



STATE OF HAWAII
OFFICE OF HAWAIIAN AFFAIRS
560 N. NIMITZ HWY., SUITE 200
HONOLULU, HAWAII 96817

October 1, 2024

Representative Scott Saiki
Speaker of the House
Hawai'i State Capitol
Room 431
415 South Beretania Street
Honolulu, Hawai'i 96813

Senator Ronald Kouchi
Senate President
Hawai'i State Capitol
Room 409
415 South Beretania Street
Honolulu, Hawai'i 96813

RE: Reporting obligations pursuant to HRS 37-48 and HRS 37-49 relating to the Office of Hawaiian Affairs

VIA: Reports to the Legislature Web Portal

Aloha'olua mai,

We appreciate your continuing support and guidance as we prepare for the 2025 Legislature session that will convene in January. Please accept the report to follow through with our reporting obligations pertaining to the following statutory requirements:

Reporting of Non-General Fund Program Measures (Attachment A)

The reporting obligation as described under HRS 37-48.

Reporting of Non-General Cost Element (Attachment B)

The reporting obligation as described under HRS 37-49.

Please do not hesitate to contact me at 808-582-0508 or stacyf@oha.org or have your staff contact Chief Financial Officer, Ramona Hinck, at 808-265-5628 or ramonah@oha.org should there be any questions regarding this statutory reporting requirement or its attachments.

Mahalo again and we look forward to working with you and your staff during the upcoming legislative session.

'O wau iho nō me ka 'oia'i'o,

Stacy Kealohalani Ferreira
Ka Pouhana, Chief Executive Officer

Attachments

Cc: Trustee Carmen "Hulu" Lindsey, Chair, OHA Board of Trustees

**Office of Hawaiian Affairs
Non-General Fund Program Measures Report
for Submittal to the 2025 Legislature
Report Date: 10/1/24**

Name of Fund: Public Land Trust
 Appropriation Account Number: T-901, T-902, T-910, T-930, T-938, T-939, S-310, S-315, S-320
 Fund Type (MOF): Trust and Special
 Legal Authority: Hawaii State Constitution, Article XII, Section 4

Statement of Objectives

OHA's mission is to mālama (protect) Hawai'i's people, environmental resources and assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and nation, recognized nationally and internationally. According to Hawai'i Revised Statutes Chapter 10, OHA is the principal public agency in the State of Hawai'i responsible for: 1) Betterment of conditions of Native Hawaiians; 2) Performance, development and coordination of programs and activities relating to Native Hawaiians; 3) Assessing the policies and practices of other agencies impacting Native Hawaiians; 4) Conducting advocacy efforts for Native Hawaiians; and 5) Serving as a receptacle for reparations. OHA carries out its mission through the strategic allocation of its limited resources. Consistent with best practices among foundations and endowments, and with the purpose of ensuring the continued viability of its Native Hawaiian Trust Fund. Note, all appropriation account numbers identified above are Trust assets and during a recent State Review of OHA's funds (Special, Revolving, and Trust Funds), it was determined that these 'Special' funds will be characterized as Trust Funds going forward.

Fund Measures of Effectiveness

	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
1. Dependent on the varying requirements of the individual grants awarded.						
2. Native Hawaiian Trust Fund rate of return targets. Dependent on Cost Performance Index (CPI).	CPI +5%	CPI +5%	CPI +5%	CPI +5%	CPI +5%	CPI +5%
3. Advocating results for our beneficiaries. Dependent on specific issues.						
4. Facilitating collaboration among key stakeholders. Dependent on activities.						

Program Sized Indicators

	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
1. Dependent on the varying requirements of the individual grants awarded.						
2. Native Hawaiian Trust Fund (NHTF), dependent on Cost Performance Index (CPI).	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%
3. Advocating results for our beneficiaries. Dependent on specific issues.						
4. Facilitating collaboration among key stakeholders. Dependent on specific issues.						

Fund Activities Encompassed

	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
1. Dependent on the varying requirements of the individual grants awarded.						
2. Native Hawaiian Trust Fund (NHTF), dependent on Cost Performance Index (CPI).	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%	NHTF + CPI +5%
3. Advocating results for our beneficiaries. Dependent on specific issues.						
4. Facilitating collaboration among key stakeholders. Dependent on specific issues.						

**Office of Hawaiian Affairs
Non-General Fund Program Measures Report
for Submittal to the 2025 Legislature
Report Date: 10/01/24**

Name of Fund: Federal Fund
 Appropriation Account Number: S-200, S-202, S-
 Fund Type (MOF): Special
 Legal Authority: HRS 10-13

Statement of Objectives

S-200 - Hālawā Luluku Interpretive Development (HLID) was created largely to mitigate any adverse impact resulting from the construction of the Interstate H-3 Highway. This federal fund is expected to close shortly.
 S-202 - To provide Native Hawaiians individuals and Native Hawaiian-owned businesses better access to financial capital and financial services.
 S-203 - For coordinating and supporting management of Papahānaumokuākea Marine National Monument (PMNM).

Fund Measures of Effectiveness

	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
1. Total number of new loans	82	86	90	95	100	105
2. Number of times loan funds revolve	2.48	2.60	2.73	2.87	3.01	3.17

Program Sized Indicators

	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
1. Dependent on new loan portfolio						
2. Dependent on new loan types						

Fund Activities Encompassed

	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
1. Dependent on new loan portfolio, loan type.						
2. Dependent on new loan types						

**Non-General Fund Cost Element Report
for Submittal to the 2025 Legislature
Office of Hawaiian Affairs
Report Date: October 1, 2024**

Department: OHA
 Name of Fund: Public Land Trust
 Legal Authority: Hawaii State Constitution, Article XII, Section 4
 Fund Type (MOF): Trust and Special
 Appropriation Account Number: T-901, T-902, T-910, T-930, T-938, T-939, S-310, S-315, S-320

	FY	FY	FY	FY	FY	FY
	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
A. Personal Services	8,725,997	8,988,000	9,258,000	9,536,000	9,822,000	10,117,000
B. Other Current Expenses	39,898,324	41,095,100	42,327,800	43,597,200	44,904,800	46,252,100
C. Equipment	3,952,450	4,071,000	4,193,000	4,319,000	4,449,000	4,582,000
M. Motor Vehicles	-	-	-	-	-	-
L. Leases	-	-	-	-	-	-
TOTAL	52,576,771	54,154,100	55,778,800	57,452,200	59,175,800	60,951,100

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for Submittal to the 2025 Legislature
Office of Hawaiian Affairs
Report Date: October 1, 2024**

Department: OHA
 Name of Fund: Federal Fund
 Legal Authority: HRS 10-13
 Fund Type (MOF): Special
 Appropriation Account Number: S-200, S-202, S-203

	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
A. Personal Services	375,026	386,000	398,000	410,000	422,000	435,000
B. Other Current Expenses	975,750	1,004,800	1,034,700	1,065,900	1,098,400	1,131,200
C. Equipment	36,430	38,000	39,000	40,000	41,000	42,000
M. Motor Vehicles	-	-	-	-	-	-
L. Leases	-	-	-	-	-	-
TOTAL	1,387,206	\$1,428,800	1,471,700	1,515,900	1,561,400	1,608,200