

KUPUNA CARE Program Report

**For the Joint Legislative Committee on Aging in Place
and
Kupuna Caucus**

Executive Office on Aging

Updated and presented on Friday, October 10, 2008

SUMMARY

- Goal of KUPUNA CARE Program
- KUPUNA CARE Program Eligibility Criteria
- SFY 2008 Statewide service levels and waitlists
- KUPUNA CARE Service Funds in 2008 vs 2009
- Impact if Act 204 (2009) funds are not released
- Possible plans for Act 204 (2009) and Act 11

KUPUNA CARE (KC)

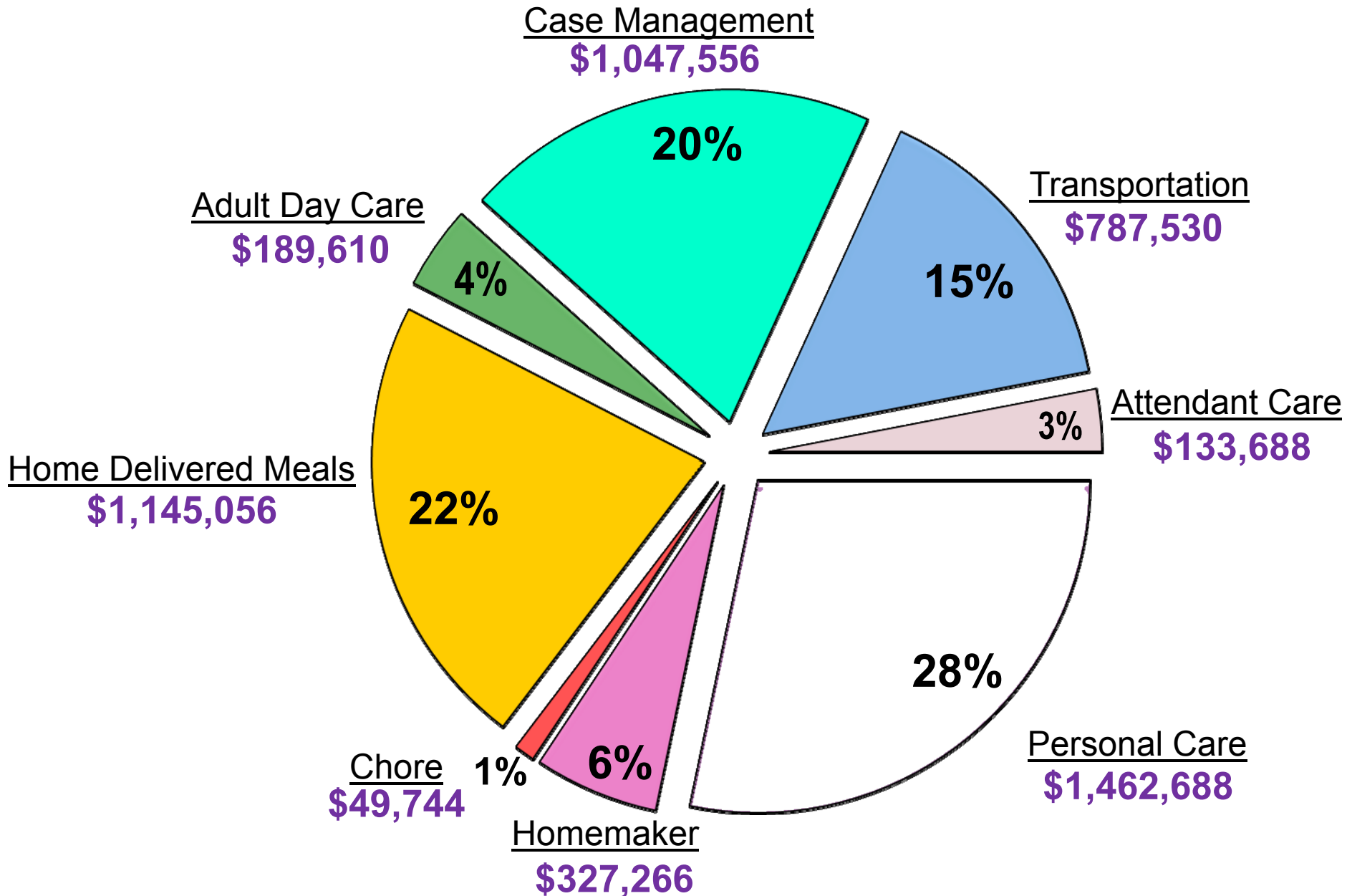
The goal of KUPUNA CARE is that Hawaii's older adults will have access to affordable and quality home and community based services that are client centered and family supported allowing them to live with independence and dignity.

KC ELIGIBILITY CRITERIA

Older adults must meet all 5 criteria:

1. U.S. Citizen or qualified alien
2. 60 years of age and older
3. Not covered by any comparable government or private home and community services
4. Not residing in an institution such as an ICF, SNF, hospital, foster family or ARCH
5. Having an impairment of a least two ADL, IADLs, or substantive cognitive impairment, and an unmet need of at least 1 or more ADLs/IADLs

STATEWIDE KC \$\$ BY SERVICE IN SFY 2008 = \$5,153,108



VOLUNTARY CONTRIBUTIONS

- Older adults receiving services are given the opportunity to voluntarily contribute to the service costs.
- Voluntary contributions are just that – voluntary, and cannot be required as a condition of service.
- In SFY 2008, voluntary contributions totaled \$732,529 (15.9%) of total KUPUNA CARE service expenditures statewide.

SFY 2008

STATEWIDE SERVICES AND PERSONS SERVED

SFY 2008	Persons Served	Services Delivered	Avg Service Units Per Person (yr)
Personal Care	860	58,107 Hours	68 Hours
Homemaker	550	13,445 Hours	24 Hours
Chore	238	1,048 Hours	4 Hours
Home D Meals	2,216	268,499 Meals	121 Meals
Adult Day Care	152	37,498 Hours	246 Hours
Case Management	1,601	27,660 Hours	17 Hours
Transportation* (Assisted Transportation & KC Transportation)	2,978	167,887 Trip (1-Way)	56 Trips
Attendant Care	668	43,460 Hours	65 Hours

PERSONS WAITLISTED ON 6/30/08

A Snapshot in Time

SERVICE	KAUAI	HONOLULU	MAUI	HAWAII	STATE
Personal Care	2		1		3
Homemaker	5	58			63
Chore		58			58
Home D Meals			21		21
Adult Day Care					0
Case Management				46	46
Transportation		51			51
Attendant					0
Total	7	167	22	46	242

What happens to Persons Waitlisted?

KUPUNA CARE Program Service Funds

SFY 2008 -vs- SFY 2009

Area Agency on Aging (AAA)	<u>SFY 2008</u> Total KC Service Funds Available July 1, 2007	<u>SFY 2009</u> Total KC Service Funds Available July 1, 2008
KAUAI	\$653,023	\$595,632
HONOLULU	\$3,038,183	\$2,689,810
MAUI	\$786,871	\$776,948
HAWAII	\$675,031	\$646,426
STATE FUNDS	\$5,153,108	\$4,708,816
EXPENDITURES	\$4,766,721	(\$57,905)

FACTORS AFFECTING SHORTFALL FOR SFY 2009

- Supplemental funds from Act 262(\$500,000) & Act 204 (2008-\$475,000)
- Act 204 (SFY 2008) contracts covered 2 State Fiscal Years (2008, 2009)
 - January 1, 2008 to December 31, 2008
 - SFY 2008 Expenditures reflect only 6 months of spending
- Service Providers needed to hire staff to deliver additional services which affected expenditures.
- Unexpected supplemental County support
- Expenditures for SFY 2008 may under-represent the actual capacity and need of services statewide.
- The effects of the shortfall will potentially be felt at different times in each county if expenditures remain the same as SFY 2008.

Plans for SFY 2009 Act 204 Funds

- August 6, 2008

EOA requested preliminary plans from all four AAAs for use of Act 204 (2009) funds for year 2 = \$525,000 (not yet released)

- Distribution of this one time appropriation:

Area Agency	Funds	% of Funds
Kauai	\$62,791	11.96%
Honolulu	\$318,707	60.71%
Maui	\$73,574	14.01%
Hawaii	\$69,928	13.32%
TOTAL	\$525,000	100.00%

Act 11 Funds

- In addition to Act 204 (SFY 2009), Act 11 was passed allowing for an additional \$500,000 (not yet released).
- Distribution of this one time appropriation.

Area Agency	Funds	% of Funds
Kauai	\$59,801	11.96%
Honolulu	\$303,531	60.71%
Maui	\$70,070	14.01%
Hawaii	\$66,598	13.32%
TOTAL	\$500,000	100.00%

FUTURE OUTLOOKS FOR JULY 1, 2009 (SFY 2010)

SCENARIO 1 – ACT 204 (2009) FUNDS NOT RELEASED

- Act 204 (2008) funds are fully expended.
- All expenditures remain at the SFY 2008 level
- Approximate spending level \$4,766,721
- Available KC base funding of \$4,346,594
- Projected Shortfall of \$420,127

SCENARIO 2 – ONLY ACT 204 (2009) FUNDS RELEASED

- Ability to maintain current service levels
- Meet projected shortfall
- Assist with rising inflationary costs
- Potential for limited expansion of KUPUNA CARE services

SCENARIO 3 – ACT 204 (2009) & ACT 11 FUNDS RELEASED

- Expansion of KUPUNA CARE services is possible

IN SUMMARY

- KC service funds currently available in SFY 2009 are insufficient to maintain the level of services provided statewide in SFY 2008.
- If released, funds appropriated by Act 204 (2009) will maintain current level of services statewide and may prevent the projected shortfall.
- If released, Act 11 may serve as the vehicle for service expansion.