,000 | | |
| UH Systemwide Programs | | Trf to Revolving | Correct MOF for Recruitment and Retention Positions, Institutional Support | -10.00 | 0 | -10.00 | 0 | | | | | |
| UH Systemwide Programs | | Trf | Transfer OHR Positions to UH Manoa | -3.00 | (184,034) | -3.00 | (184,034) | | | | | (184,034) |
| | 2, 12 | | NEW President's Initiative: Leadership Development (K-12); Principals' Leadership Academy | | | 1.00 | 150,000 | | | 150,000 | | |
| | 2, 13 | | NEW President's Initiative: Initiatives to Promote an Innovation Economy | | | 1.00 | 250,000 | | | 250,000 | | |
| | | | Sub-total Systemwide Programs New Requests | -14.00 | 162,966 | -13.00 | 367,966 | - | | 552,000 | (184,034) | 367,966 |
| | | | Total Systemwide Programs | -4.00 | 3,374,284 | -6.00 | 2,820,484 | 135,000 | 1,724,968 | 1,144,550 | (184,034) | 2,820,484 |
| | | | TOTAL UH REQUESTS: | 314.50 | 52,192,294 | 232.00 | 30,608,097 | 10,389,072 | 10,163,902 | 10,055,123 | - | 30,608,097 |

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET
 FY 2008 - 2009
 SPECIAL FUNDS

Date: 9/28/2007

| MAJOR UNIT | DESCRIPTION | FY 2008-09 | | | |
|------------------------|--|-----------------|------------------|----------------------------------|------------------|
| | | CAMPUS REQUESTS | | PRES RECOMMEND & BOR APPROVED | |
| | | FTE | AMOUNT | FTE | AMOUNT |
| UH Manoa | Transfer Bond System Administration Special Fund | -2.00 | (10,188,272) | -2.00 | (10,188,272) |
| UH Hilo | Special Fund Ceiling Increase | 0.00 | 3,000,000 | 0.00 | 3,000,000 |
| UH Systemwide Programs | Transfer Bond System Administration Special Fund | 2.00 | 10,188,272 | 2.00 | 10,188,272 |
| | Total UH Special Fund Requests | 0.00 | 3,000,000 | 0.00 | 3,000,000 |

UNIVERSITY OF HAWAII
 SUPPLEMENTAL OPERATING BUDGET
 FY 2008 - 2009
 REVOLVING FUNDS

Date: 9/28/2007

| MAJOR UNIT | DESCRIPTION | FY 2008 | | PRE-RECOMMEND & BOR APPROVED FILE AMOUNT |
|------------------------|--|--------------------------------|----------|--|
| | | CAMPUS REQUESTS FILE AMOUNT | FY 2008 | |
| UH Systemwide Programs | Correct MOF for Recruitment and Retention Positions, Institutional Support | 10.00 | 0 | 10.00 |
| | Total UH Revolving Fund Requests | 10.00 | 0 | 10.00 |

LINDA LINGLE
GOVERNOR



GEORGINA K. KAWAMURA
DIRECTOR

ROBERT N. E. PIPER
DEPUTY DIRECTOR


STATE OF HAWAII
DEPARTMENT OF BUDGET AND FINANCE
P.O. BOX 150
HONOLULU, HAWAII 96810-0150

EMPLOYEES' RETIREMENT SYSTEM
HAWAII EMPLOYER-UNION HEALTH BENEFITS TRUST FUND
OFFICE OF THE PUBLIC DEFENDER
PUBLIC UTILITIES COMMISSION

ADMINISTRATIVE AND RESEARCH OFFICE
BUDGET, PROGRAM PLANNING AND
MANAGEMENT DIVISION
FINANCIAL ADMINISTRATION DIVISION

December 7, 2007

TO: The Honorable David McClain, President
University of Hawaii

FROM: Georgina K. Kawamura
Director of Finance 

SUBJECT: Transmittal of Revised Governor's Decision(s) on Your Department's
FB 2007-09 Supplemental Budget Requests

Please find attached a second revised Governor's decision(s) on your department's
FB 2007-09 supplemental budget requests to be included in the Executive Supplemental
Budget Request.

Thank you for your understanding and cooperation in this matter.

Attachment(s)

**FY 09 SUPPLEMENTAL BUDGET
DEPARTMENT SUMMARY OF OPERATING BUDGET ADJUSTMENT REQUESTS
UNIVERSITY OF HAWAII**

| | | FY 09 | | |
|---|---------|-----------------|---------------|----------------------|
| MOF | FTE (P) | FTE (T) | \$ Amount | |
| Dep't. Current (Act 213/07) Budget by MOF | A | 6,422.59 | 122.25 | 714,532,333 |
| | B | 407.25 | 10.00 | 320,251,607 |
| | N | 97.66 | 4.00 | 11,005,438 |
| | R | | | |
| | S | | | |
| | T | | | |
| | U | | | |
| | W | 140.75 | | 97,966,066 |
| | X | | | |
| TOTAL | | 7,068.25 | 136.25 | 1,143,755,444 |

| Request Cat | Bienn Request | Prog ID/Org | Depart Priority | Description | DEPARTMENT REQUEST | | | GOVERNOR'S DECISION | | | |
|-------------|---------------|-------------|-----------------|---|--------------------|---------------|----------|---------------------|--------------|----------|------------------|
| | | | | | MOF | FTE (P) | FTE (T) | \$ Amount | FTE (P) | FTE (T) | \$ Amount |
| HS | new | UOH 100/AA | 1 | Additional Campus Security Personnel | A | 25.00 | - | 933,632 | 25.00 | - | 933,632 |
| O | 3 | UOH 100/AA | 1 | Maintain Library Collections and Services, Library Services | A | 8.00 | - | 2,500,000 | 8.00 | - | 2,500,000 |
| O | 2 | UOH 100/AA | 1 | Hawaiian Language Positions, School of Hawaiian Knowledge Center for Hawaiian Languages | A | 8.00 | - | 480,000 | - | - | - |
| O | 2 | UOH 100/AA | 1 | Initiatives to Enhance Access for Hawaiians, Chancellor's Office | A | 14.00 | - | 840,000 | - | - | - |
| O | 3 | UOH 100/AA | 1 | Graduate Assistants and GA Stipend Equity | A | 40.00 | - | 750,000 | - | - | - |
| O | 3 | UOH 100/AA | 1 | Upgrade Classroom Technology, Academic Affairs | A | 0.00 | - | 800,000 | - | - | - |
| O | new | UOH 100/AA | 1 | Accreditation and Assessment Initiatives | A | 1.00 | - | 360,000 | - | - | - |
| O | new | UOH 210/MM | 1 | Restoration of Positions and Funds | A | 2.00 | - | 242,500 | - | - | - |
| HS | new | UOH 700/SS | 1 | Security Services | A | 0.00 | - | 57,780 | - | - | 57,780 |
| O | 2 | UOH 700/SS | 1 | Instructional Resources | A | 1.00 | - | 74,400 | - | - | - |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, HCC | A | 1.00 | - | 401,348 | 1.00 | - | 401,348 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, KCC | A | 2.00 | - | 226,596 | 2.00 | - | 226,596 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, LCC | A | 0.00 | - | 336,000 | - | - | 336,000 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, WCC | A | 2.00 | - | 309,196 | 2.00 | - | 309,196 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, HiCC | A | 2.00 | - | 507,528 | 2.00 | - | 507,528 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, MCC | A | 2.00 | - | 501,596 | 2.00 | - | 501,596 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, KauCC | A | 2.00 | - | 610,996 | 2.00 | - | 610,996 |
| HS | new | UOH 800/NN | 1 | Emergency Response-Campus Security, Syswd CC | A | 2.00 | - | 237,500 | 2.00 | - | 237,500 |
| HS | new | UOH 881/LL | 1 | Aquaria -- Health and Safety Compliance | A | 0.00 | - | 85,000 | - | - | - |
| O | 1 | UOH 900/JJ | 1 | Articulation and Transfer 1, VP Planning and Policy | A | 1.00 | - | 135,000 | - | - | - |
| | | | | TOTAL - PRIORITY 1 | | 113.00 | - | 10,389,072 | 46.00 | - | 6,622,172 |
| HS | new | UOH 100/AA | 2 | Counseling Services, Additional Clinical Psychologists | A | 3.00 | - | 240,000 | - | - | - |
| HS | new | UOH 100/AA | 2 | Parking Lot Lighting Improvements - Enhanced Security | A | 0.00 | - | 500,000 | - | - | - |
| O | 1 | UOH 100/AA | 2 | Coordination of Student Services - Kiosk Operations, OVCS | A | 2.00 | - | 90,000 | - | - | - |
| O | 1 | UOH 100/AA | 2 | Director for Enrollment Management, Academic Affairs | A | 1.00 | - | 200,000 | - | - | - |
| O | 1 | UOH 100/AA | 2 | Student Organizations Resource Center for Excellence, OVCS | A | 1.00 | - | 50,000 | - | - | - |

| Request Cat | Blenn Request | Prog ID/Org | Depart Priority | Description | MOF | DEPARTMENT REQUEST | | | GOVERNOR'S DECISION | | |
|-------------|---------------|-------------|-----------------|--|-----|--------------------|---------|------------|---------------------|---------|-----------|
| | | | | | | FTE (P) | FTE (T) | \$ Amount | FTE (P) | FTE (T) | \$ Amount |
| HS | new | UOH 100/AA | 2 | Title IX Compliance, Address Gender Equity Issues, Athletics | A | 14.00 | - | 3,067,645 | - | - | - |
| HS | new | UOH 100/AA | 2 | Central Emergency Response Center 1 | A | 0.00 | - | 1,740,484 | - | - | - |
| HS | new | UOH 210/MM | 2 | Increase Safety Education on Campus | A | 1.00 | - | 200,000 | - | - | - |
| HS | new | UOH 210/MM | 2 | Enhance Students Mental and Physical Health Services | A | 4.00 | - | 335,000 | - | - | - |
| HS | new | UOH 210/MM | 2 | Safety and Security | A | 3.00 | - | 233,185 | 3.00 | - | 233,185 |
| O | 3 | UOH 700/SS | 2 | Business Office | A | 2.00 | - | 148,800 | - | - | - |
| O | 3 | UOH 700/SS | 2 | Chancellor's Office | A | 2.00 | - | 149,544 | - | - | - |
| O | 3 | UOH 700/SS | 2 | Vice Chancellor for Academic Affairs | A | 2.00 | - | 152,800 | - | - | - |
| O | 3 | UOH 700/SS | 2 | Facilities Management | A | 2.00 | - | 172,584 | - | - | - |
| O | 3 | UOH 700/SS | 2 | Puko'a Council Initiative | A | 2.00 | - | 173,280 | - | - | - |
| O | 3 | UOH 700/SS | 2 | Information Technology | A | 2.00 | - | 204,984 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, HCC | A | 0.00 | - | 101,894 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, KCC | A | 0.00 | - | 223,561 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, LCC | A | 0.00 | - | 89,960 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, WCC | A | 0.00 | - | 75,190 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, HCC | A | 0.00 | - | 58,964 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, MCC | A | 0.00 | - | 219,748 | - | - | - |
| O | new | UOH 800/NN | 2 | Equipment Funding 1, KauCC | A | 0.00 | - | 11,311 | - | - | - |
| O | 1 | UOH 900/JJ | 2 | Articulation and Transfer 2, VP Planning and Policy | A | 1.00 | - | 135,000 | - | - | - |
| O | 3 | UOH 900/JJ | 2 | ITS Disaster Recovery Cold Site | A | 0.00 | - | 828,000 | - | - | - |
| O | 2 | UOH 900/JJ | 2 | Funding for Additional Position in Tax Deferred Annuity Program, OHR | A | 1.00 | - | 40,468 | - | - | - |
| O | 2 | UOH 900/JJ | 2 | American Diploma Project/College Readiness, VP Planning and Policy | A | 0.00 | - | 200,000 | - | - | - |
| O | 3 | UOH 900/JJ | 2 | Leadership Development, VP Planning and Policy | A | 0.00 | - | 133,500 | - | - | - |
| O | 2 | UOH 900/JJ | 2 | Positions and Funds for Auditors, Internal Audit | A | 1.00 | - | 88,000 | - | - | - |
| O | 2 | UOH 900/JJ | 2 | ODS and Data Warehouse, VP Planning and Policy | A | 1.00 | - | 0 | - | - | - |
| O | 3 | UOH 900/JJ | 2 | ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment 1 | A | 1.00 | - | 300,000 | - | - | - |
| | | | | TOTAL - PRIORITY 2 | | 46.00 | - | 10,163,902 | 3.00 | - | 233,185 |
| HS | new | UOH 100/AA | 3 | Central Emergency Response Center 2 | A | 2.00 | - | 1,740,484 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Childrens Center, OVCS | A | 3.00 | - | 120,000 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Center For Smart Building and Community Design, SOEST | A | 1.50 | - | 150,000 | - | - | - |
| HS | new | UOH 100/AA | 3 | Support Staff for Federal Compliance Mandates, Environmental Health and Safety | A | 3.00 | - | 250,580 | - | - | - |
| O | new | UOH 100/AA | 3 | Office of International Students SEVIS Federal Compliance | A | 2.00 | - | 113,910 | - | - | - |
| O | 1 | UOH 100/AA | 3 | Community Outreach and University Advancement, Chancellor's Office | A | 4.00 | - | 260,000 | - | - | - |
| O | 1 | UOH 100/AA | 3 | Infrastructure Support, Campus Master Planner, Utility Manager, Vehicles, Facilities | A | 2.50 | - | 650,000 | - | - | - |
| HS | new | UOH 100/AA | 3 | Campus Security Student Patrol Program | A | 0.00 | - | 75,000 | - | - | - |
| O | 1 | UOH 100/AA | 3 | Faculty Development, OFDAS | A | 1.00 | - | 65,500 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Honors College Program Office | A | 1.00 | - | 300,000 | - | - | - |
| O | 1 | UOH 100/AA | 3 | Centennial Hires for Diversity and Excellence, Chancellor's Office | A | 5.00 | - | 500,000 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Law Library Accreditation/Infrastructure, Law | A | 2.00 | - | 90,000 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Growth of Academic Programs to Meet State Workforce Needs, TIM | A | 3.00 | - | 360,000 | - | - | - |
| O | 3 | UOH 100/AA | 3 | Undergraduate Research Training Coordinator, PBRC | A | 1.00 | - | 45,000 | - | - | - |

| Request Cat | Blenn Request | Prog ID/Org | Depart Priority | Description | MOF | DEPARTMENT REQUEST | | | GOVERNOR'S DECISION | | |
|-------------|---------------|-------------|-----------------|--|-----|--------------------|---------|--------------|---------------------|---------|--------------|
| | | | | | | FTE (P) | FTE (T) | \$ Amount | FTE (P) | FTE (T) | \$ Amount |
| HS | new | UOH 210/MM | 3 | College of Agriculture, Forestry and Natural Resource Management | A | 1.00 | - | 192,000 | - | - | - |
| HS | new | UOH 210/MM | 3 | Essential Infrastructure to Enforce Health and Safety Research Requirements | A | 3.00 | - | 192,000 | - | - | - |
| O | new | UOH 210/MM | 3 | EPSCoR Tropical Conservation Biology and Environmental Sciences | A | 6.00 | - | 400,000 | - | - | - |
| O | 3 | UOH 700/SS | 3 | Institutional Research Office | A | 3.00 | - | 180,000 | - | - | - |
| O | 3 | UOH 700/SS | 3 | Vice Chancellor's Office Support Staff | A | 3.00 | - | 174,600 | - | - | - |
| O | 3 | UOH 700/SS | 3 | Library Services | A | 2.00 | - | 138,000 | - | - | - |
| O | 3 | UOH 700/SS | 3 | Business Office 2 | A | 2.00 | - | 116,400 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, HCC | A | 0.00 | - | 101,895 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, KCC | A | 0.00 | - | 223,560 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, LCC | A | 0.00 | - | 89,960 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, WCC | A | 0.00 | - | 75,190 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, HICC | A | 0.00 | - | 58,964 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, MCC | A | 0.00 | - | 219,748 | - | - | - |
| O | new | UOH 800/NN | 3 | Equipment Funding 2, KauCC | A | 0.00 | - | 11,311 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Distance & Blended Learning Infrastructure and Media Support, HCC | A | 4.00 | - | 333,573 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Distance Learning Infrastructure & Delivery, KCC | A | 4.00 | - | 323,711 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Center for Applied Science and Technology, LCC | A | 4.00 | - | 364,956 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Marketing - Web Development, WCC | A | 1.00 | - | 71,031 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Student Services Infrastructure, HICC | A | 12.00 | - | 547,689 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Business Office Support, MCC | A | 3.00 | - | 125,511 | - | - | - |
| O | 3 | UOH 800/NN | 3 | Rapid Response Workforce Training Fund, Syswd CC | A | 0.00 | - | 250,000 | - | - | - |
| O | 3 | UOH 900/JJ | 3 | ITS Integrated Data Warehouse, Reporting and Business Intelligence Environment 2 | A | 1.00 | - | 300,000 | - | - | - |
| O | 3 | UOH 900/JJ | 3 | International Education, VP Planning and Policy | A | 0.00 | - | 82,550 | - | - | - |
| O | 3 | UOH 900/JJ | 3 | Funding for Malamalama | A | 0.00 | - | 210,000 | - | - | - |
| O | new | UOH 900/JJ | 3 | Funding for the Candidate Advisory Council Established by Act 56/07 | A | 1.00 | - | 152,000 | - | - | - |
| O | new | UOH 900/JJ | 3 | Leadership Development (K-12); Principal's Leadership Academy | A | 1.00 | - | 150,000 | - | - | - |
| O | new | UOH 900/JJ | 3 | Initiatives to Promote an Innovation Economy | A | 1.00 | - | 250,000 | - | - | - |
| TR | | UOH 100/AA | n/a | Transfer OHR Positions from UH UH Systemwide Programs | A | 3.00 | - | 184,034 | 3.00 | - | 184,034 |
| TR | | UOH 100/AA | n/a | Transfer ITS Positions from UH Systemwide Programs | A | 3.00 | - | 0 | 3.00 | - | - |
| TR | | UOH 100/AA | n/a | Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program from UH Hilo | A | 0.00 | - | 200,000 | 0.00 | - | 200,000 |
| TR | | UOH 210/MM | n/a | Transfer funds for Quentin Burdick Rural Interdisciplinary Training Program to UH Manoa | A | 0.00 | - | (200,000) | 0.00 | - | (200,000) |
| TR | | UOH 900/JJ | n/a | Transfer OHR Positions to UH Manoa | A | (3.00) | - | (184,034) | (3.00) | - | (184,034) |
| TR | | UOH 900/JJ | n/a | Transfer ITS Positions to UH Manoa | A | (3.00) | - | 0 | (3.00) | - | - |
| TR | | UOH 900/JJ | n/a | Correct MOF for Recruitment and Retention Positions, Institutional Support | A | (10.00) | - | 0 | (10.00) | - | - |
| TR | | UOH 100/AA | n/a | Transfer Bond System Administration Special Fund to UH Systemwide Programs | B | (2.00) | - | (10,188,272) | (2.00) | - | (10,188,272) |
| O | | UOH 210/MM | 1 | Special Fund Ceiling Increase | B | - | - | 3,000,000 | - | - | 3,000,000 |
| TR | | UOH 900/JJ | n/a | Transfer Bond System Administration Special Fund from UH Manoa | B | 2.00 | - | 10,188,272 | 2.00 | - | 10,188,272 |
| TR | | UOH 900/JJ | n/a | Correct MOF for Recruitment and Retention Positions, Institutional Support | W | 10.00 | - | - | 10.00 | - | - |
| FE | | UOH 915/JG | | Adjustment for Debt Service | A | | | | | | (1,097,251) |
| FE | | UOH 941/JH | | Adjustment for Pension Accumulation | A | | | | | | 16,154,285 |

