

HAWAI‘I OPIOID SETTLEMENT ADVISORY COMMITTEE

*Committee of Health & Homelessness
Informational Briefing
Hawai‘i State Department of Health
November 15, 2023*

Hawaii Opioid Settlement Advisory Committee Members

- ▶ Ian Santee, City and County of Honolulu
- ▶ Andrew Martin, County of Maui
- ▶ Michael Miranda, County of Kauai
- ▶ Timothy Hansen, County of Hawaii
- ▶ Lee Buenconsejo-Lum, John A. Burns School of Medicine
- ▶ Benjamin Kilinski, Department of Education (Contractor)
- ▶ Marian Tsuji, Department of Health
- ▶ Gavin Takenaka, Department of Public Safety

Memorandum of Agreement

By what rules does the advisory committee operate?

Principle: A strong, shared commitment to transparency and accountability regarding the use and impact of opioid settlement funds.

Sample: North Carolina

<https://ncopioidsettlement.org/reporting/>

SETTLEMENT PLANNED SPENDING REPORT

WHAT IS THIS REPORT

The Settlement Planned Spending Report lets everyone know how the State and County agencies plan to make use of opioid settlement funds before they are spent. The report details what strategies the State and County agencies plan to fund, in what amount, and for how long.

WHAT NEEDS TO BE SUBMITTED?

For each strategy to be implemented:

- Date of report.
- Name of requestor and contact information.
- Hawaii MOA Strategy name.
- Hawaii MOA Strategy letter and number.
- Total amount of funds requested for the strategy.
- Start date (day when spending should begin).
- End date (day when spending should expire)
- Short description of the program, project, or activity.

WHEN IS THIS REPORT DUE?

The Settlement Planned Spending Report is due within 60 days prior to the release of RFP or solicitation using opioid settlement funds.

WHERE CAN I FIND MORE INFORMATION?

Please consult the Hawaii MOA, Section B, "Allocation and Use of Opioid Settlement Funds" and Exhibit A, "Opioid Remediation Activities".

Submit your Settlement Spending Report to
DOH.ADAD.OPIOIDSettlement@doh.hawaii.gov

ANNUAL FINANCIAL REPORT

WHAT IS THIS REPORT?

In the Annual Financial Report, the State and County agencies report on opioid settlement funds received, held, or spent on authorized strategies during a given fiscal year. The report is due 90 days after the end of the fiscal year.

WHAT NEEDS TO BE SUBMITTED?

Please provide:

- 1) The amount of Opioid Settlement Funds at the beginning of the fiscal year (July 1).
- 2) The amount of Opioid Settlement Funds received during the fiscal year.
- 3) The amount of Opioid Settlement Funds disbursed or applied during the fiscal year, broken down by funded Hawaii MOA strategy.
- 4) The amount of Opioid Settlement Funds used to cover audit costs.
- 5) The amount of Opioid Settlement Funds at the end of the fiscal year (June 30).

Additional information required for the state governments:

A single breakdown of the total amount disbursed or applied for all funded strategies during the fiscal year into the following categories:

- 1) Human resource expenditures.
- 2) Subcontracts, grants, or other payments to sub-recipients involved in implementing the funded strategies.
- 3) Operational expenditures.
- 4) Capital expenditures.
- 5) Other expenditures.

WHERE CAN I FIND MORE INFORMATION?

Please consult the Hawaii MOA, Section B, "Allocation and Use of Opioid Settlement Funds" and Exhibit A, "Opioid Remediation Activities".

WHEN IS THIS REPORT DUE?

The Annual Financial Report is due within 90 days after the end of the State fiscal year.

Submit your Annual Financial Report to
DOH.ADAD.OPIOIDSettlement@doh.hawaii.gov

ANNUAL IMPACT REPORT

WHAT IS THIS REPORT?

In the Annual Impact Report, State and County agencies report on the impact of the programs and strategies it implemented with opioid settlement funds during the preceding fiscal year. The report is due within 90 days of the end of the fiscal year and includes brief progress reports and process, quality, and outcome measures.

WHAT NEEDS TO BE SUBMITTED?

The Standard Form includes:

- Strategy name, letter, and/or number from the Hawaii MOA.
- Brief progress report describing strategy and progress made.
- Brief success story from a person who has benefitted from the strategy.
- One or more process measures, addressing the question, "How much did you do?"
- One or more quality measures, addressing the question, "How well did you do it?"
- One or more outcome measures, addressing the question, "Is anyone better off?"
- Demographic information on the participation or performance of minorities and other vulnerable populations.

WHERE CAN I FIND MORE INFORMATION?

Please consult the Hawaii MOA, Section B, "Allocation and Use of Opioid Settlement Funds" and Exhibit A, "Opioid Remediation Activities".

WHEN IS THIS REPORT DUE?

The Annual Impact Report is due within 90 days after the end of the state fiscal year.

Submit your Annual Impact Report to
DOH.ADAD.OPIOIDSettlement@doh.hawaii.gov

ANNUAL STATUS SURVEY

WHAT IS THIS ANNUAL STATUS SURVEY?

To confirm wire transfers and update State and County agency points of contact to enable efficient and effective communication.

WHAT NEEDS TO BE SUBMITTED?

Please provide:

Provider contact information (primary and secondary), ASO Log #s, Agency Name, Main Address, Mailing address (if different from main address), Other addresses/Locations, Main Phone #, Main Fax #.

Primary and secondary information. Name, position, email, contact number for:

- Contract Contact
- Fiscal Contact
- Billing/Invoices
- ADAD eMIS Contact (if applicable)

WHERE CAN I CAN I FILL OUT THIS INFORMATION ONLINE?

Website development pending

WHEN IS THIS ANNUAL STATUS SURVEY DUE?

The Annual Status Survey is due within 30 days after the end of the State fiscal year.

Submit your Annual Status Survey to
DOH.ADAD.OPIOIDSettlement@doh.hawaii.gov

Options (How will funds be expended)

- ▶ Non-competitive MOAs with counties and government agencies
 - ▶ Transfer of county share
 - ▶ Monthly report of expenditures
- ▶ Grant in aid program
 - ▶ No grantmaking authority
- ▶ Competitive procurements for health and human services
 - ▶ Allows the most competition
 - ▶ Fairest way to address health disparities

Gathering Public Input

RFIs

Public feedback portal (TBD)

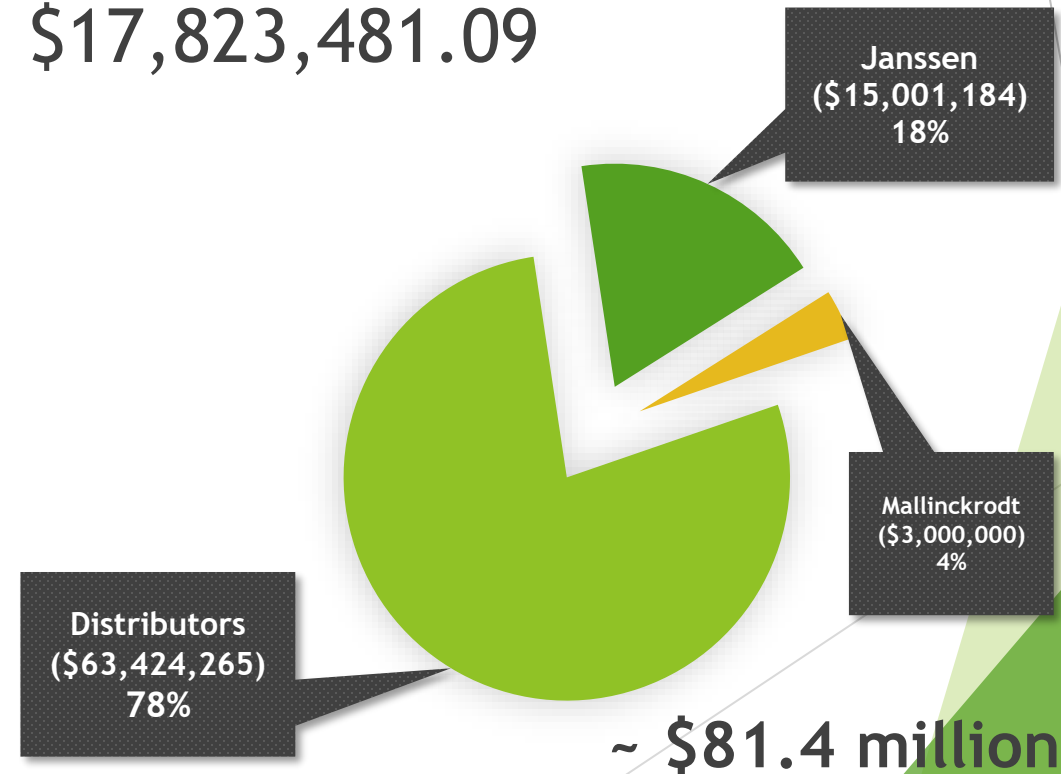
- example:

<https://forms.gle/Tv7vuVtCvvggMjFBBA>

Listening sessions (TBD)

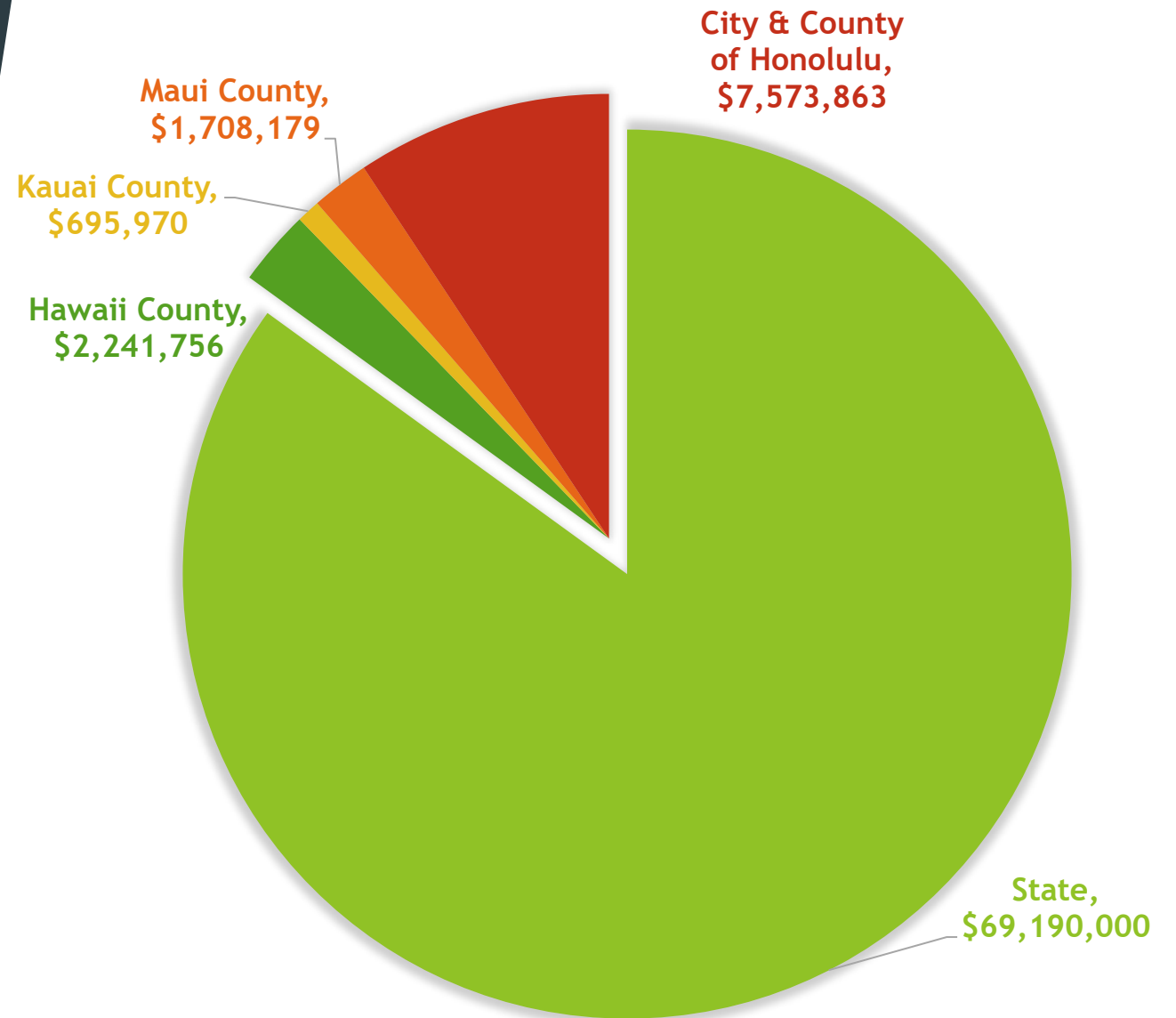
\$26 billion opioid agreement with Cardinal, McKesson, Amerisource Bergen and Johnson & Johnson

- ▶ Total to Hawaii: \$81,400,00.00
- ▶ Projected 2023 total: \$17,823,481.09



Allocation in Aggregate Remediation Fund

Estimated state and county share based on projected total of \$81.4 million



Hawai'i Opioid Settlement Trust Fund

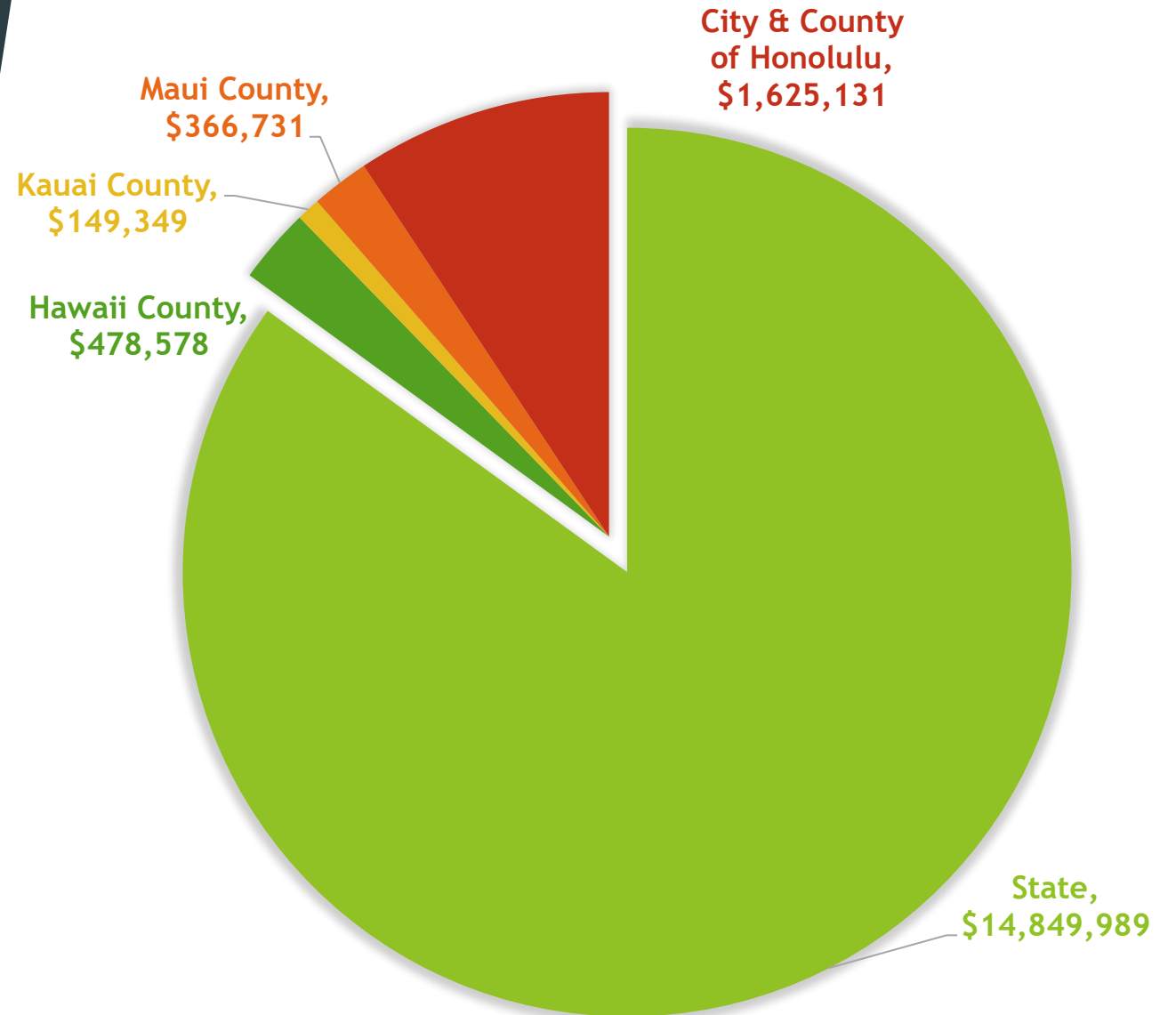
▶ Deposits Year 1	\$14,618,385.32	
▶ <u>Deposits Year 2</u>	<u>\$ 2,847,483.73</u>	
Total:	\$17,465,869.05	

▶ Expenditures Year 1		
▶ Airport Hotel		
▶ NC Summit on Reducing OD	\$ 3,290.44	\$ 3,290.44
▶ Expenditures Year 2		
▶ Payroll/Supplies	\$ 12,655.25	
▶ Emergent Devices (Naloxone)	\$ 189,240.00	
▶ <u>C&C of Honolulu</u>	<u>\$1,348,383.41</u>	<u>\$1,550,278.66</u>
Total:	\$1,553,569.10	

As of October 4, 2023

Allocation of 2023 Funds Received (Deposits)

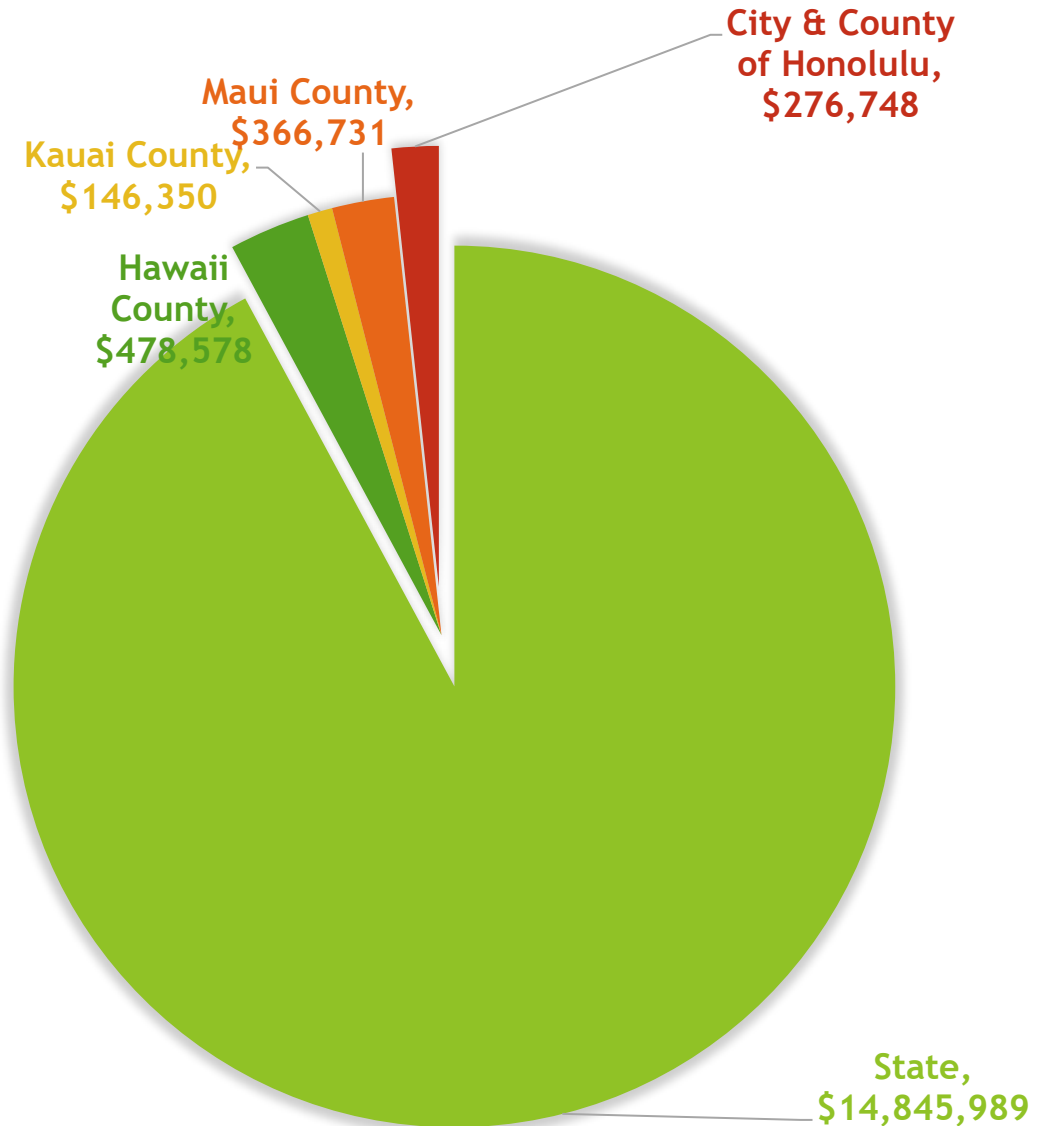
\$17,465,869.05 as of
October 4, 2023



Allocation of Available Funds (Balances)

\$17,263,973.80 as of October 4, 2023

(Example: City & County has a balance of \$276,748 more in county share that has not yet been distributed thru an MOA)



The relationship between the State and Counties in implementation of efforts

- ▶ Key point: Open discussion at Advisory Committee Meetings
- ▶ HOI WGs can be source of feedback for Settlement Advisory Group
 - ▶ Treatment Access
 - ▶ Prescriber Education
 - ▶ Data-informed Decision Making
 - ▶ Prevention and Public Education
 - ▶ Pharmacy-based Intervention
 - ▶ Support for Law Enforcement & First Responders
- ▶ Autonomy of Counties
- ▶ Fiscal Accountability

How will the State spend its allocation?

Treat Opioid Use Disorder - Mobile Medication Units

- Years 1-5

Leadership, Planning, and Coordination - Hawaii Opioid Settlement Program

- Jan-Dec 2024