HOUSE CONCURRENT RESOLUTION

STRONGLY URGING ALL ENTITIES INVOLVED IN THE STUDY, BOTH PUBLIC AND PRIVATE, TO WORK TOGETHER IN GOOD FAITH TO COMPLETE THE ONGOING STUDY ENTITLED THE "HAWAII CRUISE INDUSTRY STUDY," INTENDED TO ASSESS THE CURRENT AND POTENTIAL IMPACTS OF THE CRUISE INDUSTRY ON EACH ISLAND AND THE STATE UNTIL THE YEAR 2018.

WHEREAS, the State has funded a study, tentatively entitled the "Hawaii Cruise Industry Study," to assess the current and potential impacts of the cruise industry on each island and the State until the year 2018; and

WHEREAS, ICF International and Menlo Consulting Group, Inc., are currently in the process of conducting this study, which will be used by policymakers to assess the need, if any, to make decisions in response to the cruise industry's impacts; and

WHEREAS, the Hawaii Tourism Authority and the Department of Business, Economic Development, and Tourism, in collaboration with the Department of Land and Natural Resources and Department of Transportation, represent the State in the ongoing study; and

WHEREAS, the study is planned to consist of nine modules as follows:

- (1) Assessment of cruise industry;
- (2) Assessment of Hawaii's cruise industry;
- (3) Impact on the economy;
- (4) Impact on infrastructure and government services;
- (5) Impact on the environment;

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1 2 (6) Impact on historical sites; 3 (7) Cost benefit analysis; 4 5 (8) Comparison with on-shore accommodations; and 6 7 (9) Best management practices; 8 9 10 and 11 WHEREAS, at present, only module 1 has been completed in 12 draft form; and 13 14 15 WHEREAS, even though subsequent modules specifically aimed at exploring the various types of impacts of the cruise industry 16 have not yet been completed, module 1 already touches on various 17 economic, environmental, and community impacts that the cruise 18 industry has on the state and ways to address, monitor, and 19 manage cruise-related impacts and issues; now, therefore, 20 21 BE IT RESOLVED by the House of Representatives of the 22 Twenty-fourth Legislature of the State of Hawaii, Regular 23 Session of 2008, the Senate concurring, that all entities 24 involved in the study, both public and private, are urged to 25 work together in good faith toward the completion of the ongoing 26 study entitled the "Hawaii Cruise Industry Study," intended to 27 assess the current and potential impacts of the cruise industry 28 on each island and the State until the year 2018; and 29 30

Concurrent Resolution be transmitted to the Chairperson of the 32 Board of the Hawaii Tourism Authority who, in turn, is requested 33 to transmit copies to the various cruise line companies that 34 operate cruises visiting Hawaii; Director of Business, Economic 35 Development, and Tourism; Director of Transportation; North West 36 CruiseShip Association; Chairperson of the Board of Land and 37 Natural Resources; ICF International; and Menlo Consulting 38 39 Group, Inc.

BE IT FURTHER RESOLVED that certified copies of this

